



# Catholic Foundation

*for the Diocese of Green Bay, Inc.*



**2024 ANNUAL REPORT**



## MISSION

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

## GUIDING PRINCIPLES

In all we do –

We will be stewardship-minded.

We are accountable to our donors.

We will be faithful to our Church's mission.

## VISION

We will be known and trusted throughout our Diocese as the preferred faith-based foundation for giving.



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# Dear Brothers and Sisters in Christ,



Every time we serve any of our brothers and sisters, we serve Jesus. In Matthew 25, Jesus tells the righteous people they can join Him in Heaven because of their good works toward Him. But the people are confused. When did they clothe Jesus? When did they give Him drink? When did they visit Him? Jesus reminds the righteous people of their good deeds, saying, "Amen, I say to you, whatever you did for one of these least brothers of mine, you did for me." We must answer this call to service, just like the people in the Gospel.

Through the generosity of friends like you, the Catholic Foundation is able to fund ministries that call and serve thousands of people throughout northeastern Wisconsin. With more than 350 endowments and funds, the Foundation impacts parishes, Catholic schools and diocesan ministries. In addition, your gifts help our brothers and sisters through the ministries of the Diocese served by the Bishop's Appeal, the Raising Vocations Collection, World Mission Services and much more.

Your generosity also made the *one by One* campaign an incredible success. We are seeing our parishes, Catholic schools and diocesan ministries being strengthened thanks to your support of this campaign. Over \$96 million has been raised to uplift the Church in northeastern Wisconsin. We will be able to bring Jesus to even more people thanks to families like yours.

As you consider how to further serve Jesus and His people, I invite you to pray on this question: what legacy will you leave? By leaving a bequest or establishing an endowment with the Catholic Foundation, you are ensuring the future of the Church and are following God's call.

I am immensely grateful for all the ways you help the Catholic Foundation support the mission of the Church. This would not be possible without you. Together, I look forward to continuing to build the Kingdom of God here in northeastern Wisconsin. May God bless you and your family abundantly.

Sincerely yours in Christ,

A handwritten signature in dark ink that reads "David L. Ricken". The signature is written in a cursive style with a large, stylized 'D'.

The Most Reverend David Ricken, DD, JCL  
Chairman of the Board



## Dear Friends,

St. Mother Teresa of Calcutta said, “Faith in action is love—and love in action is service.” We are honored to partner with faith-filled friends like you who share Jesus and serve others. Thanks to your generosity, the Catholic Foundation supports many parishes, schools and diocesan ministries in northeastern Wisconsin and beyond.

As you read this report, step into each story and imagine what legacy you will leave. Roam the halls of our Catholic schools and see how Lumen Christi still helps children encounter Jesus. Or see how diocesan ministries supported by the Bishop’s Appeal share Jesus’ love. Travel abroad with World Mission Services and witness mission groups as they bring the Catholic faith to people around the globe.

Your gifts make a tremendous impact both in our Diocese and across the world. There are so many ways to support the present and future of our Church, and it is our honor and privilege to partner with you as you consider this question: what legacy will you leave?

This year, we are pleased to share the creation of eight new funds and endowments supporting Catholic education, parishes and essential Diocesan ministries. We thank the families who have chosen to leave a legacy with the Catholic Foundation. Because you put your faith into action, we can share Jesus’ love and serve more people. Thank you!

Because of your continued generosity, the Catholic Foundation has grown to more than 350 endowments and funds. Last year, we distributed more than \$5.9 million to help Catholic parishes, schools, organizations and more. Your support of the *one by One* capital campaign, World Mission Services Collections, Raising Vocations Collection and Bishop’s Appeal has supported thousands. We could not do this without you!

Thank you for helping the Catholic Foundation support ministries and share Jesus’ love. To learn more about leaving your legacy, please call Josh Diedrich at 920.272.8197 or Janet Wagner at 920.272.8199. May God bless you, your family and loved ones for all the days of your lives.

Sincerely,



Susan Panek  
President



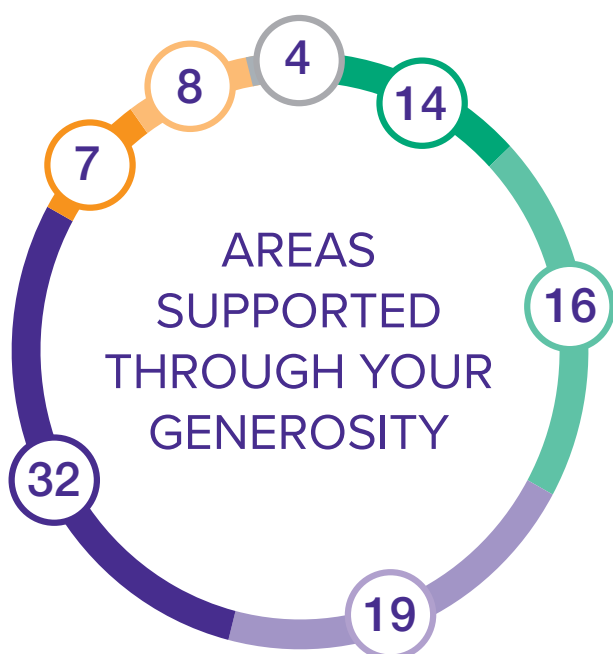
Josh Diedrich  
Executive Director



# Living the Eucharist and Sharing the Gifts Through the Bishop's Appeal

By sharing our gifts, we empower essential Diocesan ministries that share Jesus' love. We see this through the Missionary Leadership Institute as people are trained to share Jesus and to become leaders in their parish. Catholic school teachers and faith formation leaders learn best practices to help children discover Jesus. The Appeal serves thousands of people throughout northeastern Wisconsin, and this is made possible because of people like you sharing Jesus and your gifts with more people.

Because of your generosity, the Bishop's Appeal supports even more ministries. The Appeal's impact is seen in areas of discipleship, evangelization and parish life. Deacons are being formed. More than 2,000 Eucharistic ministers have been trained. Missionary disciples are sharing Jesus at our parishes thanks to Entrust Retreats. Your gifts make so much possible. Thanks to more than 23,800 families, the 2024 Bishop's Appeal raised \$6,482,000 million to support the mission of the Church.



## 2024 Bishop's Appeal Distributions to Diocesan Ministry

- Evangelization & Discipleship
- Divine Worship & Sacraments
- Bishop's Appeal Expenses
- On Mission Magazine
- Parish Leadership
- Services for Catholic Schools
- Social Services through Catholic Charities



# Raising Vocations Collection Helps Young People Discover God's Plan



Discovering Jesus is so important for our young people, and this experience shapes the course of their lives. The Raising Vocations Collection supports ministries that empower young people to hear God's call and encounter Jesus. Your support of this Collection is helping our youth. Thank you!

The first Collection in 2023 was a huge success. More than \$600,000 was raised to aid essential ministries that accompany our young people in their vocational discernment. Your gift helped send more young people to the Steubenville Conference, giving them a chance to deepen their faith and discern their vocation. Your gift also supports college campus ministry, Blessed Carlo Acutis Youth Day and the St. Mary Magdalene Women's Discernment Mass and Meal. These ministries and more are helping our young people say "yes."

"Your support of the Raising Vocations Collection is helping thousands of young men and women discover Jesus and say 'yes' to God's call. You make this possible through your generous support," shares Father Mark Mleziva, Vocation Director for the Diocese of Green Bay.

Thank you for your generosity! Together, we help young people discern their vocation and discover who God is calling them to be.



# Advancing the Mission Strengthens Our Church

Because of the generosity of thousands of families and individuals who made a gift to the Advancing the Mission Campaign, we are strengthening our Church. Church leaders are formed, retired priests are cared for, efforts to evangelize people are supported, and lifelong learning opportunities are provided. This immense generosity in 2009 led to four endowments being created, and more than \$5 million has been distributed to support:

- Leadership Development
- Evangelization
- Lifelong Catechesis
- Care for Retired Priests

These grants still uplift the mission of the Church. Last year, nearly \$350,000 was allocated to support parishes, Catholic schools and diocesan ministries throughout northeastern Wisconsin.



“Over 2,000 years ago, Jesus challenged the Apostles to ‘go into the whole world and proclaim the Gospel,’ or to literally advance the mission of the Church. We have seen the power of Jesus’ love reach every corner of the globe and bring His abundant grace to millions of people including people right here in northeastern Wisconsin. Together, we are one body growing and Advancing the Mission of Jesus.” – **Bishop David A. Zubik, 2004**

## Lumen Christi Fund Shares the Teachings

Meaning the “Light of Christ,” the Lumen Christi Fund supports adults and students who are eager to learn more about the teachings of Christ. In 1988, through the generosity of many people, we raised more than \$8 million to support faith-filled education for thousands of children and adults. That fund is now at \$13 million. Lumen Christi has distributed more than \$28 million over the last 36 years to provide:

- Annual support of Catholic elementary and high schools, such as All Saints Catholic School in Antigo and Xavier High School in Appleton;
- Tuition assistance for faith formation leaders, Catholic school leaders and diaconate candidates;
- Funding for the 157 Religious Education programs in our parishes.

Your investments in the Lumen Christi campaign still impact our brothers and sisters in northeastern Wisconsin today. Together, we bring the light of Christ to more people.





# World Mission Services Shares Jesus' Love Around the World



World Mission Services serves thousands of our brothers and sisters around the world. The Catholic Foundation World Mission Services has helped seminarians in Guatemala, provided educational opportunities for poor and orphaned children in the Philippines, supported care facilities for the elderly in India and more.

Through your support of the World Mission Diocesan Collections, annual Mission Appeals and the Project Booklet, you help bring Christ to people around the world. You are answering the call to go forth and make disciples.

**"It has been inspiring to see the change our missionaries are making in the communities in which they serve. A water tower in Liberia provides not only clean water, but also the opportunity for children to focus on their education. Livestock in Uganda offers not only nourishment, but also empowers girls to become more self-reliant. This is possible thanks to people choosing to follow Jesus' example of caring for those most in need." - Danielle Dercks, World Mission Services Coordinator at the Catholic Foundation**

## one by One Campaign Distributes First \$35 Million to Strengthen Parishes

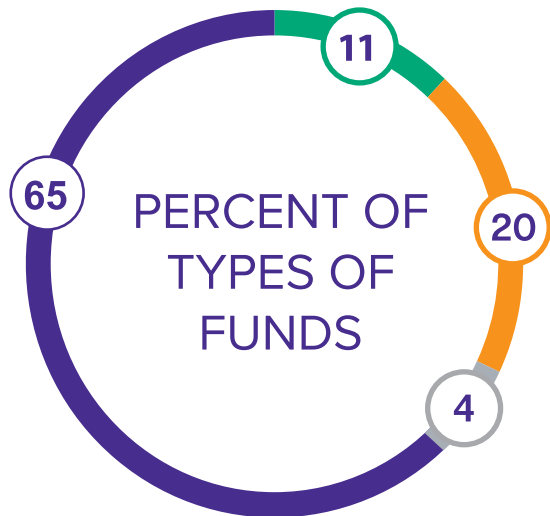


The *one by One* campaign is having a tremendous impact on our parishes and Diocese thanks to you. More than 350 parish project requests have been made, and the first \$35 million has been distributed to strengthen our parishes. Together in faith, we are impacting the future of our Church and seeing our Diocese flourish.

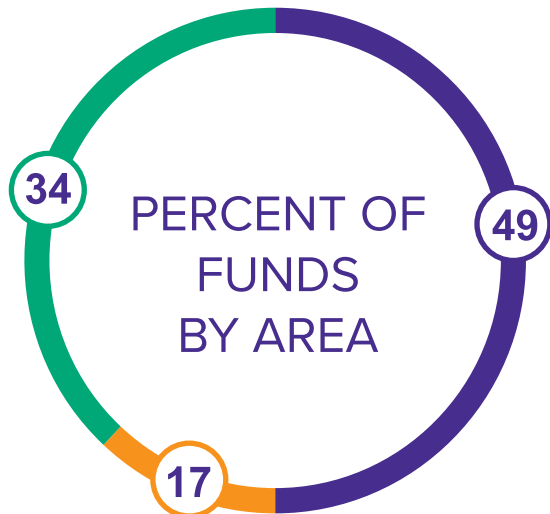
So many parishes are thriving thanks to your support of the campaign. St. Sebastian Parish in Isaar renovated flooring and provided updated pews for parishioners. Holy Trinity Parish in Oconto built a patio and provided benches by their Mary statue, so parishioners can pray and honor our Blessed Lady. Holy Family Parish in Marinette remodeled their parish hall. St. Philip the Apostle Parish in Green Bay started an endowment with the Catholic Foundation to provide for their church's future.

With the diocesan portion of the campaign, we are establishing funds and endowments that will support our parishes, Catholic schools and diocesan ministries. These are just a few of the ways the *one by One* campaign is making a difference.

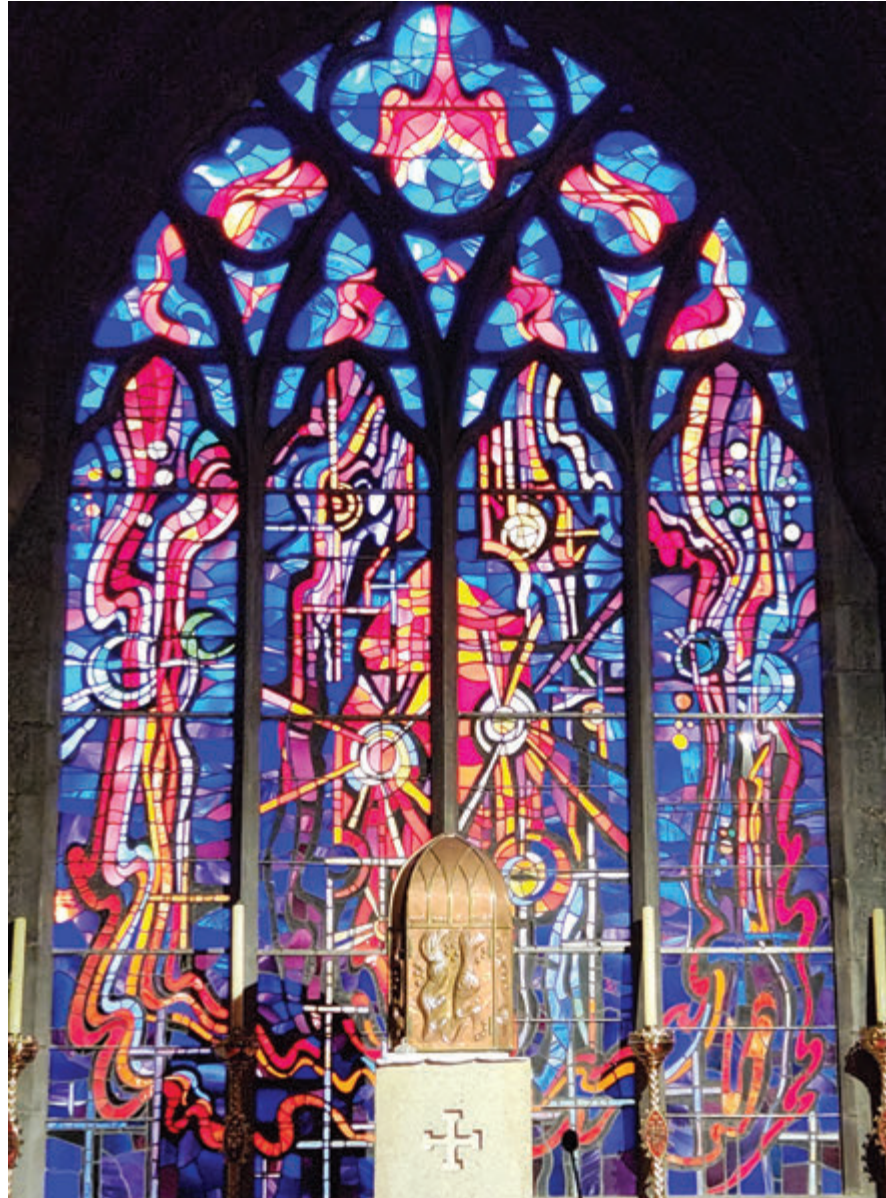
With your continued support, we bring Jesus to more people and strengthen the Church in northeastern Wisconsin.



- Designated
- Donor Advised
- Areas of Interest & Grant Making
- Bishop's Greatest Needs



- Education
- Ministry
- Services



“Supporting Catholic social teachings and Catholic investing are so important. As a Catholic Foundation Board Director, it is my duty to ensure good stewardship and that all funds and endowments support work aligned with the teachings of the Church.

By doing this, we are strengthening the Church in northeastern Wisconsin and are sharing Jesus with others. We are grateful to partner with families like yours who recognize the importance of Catholic investing.”

**William Censky, Board Director, Catholic Foundation Board of Directors, Manitowoc**



# Fund Descriptions

## UNRESTRICTED FUNDS

### Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by generous bequests to the Bishop's Appeal Endowment. Additional gifts and bequests are most welcome!

### Bishop's Greatest Needs Endowment

The diocesan Bishop decides which areas of greatest need receive help from this endowment, established in 1998 in honor of Bishop Robert J. Banks.

### Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

## DONOR ADVISED

### Richard A. and Jennifer A. Bergstrom Endowment for Seminary Formation

This endowment is established to provide charitable support to a variety of seminaries and support the formation of religious sisters in and outside of the Diocese of Green Bay.

### Richard A. and Jennifer A. Bergstrom Endowment for the Poor

This endowment is established to provide charitable support to a variety of organizations providing missionary outreach to the poor in and outside of the Diocese of Green Bay.

### Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

### Francis & Linda Cleereman Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

### Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

### Urban Michael & Laura Jean Ebert Donor Advised Fund

Established to carry on the family tradition of giving to Catholic and community charitable activities, primarily in the Diocese of Marquette, Michigan.

### Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

### Evers Family Stewardship Fund

This fund was established by D. and A. Evers in gratitude for their many blessings and to carry on through their children a commitment to charitable giving.



#### Fitzgerald Family Fund for Sr. Maria Marciano

The purpose of this fund is to support Sr. Maria Marciano in her efforts to replace and improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, the advisors will determine where in the world it will be used.

#### Good Shepherd Fund for Charitable Giving

This fund was established by David and Mary Leitermann in memory of their daughter, Anna, to promote the value and importance of giving to Catholic and community charitable activities.

#### Grateful Giving Charitable Donor Advised Fund

Established by a generous family to continue their support of Catholic and community charitable giving.

#### Holy Spirit Fund

The purposes of this fund are to help the poor and to fund evangelization efforts. Additional gifts are most welcome.

#### Carl & Lori Juza Family Fund

This fund was established to provide support to the family's Catholic parish and to other Catholic causes and organizations.

#### Robert E. & Josephine C. Kanzenbach Donor Advised Fund

This fund is established to support Catholic and community charitable activities in missionary areas throughout the world.

#### Darlene and Donald J. Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

#### Long Family Donor Advised Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to provide ongoing support to a variety of Catholic and community charitable organizations.

#### Michael & Elizabeth Mason Family Charitable Giving Fund

Established by Elizabeth, in memory of her husband, Michael, to continue their support of Catholic and community charitable giving.

#### Deacon Mark and Lynn Mullins Fund for Charitable Giving

This fund is established to provide charitable support to a variety of causes including many Catholic causes across northeastern Wisconsin.

#### Mary Beth Nienhaus Fund for Charitable Giving

This fund is established to support Catholic and community charitable activities and organizations.

#### Ken and Pauline Niesen Family Fund

Established by Debra M. Niesen in honor and memory of her parents Kenneth and Pauline Niesen. The purpose is to help with ongoing capital improvements and maintenance of buildings and grounds at Holy Cross Parish, Kaukauna.



#### Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and His Mother, Our Lady Queen of Peace.

#### Deacon Tim & Sue Reilly Donor Advised Fund

The purpose of this fund is to promote God's kingdom on earth, initially in Brown and Dane counties. Particular emphasis will be given to the Bishop's Appeal, Resurrection Parish, St. John's Homeless Shelter, Notre Dame Academy and Green Bay Catholic Schools.

#### Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

#### Albert G. & Shirley A. Schmidt Donor Advised Endowment

This endowment is designed to carry on a tradition of Catholic charitable giving.

#### Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

#### Paul & Nicole Schneider Family Fund

Established to advance the family tradition of giving to Catholic and community charitable activities.

#### Schonke Family Fund

This fund was established by David and Janice Schonke in gratitude for their many blessings and to continue a commitment to charitable giving.

#### Larry & Rose Marie Sur Family Fund

Established to help advance the family's charitable contributions to various Catholic causes.

#### Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph and Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

#### Harold and Arleen Vanden Heuvel Fund for Charity

This fund was established in memory of Harold and Arleen Vanden Heuvel to provide charitable support to a variety of Catholic and non-Catholic causes in and outside of the Diocese of Green Bay.

#### Don and Mary Wackwitz Fund for Catholic Charity

This fund is established to support Catholic and community charitable activities and organizations.

#### Jeff and Diane Walters Fund for Charitable Giving

This endowment was established by Jeff and Diane Walters to benefit St. Mary Parish, Appleton, and St. Francis Xavier Catholic School System, Appleton.





### Katherine M. Weber Memorial Fund

The purposes of the fund are to provide support and assistance to St. John Bosco Catholic School, Sturgeon Bay, in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

### Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter and Mary Ann Wilinski Family.

## EDUCATION

### All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

### Helen K. Asmuth Endowment for St. Mary Catholic High School

Established to provide scholarships to attend St. Mary Catholic High School in Neenah.

### Assumption of the Blessed Virgin Mary Catholic School Endowment

The purpose of the endowment is to provide funding for Assumption of the Blessed Virgin Mary Catholic School's programs, services, operations, maintenance, capital requirements and continued existence.

### Richard and Jennifer Bergstrom Endowment for St. Mary Catholic School System, Neenah

This endowment was established by Richard and Jennifer Bergstrom for the support and assistance of St. Mary Catholic School System to benefit their general operating needs, including tuition assistance for students enrolled in grades K-12.

### Bertler Family Scholarship Endowment

Established in memory of the John Bertler family and Eugene and Leila Bertler to provide tuition assistance scholarships for students in the Manitowoc area interested in pursuing a post-secondary education. The Bertler family wishes to continue their commitment to the importance of education.

### Richard Bluma Endowment for Catholic Education

The purpose of the endowment is to support the greatest needs of Catholic education in the Diocese of Green Bay.

### Burundi Education Endowment

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

### Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

### Christmas Stars Anna Leitermann Scholarship Fund, Appleton

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

### Christmas Stars Scholarship Fund, Appleton

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.



#### Carol Coryell Endowment for Providence Academy

The purpose of the endowment is to provide tuition assistance for students at Providence Academy, Green Bay.

#### Carol Coryell Endowment for St. John Bosco Catholic School

The purpose of the endowment is to provide tuition assistance for students at St. John Bosco Catholic School, Sturgeon Bay, including the cost for applications for tuition assistance.

#### Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

#### Mahlon & Jeanette Dier Endowment

The endowment is to be operated exclusively for religious and educational purposes of St. Mary's Church of Algoma, Wisconsin, for the educational responsibilities of the congregation.

#### Father Dionne Endowment for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition, fees to the school and to support religious education at All Saints Parish, Denmark.

#### Divine Savior Catholic School

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

#### Bob & Pat Endries Tuition Assistance Challenge Endowment

The purpose of the endowment is to provide tuition assistance for children who attend Holy Family Parish Learning Center in Brillion. Bob and Pat Endries would like to encourage additional gifts to support the endowment as a challenge.

#### Franciscan Sisters of Christian Charity Education Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing education scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Music Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing music scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Nursing Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing nursing scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to Colleges or Universities.



### Franciscan Sisters of Christian Charity Scholarship Endowment for Students from Wisconsin

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to students from Wisconsin to Colleges or Universities.

### Franciscan Sisters of Christian Charity STEM Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing STEM scholarships to Colleges or Universities.

### Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

### Green Bay Area Catholic Education (GRACE) Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System.

### Green Bay Area Catholic Education System (GRACE) Endowment

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

### John S. Grundman Scholarship Fund

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

### Holy Cross, Bay Settlement Education Patrons

This fund is established by friends of Holy Cross Parish to support Catholic education in the Holy Cross Bay Settlement community. This fund will benefit educational needs for both youth and adults, including but not limited to: facilities, Catholic school education, RCIA, Faith Formation and special youth programs as identified by the parish community.

### Holy Family Conservatory of Music Scholarship Endowment

The purpose of the endowment is to provide tuition and program fee scholarships to students enrolled at Holy Family Conservatory of Music. Additional gifts are most welcome.

### Holy Family Learning Center Future Building Fund

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Learning Center, Brillion. The fund will be used for the construction of a new Learning Center building or a major capital project.

### Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

“It was very rewarding working with the Catholic Foundation to set up my endowment. I learned a great deal about how they work to support our Catholic faith. By partnering with the Foundation, we explored how my interests could support the work of the Church. I have been able to create a legacy that will help more people than I ever imagined through my endowment.”

**Bill Rohrer, Neenah**

#### Holy Family School Foundation Endowment, Green Bay

The purposes of the endowment are to provide financial assistance to Holy Family School, so the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, to pay its teachers a competitive salary and provide funds for students in need of tuition assistance.

#### Holy Rosary Catholic School Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Catholic School, Kewaunee.

#### Holy Rosary Educational Endowment

The purposes of the endowment are to provide support for the operation, maintenance, capital requirements and continued existence of Holy Rosary Congregation, New Holstein.

#### Richard J. and Ann M. Jilot Scholarship Fund

Assists students with financial needs at GRACE and Notre Dame Academy with preference to St. Bernard Catholic School (GRACE) students and/or graduating students of St. Bernard Catholic School (GRACE) attending Notre Dame Academy.

#### Todd and Lisa Kaull Family Fund for Lourdes Academy Designated Fund

The purpose of this fund is to provide support and assistance to Lourdes Academy by providing funding to support the Lourdes Academy *one by One* campaign. Should the campaign reach its goal and funding is not necessary to support the Lourdes Academy *one by One* campaign, the fund shall support Lourdes Academy athletic programs and athletic facilities.

#### Norbert & Caroline Koeppel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert and Caroline Koeppel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

#### Ed & Carol LaMere Family Catholic Education Fund

The fund is established to facilitate the charitable giving of the family for the greatest needs of Catholic education in the GRACE system.

#### George and Rita Linzmeier Endowment

To provide support and assistance to St. Mary/St. Michael School, Clarks Mills.

#### Lourdes Academy Endowment

Benefits Lourdes Academy of Oshkosh.

#### Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

#### Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.





### Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

### Mary Queen of Peace Tuition Assistance Endowment\*

This endowment was established by an anonymous donor in honor of Reverend Lawrence A. (Casey) Stingle, founding pastor of St. Gabriel Parish, to provide tuition assistance for students at St. Mary Catholic Schools, Inc., Neenah.

### Gerald & Lynn Miller Education Endowment

The purpose of this endowment is to help with the educational needs for Catholic schools and Catholic school students in the Catholic Diocese of Green Bay.

### George P. Mueller Endowment for Sacred Heart Parish Elementary Education

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

### George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

### Lorraine and James Noffke Endowment

The purposes of the fund are to benefit Lourdes Academy of Oshkosh, WI, formerly known as the Unified Catholic Schools of Oshkosh, WI, and the Society for the Propagation of the Faith.

### Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenback Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenback, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

### Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de la Baie High School.

### Notre Dame Catholic School of De Pere, Inc. Endowment

This endowment was established by St. Mary Catholic Community of De Pere and St. Francis Xavier Parish of De Pere for the support and assistance of Notre Dame Catholic School of De Pere, Inc.

### Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

### Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.



#### Sacred Heart, Shawano Education Endowment

Established to provide support and assistance to the Sacred Heart School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

#### Ss. Peter & Paul Catholic Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

#### Ss. Peter & Paul Education School Endowment, Kiel

Established to provide support and assistance to the Ss. Peter & Paul School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### St. Ann's Parish Assistance for Divine Savior Catholic School

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

#### St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish. Additional contributions are always welcome and appreciated.

#### St. Clare Parish Endowment for Charitable Purposes and Catholic Education Assistance, Wrightstown

The purposes of the endowment are to provide support for the basic needs of families and individuals in the St. Clare community and to provide support for those who are in need of assistance for Catholic education at any level.

#### St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

#### St. Ignatius Catholic School College Scholarship Fund, Kaukauna

This endowment was established by St. Ignatius Catholic School for its own ongoing support and assistance and specifically to provide college scholarships to its high school graduates.

#### St. Ignatius Catholic School Support Fund, Kaukauna

The purpose of the fund is to provide support and assistance for the general needs of St. Ignatius Catholic School.

"The Stella Maris Parish 'Star of the Sea' Endowment was created to ensure there will be a Catholic presence in Northern Door County for years to come. Stella Maris Parish prayerfully unites people in the love of Jesus, guided by our patron, Mary. The Catholic Foundation has been an excellent partner and has helped us ensure we are following our mission while also providing for the future of the parish and its parishioners and visitors!"

**Fr. Tom Farrell, Pastor at  
Stella Maris Parish,  
Northern Door County**



#### St. Ignatius of Loyola Catholic School Fund, Kaukauna

Helps provide for the operation of St. Ignatius of Loyola Catholic School.

#### St. John–Sacred Heart School Endowment, Sherwood

Supports St. John–Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

#### St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs and the St. John Bosco religious education program for adults and children.

#### St. John Bosco Catholic School Fund, Sturgeon Bay\*

This fund was established by St. John Bosco Catholic School, Sturgeon Bay, with a generous gift from Father Anthony Birdsall to fund construction of school building additions, including but not limited to classrooms, offices and athletic or fine arts spaces.

#### St. John Nepomucene Catholic School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of St. John Nepomucene Catholic School.

#### St. John Nepomucene Endowment for Catholic School Education

The purpose of the endowment is to provide support and assistance to St. John Nepomucene Parish in its mission by providing support for the operations, maintenance, capital requirements and continued existence of its Catholic School.

#### St. John Nepomucene Endowment for Catholic School Education Designated Endowment, Little Chute

The purpose of the endowment is to provide support and assistance to St. John Nepomucene Parish in its mission by providing support for the operations, maintenance, capital requirements, and continued existence of its Catholic School.

#### St. John Nepomucene School Tuition Assistance Endowment, Little Chute

The purposes of the endowment are to provide need-based tuition assistance for students in Grades K–8 at St. John Nepomucene School in Little Chute, Wisconsin.

#### St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.





#### St. Mary of the Immaculate Conception Educational Endowment, Greenville

This endowment was generously established by Mary A. and James A. Cotter Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, and additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

#### St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

#### St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

#### St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend Lourdes Academy of Oshkosh and to benefit lay ministry formation in the parish.

#### St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

#### St. Nicholas Parish Education Endowment in honor of Fr. Dennis Ryan, Freedom

This fund is established to honor Father Dennis Ryan and his dedication to Catholic Education. The purpose of this fund is to help support the parish Catholic school and Religious Education programs for its operation, maintenance, capital requirements and continued existence.

#### St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the lives of the Wrightstown parish community members.

#### St. Raphael the Archangel Parish, Young Disciple Fund, Oshkosh

This fund was made possible by a generous donation from the Esperance family in recognition of the importance Youth Ministry plays in helping form our young people into disciples. This fund will support high school youth ministry at St. Raphael the Archangel Parish, especially those efforts to help form disciples among high school students.

#### St. Rose of Lima Educational Endowment Fund, Clintonville

The purposes of the endowment are to provide support and assistance to St. Rose of Lima Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

#### St. Thomas Aquinas Academy Endowment, Marinette

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

### St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education (GRACE).

### St. Thomas More Parish Scholarship Fund, Appleton

The purpose of the fund is to provide need-based tuition assistance for any parishioner attending the St. Francis Xavier Catholic School System or assistance with tuition for St. Thomas More religious education.

### St. Thomas the Apostle Parish Catholic Education Endowment

This endowment was established by St. Thomas the Apostle Parish, Newton, for its own ongoing support and assistance to provide tuition assistance scholarships for parish families sending their children to K-12 Catholic schools.

### Paul J. Schierl Scholarship Endowment for GRACE (Green Bay Area Catholic Education, Inc.)

The purpose of the endowment is to facilitate the charitable giving of Carol Schierl and in memory of Paul J. Schierl to GRACE for Catholic education in the greater Green Bay area. The Paul J. Schierl Scholarship awards will be based on the following criteria: students with financial needs at any GRACE school with first preference being given to students of St. John Paul II Classical School.

### Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Catholic High School in Neenah.

### Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

### Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton to encourage parents to provide a Catholic education for their children.

### Sullivan Family Endowment

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay, currently Camp Tekakwitha and Catholic elementary schools.

### Sur Family Endowment for Ave Maria University\*

This endowment was established by Larry and Rose Marie Sur to provide a fellowship to a student pursuing a Master of Arts in Theology degree at Ave Maria University, Florida.

### Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

### Joseph & Dorothy Ulmen Total Catholic Education Fund, Green Bay

Established in memory of their son, Michael Ulmen, to benefit Catholic education at St. Philip the Apostle Parish.



### Edward & Margie Van De Loo Endowment

Created in memory of Edward and Margie Van De Loo to benefit the St. Ignatius Catholic School System by providing tuition assistance to poor and deserving children who attend the St. Ignatius Catholic School System. Preference is given to the children of Hollandtown.

### Brandon Willems Memorial Scholarship Endowment

The purpose of the endowment is to provide scholarships for graduates of St. Mary Catholic High School in Neenah who are attending a college of their choice.

### Molly Klika Zarnoth Scholarship Endowment

The purpose of the endowment is to provide scholarships to two graduates of St. Bernard School (GRACE) who will attend Notre Dame Academy High School. The scholarship will be based on financial need and academic performance. This fund will award \$1,000 per year for education expenses. Two scholarships of \$500 will be awarded each year to an eligible 8th grade graduate.

## MINISTRY

### A New Genesis Community Endowment

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.

### Advancing the Mission - Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

### Advancing the Mission - Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.



“Through our Catholic Foundation distributions, I have seen firsthand the tremendous impact generous families like yours make in our Diocese. As a member of the Board of the Directors, I hear stories regularly of how the Catholic Foundation’s grants are helping more people encounter Jesus in our parishes, Catholic schools, diocesan ministries and so much more. It is a blessing to witness faith in action. Thank you!”

**Carolyn McGuire, Secretary,  
Catholic Foundation Board  
of Directors, Marinette**





### Advancing the Mission - Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to help fund religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help fund the current work of the Department of Education inclusive of Adult Faith Formation.

### Advancing the Mission - Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

### All Saints Parish Fund, Denmark

The purpose of the fund is to provide support and assistance to All Saints Parish in its mission including but not limited to operations, maintenance, capital and general needs.

### Allie Seminarian Education Endowment

Established through the Claude P. and Bernice V. Allie estates to procure and educate priests, seminarians and lay ministers of the Church of Green Bay.

### Elizabeth M. Anderle Endowment

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.

### Margaret Bekkers & Thomas Feavel Leadership Development Endowment

Created by Margaret and Thomas, the purposes of the endowment are to provide leadership development to include recruitment and education for deacons and new pastoral leaders; and to promote and support ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

### Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis and priestly retirement care.

### Father Anthony Birdsall Endowment for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parish received from Reverend Anthony Birdsall. The purposes of the endowment are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for its Catholic educational programs and additional support for its capital requirements and improvements.

### Delos A. Champine Endowment

This endowment was established by the estate of Mr. Delos A. Champine to provide unrestricted support for the Catholic Foundation for the Diocese of Green Bay, Inc.

### Maggie Sullivan Conlon Fund for St. Norbert College Parish, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish with its greatest needs and help carry out the mission of the parish.

### James C. and Jean N. Courtney Fund for the Education of Future Priests

This fund is established to honor the memory of James & Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

### Curran Spirituality Center Endowment, Denmark

The Curran Spirituality Center is an outdoor Rosary Prayer Garden, Angel of Hope Memorial, outdoor Stations of the Cross and Devotional Prayer Chapel. This is a place of prayerful meditation and solitude, inspiring personal awareness and understanding of one's self, others and the world in which we live. The purpose of the endowment is to provide ongoing financial support for its operational needs, as long as it is in alignment of the core of the Curran Spirituality Center, and live the heart and spirit of the original donor. Additional contributions are most welcome and appreciated.

### Goldie & Ethel Derenne Fund for Catholic Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

### Dominican Republic Mission Endowment, Elías Piña

Supports and assists the Diocese of Green Bay's mission in Elías Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

### Duane F. Ebert Endowment

The purpose of the endowment is to benefit St. Francis Xavier Cathedral, especially to preserve the art and architecture.

### Emmaus Lay Ministry Formation Endowment

This endowment was established through a generous bequest from Bishop Aloysius Wycislo to supplement funding for tuition and book costs to those in the diocese who are in the Emmaus Lay Ministry Formation Program.

### Bob & Pat Endries Bishop's Greatest Needs Endowment

The purpose of the endowment is to provide support and assistance for the Bishop's greatest needs throughout the Diocese of Green Bay to help lead people to the Kingdom of God.

### Bob & Pat Endries Relevant Radio Endowment

The purpose of the endowment is to provide support and assistance to Relevant Radio in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.

### Bob & Pat Endries Shrine of Our Lady of Champion Endowment

The purpose of the endowment is to provide support and assistance to the National Shrine of Our Lady of Champion in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.



#### Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel and Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

#### Dr. James H. Fischer Endowment for Seminarians

The purpose of the endowment is to provide support and assistance in the recruitment and promotion of seminarians for the Diocese of Green Bay through new and innovative initiatives.

#### Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud and Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

#### Gedemer Family Designated Endowment

The purpose of this endowment is to continue the family's lifetime of charitable giving to Catholic and community endeavors.

#### Frank R. Giesen Family Endowment

The purpose of this fund is to benefit St. Mary Parish and St. Mary Catholic Schools, Menasha, and to build chapels or churches around the world.

#### Vernon and Janet Griesbach Endowment for Charitable Giving

This endowment was established to provide charitable support to Immaculate Conception Parish in Greenville, St. Mary Catholic School in Greenville, the Bishop's Appeal, recruitment of seminarians and the Retirement Collection.

#### Jean Hahn Memorial Fund, Appleton

The purpose of the fund is to provide support and assistance to St. Joseph Parish in its mission by providing funding for its programs and services and support of its operations, maintenance, capital requirements and greatest needs.

#### Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

#### Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit Parish, in Darboy-Kimberly.

#### Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

#### Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

#### Holy Family Parish Future Building Fund

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Parish, Brillion. The fund will be used for the construction of a new parish building or a major capital project.



### Holy Name Retreat Ministry Fund

This fund was established to further retreat ministries and other ministries that draw people closer to Jesus Christ within the Catholic Diocese of Green Bay.

### Holy Rosary Parish Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Parish, Kewaunee, and its ministries.

### Immaculate Conception Parish, Oneida

The special purpose of this fund is to provide for ongoing and/or emergency needs of Immaculate Conception Parish. Additional gifts are welcome!

### Jesuit Retreat House, Oshkosh

Supports the retreat programming, operations and capital needs of the Jesuit Retreat House on Lake Winnebago, a ministry since 1961. Additional gifts are most welcome!

### Father Dave Kiefer Endowment for St. Anthony Parish, Neopit

The purposes of the endowment are to provide support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in carrying out Catholic educational programs.

### Sr. Mary Jo Kirt Endowment for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

### Lee and Eileen Kummer Endowment for the Bishop's Appeal\*

This endowment was established by Lee and Eileen Kummer to support the ministries of the Catholic Diocese of Green Bay through the Bishop's Appeal.

### Reverend Casimir R. Kutiuk and Family Endowment for Education of Seminarians

Established through the generosity of Fr. Casimir R. Kutiuk to honor the memory of his family, the purpose of the endowment is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

### La Verna Secular Franciscans Fund

The La Verna Region is committed to their secular vocation to follow Christ in the spirit of St. Francis by collaboration in rebuilding the Church. The intent of this fund is to support this mission through operational, programmatic and other funding as needed.



“Serving as the Vice President for the Catholic Foundation Board of Directors is one of the most meaningful things I do to serve our Lord. It is my honor and joy as a board member to support the work of the Diocese by helping families support the causes they love most through the Catholic Foundation. I am inspired by the generosity of so many families who desire to support the mission of the Church.”

**Denise Stoker, Vice President,  
Catholic Foundation Board of  
Directors, Chilton**

### Grace M. La Voy Endowment for Seminarians

Established by the Grace M. La Voy estate to provide scholarships for needy Roman Catholic seminarians.

### Msgr. Joseph Marx and Rev. Henry J. Arens Endowment for Seminarians

The purpose of the endowment honors the memories of two faithful priests, Fr. Henry J. Arens and his uncle, Msgr. Joseph Marx. It is made possible through a generous gift from Mary Ann Parie and is to help young boys or men studying for the priesthood.

### Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

### Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

### Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

### Most Blessed Sacrament Parish Endowment, Oshkosh

This endowment was established by Most Blessed Sacrament Parish, Oshkosh, with a generous bequest from Lorraine Noffke for its own ongoing support and assistance and specifically to support the St. Peter Church site located at 435 High Avenue, Oshkosh, WI.

### National Shrine of Our Lady of Champion Capital Needs Fund

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

### National Shrine of Our Lady of Champion Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

### Nativity of Our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds along with other immediate needs of the parish. Additional gifts are welcome!

### Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.

### Parish Emergency Response Fund

The purpose of the fund is to provide immediate assistance to parishes within the Diocese of Green Bay that have financial need or are receiving financial assistance requests from community members due to the spread of COVID-19 or other emergencies.

### Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

This fund is established to help provide support and assistance to Holy Cross Congregation, Mishicot, for their mission outreach programs.



#### Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation, Mishicot, for their mission outreach programs.

#### Relevant Radio Christian Outreach Fund

Helps Relevant Radio®, Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

#### Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this endowment is to benefit seminarians of the Catholic Diocese of Green Bay Inc. in whatever way is needed.

#### Ss. Peter & Paul Endowment, Kiel

The purposes of the endowment are to provide additional support for the operation, maintenance, capital requirements and continued existence of the Congregation of Ss. Peter & Paul, Kiel, and its ministries.

#### Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome!

#### Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish for the purpose of educational needs such as curriculum improvement and tuition assistance. Also provides for capital improvements.

#### St. Ann Fraternity of the Secular Franciscan Order Fund

The purpose of the fund is to provide funding for St. Ann Fraternity of the Secular Franciscan Order, Green Bay, or successor or merged Fraternity.

#### St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

#### St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

#### St. Bernard Parish Ministry Endowment, Appleton

This endowment is to help further the ministry programs that include outreach to those who have lost their way.

#### St. Charles Borromeo Endowment for Seminarians

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

#### St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

#### St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.



#### St. Francis of Assisi Parish Fund, Manitowoc

The purpose of the fund is to provide funding for the St. Francis of Assisi Parish's programs and services; additional support for the parish's operations, maintenance, capital requirements and continued existence to support the mission of the parish.

#### St. Francis Xavier Cathedral Preservation Endowment, Green Bay

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral, including its surrounding buildings and grounds. Additional gifts are most welcome!

#### St. Francis Xavier Parish Fund, De Pere

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

#### St. John Chrysostom Golden Tongue Priest Formation Fund

The purposes of the fund are to provide important funding to support the formation needs of priests and deacons serving the Diocese of Green Bay. A special emphasis will be on providing formation in homiletics and other formation needs of the clergy.

#### St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services or any areas of the parish's greatest need.

#### St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

#### St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

#### St. John the Evangelist Endowment, Green Bay

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish, including the surrounding buildings and properties owned by the Parish.

#### St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

#### St. Joseph Parish Endowment, Sturgeon Bay

The purpose of the endowment is to provide support and assistance to St. Joseph Parish in its mission including but not limited to operations, maintenance, capital and general needs.

#### St. Joseph Parish Fund, Appleton

The purpose of the fund is to support key areas of the parish mission identified in our *one by One* campaign case for support. This includes service to our community, growing young adult ministry, strengthening Catholic education and supporting the Capuchin order.

### St. Joseph Seminarian Fund

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

### St. Joseph the Worker Endowment for Bishop's Appeal

This endowment was established in the name of St. Joseph the Worker by Joseph and Bernice Resch to benefit diocesan programs and services.

### St. Mary Catholic Church Endowment, Ledgeview

This endowment is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

### St. Mary of the Angels Church Building Fund

The purpose of the fund is to provide funding for St. Mary of the Angels Church building including restoration, maintenance preservation and capital needs.

### St. Mary of the Immaculate Conception Parish Endowment for the Poor

Established through a generous gift from Mary and James A. Cotter Sr. The purpose of the endowment is to provide support for families of St. Mary of the Immaculate Conception Parish, Greenville, who are in need of basic needs and short-term financial support.

### St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.

### St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

### St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

### St. Matthew Congregation Endowment, Green Bay

The purposes of the endowment are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

### St. Michael Parish Endowment, Whitelaw

This endowment was established by Joseph and Bernice Resch to provide support and assistance to St. Michael Parish for its programs and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programs.



#### St. Michael Parish Fund, Whitelaw

This endowment is to provide support and assistance to St. Michael Parish for its program and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programming.

#### St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

#### St. Paul Parish Multi-Generational Support Endowment, Plainfield

This endowment was established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help maintain, enhance and enrich delivery of its ministry.

#### St. Philip the Apostle Parish Endowment, Green Bay

The purposes of the endowment are to support and assist St. Philip the Apostle Parish in its mission by providing funding of programs and services and to provide additional support for its operation, maintenance, capital requirements and continued existence.

#### St. Raphael the Archangel Parish Fund, Oshkosh

The purpose of the fund is to provide support and assistance to ALL education programs of St. Raphael the Archangel Parish, Oshkosh.

#### St. Stanislaus Catholic Church Endowment, Hofa Park

The purpose of the endowment is to provide funding for St. Stanislaus Catholic Church's programs, services, operations, maintenance, capital requirements and continued existence of the Church.

#### St. Thomas the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

#### St. Willebrord Open Doors, Open Hearts Endowment, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

#### St. Willebrord Parish Fund, Green Bay

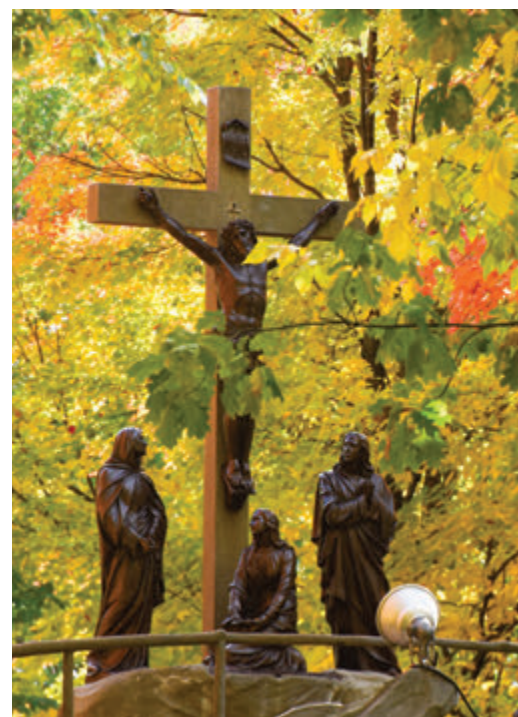
The purpose of the fund, established through a generous bequest from Janice and Ernest Minecke, is to provide support and assistance to St. Willebrord Parish in its mission by providing funding for its programs and services; additional support for operations, maintenance, capital requirements and continued existence.

#### Father James W. Samter Fund for Charitable Giving

This fund is designed to carry Father James Samter's wishes for charitable giving.

#### Schott Endowment for the Shrine of Our Lady of Good Help

Established to honor the memory, deep faith and family values of Theodore K. and Florence (Laundrie) Schott whose family serves as Our Lady's Helpers. This endowment preserves their devotion to the National Shrine of Our Lady of Good Help (now known as National Shrine of Our Lady of Champion). It provides an annual gift to the Shrine for their general needs.





### John Schumerth Family Endowment for St. Matthew Parish

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

### Secular Order of Franciscans, La Verna Region Endowment

This endowment is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

### Seminarians Endowment

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

### Seminarian Endowment in Memory of Margaret (Girotti) Anshus

Established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

### Mary Frances Shallow Endowment for the Leo Benevolent Association

This endowment was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

### Dick & Carol Shikoski Endowment for Charitable Giving

The purposes of the endowment are to continue the Catholic and community charitable giving of the family.

### Larry & Kalla Spaeth Endowment for Catholic Charity\*

This endowment was established by Larry and Kalla Spaeth to provide support and assistance to St. John Nepomucene Catholic Church Community, the Bishop's Appeal and the Missionaries of the Word religious order.

### SPIRITUS Legacy Endowment

This endowment was established to provide for the greatest needs of SPIRITUS and ensure that the SPIRITUS ministry will continue.

### SPIRITUS Missionaries Forever Fund

The purposes of the fund are to provide support and assistance to Mount Tabor Center, particularly SPIRITUS in its mission to serve Catholic youth and young adults. This fund will provide supplemental funding for its programs, services, operations, greatest needs and continued existence.

### William D. Steenberg Family Endowment

The endowment was established through a bequest from the William D. Steenberg Revocable Trust to carry on charitable giving in his memory. It will provide equal support to seminarians, the Bishop's Appeal and St. Raphael the Archangel Parish, Oshkosh.



#### Reverend Monsignor Carl E. Steiner Ministry Endowment for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

#### Stella Maris Parish “Star of the Sea” Endowment Fund, Northern Door County

The purpose of the Stella Maris Parish “Star of the Sea” endowment, Northern Door County, is to ensure an ongoing Catholic presence in Northern Door County with priority for the fund’s annual distribution given to the direct and indirect costs associated with Worship, Liturgy and Music.

#### Marie H. Van Daalwyk Endowment for Seminarian Education

This endowment was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

#### Reverend Robert H. Vandenberg Endowment for Catholic Charity

This endowment will benefit many Catholic charitable organizations to carry on a tradition of generous giving begun by Father Vandenberg during his lifetime.

#### Reverend Robert H. Vandenberg Leo Benevolent Association Endowment

This endowment was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

#### Clarence Wallace Designated Fund for Religious Retirement Needs in the Diocese of Green Bay, Inc.

The purpose of this fund is to benefit the retirement needs of the diocesan priests and religious communities of sisters and nuns established within the Diocese of Green Bay.

#### Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for young people throughout the Diocese.

#### Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

#### Dallas & Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

#### Joseph & Elaine Wojtowicz Family Endowment

The purpose of this endowment is to benefit seminarians and adoption services of Catholic Charities at the Catholic Diocese of Green Bay.

#### World Mission Services Fund, Green Bay

Established with a generous bequest, the purpose of the fund is to share the faith with people around the world through World Mission projects.

#### James D. Young Endowment\*

This endowment was established by James D. Young for the support and assistance of the Missionaries of the Word, Inc. religious order.

#### Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop’s greatest needs.

## SERVICE

### A & A Alexandrina Center, Ltd Fund

The fund will support the A & A Alexandrina Center in its charitable purpose of providing long-term support, hope and resources to women and girls experiencing crisis pregnancies. Specifically, the principle that life is worth living in all stages from conception to natural death will be upheld by providing alternatives to abortion through material and spiritual support, with pertinent information for making positive choices and medical assistance if necessary.

### Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

### Camp Tekakwitha Endowment

This endowment supports the greatest needs of Camp Tekakwitha including scholarships, building needs, year-round programs and summer programs. Additional gifts are most welcome!

### Catholic Charities Endowment

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

### Catholic Diocese of Green Bay Fund for Capital Needs

This fund was established through a generous bequest from Harold and Arleen Vanden Heuvel Survivor's Trust to support the capital needs of the Catholic Diocese of Green Bay, Inc.

### Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

### Commission of Conscience Endowment, St. Norbert College Parish, De Pere

The purpose of this endowment is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

### Community Outreach Temporary Services (COTS) Endowment, Appleton

This endowment was established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!





### Helen Danoski Campaign for Human Development Endowment

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

### Bob & Pat Endries Camp Tekakwitha Endowment

The purpose of the endowment is to provide support and assistance to Camp Tekakwitha in its mission by providing funding for its programs, camperships, operations, maintenance, capital requirements and general needs.

### Jud & Mary Beth Fowler Leadership Legacy Endowment

This endowment was gifted to endow the life-time membership of Jud and Mary Beth Fowler in the Catholic Foundation Legacy Society.

### Marie D. & Denis J. Garot Endowment for Catholic Charity

The endowment is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving will benefit services for the blind and deaf communities; support for *On Mission* Magazine; and for the diocesan mission in the Dominican Republic.

### Global Outreach Inc. Fund, Appleton

The purpose of the fund is to provide support and assistance to Global Outreach Inc. in its mission by providing funding for its programs and services including scholarship support and support of its operations, maintenance, capital requirements and greatest needs.

### Grellinger Hall Endowment, Green Bay

Supports the retired priests in the Diocese of Green Bay.

### Hope Center Food Program Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by the Hope Center in Green Bay, formerly St. Patrick Food Pantry. Additional gifts are most welcome!

### House of Hope Endowment, Green Bay\*

The purpose of the endowment is to support and assist House of Hope in its mission to provide emergency shelter and housing stability for young parents and their children experiencing homelessness. This endowment will provide funding for its programs and services, maintenance, capital requirements and continued existence.

### Mary Hunsaker Endowment for Catholic Charity

This fund is designed to carry on a tradition of giving to Catholic and community charities, which Mary wishes to continue well into the future.

### Lee H. and Eileen M. Kummer Charitable Endowment for Woodland Dunes Nature Center & Preserve

This endowment was established by Lee & Eileen Kummer for the support and assistance of Woodland Dunes Nature Center & Preserve in Two Rivers, Wisconsin.



### Leadership Legacy Endowment

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This endowment will ensure the Foundation's future. Additional gifts are most welcome!

### LEAVEN, Inc. Custodial Fund, Menasha

The purposes of the fund are to support and assist LEAVEN in its mission to stabilize and empower people in financial crisis by providing financial assistance, referrals and case management to address their near-term and long-term basic needs; and to support its operations, maintenance, capital requirements and continued existence. LEAVEN was established in 1987 by Reverend Robert Udulutsch.

### Darlene M. and Donald J. Long, Sr. Fund for the Catholic Foundation Operations, Green Bay

The purposes of the fund are to provide for the operations and continued existence of the Catholic Foundation.

### Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

### Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

### Regina & Dominic Olejniczak Family Endowment

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

### Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

### Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

### Jerome L. and Janice M. Roovers Family Endowment\*

This endowment was established by Jerome L. and Janice M. Roovers for the support of Catholic causes including Catholic Relief Services, the National Shrine of Our Lady of Champion, Catholic Charities and the Bishop's Appeal.

### St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.



#### St. Faustina Endowment for Catholic Charities

The endowment was established in honor of Reverend Raymond Conard to benefit Catholic Charities with a special emphasis on the Adoption and Teen Parenting Programs.

#### St. Gianna Molla Clinic Endowment, Green Bay

The purpose of the endowment is to provide financial support to St. Gianna Clinic in its mission of providing the highest quality, faithfully Catholic medical care from conception to natural death, while cultivating a deeper understanding of the Church's scientific, medical and moral ethics.

#### St. John's Homeless Shelter Endowment

The purpose of the endowment is to provide additional support for the operation, maintenance, capital requirements and continued existence of the St. John's Homeless Shelter, the Micah Center, Wellspring and its ministries.

#### St. Mary's Hospital Fund

Helps fund operations or capital expenses for St. Mary's Hospital, Green Bay. Additional gifts are greatly appreciated.

#### St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

#### St. Patrick's Catholic Bookstore, Inc. Endowment, Appleton

The purpose of this endowment is to benefit St. Patrick's Catholic Bookstore, Inc. for their greatest needs.

#### St. Vincent de Paul Society of Appleton, Inc. Fund

The purpose of the fund is to provide support and assistance to the St. Vincent de Paul Society of Appleton, Inc. in its mission by providing funding for its programs, services, operations, maintenance, capital requirements and greatest needs.

#### St. Vincent de Paul Society Fund, Marinette

The purpose of the fund is to support the work of the St. Vincent de Paul Society of Marinette, Inc., of Marinette, Wisconsin. Distributions may be used for capital needs, programming needs and any other needs of the Society.

#### Father James W. Samter Endowment for Immigrant & Refugee Services

The purpose of the endowment is to provide support to immigrant and refugee services through Catholic Charities of the Diocese of Green Bay on an annual basis. This annual support may include supplemental funding for its refugee social and/or community service programs; and additional support for the immigrant and/or refugee programs of Catholic Charities operations, maintenance, capital requirements and continued existence.

#### Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.



### Susan Schuster Fund for Adoption Services of Catholic Charities

The purpose of the fund is to support the continued operations of the Adoption Program of Catholic Charities in the Diocese of Green Bay, Inc.

### Sr. Maria Fund for Humanitarian Aid

This fund was established to provide support for the work of Sr. Maria Marciano, OP, in her efforts to improve the standard of living and nutrition for families in the Dominican Republic and Haiti after the 2010 earthquake. In the event it is no longer practical for Sr. Maria Marciano to continue this humanitarian work, this fund will benefit other humanitarian aid or missionary aid in the world.

### The Howard and Bernice Strenn Designated Endowment

The purpose of this endowment is to benefit Adoption Services through Catholic Charities of the Diocese of Green Bay, Inc.

### Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John's Homeless Shelter.

### Joseph & Margaret Vanden Heuvel Endowment for Catholic Giving

This endowment is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

### Wisconsin Right to Life Education/Veritas Society Fund

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.





## Planned Giving

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. The donor can reap numerous benefits, including but not limited to: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes and the satisfaction of making an important charitable gift to a worthy cause. The possible ways of financing a planned gift are nearly limitless. They include:

**Charitable Bequest** - Give real estate, cash or other property through a Last Will and Testament or Trust with the knowledge that it will benefit a charitable cause.

**Beneficiary Designation** - Name a charity as a beneficiary on a retirement account, life insurance policy, checking or savings account or other financial account to receive some or all of the account or policy benefit after you pass.

**Gifts of Appreciated Property** - Includes real estate, timber rights, personal property and pension or retirement funds as well as stocks and marketable securities, cryptocurrency, works of art and special collections.

**Charitable Gift Annuity** - Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

**Charitable Remainder Trusts** - May bypass capital gains tax at the time the trust is created and may receive federal estate tax savings.

**Charitable Lead Trust** - Transfer assets to heirs with little or no estate and gift taxes.

**Life Insurance Policies** - After a policy is no longer needed for its intended use, have the satisfaction of giving to a charitable beneficiary.

**IRA Charitable Gifts** - If you are 70 1/2 years of age or older, consider making charitable donations with a qualified charitable distribution (QCD) from your individual retirement account (IRA). Gifts of up to \$105,000 can be transferred directly from an IRA to your favorite 501(c)(3) charity. Once you reach the required minimum distribution (RMD) age, you may be able to count the QCD toward your RMD. Consult your tax advisor to determine how to best utilize these options.

*For more information on planned giving, contact [catholicfoundation@cfgbwi.org](mailto:catholicfoundation@cfgbwi.org).*

# Catholic Foundation for the Diocese of Green Bay, Inc.

## Board of Directors

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## Board Members Emeritus

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**Arthur Schmidt<sup>†</sup> – Appleton\***

**Larry Sur – De Pere**

**Marianne Van Drisse – Green Bay\***

<sup>†</sup> Deceased

\* Reflects Founding Directors and Presidents



# Distributions 2023- 2024

## MINISTRY

- A New Genesis Community, Appleton
- All Saints Parish, Denmark
- Anchor of Hope TEC, De Pere
- Antigo Area Catholic Churches, Antigo
- Antigo Area Respect Life Committee, Antigo
- Burundi Education, Africa
- Camp Tekakwitha, Shawano
- Catholic Charities of the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Greatest Needs
- Catholic Foundation for the Diocese of Green Bay, Inc. - Raising Vocations
- Catholic Foundation for the Diocese of Green Bay, Inc. - Retirement Collection
- Catholic Parishes of Neenah-Menasha
- Catholic Relief Services, Harlan, IA
- Catholic Youth Expeditions, Baileys Harbor
- Catholics in Apostleship - Faith Mission Operatives, Appleton
- Corpus Christi Parish, Sturgeon Bay
- Diocese of Green Bay, Inc. - Office of Divine Worship
- Diocese of Green Bay, Inc. - Office of Evangelization, Youth & Young Adults
- Diocese of Green Bay, Inc. - Office of Lay Leader Formation
- Diocese of Green Bay, Inc. - Office of Priest & Pastoral Leader Formation
- Diocese of Green Bay, Inc. - Office of the Diaconate
- Diocese of Green Bay, Inc. - Office of Vocations
- Dominican Republic Mission, Eliás Piña
- Elizabeth Ministry International, Kaukauna
- Esto Vir Inc., Green Bay
- Father James W. Samter Endowment for Immigrant & Refugee Services, Green Bay
- Franciscan Sisters of Christian Charity, Manitowoc
- Friends of Casa Hogar, Mexico
- Holy Cross Parish, Mishicot
- Holy Family Parish, Brillion
- Holy Family Parish, Marinette
- Holy Rosary Parish, Kewaunee
- Holy Spirit Parish, Kimberly/Darboy
- Holy Trinity Parish, Oconto
- Jesuit Retreat House, Oshkosh
- La Verna Secular Franciscan Regional Fraternity, Marquette, MI
- Leo Benevolent Association, Green Bay
- Marquette University, Milwaukee
- Missionaries of the Word, Baileys Harbor
- Missionary Oblates, Missionary Association of Mary Immaculate, Belleville, IL
- Monastery of Holy Name of Jesus, Denmark
- Most Blessed Sacrament Parish, Oshkosh
- Mount Tabor Center, Inc., Menasha
- Nativity of Our Lord Parish, Green Bay
- Our Lady of Lourdes Parish, De Pere
- Prince of Peace Parish, Green Bay
- Relevant Radio, Lincolnshire, IL
- Roncalli Catholic Schools, Manitowoc
- Sacred Heart Parish, Appleton
- Salvatorian Mission Warehouse, New Holstein
- School Sisters of Notre Dame, Wauwatosa
- Sisters of St. Francis of the Holy Cross, Green Bay
- Sisters of St. Joseph of Carondelet, St. Louis, MO
- Society of the Propagation of the Faith
- Ss. Peter & Paul Parish, Green Bay
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel
- Ss. Peter & Paul Parish, Weyauwega
- St. Anne Parish, Lena
- St. Anthony Parish, Neopit
- St. Anthony Parish, Oconto Falls
- St. Augustine Parish, Wausaukee
- St. Bernard Parish, Appleton
- St. Clare Parish, Greenleaf
- St. Edward Parish, Mackville
- St. Francis of Assisi Parish, Manitowoc
- St. Francis Xavier Cathedral Parish, Green Bay
- St. Francis Xavier Parish, De Pere
- St. Gabriel Communications, Inc., Green Bay

## Ministry continued...

- St. James Parish Cooperstown, Denmark
- St. Joan of Arc Parish, Goodman
- St. John Nepomucene Parish, Little Chute
- St. John the Baptist Parish, Howard
- St. John the Evangelist Parish, Green Bay
- St. Joseph Parish, Appleton
- St. Joseph Parish, Sturgeon Bay
- St. Louis Parish, Dyckesville
- St. Margaret Mary Parish, Neenah
- St. Mark Parish, Redgranite
- St. Mary Catholic Schools, Neenah
- St. Mary Magdalene Parish, Waupaca
- St. Mary of the Angels Parish, Green Bay
- St. Mary of the Immaculate Conception Parish, Greenville
- St. Mary of the Immaculate Conception School, Greenville
- St. Mary Parish, Algoma
- St. Mary Parish, De Pere
- St. Mary Parish, Menasha
- St. Mary Parish, Pickerel
- St. Mary's University of Minnesota, Winona, MN
- St. Matthew Parish, Green Bay
- St. Michael Parish, Whitelaw
- St. Nicholas Parish, Freedom
- St. Norbert College Parish, De Pere
- St. Patrick Parish - Stiles, Oconto Falls
- St. Paul Parish, Combined Locks
- St. Paul Parish, Plainfield
- St. Peter the Fisherman Parish, Two Rivers
- St. Philip the Apostle Parish, Green Bay
- St. Pius X Parish, Appleton
- St. Raphael the Archangel Parish, Oshkosh
- St. Stanislaus Parish, Hofa Park
- St. Therese Parish, Appleton
- St. Thomas More Parish, Appleton
- St. Vincent de Paul Society, Green Bay
- St. Willebrord Parish, Green Bay
- The National Shrine of Our Lady of Champion
- The Norbertines of St. Norbert Abbey, De Pere
- The Saint Paul Seminary School of Divinity, Saint Paul, MN
- Three Parish Catholic Family - St. Anthony, Tigerton; St. Mary, Marion; Holy Family - St. William, Wittenberg
- University of Wisconsin-Green Bay Campus Ministry
- University of Wisconsin-Oshkosh Newman Center
- USA Midwest Providence of the Society of Jesus, Carol Stream, IL
- World Missions Ministry Project

**TOTAL MINISTRY: \$1,459,222**

## SERVICE

- Camp Tekakwitha, Shawano
- Catholic Charities of the Diocese of Green Bay, Inc.
- Catholic Charities of the Diocese of Green Bay, Inc. - New Life Fund
- Catholic Charities of the Diocese of Green Bay, Inc. - Adoptive Services
- Catholic Charities of the Diocese of Green Bay, Inc. - Immigration & Refugee Services
- Catholic Charities of the Diocese of Green Bay, Inc. - Programs for Needy Children
- Catholic Charities of the Diocese of Green Bay, Inc. - Tuition for Needy Children
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Greatest Needs
- Catholic Foundation for the Diocese of Green Bay, Inc. - Catholic Campaign for Human Development
- Catholic Foundation for the Diocese of Green Bay, Inc. - Legacy Society
- Catholic Foundation for the Diocese of Green Bay, Inc. - Retirement Collection
- COTS, Inc., Appleton
- Dominican Republic Mission, Eliás Piña
- Global Outreach, Inc., Appleton
- Greater Green Bay Habitat for Humanity
- Hand-N-Hand of Northeastern Wisconsin, Inc., Abrams
- Hope Center Pantry, Green Bay
- Leaven, Inc., Menasha
- McCormick Memorial Home for the Aged, Inc., Green Bay



## Service continued...

- Our Lady of Lourdes Parish, De Pere
- Paul's Pantry, Green Bay
- Pillars, Inc., Appleton
- Resurrection Parish, Green Bay
- St. Agnes Parish, Green Bay
- St. Anne Parish, Lena
- St. Gabriel Communications, Inc. - On Mission Magazine
- St. Gianna Clinic, De Pere
- St. John the Evangelist Parish, Gillette
- St. John the Evangelist Parish, Green Bay
- St. John's Ministries, Green Bay
- St. Joseph Food Program Inc., Menasha
- St. Joseph Real Estate Services Corporation, Green Bay
- St. Margaret Parish, Pembine
- St. Mary's Hospital, Green Bay
- St. Matthew Parish, Green Bay
- St. Michael Parish Food Pantry, Keshena
- St. Michael Parish, Keshena
- St. Norbert College Parish, De Pere
- St. Patrick Parish, Menasha
- St. Thomas More Parish, Appleton
- St. Vincent de Paul Society, Marinette
- The Salvation Army of Greater Green Bay
- Wisconsin Right to Life/Veritas Society, Milwaukee
- Woodland Dunes Nature Center & Preserve, Inc., Two Rivers

**TOTAL SERVICE: \$732,686**

## EDUCATION

- Advancing the Mission Individual Scholarship Grants
- All Saints Catholic School, Antigo
- All Saints Parish, Denmark
- Alverno College, Milwaukee
- Antigo Area Catholic Churches, Antigo
- Burundi Education, Africa
- Camp Tekakwitha, Shawano
- Catholic Charities of the Diocese of Green Bay, Inc.
- CatholicLeader Academy, Green Bay
- CatholicLink: GRACE, NDA, SNC Partnership, Green Bay
- Diocese of Green Bay, Inc.
- Diocese of Green Bay, Inc. - Office of Catholic Schools
- Diocese of Green Bay, Inc. - Office of Diaconate
- Diocese of Green Bay, Inc. - Office of Divine Worship
- Diocese of Green Bay, Inc. - Office of Evangelization, Youth & Young Adults
- Diocese of Green Bay, Inc. - Office of the Chancellor
- Diocese of Green Bay, Inc. - Office of the Tribunal
- Divine Savior Catholic School, Kiel
- Edgewood College, Madison
- Green Bay Area Catholic Education (GRACE)
- Green Bay Area Religious Special Education, De Pere
- Holy Cross Catholic School, Bay Settlement
- Holy Family Parish, Brillion
- Holy Family School, Brillion
- Holy Family School, Green Bay
- Holy Rosary Catholic School, Kewaunee
- Holy Rosary Parish, Kewaunee
- Holy Spirit Catholic School, Appleton
- Holy Spirit Parish, Kimberly/Darboy
- Holy Trinity Catholic School, Casco
- Kaukauna Catholic Parishes - Holy Cross & St. Katharine Drexel
- Lakeshore Technical College, Cleveland, WI
- Lourdes Academy, Oshkosh
- Lumen Christi Catholic School Grants
- Lumen Christi Individual Scholarship Grants
- Lumen Christi Religious Education Grants
- Marian University, Fond du Lac
- Missionaries of the Word, Baileys Harbor
- Most Blessed Sacrament Parish, Oshkosh
- Mount Tabor Center, Inc., Menasha
- Nativity of Our Lord Parish, Green Bay
- Notre Dame Catholic School of De Pere, Inc., De Pere
- Notre Dame de la Baie Academy, Green Bay



## Education continued...

- Prince of Peace Parish, Green Bay
- Providence Academy, Green Bay
- Roncalli Catholic Schools, Manitowoc
- Sacred Heart Catholic School, Shawano
- Sacred Heart of Jesus Parish, Poy Sippi
- Ss. Peter & Paul Parish, Green Bay
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel
- Ss. Peter and Paul - Institute, Sturgeon Bay
- St. Agnes Parish, Green Bay
- St. Ann Parish, New Holstein
- St. Anne Parish, Lena
- St. Anthony School, Oconto Falls
- St. Clare Parish, Greenleaf
- St. Francis of Assisi Parish, Manitowoc
- St. Francis Xavier Catholic School System, Appleton
- St. Gabriel the Archangel Catholic Parish, Neenah
- St. Gianna Clinic, De Pere
- St. Gregory Parish, Saint Nazianz
- St. Ignatius Catholic School, Kaukauna
- St. Isidore the Farmer Parish - Tisch Mills, Denmark
- St. John Bosco Catholic School, Sturgeon Bay
- St. John Nepomucene Catholic School, Little Chute
- St. John Parish, Menasha
- St. John Paul II Classical School, Green Bay
- St. John the Baptist Catholic School, Howard
- St. John-Sacred Heart Catholic School, Sherwood
- St. Joseph Holy Family Parish, Phlox
- St. Joseph Parish, Green Bay
- St. Louis Parish, Dyckesville
- St. Margaret Mary Parish, Neenah
- St. Mark Parish, Redgranite
- St. Mary and St. John the Baptist Parishes, Menasha
- St. Mary Catholic Schools, Neenah
- St. Mary of the Angels Parish, Green Bay
- St. Mary of the Immaculate Conception School, Greenville
- St. Mary Parish, Algoma
- St. Mary Parish, Appleton
- St. Mary Parish, Hilbert
- St. Mary Parish, Peshtigo
- St. Mary Parish, Winneconne
- St. Mary/St. Michael Catholic School, Clarks Mills/Whitelaw
- St. Matthew Parish, Green Bay
- St. Norbert College, De Pere
- St. Peter & St. Hubert Parish, Casco
- St. Philip the Apostle Parish, Green Bay
- St. Pius X Parish, Appleton
- St. Rose Parish, Clintonville
- St. Therese Parish, Appleton
- St. Thomas Aquinas Academy, Marinette
- St. Thomas More Catholic School, Green Bay
- St. Thomas the Apostle Parish, Newton
- University of Wisconsin-Green Bay Campus Ministry
- University of Wisconsin-Oshkosh Newman Center
- Valley Area Special Needs Religious Education, Kimberly
- Viterbo University, La Crosse

**TOTAL EDUCATION: \$2,089,936**

## DONOR ADVISED

- A & A Alexandrina Pregnancy Center, Green Bay
- Altrusa House, Green Bay
- APUFRAM International, Russellville, AR
- Boys & Girls Club, Green Bay
- Boys & Girls Club, Sturgeon Bay
- Camp Tekakwitha, Shawano
- Casa ALBA Melanie, Green Bay
- Catholic Charities of the Diocese of Green Bay, Inc.
- Catholic Community Foundation, St. Paul, MN
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc. - Legacy Society
- Catholic Foundation for the Diocese of Green Bay, Inc. - *one by One*



## Donor Advised continued...

- Catholic Foundation for the Diocese of Green Bay, Inc. - Raising Vocations
- Catholic Relief Services, Harlan, IA
- COTS, Inc., Appleton
- Covenant House, Topeka, KS
- Cross Catholic Outreach, Washington DC
- Diocese of Green Bay, Inc. - Office of Divine Worship
- Diocese of Madison, WI
- Diocese of Venice, FL
- Discalced Carmelite Nuns, Denmark
- Dominican Republic Mission, Eliás Piña
- Dominican Sisters of Mary Mother of the Eucharist, Ann Arbor, MI
- Door CANcer Inc., Sturgeon Bay
- Dudley Birder Choir, St. Norbert College, De Pere
- Ecumenical Partnership for Housing, Green Bay
- Encompass, Green Bay
- Eternal Word Television Network, Irondale, AL
- Evangelical Catholic, Madison
- Family Missions Company, Abbeville, LA
- Father Carr's Place 2B, Oshkosh
- Freedom House Ministries, Inc., Green Bay
- Friends of Haiti, Green Bay
- Friends of Jesus Christ, High Priest, Green Bay
- Golden House - Family Violence Center, Green Bay
- Greater Green Bay Community Foundation, Green Bay
- Green Bay Area Catholic Education (GRACE)
- Green Bay Botanical Garden
- Heritage Hill State Historical Park, Green Bay
- Holy Cross Parish, Green Bay
- Holy Cross Parish, Kaukauna
- Hope Center Pantry, Green Bay
- House of Hope, Green Bay
- Jesuit Retreat House, Oshkosh
- Kaitlyn's Cottage, Toledo, OH
- Literacy Green Bay
- Love Life Ministry, Green Bay
- Mercy Home for Boys & Girls, Chicago, IL
- Missionaries of the Word, Baileys Harbor
- Monastery of Holy Name of Jesus, Denmark
- Mount Tabor Center, Inc., Menasha
- NEW Community Shelter, Green Bay
- Northwestern University, Evanston, IL
- Notre Dame de la Baie Academy, Green Bay
- Oshkosh Area Community Food Pantry
- Our Lady of Light Catholic Community Church, Fort Myers, FL
- Our Lady of the Angels Monastery, Hanceville, AL
- Paul's Pantry, Green Bay
- Pillars, Inc., Appleton
- Prince of Peace Parish, Green Bay
- Rawhide Youth Services, New London
- Relevant Radio, Lincolnshire, IL
- Resurrection Parish, Green Bay
- Sacred Heart Parish, Effingham, IL
- Sacred Heart Seminary, Franklin
- Saint Anthony School, Effingham, IL
- Saint Lawrence Seminary, Mount Calvary
- Servants of the Good Help, Reedsville
- Service League of Green Bay
- Sister Maria Marciano OP, Dominican Republic Mission Group & Haiti
- Sisters of St. Francis of the Holy Cross, Green Bay
- SPIRITUS, Menasha
- St. Ambrose Parish, Wabeno
- St. Anthony Parish, Neopit
- St. Augustine Parish, Wausaukee
- St. Bernard Parish, Green Bay
- St. Bernard Parish, Madison
- St. Edward Parish, Appleton
- St. Francis de Sales Seminary, St. Francis
- St. Francis of Assisi Parish, Manitowoc
- St. Francis Xavier Catholic School System, Appleton
- St. Francis Xavier Parish, De Pere
- St. Gianna Clinic, De Pere
- St. Ignatius Catholic School, Kaukauna
- St. John Nepomucene Catholic School, Little Chute
- St. John Paul II Catholic Academy, Menominee, MI
- St. John's Ministries, Green Bay
- St. Joseph Food Program, Inc., Menasha
- St. Joseph Parish, Sturgeon Bay
- St. Joseph Real Estate Services Corporation, Green Bay
- St. Leonard Catholic Church, Laona
- St. Martin of Tours Parish, Cecil
- St. Mary Parish, De Pere
- St. Nicholas Parish, Zanesville, OH



## Donor Advised continued...

- St. Norbert College, De Pere
- St. Paul's Catholic Student Center, Madison
- St. Peter the Fisherman Parish, Eagle River
- St. Vincent de Paul Society, Green Bay
- St. Vincent de Paul, Madison
- St. Vincent de Paul, Neenah
- The National Shrine of Our Lady of Champion
- The Salvation Army of Greater Green Bay
- The Salvatorians - Society of the Divine Savior, Salvatorian Center, Milwaukee
- Unbound, Kansas City, KS
- Unity Hospice, De Pere
- University of Wisconsin - Carbone Cancer Center
- University of Wisconsin - Green Bay Campus Ministry
- Vida, Inc., Appleton
- Women's Care Center, South Bend, IN
- Wyoming Catholic College, Lander, WY

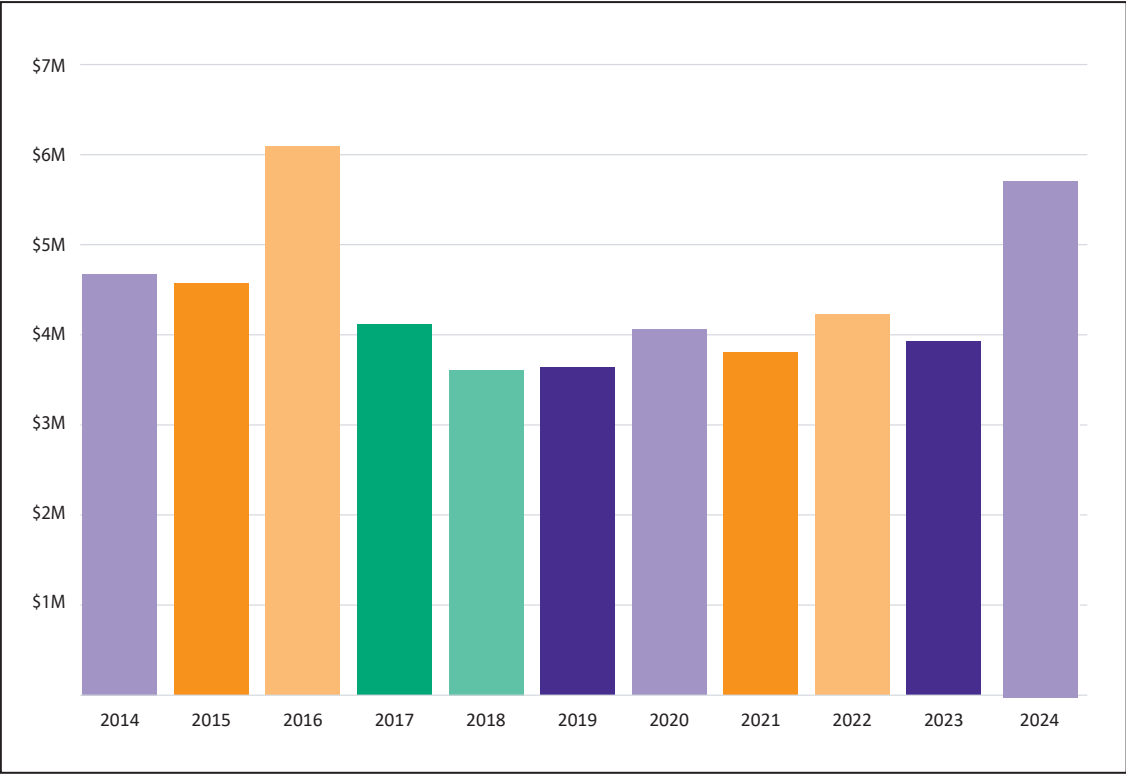
**TOTAL DONOR ADVISED: \$1,623,583**





DISTRIBUTIONS FROM FUNDS

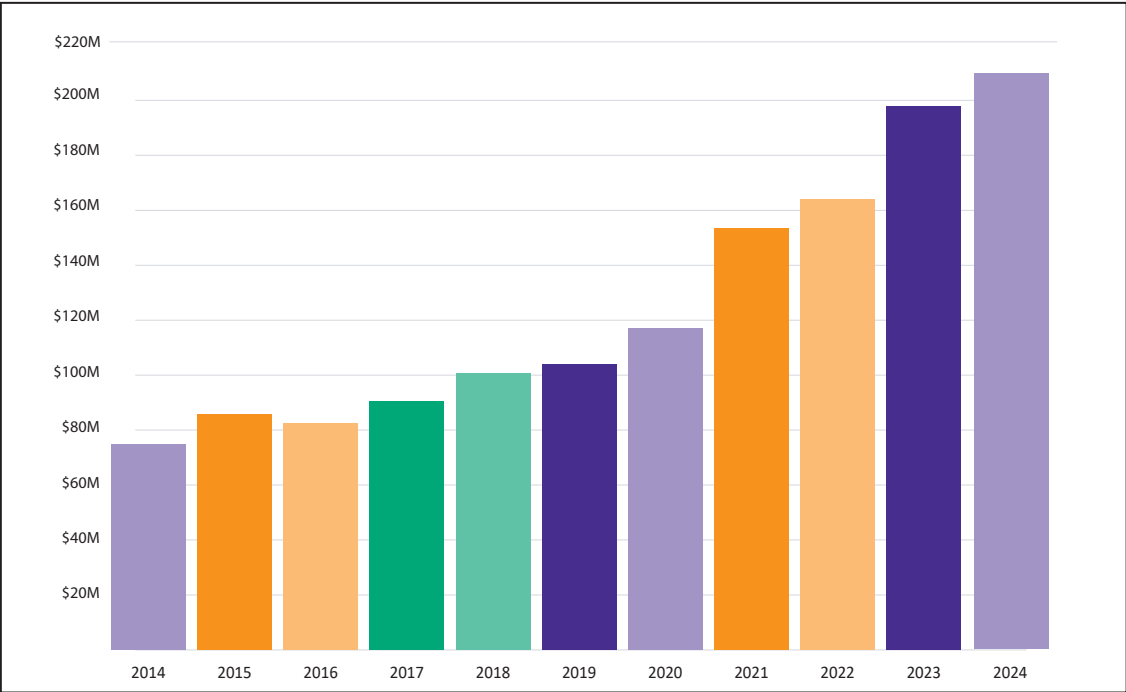
as of June 30, 2024



2014	\$4,675,885
2015	\$4,567,410
2016	\$6,089,578
2017	\$4,116,177
2018	\$3,609,817
2019	\$3,634,445
2020	\$4,060,889
2021	\$3,802,395
2022	\$4,225,915
2023	\$3,924,788
2024	\$5,905,428

CUMULATIVE GROWTH

as of June 30, 2024



2014	\$74,871,965
2015	\$85,695,443
2016	\$82,259,153
2017	\$90,309,684
2018	\$100,540,463
2019	\$103,912,603
2020	\$116,847,677
2021	\$153,316,188
2022	\$164,054,409
2023	\$197,843,891
2024	\$205,189,311

# CONDENSED STATEMENT OF FINANCIAL POSITION AND ACTIVITIES

	June 30, 2024	June 30, 2023
<b>Assets</b>		
Cash and cash equivalents	\$6,745,199	\$6,966,514
Contributions receivables	27,714,920	37,263,753
Investments at fair market value	169,332,874	152,330,364
Other	1,396,318	1,283,260
<b>Total Assets</b>	<b>\$205,189,311</b>	<b>\$197,843,891</b>
<b>Liabilities</b>		
Accounts Payable	\$1,207,042	\$752,646
Funds held for others	69,310,168	64,854,704
Pledge payable	115,351	345,016
	70,632,561	65,952,366
<b>Net Assets</b>	<b>134,556,750</b>	<b>131,891,525</b>
<b>Total Liabilities and Net Assets</b>	<b>\$205,189,311</b>	<b>\$197,843,891</b>
	<b>Year Ending June 30, 2024</b>	<b>Year Ending June 30, 2023</b>
<b>Revenues, Investment Gains &amp; Other Support</b>		
Contributions	\$11,039,410	\$39,035,952
Management fees	1,307,532	1,144,579
Interest and dividend income	2,245,316	1,223,397
Realized gains (losses) on investments	266,528	(200,365)
Unrealized gains (losses) on investments	6,064,545	5,666,717
	<b>20,923,331</b>	<b>46,870,280</b>
<b>Expenses</b>		
Grants*	16,733,340	14,457,446
Management and general	872,491	768,325
Fundraising	652,275	6,032,658
	18,258,106	21,258,429
<b>Change in Net Assets</b>	<b>\$2,665,225</b>	<b>\$25,611,851</b>

A complete audit is available upon request and on our website.

\*Includes collections not listed in distributions.

## Staff

Josh Diedrich, Executive Director  
Janet Wagner, Assistant Director  
Tammy Danz, Bishop's Appeal Director  
Danielle Dercks, World Mission Services Coordinator  
Hannah Dercks, Senior Marketing Coordinator  
Jared Stroik, Relationship Manager  
Christine Henkel, Endowment Coordinator  
Nicole Skarda, Grant Coordinator  
Debbie DeGrave, Database Administrator  
Annie Neveau, Senior Database Specialist  
Nick Krowas, Data Entry Specialist  
Megan Przybylski, Campaign Administrative Assistant  
Kelly Loberg, Administrative Assistant



Josh Diedrich



Janet Wagner



Tammy Danz

## Member

National Leadership Roundtable on Church  
Management  
1350 Connecticut Avenue NW, Suite 825  
Washington, DC 20036

Consortium of Catholic Foundations\*  
12222 Merit Drive, Suite 850  
Dallas, TX 75251  
\*Founding Member



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Federal Tax ID # EIN 39-1924921

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Jared Stroik



The Catholic Foundation  
for the Diocese of Green Bay, Inc.  
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Green Bay, WI 54305-2128

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What you **Give** is less important than the **Spirit**  
in which you give.

The **Lord** has blessed each of us with many **Gifts** in  
life - gifts of good health and talents which have allowed  
us to **Care** for ourselves and others.

As faithful stewards of these gifts, please consider  
**Giving** back in **Gratitude** for receiving them.



**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*

Telephone: 920-272-8197 | Fax: 920-272-8435  
E-mail: [catholicfoundation@cfgbwi.org](mailto:catholicfoundation@cfgbwi.org)  
[www.catholicfoundationgb.org](http://www.catholicfoundationgb.org)