

Catholic Foundation

for the Diocese of Green Bay



Mission

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

Guiding Principles

In all we do –

- † We will be Stewardship-minded.
- † We are accountable to our donors.
- † We will be faithful to our Church's mission.

Vision

We will be known and trusted throughout our Diocese as the preferred faith-based foundation for giving.

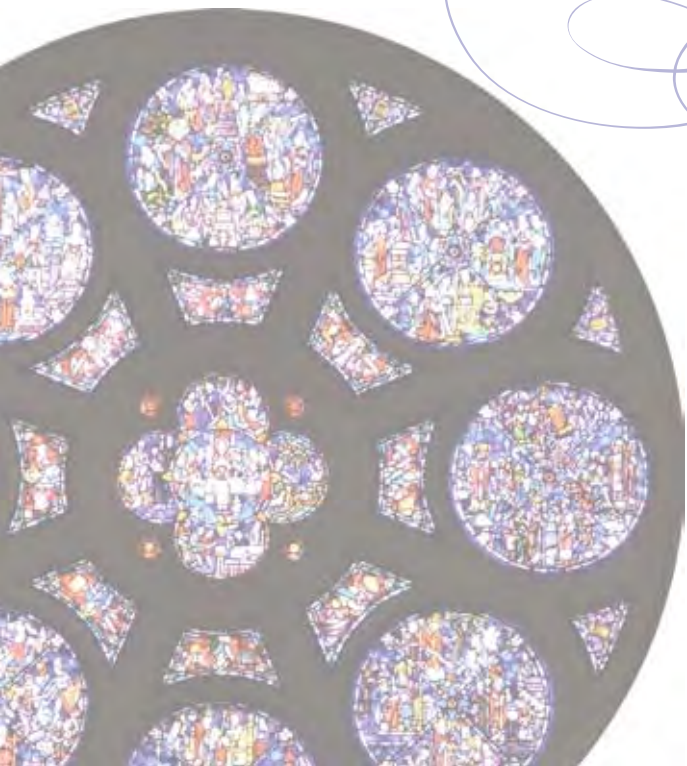
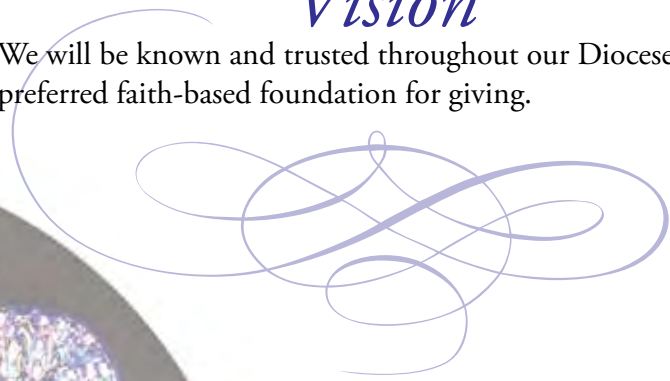


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*“Faith is to believe what you do not see;
the reward of this faith is to see what you believe.”*

– Saint Augustine of Hippo



Dear Sisters and Brothers in Christ,

This quote from Saint Augustine summarizes his early years in Carthage. His trust rested with science, with things he could explain. Only later in life after he had embraced the Gospel did he recognize Jesus Christ as the only truth and salvation.

For me, my trust and love in a faith I cannot see but believe in so deeply is what brought me here to northeastern Wisconsin. Although I miss my friends in Wyoming, I recognize as Saint Augustine recognized that the Lord has a plan for each of us. What a wonderful blessing God’s calling has been for me.

Our Diocese has been blessed to have excellent leadership over the years, especially in the Catholic Foundation. I am most grateful for the work that has been done by Bishop Robert Banks, Bishop David Zubik and Bishop Robert Morneau along with the three presidents of the Foundation. It is obvious to me their love of the Church and their special calling to Stewardship as a way of life.

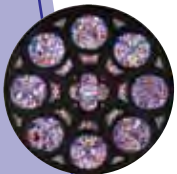
As stewards each of us is called to spend some quiet time in prayer, sharing talents through service to our sisters and brothers and offering back to God those financial gifts He has blessed us with so generously.

As you read through this annual report, please consider how you might be able to get involved. Whether it is praying for the success of the Foundation, supporting the Foundation with a gift to the Leadership Society, or remembering the Church in your will. Thank you and may God bless you and your family and reward you for the faith we believe in.

Sincerely yours in Christ,

A handwritten signature in black ink that reads "David L. Ricken". The signature is written in a cursive style with a large initial 'D' and a cross-like mark at the beginning.

The Most Reverend David L. Ricken, *DD, JCL*
Bishop of Green Bay



Dear Friends,

Our hearts are full of gratitude as we reflect on the blessings of the past year. 2008 held a few changes for us! First and foremost, was the appointment of our new leader, Bishop David Ricken. When he joined us in August, it was to Shepherd a much larger group of people than in Wyoming. We look forward to this new adventure with Bishop Ricken, as he enjoys meeting the faithful throughout the diocese.

During 2007-2008, donors established new endowments worth almost \$3 million. A fund was also created to honor the memory of our first President, Donald J. Long, Sr. who passed away in May, 2008. The "Leadership Legacy Fund" will ensure the financial stability of the Catholic Foundation far into the future.

In 2007-2008, more than \$1.7 million was distributed to a wide variety of parishes, schools and other Catholic and community charitable organizations. Each year through our grant making process we have the privilege of helping many worthy causes. This year through a donor advised fund we were able to fund a two year Pastoral Leadership program to help new Pastors and Parish Directors learn the practical side of parish work. Later in this report you will see a program funded by one of our grants providing support for caregivers with respite care from their responsibilities for a few hours. Much needed tuition assistance for needy families was provided through various designated funds. These are just a few examples of the types of help given through the Catholic Foundation.

We are fortunate to have generous donors like you who stand ready to help more people each year through your charitable contributions. We realize the economy is having an adverse affect on many people. This will mean more hardships for people than in previous years. We ask you once again to help us feed the hungry, clothe the poor, and help share God's love with thousands. If you are able, please prayerfully consider joining the Leadership Society, starting a family fund or adding a gift of any size to one of our existing funds.

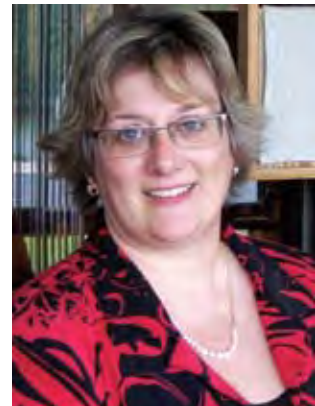
Thank you for the confidence you have in our Catholic Foundation and the faith you demonstrate in our Church of Green Bay. May God bless you and all those whom you love!

Sincerely,



Bob Endries
President

Cindi K. Brawner
Executive Director



Leadership Society

The Catholic Foundation was established in 1997, to encourage financial stewardship and generosity in an accountable, stewardship-minded way; always faithful to the Church's mission by providing a faith-based avenue for giving.

Accomplishing this mission happens in a big way through the support of the Catholic Foundation Leadership Society. This is a unique opportunity for people who believe in the work of the Foundation to invest in its growth.

The Society provides funding so the Foundation can increase its presence throughout the Diocese. This in turn allows the Catholic Foundation to connect donors with projects that impact parishes, schools, the Diocese and Catholics throughout the Diocese.

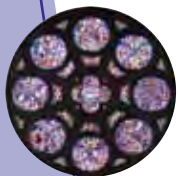
You can become a member of the Leadership Society by investing \$1,000 annually. Your investment will help nurture the God-given potential of the people throughout the Diocese.

The Leadership Legacy Fund

The Leadership Legacy Fund fund was established with generous memorial gifts from the family and friends of Donald J. Long, Sr., and it will be used to complement the work of the Leadership Society.

It shares a common purpose with the Leadership Society to inform and encourage people of all walks of life across the 16 county Diocese to consider leaving a legacy. Many people have remembered their parish, Catholic school, a diocesan ministry or other Catholic organization in their will and estate plans.

Please consider a gift to the Catholic Foundation Leadership Legacy Fund as you make your estate plans.



Bishop's Appeal

Deacons are sharing our faith everyday by working with parishes, families and communities throughout the Diocese! Through their time and talent they are able to assist the needs of our parishes in bringing Christ into our day-to-day world.

The Bishop's Appeal provides the funding for men to receive the training or formation to answer the call from God. The Appeal assists with this journey by providing continuing education and support needed for their ongoing ministry.

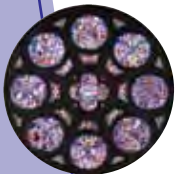
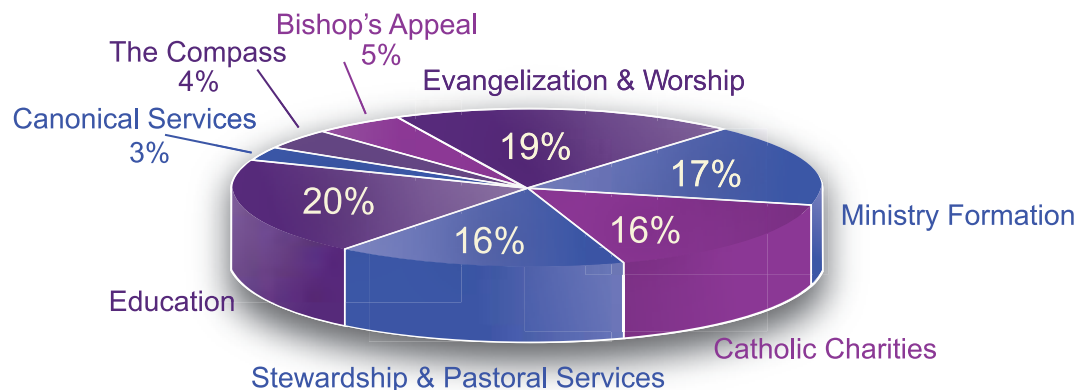
"Without the Bishop's Appeal, it would be difficult to have a quality formation process or to provide the support services needed for the diaconate program," said Deacon Paul Grimm, Diaconate department director.

Individuals who are called to serve in the diaconate commit themselves to a five-year formation program. This program supports and challenges them on their way to becoming ordained servants of God. Through the diaconate, the Church is able to reach out and serve the needs of all persons who come to live and worship in the Diocese of Green Bay.

Thank you for supporting over one hundred ministries of the Diocese that receive funding through the Bishop's Appeal.



Bishop's Appeal 2008 Allocations



World Missions

The Society for Faith and Children's Education (S FACE) was founded in 2006 with a focus on providing post secondary education to youth living in developing countries. June Ingold, Pastoral Associate and member of SS. Edward & Isidore Parish/Flintville, serves as president of S FACE.

Working through Fr. Savio Samala, S FACE is rooted within the Gospel message to "hear the cries of the poor." Gifts to this organization help fund tuition, room and board, and basic clothing to name a few. S FACE is just one of the many projects available through the Projects Available Booklet to help fund short-term missionary projects. This book is one of the many programs supported through World Mission Services that help empower people to overcome poverty and live a more dignified life.

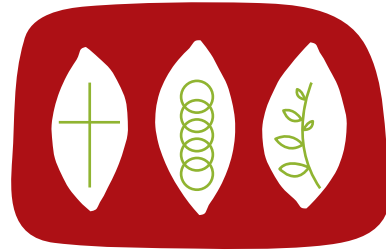
World Mission Services promotes the missionary spirit of the Gospel of Jesus Christ. These programs foster global awareness and encourage Catholics in their baptismal call to missionary activity.

Agencies represented and services available include:

- † The Pontifical Mission Societies
 - Society for the Propagation of the Faith
 - Holy Childhood Association
 - Society for St. Peter Apostle
- † Catholic Relief Services (CRS)
- † Projects Available Booklet
- † Mass Intentions and Memorial Cards
- † Resource information for short-term mission opportunities
- † Rosary Mission
- † Diocesan Collections



Advancing the Mission



ADVANCING
THE MISSION

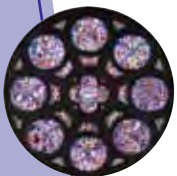
Thousands of people through the *Advancing the Mission* campaign have asked God what they should do to help their parish and diocese. What a response God gave them. As of June 30, 2008 the campaign has raised over \$37.8 million from almost 25,000 donors.

Half of what was raised will help parishes in the future through four endowments established within the Catholic Foundation to benefit Leadership Development, Life-Long Catechesis, Evangelization and Priestly Retirement Care. These endowments will begin to make grants in 2009.

The remaining half of the funds has already begun to make a difference in parishes throughout the Diocese. Here are just a few ways parishes have used campaign funds.

- † Youth Ministry, St. Kilian Parish, New Franken
- † Heating System Repairs, St. John The Evangelist Parish, Green Bay
- † Debt Reduction, St. Margaret Mary Parish, Neenah
- † Air Conditioning, St. Mary of Lakes Parish, Lakewood
- † Parking Lot Repairs, Ss. Joseph & Edward Parish, Wagner/Walsh
- † Faith Formation, St. Mary Parish, Menasha

Thank you for your support of the *Advancing the Mission* campaign.



Lumen Christi

Twenty years ago the Diocese of Green Bay was in a similar situation as we are today—just wrapping up the largest fundraising effort ever undertaken in our diocese.

In 1988, the Lumen Christi campaign had just been completed. It raised \$8 million in a relatively short period of time, and resulted in more pledges than any previous diocesan fundraising effort. The sole purpose of Lumen Christi was to benefit Catholic education throughout the Diocese of Green Bay.

Since 1988, more than \$11 million has been distributed from the Lumen Christi endowment funds (there are two separate funds which we refer to as Lumen Christi; one set up by a very generous donation specifically to be used for Catholic schools, the other the general endowment).

Since 1989 almost \$3.5 million has been distributed to parishes in the diocese for religious education programs. Generally a parish receives between \$750-\$1000 per year. Also, each Catholic school in the diocese receives a per capita amount for each student each year. More than \$5.4 million has been given to Catholic schools since the first distributions were made.

A significant amount of money, \$2.3 million, has been given for the professional and academic development of our educational leaders. Since the inception of the Fund, thousands of people working in the educational arena within the Diocese of Green Bay have received scholarships.

As of June 30, 2008, the total value of the Lumen Christi endowment, which is now housed in the Catholic Foundation, was \$12.2 million.



Respite care — help and security for families

The last time Jim Schlies went hunting, on Oct. 5, 2006, he fell from his tree stand. Back surgery and months of hospitalization followed.

Jim now spends his days in a wheelchair, assisted mornings

and evenings by a professional caregiver. For two to four hours Tuesday afternoons, Arlene Anderson stays with Jim while Janis attends ceramic class — “my therapy session.”

“Respite means I can leave the house and not worry about leaving Jim alone,” Janis said. “While I’m gone I

“That’s what Jesus asked us to do.”

— Arlene Anderson



Arlene Anderson with Jim and Janis Schlies

and evenings by a professional caregiver. As important as that is, his wife, Janis, needed time away.

The Catholic Foundation for the Diocese of Green Bay helped make that possible through a grant to the Respite Care

Program. For two to four hours Tuesday afternoons, Arlene Anderson stays with Jim while Janis attends ceramic class — “my therapy session.”

Arlene knows the need for such breaks. She hired someone to stay three hours a week with her husband Donny during the last year of his life while she went to water exercise classes.

She knew caregivers or family are not always options. So when she learned about Respite, a volunteer program sponsored by the National Council of Catholic Women and supported by the Green Bay Diocese, she knew it belonged in her parish.

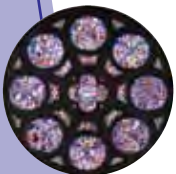
The parish council agreed and Fr. Ron Colombo decided it should be in all four linked parishes: All Saints, Denmark; Holy Trinity, New Denmark; St. James, Cooperstown; and St. Joseph, Kellnersville.

The first training session was in January 2008. Arlene coordinates the eight trained volunteers.

A couple in their 70’s also benefit from Respite. The wife stopped going to daily Mass after her husband’s stroke. Respite volunteers made it possible for her to attend Mass and have breakfast with friends every Tuesday and to visit monthly with her sister in a nursing home.

Jim sums up the importance of Respite in one word: “Security. I can’t be left alone. I can’t even depend on a cell phone. When I had my accident hunting in a tree I had my cell phone, but I fell on the side where the cell phone was and I couldn’t get it out.”

While Arlene finds Respite “very fulfilling,” she has another reason to help the less fortunate, the sick and ailing. “That’s what Jesus asked us to do.”



Fund Descriptions

Unrestricted

Bishop's Greatest Needs

The diocesan Bishop decides which areas of greatest need receive grants from this fund, which serves as the Foundation's general fund. All unrestricted gifts to the Foundation become part of this fund. Established in 1998 in honor of Bishop Robert J. Banks.

Diocesan Needs Fund

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal.

Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

Donor Advised

Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

Church of the Annunciation of the Blessed Virgin, Green Bay

Helps support the Church of the Annunciation of the Blessed Virgin Mary Parish.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Stephen H. Eckes Custodial Fund

Established through a generous bequest from the Stephen H. Eckes estate to carry on charitable giving in his memory and to help Catholic organizations.

Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel & Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

Mark & Sally Follett Family Stewardship Fund

Mark and Sally Follett established this fund in honor of St. Joseph the Worker and in gratitude for their many blessings. It is part of their mutual commitment to support one another in adopting a Stewardship way of life through prayer, service and sharing.

Long Family Fund for Catholic Charity

Established by the Long Family to support a variety of Catholic causes.

Lourdes Building Fund, Oshkosh

Established for capital needs of the Lourdes High School and St. John Neumann Middle School construction and renovation project.

Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and Community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

Relevant Radio Christian Outreach Fund

Helps the Starboard Network serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a Stewardship way of life through prayer and charitable works.

Paul & Carol Schierl Donor Advised Fund

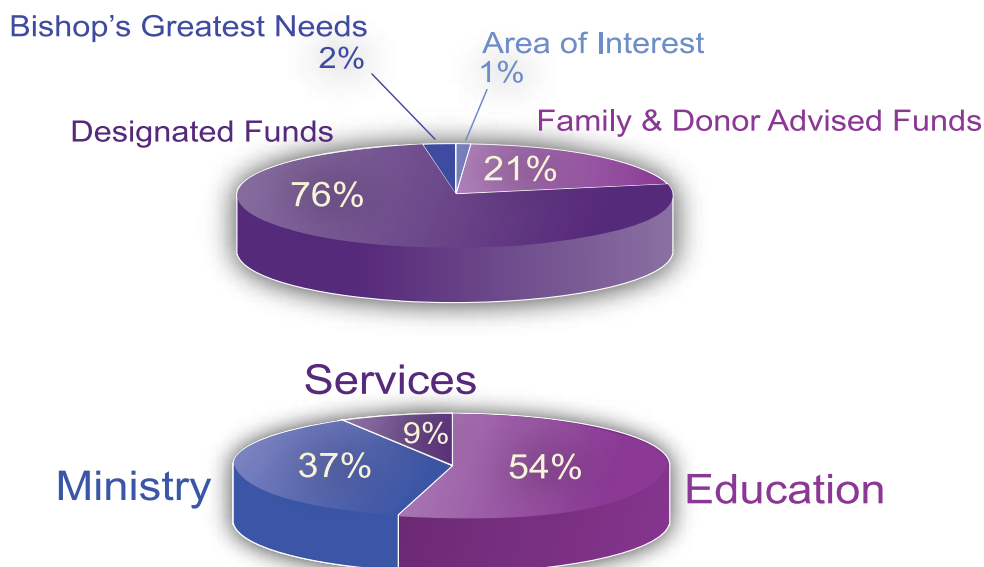
Established to facilitate Schierl Family charitable giving for Catholic endeavors.

Arthur & Gladys Schmidt Family Fund for Needy

Assists the needy in the Diocese of Green Bay.

Schmidt Family Parish Vitality Fund

Helps parishes create programs to revitalize their parish and attract new members.



Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph & Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

Walter S. & Mary Ann K. Wilinski Family Fund

Established to promote charitable giving of the Walter & Mary Ann Wilinski Family.

Education

All Saints Catholic School Endowment Fund, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

Christmas Stars Scholarship Fund

Supports the fine arts programs of Appleton Catholic Education System (ACES) and Xavier High School through scholarships to ACES/ Xavier students involved in the fine arts.



Christmas Stars Anna Leitermann Scholarship Fund

Established in memory of Anna Leitermann to benefit a Christmas Stars' member who is a high school senior and is enrolled in the fall college term.

Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

Education for Seminarians Endowment Fund

Supports education of Seminarians for the Diocese of Green Bay.

Father Donald Fuller Fund for Holy Angels Catholic School, Darboy

Established through a generous bequest from the estate of Father Donald Fuller. To be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

John S. Grundman Scholarship Fund

Scholarship provides tuition for financially distressed students in the Oshkosh Catholic elementary and high schools, including Lourdes High School.

Holy Family Parish Education Endowment Fund, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary's Central High School in Menasha, WI.

Kaukauna Catholic School System Fund

Helps provide for the operation of the Kaukauna Catholic School System.

Lourdes High School, Oshkosh, Endowment Fund

Provides for the greatest needs of Lourdes High School in Oshkosh, including general operations.

Lumen Christi

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every faith community, an annual per student contribution to every Catholic school, tuition assistance and scholarships to those furthering their education to serve in Catholic education.

George P. Mueller Endowment for St. Margaret Mary, Neenah

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

George P. Mueller Endowment Fund for Sacred Heart Parish, Sherwood

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

Norbert Koepfel Scholarship Fund

Benefits confirmed members of St. Joseph Parish in Phlox who are pursuing post secondary education.

Notre Dame de la Baie Academy Endowment Fund

Benefits the programs and operations of Notre Dame de La Baie High School. Established by the Donald J. Long, Sr. Family.

Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide education scholarships to underprivileged children.

Oshkosh Unified Schools Fund

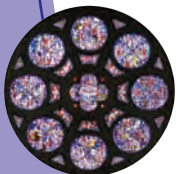
Benefits the Unified Catholic School System of Oshkosh.

Sacred Heart Tuition Assistance Endowment Fund, Oshkosh

Provides tuition assistance to needy students attending the Unified Catholic School System of Oshkosh.

Paul & Carol Schierl Catholic School Tuition Fund

Benefits Catholic elementary schools by providing tuition assistance to low-income, minority or other children who need assistance to attend Catholic grade schools.



St. Ann's Catholic School Tuition Assistance Fund, St. Anna
Catholic School Tuition Assistance Fund for families from St. Ann Parish.

St. Anthony Catholic School Fund, Oconto Falls
Established for the greatest needs of the Catholic school of St. Anthony Parish.

St. Bernard Scholarship Fund, Green Bay
Assists members of St. Bernard Parish, based on academic performance, with their high school and college education.

St. John Bosco Catholic School, Sturgeon Bay, Endowment Fund
Provides supplemental funding to support and assist the mission of St. John Bosco Catholic school, Sturgeon Bay, and any future programs of the St. John Bosco Religious Education program for adults and children.

St. John Nepomucene School Endowment, Little Chute
Established through generous gifts to the 'Advancing the Mission' Capital Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Catholic School, Little Chute.

St. John - Sacred Heart School Endowment, Sherwood/St. John
Supports St. John-Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

St. Joseph Parish School Fund, Green Bay
Supports and assists St. Joseph Parish School in Green Bay in its mission by providing supplemental funding of programs and services and support for its operation, maintenance, capital requirements and continued existence.

St. Mary Parish Catholic Education Endowment, Hilbert
Supports and assists the St. Mary Catholic school and Religious Education Program for adults and children by providing supplemental funding for its programs and services to include, although not limited to, Adult Faith Formation and Youth Ministry.

St. Mary Parish Scholarship Fund, Oshkosh
Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend the Unified Catholic Schools of Oshkosh and the Commissioned Ministry program.

St. Mary Parish, Peshtigo, Education Endowment Fund
Assists and supports the Catholic school and Religious Education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

St. Paul Lifetime Catholic Education Fund, Wrightstown
Supports and assists St. Paul Parish in its mission of providing Catholic education throughout the life spans of the Wrightstown parish community members.

St. Thomas More Catholic Education Endowment Fund, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of St. Thomas More School System in Green Bay.

The Simon Family Endowment Fund

Reduces tuition to encourage parents to provide a Catholic education for their children. Also may benefit other Catholic charitable activities.

Edward & Margie Van De Loo Fund for Education

Created in memory of Edward & Margie Van De Loo to benefit the Kaukauna Catholic School System by tuition assistance to poor and deserving children attending the Kaukauna Catholic School System with first preference to the children of the Hollandtown area.

Total Catholic Education Endowment Fund

Established by an individual to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

Xavier High School, Appleton, Scholarship Endowment Fund

Provides Catholic high school scholarships to Catholic students. Additional gifts are most welcome and appreciated.

Ministry

Claude P. and Bernice V. Allie Ministry Fund

Established through the Claude P. & Bernice V. Allie estate to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

Elizabeth M. Anderle Fund

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.

R.J. & Bernice Baudhuin Estate for the Holy Name Retreat House

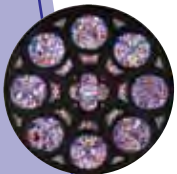
Established through the generosity of the R.J. & Bernice Baudhuin estates to benefit Holy Name Retreat House on Chambers Island.

Dr. Thomas & Louvain Beno Endowment Fund for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding Leadership Development, Evangelization, Life-long Catechesis, and Priestly Retirement as the Diocese determines the needs.

Maggie Sullivan Conlon Fund for St. Norbert College Parish/Old St. Joe's, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish/Old St. Joe's, De Pere, with its greatest needs and help meet its mission.





Bishop Wycislo Fund for Lay Ministry Formation
Supplements funding for tuition and books to those in the Diocese in the Lay Ministry program.

Goldie & Ethel Derenne Fund for St. Louis Parish, Dyckesville

This fund is intended to build a parish center/gathering area, if one is to be built or to be available to the parish for other capital improvements.

Dominican Republic Mission, Elias Pina

Supports and assists the Diocese of Green Bay's Mission in Elias Pina, Dominican Republic, including all outreach in the area through supplemental funding for its programs

and services; and assistance in providing Catholic education programs.

Evangelization Endowment

This subfund of the Advancing the Mission campaign is to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

Health & Welfare Fund of Discalced Carmelite Nuns

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus.

Holy Angels Stained Glass Window Endowment Fund, Darboy

Established to preserve the stained glass windows at Holy Spirit Parish, Darboy site.

Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish (now Holy Spirit) in Darboy-Kimberly.

The Grace M. La Voy Endowment Fund for Seminarians

Established by the Grace M. La Voy estate to provide a scholarship for a needy Roman Catholic seminarian.

Leadership Development Endowment

This subfund of the Advancing the Mission campaign is to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assist in the education of seminarians toward ordination; recruitment and education of new parish directors; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

Life-long Catechesis Endowment

This subfund of the Advancing the Mission campaign is to provide for life-long catechesis to include help in funding religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families, and to provide



direct assistance to needy schools; and to help in funding the current work of the Education Department of the Catholic Diocese of Green Bay inclusive of Adult Faith Formation.

Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish in Goodman, WI.

Nativity of our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds.

A New Genesis Community Endowment Fund

Assists A New Genesis Community in its mission by enabling the community to contribute financial and material support to relevant causes. The fund also may provide supplemental support and maintenance for A New Genesis Community.

Newman Center Building Fund, Oshkosh

Provides for the capital needs of the Oshkosh Newman Center construction project.

Priestly Care Endowment

This subfund of the Advancing the Mission campaign is to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish.

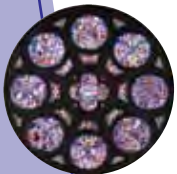
St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

St. Francis Xavier Cathedral Fund, Green Bay

Established by Darlene & Donald J. Long, Sr. for the Bishop Aloysius Wycislo Center's greatest needs.

In the future, St. Francis Xavier Cathedral may use the annual proceeds for its greatest need.



St. John Nepomucene Parish, Little Chute, Endowment Fund

Established through generous gifts from the Advancing the Mission Capital Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish, Little Chute.

St. John Nepomucene Parish & School Endowment Fund, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

St. Joseph Seminarian Fund

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

St. Margaret Mary Parish Fund, Neenah

Established by a generous donor to help St. Margaret Mary Parish with their greatest needs.

St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership. Now Most Blessed Sacrament Parish, Oshkosh.

St. Mary Parish Legacy League Endowment Fund, Menasha

Established as a permanent, growing trust to help meet long term future needs and for its financial stability.

St. Mary Parish, Peshtigo, Nonendowed Fund

Provides for the greatest and/or special needs of St. Mary Parish, Peshtigo.

St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

St. Paul Facilities non-Endowed Designated Fund, Wrightstown

Provides additional support for St. Paul Parish, Wrightstown, for maintenance, capital requirements and continued existence.

Ss. Peter & Paul Parish Fund, Hortonville

Benefits Ss. Peter & Paul Parish in Hortonville.

St. Thomas the Apostle Parish Endowment Fund, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that merged to form Saint Thomas the Apostle Parish, to benefit parish operations.

St. Willebrord Open Doors, Open Hearts Fund, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

Salvatorian Mission Warehouse Fund, New Holstein

Helps the Salvatorian Mission Warehouse, a volunteer-run organization, defray annual transportation costs to deliver products donated by corporations to missions in Third World countries.

Seminarians Fund

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood.

Sisters of St. Francis of the Holy Cross Fund, Bay Settlement

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross.

Reverend Monsignor Carl E. Steiner Ministry Fund for Priests Sabbaticals

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

Clarence & Dolores Wallace Endowment Fund for Mount Tabor Center, Menasha

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for youth and young people throughout the Diocese.

Peter T. Weiler Family Fund

Funds scholarships to educate needy and deserving seminarians.

Services

Affordable Housing Institute

Established by the Donald J. Long, Sr. Family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Camp Tekawitha Endowment Fund

Funds greatest needs of Camp Tekawitha, including scholarships, year-round building needs or summer programs.

Catholic Charities of the Diocese of Green Bay

Assists Catholic Charities with its many helping programs.

Jeanette K. Clark Fund for Children Services

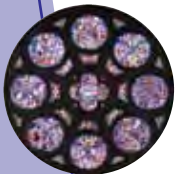
Helps fund children's services of Catholic Charities, formerly the Apostolate. Established through a generous bequest.

Commission of Conscience Fund

Provides funds for Old St. Joseph Church's 'Commission of Conscience' program so post-graduate students can provide public service and current students can take part in service trips.

Helen Danoski Fund for Campaign for Human Development

Supplements local grants for the Diocese's Catholic Campaign for Human Development.



Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

Grellinger Hall Fund

Supports the everyday operations, maintenance, capital requirements and continued existence of Grellinger Hall for retired priests in the Diocese of Green Bay.

Monica Meyer Respect Life Endowment Fund

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark estate.

Regina & Dominic Olejniczak Endowment Fund

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

Paul's Pantry Endowment, Green Bay

Established by the Donald J. Long, Sr. Family to care for the poor served by Paul's Pantry in Green Bay.

Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay. Established through a charitable gift.

St. Agnes Parish, St. Vincent DePaul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent De Paul Society Conference.



St. Mary's Hospital A Woman's Place Fund

Helps fund operations or capital expenses of "A Woman's Place" drop-in center in Green Bay.

St. Patrick Parish Endowment

Established by the Donald J. Long, Sr. Family to care for the poor served by St. Patrick Parish in Green Bay.

Wisconsin Right to Life Education Fund, Veritas Society

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.



Catholic Foundation
for the
Diocese Of Green Bay, Inc.

2007-2008

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Apostolic Administrator *sede vacante*
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† *Deceased*

Condensed Statement Of Financial Position

Year Ended June 30, 2008

Assets

	June 30, 2008	June 30, 2007
Cash and Investments	\$ 44,319,370	\$ 39,837,320
Accounts Receivable	3,720	-
Gifts receivable	15,976,152	11,968,439
Other	<u>327,033</u>	<u>469,951</u>
	<u>\$60,626,275</u>	<u>\$52,275,710</u>

Liabilities

Accrued expenses	\$ 78,858	\$ 72,260
Custodial Funds	8,711,077	7,472,863
Pledges Payable	126,039	189,560
Line of Credit	<u>-</u>	<u>700,852</u>
	8,915,974	8,435,535
Net assets	<u>51,710,301</u>	<u>43,840,175</u>
Total liabilities and net assets	<u>\$ 60,626,275</u>	<u>\$ 52,275,710</u>

Condensed Statement Of Activities

Year Ended June 30, 2008

Revenues, Investment Gains and Other Support

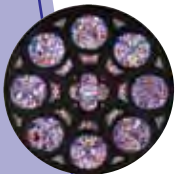
	June 30, 2008	June 30, 2007
Contributions	\$ 20,531,875	\$ 20,593,795
Management fees	174,369	110,035
Total return on investments *	<u>(1,501,788)</u>	<u>3,717,552</u>
	<u>19,204,456</u>	<u>24,421,382</u>

Expenses

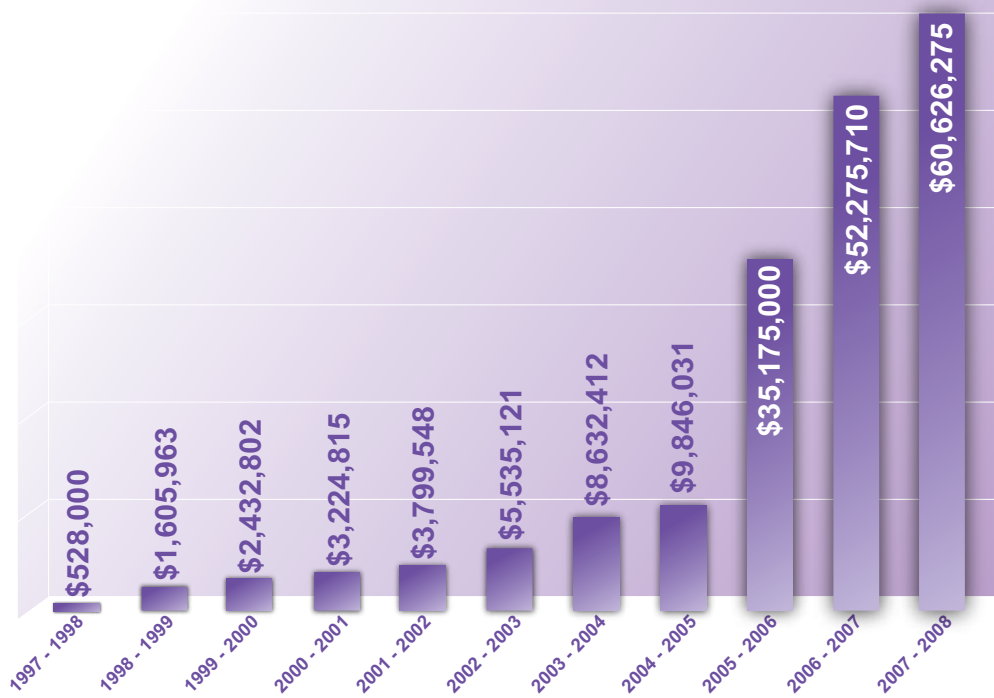
Grants **	\$ 9,189,580	\$ 6,177,896
Management and general	164,533	168,821
Fundraising	<u>1,980,217</u>	<u>2,864,939</u>
	11,334,330	9,211,656
Change in Net Assets	<u>\$ 7,870,126</u>	<u>\$15,209,726</u>

*Excludes ROI on \$8,711,077 of custodial funds. A fund with a mix of 70% stocks and 30% bonds resulted in a total investment return of -7.75%.

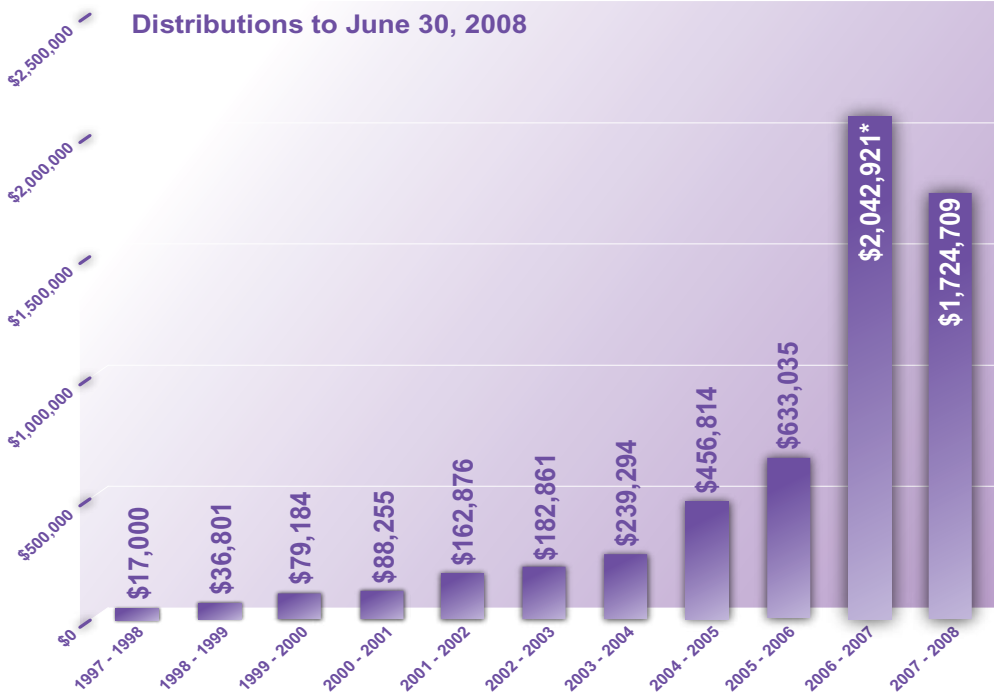
** Does not match total distributions due to payments from custodial funds, pledge payments and amortization of discounts.



Cumulative Growth Chart to June 30, 2008



Distributions to June 30, 2008



*Includes one-time \$300,000 pass-through gift

Distributions 2007 - 2008

Unrestricted

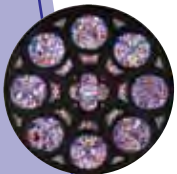
Medical Care, Diocesan Priest	\$ 8,000.00
Sisters of Saint Francis of the Holy Cross, Bay Settlement	\$ 25,000.00
Unrestricted Total	\$ 33,000.00

Education

All Saints Catholic School, Antigo	\$ 9,500.00
Anna Leitermann Scholarship Award, Appleton Catholic Education System	\$ 390.18
Appleton Catholic Education System	\$ 3,110.08
Department of Education, Regional Training Project, Diocese of Green Bay	\$ 1,748.31
Department of Education, Scholarships, Diocese of Green Bay	\$ 4,502.54
Divine Savior Catholic School System, Kiel & New Holstein	\$ 12,375.00
Holy Family Parish Education, Brillion	\$ 12,526.97
Holy Spirit School, Appleton	\$ 9,351.41
Kaukauna Catholic School System	\$ 42,430.58
Lumen Christi for Parishes & Schools	\$764,151.21
Notre Dame de la Baie Academy, Green Bay	\$ 6,993.87
St. Anthony Catholic School, Oconto Falls	\$ 4,184.46
St. Bernard Parish Education Scholarships, Green Bay	\$ 3,750.00
St. Joseph Holy Family, Phlox	\$ 3,000.00
St. Mary Parish Education, Peshtigo	\$ 22,659.51
St. Paul Parish Education, Wrightstown	\$ 1,200.00
St. Thomas More Catholic School, Green Bay	\$ 2,764.39
Unified Catholic Schools of Oshkosh, Lourdes Scholarships	\$ 4,871.72
Unified Catholic Schools of Oshkosh, Scholarships	\$ 6,157.46
Xavier Catholic High School Scholarship, Appleton	\$ 3,860.08
Education Total	\$919,527.77

Ministry

Bishop Wycislo Center, St. Francis Xavier Cathedral, Green Bay	\$ 2,773.13
Bishop's Appeal Campaign 2008	\$ 959.24
Casa Hogar Del Nino De Cabo San Lucas	\$ 500.00
Catholic Foundation Operating Fund, Green Bay	\$ 3,584.26
Disalced Carmelite Nuns, Denmark	\$ 5,736.53
Good Neighbor Award, St. Louis Parish, Dyckesville	\$ 1,500.00
Holy Name Retreat House	\$ 92,144.69
Holy Spirit Parish Stained Glass Windows, Darboy	\$ 2,746.62



Holy Spirit Parish, Darboy	\$ 6,478.71
Lay Ministry Formation	\$ 3,671.35
Leo Benevolent Society	\$ 120.00
Missionary Oblates, Our Lady of the Snows, Belleville, IL	\$ 500.00
Mt. Tabor Center, Menasha	\$ 6,856.24
Nativity of Our Lord Parish, Green Bay	\$ 3,386.16
Sacred Heart Seminary	\$ 28,897.69
Salvatorian Mission Warehouse, New Holstein	\$ 7,544.19
Sisters of St. Francis of the Holy Cross, Bay Settlement	\$ 1,890.85
Sisters of St. Joseph of Carondelet, St. Louis, MO	\$ 500.00
SS. Peter & Paul Parish, Hortonville	\$ 1,356.93
St. Anthony Parish, Oconto Falls	\$ 3,673.79
St. Francis & St. Mary Parish, Brussels	\$ 2,260.75
St. Joan of Arc Parish, Goodman	\$ 1,481.58
St. John Nepomucene Parish, Little Chute	\$ 10,291.73
St. Louis Parish, Dyckesville	\$ 500.00
St. Margaret Mary Parish, Neenah	\$ 3,371.15
St. Mary of the Angels Parish, Green Bay	\$ 319.75
St. Mary Parish Legacy League, Menasha	\$ 3,343.87
St. Mary Parish, Peshtigo	\$ 1,400.00
St. Nicholas Parish, Freedom	\$ 116,332.96
St. Thomas the Apostle Parish, Humboldt	\$ 2,426.54
St. Vincent De Paul, Green Bay	\$ 500.00
St. Willebrord Open Doors, Open Hearts, Green Bay	\$ 13,189.94
Unified Catholic Schools of Oshkosh	\$ 1,675.45
Vicar for Ministry Priests Sabbaticals	\$ 1,639.98
Ministry Total	\$333,554.08

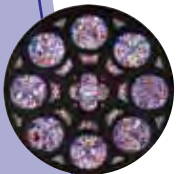
Services

All Saints Denmark linked parishes Caregiver Support Network	\$ 1,500.00
Bishop's Appeal Campaign 2008	\$ 5,905.59
Camp Tekawitha, Shawano	\$ 2,650.07
Campaign for Human Development	\$ 3,281.44
Catholic Charities Adoption Services, Diocese of Green Bay	\$ 2,250.73
Catholic Charities Economic Self Sufficiency Project, Green Bay	\$ 5,000.00
Fox Valley Youth Advisory Board	\$ 1,100.00
Grellinger Hall, Diocesan Priests Retirement Living	\$ 18,072.67
Hispanic Cursillos in Christianity	\$ 1,500.00
JOSHUA	\$ 275.00
Paul's Pantry, Green Bay	\$ 10,618.03
Respect Life Programs, Diocese of Green Bay	\$ 17,125.90
St. Agnes Parish, St. Vincent DePaul Society, Green Bay	\$ 1,646.99
St. Joseph Parish, Wautoma	\$ 5,500.00
St. Patrick Parish Food Program, Green Bay	\$ 9,305.25
St. Philip the Apostle Love Life Program, Green Bay	\$ 2,000.00
Wisconsin Interfaith Needs Response, Inc (WINR)	\$ 500.00
Wisconsin Right to Life/Veritas Society	\$ 7,461.06
Services Total	\$ 95,692.73

Distributions 2007 - 2008 (con't)

Donor Advised

Bark Chapel, Heritage Hill, Green Bay	\$ 550.00
Bay Lakes Council, Boy Scouts, Appleton	\$ 500.00
Bishop's Appeal Campaign 2008	\$ 2,500.00
Brown County Literacy Council	\$ 425.00
Camp Tekawitha, Camperships	\$ 33,000.00
Catholic Charities of the Diocese of Green Bay	\$ 1,000.00
Catholic Charities of the Diocese of Green Bay, New Life Fund	\$ 1,000.00
Catholic Foundation Operating Fund, Green Bay	\$ 1,000.00
Love Life Program, Green Bay	\$ 126.00
Mount Carmel Academy, Green Bay	\$ 1,000.00
Mount Tabor Center, Menasha	\$ 1,000.00
NEW Community Shelter, Green Bay	\$ 1,000.00
Parish Vitality Program, Catholic Diocese of Green Bay	\$ 78,325.96
Paul's Pantry, Green Bay	\$ 1,500.00
Priests for Life, Staten Island, NY	\$ 1,500.00
Relevant Radio, Green Bay	\$ 40,000.00
Retirement for Religious	\$ 5,000.00
Salvatorian Mission Warehouse, New Holstein	\$ 1,000.00
Seminarian Education	\$ 7,064.00
Sisters of St. Dominic, Racine	\$ 5,000.00
Sisters of St. Francis, Bay Settlement	\$ 400.00
St. Anthony's Parish, Neopit	\$ 1,000.00
St. John Nepomucene Parish & School Endowment Fund	\$ 100,000.00
St. John Nepomucene Parish, Little Chute	\$ 10,900.00
St. John the Evangelist Homeless Shelter, Green Bay	\$ 1,000.00
St. Joseph's Food Program, Menasha	\$ 5,000.00
St. Norbert College, De Pere	\$ 10,000.00
St. Patrick Parish Food Program, Green Bay	\$ 500.00
St. Thomas More Parish, Appleton	\$ 11,443.54
Stephen H. Eckes Fund for Catholic Charity	\$ 10,000.00
Wellspring - Sisters of St. Francis, Bay Settlement	\$ 200.00
Xavier High School Scholarship Endowment Fund	\$ 10,000.00
Donor Advised Total	\$342,934.50
Total Distribution 2007-2008	\$1,724,709.08



Catholic Foundation Staff



Cindi K. Brawner, Executive Director

Josh Diedrich, Assistant Director/Director of the Bishop's Appeal

Eric Blumreich, Resource Development Specialist

Shirley Bradley, Advancing the Mission

Janice M. Compton, Management Assistant

Debra DeGrave, Database Administrator

Claire Teitz, Data Entry

Patti Sojka, Bishop's Appeal Data Entry

Margie Sumnicht, World Missions Coordinator

Credits

Conard Creative Group LLC

Anton Staley, Writer

Cindi Brawner, Executive Director

Josh Diedrich, Assistant Director

Janice M. Compton, Management Assistant



Giving

“He who has compassion on the poor lends to the LORD, and he will repay him for his good deed.” — Proverbs 19:17

As stewards we are called by God to generously share His gifts with those in desperate need of His love. Making a gift today or by remembering in your will the ministries and programs of the Catholic Diocese of Green Bay is one way to share the Lord’s gifts with others. If you would like to make a gift or receive information on remembering a Catholic organization in your will, please contact the Catholic Foundation at CatholicFoundation@gbdioc.org or call toll-free at 1-877-500-3580, Ext. 8173.

