

Report

\*



# **MISSION**

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

# **GUIDING PRINCIPLES**

In all we do -

We will be stewardship-minded.

We are accountable to our donors.

We will be faithful to our Church's mission.

# VISION

We will be known and trusted throughout our Diocese as the preferred faith-based foundation for giving.

# **TABLE OF CONTENTS**

| 4 | Bishop's | Message |
|---|----------|---------|
|   |          |         |

- 5 President & Executive Director's Message
- 6 Bishop's Appeal
- 7 Seminarian Collection
- 8 Advancing the Mission
- 8 Lumen Christi
- 9 World Mission Services
- 9 one by One Campaign
- 10 Types of Funds & Areas of Impact Charts
- 11–37 Fund Descriptions
- 38 Planned Giving
- 39 Board of Directors
- 40–43 Distributions
- 44 Distributions from Funds & Cumulative Growth Charts
- 45 Condensed Statement of Financial Position & Activities
- 46-47 Circle of Hope
- 48-49 Levels of Giving
- 50 Legacy Society
- 51 Staff

# **Dear Brothers and Sisters in Christ,**



St. Vincent de Paul said, "Charity is the cement which binds communities to God and persons to one another." It is through acts of charity like the incredible support we've seen for the *one by One* campaign that our Diocese is able to strengthen our parishes, grow vocations, lead more people to discover Christ and bring Jesus to all.

One goal for our Diocese is to form 1,000 missionary disciples by 2025 who will go on to disciple two or three others. The capital campaign is an investment in infrastructure, building a physical and spiritual home for the Church of the future. When each of us, one by one, goes out with His message, we will grow our Church and change the world!

What a blessing it is when a family relies on their faith as the north star in guiding their legacy to carry on the mission of the Church. To everyone who has generously remembered the Church in their Will, thank you. Through the generosity of many, the Catholic Foundation funds ministries in our parishes, Catholic schools, and all over the Diocese of Green Bay.

Like St. Vincent de Paul, we are all called to follow the Lord and serve our neighbors in need. Have you considered how you will continue to serve through your legacy? You can leave a lasting impact on your parish or the Diocese through planned giving opportunities with the Catholic Foundation.

Please prayerfully consider remembering the Church in your estate plans. In doing this, you make a difference in the lives of people across northeastern Wisconsin. If you would like to learn more, please contact Josh Diedrich at 920.272.8197.

Thank you for all that you do for our brothers and sisters and the Church. May God bless you and your loved ones abundantly.

Sincerely yours in Christ,

auil L. Ricken

The Most Reverend David Ricken, DD, JCL Bishop of Green Bay

# Dear Friends,

For more than twenty years, the Catholic Foundation has been blessed to partner with generous individuals and families to leave their legacy. This generosity is rooted in faith and goes on to help thousands of our brothers and sisters, right here in northeastern Wisconsin.

When you read the stories of all the ways the Foundation makes a difference in the pages that follow, we ask you to think about leaving your own legacy. This year, seven new funds and endowments were created to benefit Catholic education, ministries and services in our Diocese.

One of these new funds was established by a man who had a special place in his heart for Catholic education. When he received a terminal diagnosis, he reached out and asked how he could help his parish, school and Catholic education across the Diocese. The fund he created will continue to help young people discover Christ forever. Leaving your legacy is an easy process when you partner with the Catholic Foundation.

Through the generosity of many, the Foundation has grown to more than \$164 million and has distributed more than \$50 million to parishes, Catholic schools, the Diocese and other organizations. The people of our Diocese have been very generous to the *one by One* campaign, World Mission Services collections and the Bishop's Appeal.





Thank you for staying connected to your faith and for helping others through the Catholic Foundation. You can learn more about leaving your legacy today by calling Josh Diedrich at 920.272.8197. May God bless you and those you love.

Sincerely,

den M. Creek

Susan Panek President

621 Diedrich

Josh Diedrich Executive Director

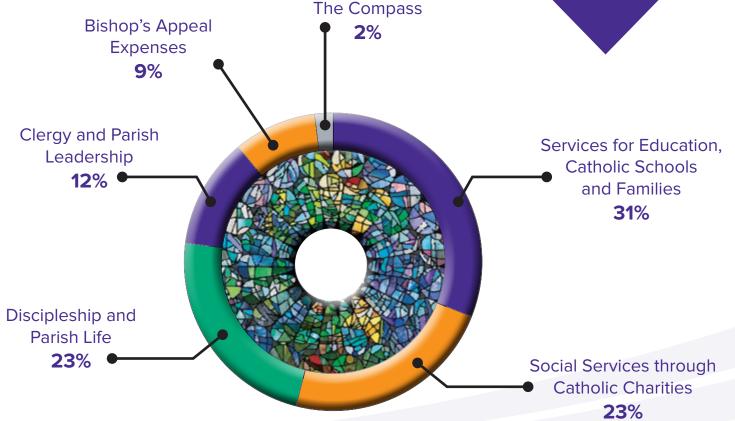
# **Bishop's Appeal Fills Hearts with Hope**

Faith formation programs around our Diocese help our young people and families learn about our Catholic faith. Through your gift to the Bishop's Appeal, you provide training and tools for these faith formation programs in parishes across northeastern Wisconsin like St. Thomas More in Appleton.

Through the Bishop's Appeal, educators like Andy and Emily attend seminars and learn different ways to help families grow in their love for Jesus and one another. By investing in these programs, you are helping our communities and our Church be filled with hope today and far into the future.

You also support the life-changing ministries of Catholic Charities, discipleship, and evangelization. With *Hearts Filled with Hope*, we can bring Christ's love to people in need. The 2022 Bishop's Appeal raised more than \$6.4 million from gifts made by over 25,700 families. Thank you!





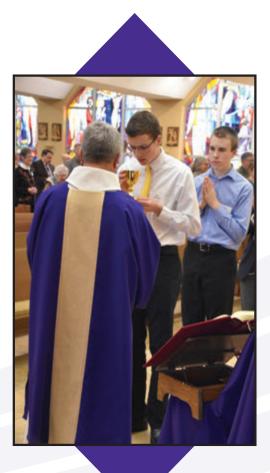
# **Seminarian Collection Shares 17 Years of Blessings**

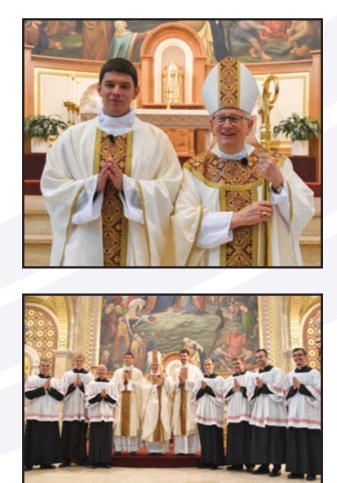
Seventeen years ago, the Catholic Foundation established the Seminarian Collection with the theme, *"Hope for the Future, Help Them Today!"* Over the history of the collection, more than 100,000 gifts totaling nearly \$12,500,000 were given to support our seminarians.

In 2021 alone, the collection raised more than \$1,154,000 from 11,389 families. What an incredible show of support for our young men in formation! Thank you for your prayers and financial support that helped make the Seminarian Collection a success.

The Catholic Foundation is glad to share that our Diocese has been blessed by a generous anonymous gift to the *one by One* campaign. This gift will cover the costs of our seminarians' tuition, room and board, as well as the Kairos formation house for the next five years. As a result of this generosity, we have paused the Seminarian Collection.

Thank you again and please continue to pray for our seminarians, and an increase in vocations.





# **Advancing The Mission Endowments**

In 2009, the Catholic Foundation raised nearly \$40 million during the Advancing the Mission (ATM) campaign. Many parish needs were addressed thanks to your support.

Your generosity helped create four endowments. ATM grants support our parishes and Catholic ministries in the following areas:

- Leadership Development
- Evangelization
- Lifelong Catechesis
- Care for retired priests

More than \$3.5 million has been distributed to parishes, Catholic schools and other Catholic organizations. Together, we continue to advance the Church's mission.

"Catechesis of the Good Shepherd is forming our children as missionary disciples. The children are deeply affected by the boundless love of the Shepherd for His sheep. It is a great gift to be able to wonder and ponder the great mysteries of God!"

-Jenny Johns, St. John Paul II Classical School, Green Bay





# Lumen Christi Fund

The Lumen Christi campaign raised \$8 million in 1988 and created an endowment to support the educational needs of the Diocese of Green Bay. Since then, more than \$27 million has been distributed from the Lumen Christi Fund.

Investments made in 1988 continue to provide distributions each year for parish faith formation programs and support of Catholic schools. Lumen Christi also supports scholarships for educators seeking to further their academic training to continue leading our Catholic schools. The funds from Lumen Christi continue to help our young people build a relationship with Jesus.

# **World Mission Services**

Opportunities for education are poor for girls in Zimbabwe, Africa. Poverty, early marriage and pregnancy are major barriers. In the rural district of Lupane, the Servants of Mary the Queen are working to build a convent. The convent will house six sisters. The sisters will provide education for students and give them a head start in finding a career. This is possible because of help from your gifts to the World Mission Services Projects Booklet.

Learn more at www.catholicfoundationgb.org/projects.

*"My sincere gratitude goes to the World Mission Services Projects Booklet."* - Sr. Martha Mafurutu.

Sr. Martha serves as a chaplain at Wisconsin Veteran's Home King, in King, WI. Thank you for your support of World Mission Services through the Catholic Foundation!



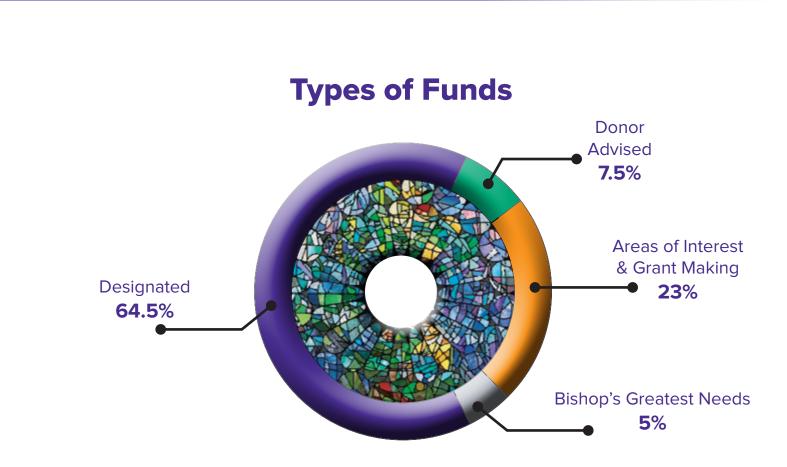


# one by One Campaign

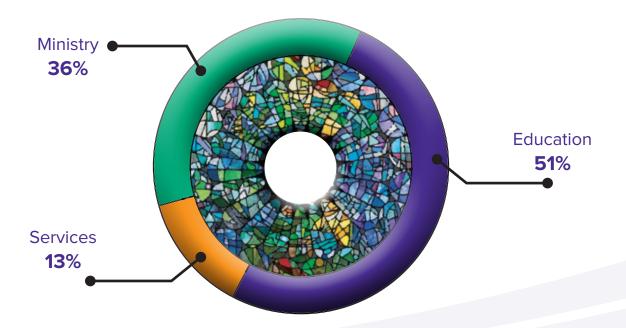
More than 80 percent of our parishes have now participated in the *one by One* capital campaign. They have raised over \$68 million toward the campaign goal of \$70 million. This is more than 97% to goal.

The campaign's success is thanks to the leadership of our pastors and the incredible generosity of so many. Thank you to all who have given through your parish. Every corner of our Diocese is seeing progress and growth from this campaign. In Antigo, St. John's was able to make long-needed capital improvements to the Church. In Brillion, Holy Family Parish has built their new Learning Center. Bishop Ricken consecrated a new altar at Nativity Parish in Green Bay. In Oshkosh, the beautiful new Lourdes Academy school is now open.

The goal of the campaign is to help fund efforts to strengthen our parishes, grow vocations, help more people to discover Christ and bring Jesus to those in need. The Catholic Foundation is conducting this campaign in every parish in our Diocese. Learn more at <u>one.catholicfoundationgb.org</u>.



# **Areas of Impact**



# **Fund Descriptions**

# UNRESTRICTED FUNDS

# Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by generous bequests to the Bishop's Appeal Endowment. Additional gifts and bequests are most welcome!

# Bishop's Greatest Needs Endowment

The diocesan Bishop decides which areas of greatest need receive help from this endowment, established in 1998 in honor of Bishop Robert J. Banks.

# **Operating Fund**

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

# DONOR ADVISED

# Richard A. and Jennifer A. Bergstrom Endowment for Seminary Formation

This endowment is established to provide charitable support to a variety of seminaries and support the formation of religious sisters in and outside of the Diocese of Green Bay.

# Richard A. and Jennifer A. Bergstrom Endowment for the Poor

This endowment is established to provide charitable support to a variety of organizations providing missionary outreach to the poor in and outside of the Diocese of Green Bay.

# Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

# Francis & Linda Cleereman Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

# Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

# Urban Michael & Laura Jean Ebert Donor Advised Fund

Established to carry on the family tradition of giving to Catholic and community charitable activities, primarily in the Diocese of Marquette, Michigan.

# Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.



# Evers Family Stewardship Fund

This fund was established by D. and A. Evers in gratitude for their many blessings and to carry on through their children a commitment to charitable giving.

# Fitzgerald Family Fund for Sr. Maria Marciano

The purpose of this fund is to support Sr. Maria Marciano in her efforts to replace and improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, the advisors will determine where in the world it will be used.

#### Good Shepherd Fund for Charitable Giving

This fund was established by David and Mary Leitermann in memory of their daughter, Anna, to promote the value and importance of giving to Catholic and community charitable activities.

#### Grateful Giving Charitable Donor Advised Fund

Established by a generous family to continue their support of Catholic and community charitable giving.

#### Holy Spirit Fund

The purposes of this fund are to help the poor and to fund evangelization efforts. Additional gifts are most welcome.

#### Robert E. & Josephine C. Kanzenbach Donor Advised Fund

This fund is established to support Catholic and community charitable activities in missionary areas throughout the world.

#### Darlene and Donald J. Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

#### Long Family Donor Advised Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to provide ongoing support to a variety of Catholic and community charitable organizations.

#### Michael & Elizabeth Mason Family Charitable Giving Fund

Established by Elizabeth, in memory of her husband, Michael, to continue their support of Catholic and community charitable giving.

#### Deacon Mark and Lynn Mullins Fund for Charitable Giving\*

This fund is established to provide charitable support to a variety of causes including many Catholic causes across northeastern Wisconsin.

#### Mary Beth Nienhaus Fund for Charitable Giving

This fund is established to support Catholic and community charitable activities and organizations.

# Ken and Pauline Niesen Family Fund

Established by Debra M. Niesen in honor and memory of her parents Kenneth and Pauline Niesen. The purpose is to help with ongoing capital improvements and maintenance of buildings and grounds at Holy Cross Parish, Kaukauna.



# A DESCRIPTION OF A DESCRIPTION

# Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope, and charity, to promote the truth and love of our Lord and to give honor to our Lord and His Mother, Our Lady Queen of Peace.

# Deacon Tim & Sue Reilly Donor Advised Fund

The purpose of this fund is to promote God's kingdom on earth, initially in Brown and Dane counties. Particular emphasis will be given to the Bishop's Appeal, Resurrection Parish, St. John's Homeless Shelter, Notre Dame Academy and Green Bay Catholic Schools.

# Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

# Albert G. & Shirley A. Schmidt Donor Advised Endowment

This endowment is designed to carry on a tradition of Catholic charitable giving.

# Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

# Paul & Nicole Schneider Family Fund

Established to advance the family tradition of giving to Catholic and community charitable activities.

# Schonke Family Fund

This fund was established by David and Janice Schonke in gratitude for their many blessings and to continue a commitment to charitable giving.

# Larry & Rose Marie Sur Family Fund

Established to help advance the family's charitable contributions to various Catholic causes.

# Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph and Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

# Harold and Arleen Vanden Heuvel Fund for Charity

This fund was established in memory of Harold and Arleen Vanden Heuvel to provide charitable support to a variety of Catholic and non-Catholic causes in and outside of the Diocese of Green Bay.

# Don and Mary Wackwitz Fund for Catholic Charity

This fund is established to support Catholic and community charitable activities and organizations.

# Jeff and Diane Walters Fund for Charitable Giving

This endowment was established by Jeff and Diane Walters to benefit St. Mary Parish, Appleton and St. Francis Xavier Catholic School System, Appleton.

# Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter and Mary Ann Wilinski Family.

# **EDUCATION**

All Saints Catholic School Endowment, Antigo Benefits students of the All Saints Catholic School System of Antigo.

#### Helen K. Asmuth Endowment for St. Mary Catholic High School Established to provide scholarships to attend St. Mary Catholic High

School in Neenah.

# Assumption of the Blessed Virgin Mary Catholic School Endowment\*

The purpose of the endowment is to provide funding for Assumption of the Blessed Virgin Mary Catholic School's programs, services, operations, maintenance, capital requirements, and continued existence.

# Bertler Family Scholarship Endowment

Established in memory of the John Bertler family and Eugene and Leila Bertler to provide tuition assistance scholarships for students in the Manitowoc area interested in pursuing a post-secondary education. The Bertler family wishes to continue their commitment to the importance of education.

# Richard Bluma Endowment for Catholic Education\*

The purpose of the endowment is to support the greatest needs of Catholic education in the Diocese of Green Bay.

# **Burundi Education Endowment**

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

# Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

# Christmas Stars Anna Leitermann Scholarship Fund, Appleton

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

# Christmas Stars Scholarship Fund, Appleton

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.

# Carol Coryell Endowment for Providence Academy

The purpose of the endowment is to provide tuition assistance for students at Providence Academy, Green Bay.

# Carol Coryell Endowment for St. John Bosco Catholic School

The purpose of the endowment is to provide tuition assistance for students at St. John Bosco Catholic School, Sturgeon Bay, including the cost for applications for tuition assistance.



# Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

# Mahlon & Jeanette Dier Endowment

The purposes of the endowment are to be operated exclusively for religious and educational purposes of St. Mary's School in Algoma, Wisconsin, and primarily to provide tuition or tuition assistance for any child who wishes to attend St. Mary's School in Algoma, Wisconsin, and afford the tuition charges of the school.

#### Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition, fees to the school and to support religious education at All Saints Parish, Denmark.

#### Divine Savior Catholic School

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

# Bob & Pat Endries Tuition Assistance Challenge Endowment

The purpose of the endowment is to provide tuition assistance for children who attend Holy Family Parish Learning Center in Brillion. Bob and Pat Endries would like to encourage additional gifts to support the endowment as a challenge.

#### Franciscan Sisters of Christian Charity Education Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing education scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Music Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing music scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Nursing Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing nursing scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to Colleges or Universities.

"We extended a Diocese-wide invite to anyone who is grieving the loss of a child of any age, due to any circumstance...to offer prayer, healing and hope. The show of compassionate support, prayer and for many, closures or healing, was evident. We sincerely thank the Catholic Foundation for the Advancing the Mission Evangelization Endowment Grant for the Mass for the Loss of a Child."

-Lisa Wiercinski, Our Lady of Lourdes Catholic Church, De Pere

# Franciscan Sisters of Christian Charity Scholarship Endowment for Students from Wisconsin

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to students from Wisconsin to Colleges or Universities.

# Franciscan Sisters of Christian Charity STEM Scholarship Endowment

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing STEM scholarships to Colleges or Universities.

# Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

# Green Bay Area Catholic Education (GRACE)

Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System.

# Green Bay Area Catholic Education System (GRACE) Endowment

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

# John S. Grundman Scholarship Fund

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

# Holy Cross, Bay Settlement Education Patrons

This fund is established by friends of Holy Cross Parish to support Catholic education in the Holy Cross Bay Settlement community. This fund will benefit educational needs for both youth and adults, including but not limited to: facilities, Catholic school education, RCIA, Faith Formation and special youth programs as identified by the parish community.

# Holy Family Learning Center Future Building Fund

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Learning Center, Brillion. The fund will be used for the construction of a new Learning Center building or a major capital project.

# Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

# Holy Family School Foundation Endowment, Green Bay

The purposes of the endowment are to provide financial assistance to Holy Family School so the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, to pay its teachers a competitive salary and provide funds for students in need of tuition assistance.



# Holy Rosary Catholic School Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Catholic School, Kewaunee.

# Holy Rosary Educational Endowment

The purposes of the endowment are to provide support for the operation, maintenance, capital requirements and continued existence of Holy Rosary Congregation, New Holstein.

# Richard J. and Ann M. Jilot Scholarship Fund

Assists students with financial needs at GRACE and Notre Dame Academy with preference to St. Bernard Catholic School (GRACE) students and/or graduating students of St. Bernard Catholic School (GRACE) attending Notre Dame Academy.

# Todd and Lisa Kaull Family Fund for Lourdes Academy Designated Fund\*

The purpose of this fund is to provide support and assistance to Lourdes Academy by providing funding to support the Lourdes Academy *one by One* campaign. Should the campaign reach its goal and funding is not necessary to support the Lourdes Academy *one by One* campaign, the fund shall support Lourdes Academy athletic programs and athletic facilities.

# **Reverend Richard Kleiber Fund for Education**

This fund will provide an annual gift to St. Mary Parish School, Algoma to be used in the area of greatest need.

# Norbert & Caroline Koeppel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert and Caroline Koeppel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

# George and Rita Linzmeier Endowment

To provide support and assistance to St. Mary/St. Michael School, Clarks Mills.

# Lourdes Academy Endowment

Benefits Lourdes Academy of Oshkosh.

# Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

# Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

# Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

# Gerald & Lynn Miller Education Endowment

The purpose of this endowment is to help with the educational needs for Catholic schools and Catholic school students in the Catholic Diocese of Green Bay.

# George P. Mueller Endowment for Sacred Heart Parish **Elementary Education**

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

# George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

# Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenback Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenback, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

# Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de la Baie High School.

# Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

# **Open Skies Education Initiative Fund**

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

# Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

# Sacred Heart, Shawano Education Endowment

Established to provide support and assistance to the Sacred Heart School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

# Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

# Ss. Peter & Paul Catholic Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!



# Ss. Peter & Paul Education School Endowment, Kiel

Established to provide support and assistance to the Ss. Peter & Paul School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

# St. Ann's Parish Assistance for Divine Savior Catholic School

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

# St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.

# St. Clare Parish Endowment for Charitable Purposes and Catholic Education Assistance

The purposes of the endowment are to provide support for the basic needs of families and individuals in the St. Clare community and to provide support for those who are in need of assistance for Catholic education at any level.

# St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

# St. Ignatius of Loyola Catholic School Fund, Kaukauna

Helps provide for the operation of St. Ignatius of Loyola Catholic School.

#### St. John–Sacred Heart School Endowment, Sherwood

Supports St. John–Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

# St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs and the St. John Bosco religious education program for adults and children.

# St. John Nepomucene Catholic School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of St. John Nepomucene Catholic School.

# St. John Nepomucene Endowment for Catholic School Education Designated Endowment, Little Chute\*

The purpose of the endowment is to provide support and assistance to St. John Nepomucene Parish in its mission by providing support for the operations, maintenance, capital requirements, and continued existence of its Catholic School.

"Through this [tuition assistance] project, I've witnessed families giving back and truly feeling welcomed into the Holy Rosary School and Parish community. Parents have witnessed firsthand the difference a Catholic education has made in their children's lives. This grant allows us to continue our school's mission of forming disciples who are strong in faith, service and academics."

-Kris Stollberg, Holy Rosary Catholic School, Kewaunee

# St. John Nepomucene School Tuition Assistance Endowment, Little Chute

The purposes of the endowment are to provide need-based tuition assistance for students in Grades K–8 at St. John Nepomucene School in Little Chute, Wisconsin.

# St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

# St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

# St. Mary Catholic Education Endowment, Neenah

This endowment is to benefit St. Mary Catholic School System (SMCS) in Neenah. SMCS may use the distribution for the general operating needs of the system, or tuition assistance for students enrolled in grades K–12, dependent on the needs of the time.

# St. Mary Catholic High School Endowment, Neenah



# Established to provide support for the general school operations, scholarships to attend the high school and scholarships to assist graduating seniors with their initial college tuition financial needs.

# St. Mary of the Immaculate Conception Educational Endowment, Greenville

This endowment was generously established by Mary A. and James A. Cotter Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, and additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

# St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

# St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

# St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend Lourdes Academy of Oshkosh and to benefit lay ministry formation in the parish.

# St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

# St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the lives of the Wrightstown parish community members.

# St. Raphael the Archangel Parish, Young Disciple Fund, Oshkosh

This fund was made possible by a generous donation from the Esperance family in recognition of the importance Youth Ministry plays in helping form our young people into disciples. This fund will support high school youth ministry at St. Raphael the Archangel Parish, especially those efforts to help form disciples among high school students.

# St. Rose of Lima Educational Endowment Fund, Clintonville

The purposes of the endowment are to provide support and assistance to St. Rose of Lima Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

# St. Thomas Aquinas Academy Endowment, Marinette

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

# St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education (GRACE).

# St. Thomas More Parish Scholarship Fund, Appleton

The purpose of the fund is to provide need-based tuition assistance for any parishioner attending the St. Francis Xavier Catholic School System or assistance with tuition for St. Thomas More religious education.

# Paul J. Schierl Scholarship Endowment for GRACE (Green Bay Area Catholic Education, Inc.)

The purpose of the endowment is to facilitate the charitable giving of Carol Schierl and in memory of Paul J. Schierl to GRACE for Catholic education in the greater Green Bay area. The Paul J. Schierl Scholarship awards will be based on the following criteria: Students with financial needs at any GRACE school with first preference being given to students of St. John Paul II Classical School.

# Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Catholic High School in Neenah.

*"I learn something every year from these remarkable people and pray that we have been able to support and instruct them well in their Catholic faith. They are remarkable human beings and are an incredible gift to those who have the privilege to spend time with them. God bless you for your generosity!"* 

-Susan Shefka-Peeters, Green Bay Area Religious Special Education Program

# Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

# Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children.

# SPIRITUS Legacy Endowment

This endowment was established to provide for the greatest needs of SPIRITUS and ensure that the SPIRITUS ministry will continue.

# SPIRITUS Missionaries Forever Fund

The purposes of the fund are to provide support and assistance to Mount Tabor Center, particularly SPIRITUS in its mission to serve Catholic youth and young adults. This fund will provide supplemental funding for its programs, services, operations, greatest needs and continued existence.

# Sullivan Family Endowment

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay, currently Camp Tekakwitha and Catholic elementary schools.

# Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

# Joseph & Dorothy Ulmen Total Catholic Education Fund

Established in memory of their son, Michael Ulmen, to benefit Catholic education at St. Philip the Apostle Parish.

# Edward & Margie Van De Loo Endowment

Created in memory of Edward and Margie Van De Loo to benefit the St. Ignatius Catholic School System by providing tuition assistance to poor and deserving children who attend the St. Ignatius Catholic School System. Preference is given to the children of Hollandtown.

# Brandon Willems Memorial Scholarship Endowment

The purpose of the endowment is to provide scholarships for graduates of St. Mary Catholic High School in Neenah who are attending a college of their choice.

# Molly Klika Zarnoth Scholarship Endowment

The purpose of the endowment is to provide scholarships to two graduates of St. Bernard School (GRACE) who will attend Notre Dame Academy High School. The scholarship will be based on financial need and academic performance. This fund will award \$1,000 per year for education expenses. Two scholarships of \$500 will be awarded each year to an eligible 8th grade graduate.



# **MINISTRY**

# A New Genesis Community Endowment

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.

#### Advancing the Mission - Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

#### Advancing the Mission - Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

#### Advancing the Mission - Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to help fund religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help fund the current work of the Department of Education inclusive of Adult Faith Formation.

# Advancing the Mission - Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

# All Saints Parish Fund, Denmark

The purpose of the fund is to provide support and assistance to All Saints Parish in its mission including but not limited to operations, maintenance, capital and general needs.

#### Allie Seminarian Education Endowment

Established through the Claude P. and Bernice V. Allie estates to procure and educate priests, seminarians and lay ministers of the Church of Green Bay.

#### Elizabeth M. Anderle Endowment

Benefits St. Mary of the Angels Parish, Green Bay and the Bishop's Greatest Needs Fund in the Catholic Foundation.

# Margaret Bekkers & Thomas Feavel Leadership Development Endowment

Created by Margaret and Thomas, the purposes of the endowment are to provide leadership development to include recruitment and education for deacons and new pastoral leaders; and to promote and support ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

# Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis and priestly retirement care.

# Father Anthony Birdsall Endowment for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parish received from Reverend Anthony Birdsall. The purposes of the endowment are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for its Catholic educational programs and additional support for its capital requirements and improvements.

# Delos A. Champine Endowment

This endowment was established by the estate of Mr. Delos A. Champine to provide unrestricted support for the Catholic Foundation for the Diocese of Green Bay, Inc.

# Maggie Sullivan Conlon Fund for St. Norbert College Parish, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish with its greatest needs and help carry out the mission of the parish.

# James C. & Jean N. Courtney Endowment for the Education of Future Priests

This endowment was established to honor the memory of James and Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

# Curran Spirituality Center Endowment, Denmark

The Curran Spirituality Center is an outdoor Rosary Prayer Garden, Angel of Hope Memorial, outdoor Stations of the Cross and Devotional Prayer Chapel. This is a place of prayerful meditation and solitude, inspiring personal awareness and understanding of one's self, others and the world in which we live. The purpose of the endowment is to provide ongoing financial support for its operational needs, as long as it is in alignment of the core of the Curran Spirituality Center, and live the heart and spirit of the original donor. Additional contributions are most welcome and appreciated.

# Goldie & Ethel Derenne Fund for Catholic Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

# Dominican Republic Mission Endowment, Elías Piña

Supports and assists the Diocese of Green Bay's mission in Elías Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

# Duane F. Ebert Endowment

The purpose of the endowment is to benefit St. Francis Xavier Cathedral, especially to preserve the art and architecture.



# **Emmaus Lay Ministry Formation Endowment**

This endowment was established through a generous bequest from Bishop Aloysius Wycislo to supplement funding for tuition and book costs to those in the diocese who are in the Emmaus Lay Ministry Formation Program.

# Bob & Pat Endries Bishop's Greatest Needs Endowment

The purpose of the endowment is to provide support and assistance for the Bishop's greatest needs throughout the Diocese of Green Bay to help lead people to the Kingdom of God.

# Bob & Pat Endries Relevant Radio Endowment

The purpose of the endowment is to provide support and assistance to Relevant Radio in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.

# Bob & Pat Endries Shrine of Our Lady of Good Help Endowment

The purpose of the endowment is to provide support and assistance to the National Shrine of Our Lady of Good Help in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.

# Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel and Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

# Dr. James H. Fischer Endowment for Seminarians

The purpose of the endowment is to provide support and assistance in the recruitment and promotion of seminarians for the Diocese of Green Bay through new and innovative initiatives.

# Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud and Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

# **Gedemer Family Designated Endowment**

The purpose of this endowment is to continue the family's lifetime of charitable giving to Catholic and community endeavors.

# Vernon and Janet Griesbach Endowment for Charitable Giving\*

This endowment was established to provide charitable support to Immaculate Conception Parish, Greenville, St. Mary Catholic School, Greenville, the Bishop's Appeal, recruitment of seminarians, and the Retirement Collection.

# Jean Hahn Memorial Fund, Appleton

The purpose of the fund is to provide support and assistance to St. Joseph Parish in its mission by providing funding for its programs and services, and support of its operations, maintenance, capital requirements and greatest needs.

# Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

# Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit Parish, in Darboy–Kimberly.

# Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

# Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

# Holy Family Parish Future Building Fund

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Parish, Brillion. The fund will be used for the construction of a new parish building or a major capital project.

# Holy Name Retreat Ministry Fund

This fund was established to further retreat ministries and other ministries that draw people closer to Jesus Christ within the Catholic Diocese of Green Bay.

# Holy Rosary Parish Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Parish, Kewaunee and its ministries.

# Immaculate Conception Parish, Oneida

The special purpose of this fund is to provide for ongoing and/or emergency needs of Immaculate Conception Parish. Additional gifts are welcome!

# Father Dave Kiefer Endowment for St. Anthony Parish, Neopit

The purposes of the endowment are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in carrying out Catholic educational programs.

# Sr. Mary Jo Kirt Endowment for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

# Reverend Casimir R. Kutiuk and Family Endowment for Education of Seminarians

Established through the generosity of Fr. Casimir R. Kutiuk to honor the memory of his family, the purpose of the endowment is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

# La Verna Secular Franciscans Fund

The La Verna Region is committed to their secular vocation to follow Christ in the spirit of St. Francis by collaboration in rebuilding the Church. The intent of this fund is to support this mission through operational, programmatic and other funding as needed.



# Grace M. La Voy Endowment for Seminarians

Established by the Grace M. La Voy estate to provide scholarships for needy Roman Catholic seminarians.

# Msgr. Joseph Marx and Rev. Henry J. Arens Endowment for Seminarians

The purpose of the endowment honors the memories of two faithful priests, Fr. Henry J. Arens and his uncle, Msgr. Joseph Marx. It is made possible through a generous gift from Mary Ann Parie and is to help young boys or men studying for the priesthood.

# Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

# Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

# Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

# National Shrine of Our Lady of Good Help Capital Needs Fund

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

# National Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

# Nativity of Our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds along with other immediate needs of the parish. Additional gifts are welcome!

# Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.

# Parish Emergency Response Fund

The purpose of the fund is to provide immediate assistance to parishes within the Diocese of Green Bay that have financial need or are receiving financial assistance requests from community members due to the spread of COVID-19 or other emergencies.

# Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

This fund is established to help provide support and assistance to Holy Cross Congregation, Mishicot for their mission outreach programs.

# Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation, Mishicot for their mission outreach programs.

# Relevant Radio Christian Outreach Fund

Helps Relevant Radio<sup>®</sup>, Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

# Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this endowment is to benefit seminarians of the Catholic Diocese of Green Bay Inc. in whatever way is needed.

# Ss. Peter & Paul Endowment, Kiel

The purposes of the endowment are to provide additional support for the operation, maintenance, capital requirements and continued existence of the Congregation of Ss. Peter & Paul, Kiel and its ministries.

# Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.

# Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish for the purpose of educational needs such as curriculum improvement and tuition assistance. Also provides for capital improvements.

# St. Ann Fraternity of the Secular Franciscan Order Fund

The purpose of the fund is to provide funding for St. Ann Fraternity of the Secular Franciscan Order, Green Bay or successor or merged Fraternity.

# St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

# St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

# St. Bernard Parish Ministry Endowment, Appleton

This endowment is to help further the ministry programs that include outreach to those who have lost their way.

# St. Charles Borromeo Endowment for Seminarians

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

# St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

# St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

# St. Francis of Assisi Parish Fund

The purpose of the fund is to provide funding for the St. Francis of Assisi Parish's programs and services; additional support for the parish's operations, maintenance, capital requirements and continued existence to support the mission of the parish.



# St. Francis Xavier Cathedral Preservation Endowment, Green Bay

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral including its surrounding buildings and grounds. Additional gifts are most welcome!

# St. Francis Xavier Parish Fund, De Pere

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

# St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

# St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

# St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

# St. John the Evangelist Endowment, Green Bay

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the Parish.

# St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

# St. Joseph Parish Endowment, Sturgeon Bay

The purpose of the endowment is to provide support and assistance to St. Joseph Parish in its mission including but not limited to operations, maintenance, capital and general needs.

# St. Joseph Parish Fund, Appleton

The purpose of the fund is to support key areas of the parish mission identified in our *one by One* campaign case for support. This includes service to our community, growing young adult ministry, strengthening Catholic education and supporting the Capuchin order.

# St. Joseph Seminarian Endowment

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

# St. Joseph the Worker Endowment for Bishop's Appeal

This endowment was established in the name of St. Joseph the Worker by an anonymous donor to benefit diocesan programs and services.

# St. Mary Catholic Church Endowment, Ledgeview

This endowment is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

# St. Mary of the Angels Church Building Fund

The purpose of the fund is to provide funding for St. Mary of the Angels Church building including restoration, maintenance preservation and capital needs.

# St. Mary of the Immaculate Conception Parish Endowment for the Poor

Established through a generous gift from Mary and James A. Cotter Sr. The purpose of the endowment is to provide support for families of St. Mary of the Immaculate Conception Parish, Greenville who are in need of basic needs and short-term financial support.

# St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.

# St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

# St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

# St. Matthew Congregation Endowment, Green Bay

The purposes of the endowment are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

# St. Michael Parish Endowment, Whitelaw

The purposes of the endowment are to provide support and assistance to St. Michael Parish for its programs and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programs.

# St. Michael Parish Fund, Whitelaw

The purpose of the fund is to provide support and assistance to St. Michael Parish in its mission including but not limited to operations, maintenance, capital and general needs.

# St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

# St. Paul Parish Multi-Generational Support Endowment, Plainfield

This endowment was established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help maintain, enhance and enrich delivery of its ministry.

# St. Philip the Apostle Parish Endowment, Green Bay

The purposes of the endowment are to support and assist St. Philip the Apostle Parish in its mission by providing funding of programs and services and to provide additional support for its operation, maintenance, capital requirements and continued existence.



# St. Raphael the Archangel Parish Fund, Oshkosh

The purpose of the fund is to provide support and assistance to ALL education programs of St. Raphael the Archangel Parish, Oshkosh.

# St. Stanislaus Catholic Church Endowment, Hofa Park\*

The purpose of the endowment is to provide funding for St. Stanislaus Catholic Church's programs, services, operations, maintenance, capital requirements, and continued existence of the Church.

# St. Thomas the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

# St. Willebrord Open Doors, Open Hearts Endowment, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

# St. Willebrord Parish Fund, Green Bay

The purpose of the fund, established through a generous bequest from Janice and Ernest Minecke, is to provide support and assistance to St. Willebrord Parish in its mission by providing funding for its programs and services; additional support for operations, maintenance, capital requirements and continued existence.

# Father James W. Samter Fund for Charitable Giving

This fund is designed to carry Father James Samter's wishes for charitable giving.

# Schott Endowment for the National Shrine of Our Lady of Good Help

Established to honor the memory, deep faith and family values of Theodore K. and Florence (Laundrie) Schott by preserving their devotion to the Shrine of Our Lady of Good Help with an annual gift to the Shrine's general needs. Additional gifts are most welcome!

# John Schumerth Family Endowment for St. Matthew Parish

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

# Secular Order of Franciscans, La Verna Region Endowment

This endowment is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

#### Seminarians Endowment

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

#### Seminarian Endowment in Memory of Margaret (Girotti) Anshus

Established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

# Mary Frances Shallow Endowment for the Leo Benevolent Association

This endowment was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

# Sisters of St. Francis of the Holy Cross Endowment

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

# William D. Steenberg Family Endowment

The endowment was established through a bequest from the William D. Steenberg Revocable Trust to carry on charitable giving in his memory. It will provide equal support to seminarians, the Bishop's Appeal and St. Raphael the Archangel Parish, Oshkosh.

# Reverend Monsignor Carl E. Steiner Ministry Endowment for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

# Stella Maris Parish "Star of the Sea" Endowment Fund,

# Northern Door County

The purpose of the Stella Maris Parish "Star of the Sea" endowment, Northern Door County, is to ensure an ongoing Catholic presence in Northern Door County with priority for the fund's annual distribution given to the direct and indirect costs associated with Worship, Liturgy and Music.

# Marie H. Van Daalwyk Endowment for Seminarian Education

This endowment was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

# Reverend Robert H. Vandenberg Endowment for Catholic Charity

This endowment will benefit many Catholic charitable organizations to carry on a tradition of generous giving begun by Father Vandenberg during his lifetime.

# Reverend Robert H. Vandenberg Leo Benevolent Association Endowment

This endowment was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

# Clarence Wallace Designated Fund for Religious Retirement Needs in the Diocese of Green Bay, Inc.

The purpose of this fund is to benefit the retirement needs of the diocesan priests and religious communities of sisters and nuns established within the Diocese of Green Bay.

# Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for young people throughout the Diocese.



# Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

#### Dallas & Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

#### Joseph & Elaine Wojtowicz Endowment

The purpose of this endowment is to benefit seminarians and adoption services of Catholic Charities at the Catholic Diocese of Green Bay.

#### World Mission Services Fund, Green Bay

Established with a generous bequest, the purpose of the fund is to share the faith with people around the world through World Mission projects.

#### Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop's greatest needs.

"My faith is important to me and when I was invited to serve on the Catholic Foundation Board of Directors, I immediately said yes. My nine years on the Board has been a privilege and a way for me to support the Church and my parish. For families looking at leaving a legacy, I would recommend they talk to the Foundation."

- Mark Loper, Catholic Foundation Board Director



# SERVICE

# A & A Alexandrina Center, Ltd Fund

The fund will support the A & A Alexandrina Center in its charitable purpose of providing long-term support, hope and resources to women and girls experiencing crisis pregnancies. Specifically, the principle that life is worth living in all stages from conception to natural death will be upheld by providing alternatives to abortion through material and spiritual support, with pertinent information for making positive choices and medical assistance if necessary.

# Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

# Camp Tekakwitha Endowment

This endowment supports the greatest needs of Camp Tekakwitha including scholarships, building needs, year-round programs and summer programs. Additional gifts are most welcome!

# **Catholic Charities Endowment**

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

# Catholic Diocese of Green Bay Fund for Capital Needs

This fund was established through a generous bequest from Harold and Arleen Vanden Heuvel Survivor's Trust to support the capital needs of the Catholic Diocese of Green Bay, Inc.

# Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

# Commission of Conscience Endowment, St. Norbert College Parish, De Pere

The purpose of this endowment is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

# Community Outreach Temporary Services (COTS) Endowment, Appleton

This endowment was established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

# Helen Danoski Campaign for Human Development Endowment

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

# Bob & Pat Endries Camp Tekakwitha Endowment

The purpose of the endowment is to provide support and assistance to Camp Tekakwitha in its mission by providing funding for its programs, camperships, operations, maintenance, capital requirements and general needs.





# Father Carr's Place 2B Fund

Guided by Matthew 25: 31 - 46, we offer hope for all in need. Volunteers provide temporary housing, free healthcare, daily meals and a weekly food pantry. This fund is used to support the ongoing operations of the organization. Additional gifts are most welcome.

# Jud & Mary Beth Fowler Leadership Legacy Endowment

This endowment was gifted to endow the life-time membership of Jud and Mary Beth Fowler in the Catholic Foundation Legacy Society.

# Marie D. & Denis J. Garot Endowment for Catholic Charity

The endowment is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving will benefit services for the blind and deaf communities; subscriptions of the Catholic newspaper, *The Compass*, for parishioners of St. Agnes Parish, Green Bay; and for the diocesan mission in the Dominican Republic.

# Global Outreach Inc. Fund, Appleton

The purpose of the fund is to provide support and assistance to Global Outreach Inc. in its mission by providing funding for its programs and services including scholarship support, and support of its operations, maintenance, capital requirements and greatest needs.

# Grellinger Hall Endowment, Green Bay

Supports the retired priests in the Diocese of Green Bay.

# Leadership Legacy Endowment

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This endowment will ensure the Foundation's future. Additional gifts are most welcome!

# LEAVEN, Inc. Custodial Fund, Menasha

The purposes of the fund are to support and assist LEAVEN in its mission to stabilize and empower people in financial crisis by providing financial assistance, referrals and case management to address their near-term and long-term basic needs; and to support its operations, maintenance, capital requirements and continued existence. LEAVEN was established in 1987 by Reverend Robert Udulutsch.

# Darlene M. and Donald J. Long, Sr. Fund for the Catholic Foundation Operations, Green Bay

The purposes of the fund are to provide for the operations and continued existence of the Catholic Foundation.

# Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

# Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

# Regina & Dominic Olejniczak Family Endowment

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

# Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

#### Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

# St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

# St. Faustina Endowment for Catholic Charities

The endowment was established in honor of Reverend Raymond Conard to benefit Catholic Charities with a special emphasis on the Adoption and Teen Parenting Programs.

#### St. Gianna Molla Clinic Endowment, Green Bay

The purpose of the endowment is to provide financial support to St. Gianna Clinic in its mission of providing the highest quality, faithfully Catholic medical care from conception to natural death, while cultivating a deeper understanding of the Church's scientific, medical and moral ethics.

# St. John's Homeless Shelter Endowment

The purpose of the endowment is to provide additional support for the operation, maintenance, capital requirements and continued existence of the St. John's Homeless Shelter, the Micah Center, Wellspring and its ministries.

#### St. Mary's Hospital Fund

Helps fund operations or capital expenses for St. Mary's Hospital, Green Bay. Additional gifts are greatly appreciated.

# St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

#### St. Patrick's Catholic Bookstore, Inc. Endowment, Appleton

The purpose of this endowment is to benefit St. Patrick's Catholic Bookstore, Inc. for their greatest needs.

#### St. Patrick Parish Food Program, Green Bay

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

#### Father James W. Samter Endowment for Immigrant & Refugee Services

The purpose of the endowment is to provide support to immigrant and refugee services through Catholic Charities of the Diocese of Green Bay on an annual basis. This annual support may include supplemental funding for its refugee social and/or community service programs; and additional support for the immigrant and/or refugee programs of Catholic Charities operations, maintenance, capital requirements and continued existence.

#### Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.



# Susan Schuster Fund for Adoption Services of Catholic Charities

The purpose of the fund is to support the continued operations of the Adoption Program of Catholic Charities in the Diocese of Green Bay, Inc.

# St. Vincent de Paul Society Fund, Marinette

The purpose of the fund is to support the work of the St. Vincent de Paul Society of Marinette, Inc., of Marinette, Wisconsin. Distributions may be used for capital needs, programming needs and any other needs of the Society.

#### Sr. Maria Designated Fund for Humanitarian Aid

The purposes of the fund are to provide support to Sr. Maria Marciano, Haiti in her efforts to improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, this fund will benefit other humanitarian aid or missionary aid in the world.

#### The Howard and Bernice Strenn Designated Endowment

The purpose of this endowment is to benefit Adoption Services through Catholic Charities of the Diocese of Green Bay, Inc.

# Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John's Homeless Shelter.

# Joseph & Margaret Vanden Heuvel Endowment for Catholic Giving

This endowment is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

#### Wisconsin Right to Life Education/Veritas Society Fund

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.

"Jud and I have supported the Catholic Foundation for many years and have established two endowments with the Foundation to support our parish and the Church. The Catholic Foundation is a trusted partner for our faith-filled community to work with when leaving a legacy. You can be confident that your gifts are being paid forward to support the life-changing ministries of the Diocese of Green Bay. It is an honor to serve on the Board of Directors for an organization that does so much good."

- Mary Beth Fowler, Catholic Foundation Board Director

# **Planned Giving**

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. The donor can reap numerous benefits, including but not limited to: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause. The possible ways of financing a planned gift are nearly limitless. They include:

**Charitable Will Bequest** - Bequeath gifts of real estate, cash, or other property as a last Will and Testament with the knowledge that it will benefit a charitable cause.



**Charitable Living Will** - Provide for eventual gifts or real estate, cash, or other property knowing that all or part of the assets may be returned upon request.

**Charitable Gift Annuity** - Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax deduction.

**Charitable Remainder Trusts** - May bypass capital gains tax at the time the trust is created and may receive federal estate tax savings.

Charitable Lead Trusts - Transfer assets to heirs with little or no estate and gift taxes.

Life Insurance Policies - After a policy is no longer needed for its intended use, have the satisfaction of giving to a charitable beneficiary.

**Endowment Life Insurance Policies** - Make a charitable gift to an organization which purchases a policy in the donor's name. When the policy becomes self-funding, it is then designated to a beneficiary consistent with the donor's wishes.

**Gifts of Appreciated Property** - Includes real estate, timber rights, personal property, and pension or retirement funds as well as stocks and marketable securities, cryptocurrency, works of art, and special collections.

**IRA Charitable Gifts** - If you are 70 1/2 years of age or older, consider making charitable donations with a qualified charitable distribution (QCD) from your individual retirement account (IRA). Gifts of up to \$100,000 can be transferred directly from an IRA to your favorite 501(c) (3) charity. Once you reach the age of 72, you may be able to count the QCD towards the required minimum distribution (RMD). Consult your tax advisor to determine how to best utilize these options.

For more information on planned giving, contact catholicfoundation@gbdioc.org.

# Catholic Foundation for the Diocese of Green Bay, Inc.

# **Board of Directors**

Most Reverend David L. Ricken/ Chairman of the Board Diocese of Green Bay

Very Reverend John Girotti/ Vice Chairman Diocese of Green Bay

Susan Panek/President Oshkosh

Mary Beth Fowler/ Vice President Neenah **Tom Blaney/Treasurer** Green Bay

Carolyn McGuire/Secretary Marinette

Michael Calawerts Green Bay

William Censky Manitowoc

Mike Cotter De Pere Mark Loper Ellison Bay

Karen Monfre Shawano

**Brian Prunty** Bryant

Denise Stoker Chilton

# **Board Members Emeritus**

Michael Ariens<sup>+</sup> – Brillion Deacon James Asmuth<sup>+</sup> – Neenah Most Reverend Robert J. Banks – Green Bay Monsignor John Dewane – Green Bay Bob Endries – Brillion Most Reverend Daniel Felton – Diocese of Duluth Terry Fox – Manitowoc Alfred "Fritz" Ganther – Oshkosh Judy Howald – De Pere Lewis Konop<sup>+</sup> – Green Bay Lee Kummer – Manitowoc Alex Lawton – De Pere Karmen Lemke – Kaukauna Dennis Long – Oshkosh

Donald Long, Sr.<sup>+</sup> – De Pere Claudia McClone – Menasha Gerry Miller – Combined Locks Most Reverend Robert Morneau – Green Bay Susan Olmsted – De Pere Bob Ross – Sturgeon Bay Mary G. Schaupp – Green Bay Paul Schierl<sup>+</sup> – Green Bay Arthur Schmidt<sup>+</sup> – Appleton Paul Schneider – Green Bay Larry Sur – De Pere Marianne Van Drisse – Green Bay

# Distributions 2021-2022

# Ministry

- A New Genesis Community, Appleton
- All Saints Parish, Denmark
- Antigo Area Catholic Churches
- Assumption BVM Catholic School, Pulaski
- Burundi Education
- Camp Tekakwitha, Shawano
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc
  Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc
  Bishop's Greatest Needs Endowment
- Catholic Relief Services, Baltimore, MD
- Catholic Youth Expeditions, Baileys Harbor
- CatholicLink: GRACE, NDA, SNC Partnership, Green Bay
- Corpus Christi Parish, Sturgeon Bay
- Diocese of Green Bay Office of Catholic Schools
- Diocese of Green Bay Office of Children & Youth Faith Formation
- Diocese of Green Bay Office of Communications
- Diocese of Green Bay Office of Lay Leader Formation
- Diocese of Green Bay Office of Marriage Life
- Diocese of Green Bay Office of Parish Operations & Mission Planning
- Diocese of Green Bay Office of Priest & Pastoral Leader Formation
- Dominican Republic Mission, Eliás Piña
- Father James W. Samter Endowment for Immigrant & Refugee Services
- Franciscan Sisters of Christian Charity, Manitowoc
- Friends of Casa Hogar, Mexico
- ▶ Green Bay Area Religious Special Education Program
- ► Holy Cross Parish, Bay Settlement
- ► Holy Cross Parish, Mishicot
- ► Holy Family Parish, Brillion
- ► Holy Family Parish, Marinette
- ▶ Holy Spirit Parish, Kimberly/Darboy
- La Verna Secular Franciscan Regional Fraternity
- Leo Benevolent Association, Green Bay
- Marquette University, Milwaukee
- Missionaries of the Word, Baileys Harbor
- Missionary Oblates, Missionary Association of Mary Immaculate, Belleville, IL
- Monastery of Holy Name of Jesus, Denmark
- Most Blessed Sacrament Parish, Oshkosh

- Mount Tabor Center Inc., Menasha
- Nativity of Our Lord Parish, Green Bay
- Oshkosh State Correctional Institution, Oshkosh
- Our Lady of Lourdes Parish, De Pere
- Relevant Radio, Lincolnshire, IL
- Resurrection Parish, Green Bay
- ▶ Roncalli Catholic Schools, Manitowoc
- Sacred Heart Parish, Appleton
- Sacred Heart Parish, Manawa
- ▶ Saint Mary's University of Minnesota, Winona, MN
- Salvatorian Mission Warehouse, New Holstein
- School Sisters of Notre Dame, Wauwatosa
- School Sisters of St. Francis, Milwaukee
- ▶ Sisters of St. Francis of the Holy Cross, Green Bay
- Sisters of St. Joseph of Carondelet, St. Louis, MO
- Society of Propagation of the Faith, New York, NY
- Ss. Peter & Paul Parish, Green Bay
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel
- St. Anthony Parish, Neopit
- St. Anthony Parish, Oconto Falls
- St. Augustine Parish, Wausaukee
- St. Bernard Parish, Appleton
- St. Edward Parish, Mackville
- St. Francis & St. Mary Parish, Brussels
- St. Francis of Assisi Parish, Manitowoc
- St. Francis Xavier Cathedral Parish, Green Bay
- St. Francis Xavier Parish, De Pere
- St. Gianna Clinic, De Pere
- St. Gregory Parish, St. Nazianz
- St. Ignatius of Loyola Catholic School, Kaukauna
- St. Isidore the Farmer Parish, Tisch Mills
- St. Joan of Arc Parish, Goodman
- St. John Nepomucene Parish, Little Chute
- St. John Parish, Menasha
- ▶ St. John Paul II Classical School, Green Bay
- St. John the Baptist Parish, Green Bay
- St. John the Evangelist Parish, Green Bay
- St. John-Sacred Heart Parish, Sherwood
- St. Joseph Parish, Appleton
- St. Joseph Parish, Crandon
- St. Joseph Parish, Wautoma
- St. Louis Parish, Dyckesville
- St. Margaret Mary Parish, Neenah
- St. Mary Catholic School, Algoma
- St. Mary of the Angels Parish, Green Bay



- St. Mary of the Immaculate Conception Parish, Greenville
- St. Mary Parish, Appleton
- St. Mary Parish, De Pere
- St. Mary Parish, Menasha
- St. Mary's Home for the Aged, Inc. dba Felician Village
- St. Matthew Parish, Green Bay
- St. Michael Parish, Keshena
- St. Michael Parish, Whitelaw
- St. Nicholas Parish, Freedom
- ► St. Norbert College Parish, De Pere
- St. Paul Parish, Combined Locks
- St. Paul Parish, Plainfield
- St. Philip the Apostle Parish, Green Bay
- St. Pius X Parish, Appleton

- St. Raphael the Archangel Parish, Oshkosh
- St. Therese Parish, Appleton
- St. Vincent de Paul Society, Green Bay
- St. Willebrord Parish, Green Bay
- The National Shrine of Our Lady of Good Help, Champion
- ► The Norbertines of St. Norbert Abbey, De Pere
- The Saint Paul Seminary School of Divinity, Saint Paul, MN
- University of Wisconsin-Green Bay Campus Ministry
- University of Wisconsin-Oshkosh Newman Center
- USA Midwest Providence of the Society of Jesus, Chicago, IL
- World Missions Ministry Project

# **TOTAL MINISTRY: \$1,179,837**

# Service

- ▶ Camp Tekakwitha, Shawano
- Catholic Foundation for the Diocese of Green Bay, Inc. - Leadership Legacy Society
- ► COTS, Inc., Appleton
- Diocese of Green Bay Office of Catholic Charities
- Diocese of Green Bay Office of Catholic Charities
   Adoptive Services
- ► Diocese of Green Bay Office of Living Justice
- Diocese of Green Bay The Compass Catholic Newspaper
- Diocese of Green Bay Office of Catholic Charities
  Immigration & Refugee Services
- Diocese of Green Bay Office of Catholic Charities
  Programs for Needy Children
- Diocese of Green Bay Office of Catholic Schools -Tuition for Needy Children
- Diocese of Green Bay Office of Marriage, Family Life & Pro-Life

- Dominican Republic Mission, Eliás Piña
- Father Carr's Place 2B, Oshkosh
- Greater Green Bay Habitat for Humanity
- Holy Rosary Parish, Kewaunee
- Kaukauna Catholic Parishes
- Notre Dame de la Baie Academy, Green Bay
- Our Lady of Lourdes Parish, De Pere
- ▶ Paul's Pantry, Green Bay
- St. Agnes Parish, Green Bay
- ▶ St. Gianna Clinic, De Pere
- St. John's Homeless Shelter, Green Bay
- St. Mary's Hospital, Green Bay
- St. Matthew Parish, Green Bay
- St. Norbert College Parish, De Pere
- St. Patrick Parish, Green Bay
- The Salvation Army of Greater Green Bay
- Wisconsin Right to Life/Veritas Society, Milwaukee

# TOTAL SERVICE: \$421,898

# Unrestricted

- Bishop's Appeal Endowment
- Bishop's Greatest Needs Endowment

# TOTAL UNRESTRICTED: \$253,402



- ► All Saints Catholic School, Antigo
- ▶ All Saints Catholic School, Denmark
- All Saints Parish, Denmark
- ► Alverno College, Milwaukee
- Antigo Area Catholic Churches
- Burundi Education
- Camp Tekakwitha, Shawano
- ► Cardinal Stritch College, Milwaukee
- Diocese of Green Bay Office of Catholic Schools
- Divine Savior Catholic School, Kiel
- ▶ Edgewood College, Madison
- Green Bay Area Catholic Education (GRACE)
- ► Holy Cross Catholic School, Bay Settlement
- ► Holy Family Parish, Brillion
- ▶ Holy Family School, Brillion
- ► Holy Family School, Green Bay
- ▶ Holy Rosary Catholic School, Kewaunee
- ► Holy Spirit Catholic School, Appleton
- ► Holy Trinity Catholic School, Casco
- ▶ Lourdes Academy, Oshkosh
- Lumen Christi Catholic School Grants
- Lumen Christi Individual Scholarships
- ► Lumen Christi Religious Education Grants
- Marian University, Fond du Lac
- Most Blessed Sacrament Parish, Oshkosh
- Mount Tabor Center, Inc., Menasha
- ▶ Notre Dame Catholic School, De Pere
- ▶ Notre Dame de la Baie Academy, Green Bay
- ▶ Prince of Peace Parish, Green Bay
- ▶ Providence Academy, Green Bay
- Sacred Heart Catholic School, Shawano
- Sacred Heart of Jesus Parish, Poy Sippi
- Ss. Peter & Paul Parish, Green Bay
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel

# Donor Advised

- ▶ A&A Alexandrina Pregnancy Center, Green Bay
- ► Altrusa House, Green Bay
- Aspiro, Green Bay
- Ave Maria University, Ave Maria, FL
- Boys & Girls Club, Door County
- ► Boys & Girls Club, Green Bay
- Catholic Community Foundation, St. Paul, MN
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc. - Legacy Society

- ▶ St. Anne Parish, Lena
- ▶ St. Anthony School, Oconto Falls
- ▶ St. Clare Parish, Greenleaf
- St. Francis of Assisi Parish, Manitowoc
- ▶ St. Francis Xavier Catholic School System, Appleton
- St. Ignatius of Loyola Catholic School, Kaukauna
- ▶ St. John Bosco Catholic School, Sturgeon Bay
- St. John Nepomucene Catholic School, Little Chute
- St. John Parish, Menasha
- St. John the Baptist Catholic School, Howard
- ▶ St. John-Sacred Heart Catholic School, Sherwood
- St. Joseph Parish, Green Bay
- St. Louis Parish, Dyckesville
- St. Margaret Mary Parish, Neenah
- St. Mark Parish, Redgranite
- St. Mary Catholic School System, Neenah
- St. Mary Catholic School, Luxemburg
- St. Mary of the Angels Parish, Green Bay
- St. Mary of the Immaculate Conception School, Greenville
- St. Mary Parish, Algoma
- ► St. Mary Parish, Hilbert
- St. Mary Parish, Peshtigo
- St. Mary/St. Michael Catholic School, Clarks Mills/ Whitelaw
- St. Matthew Parish, Green Bay
- ▶ St. Norbert College, De Pere
- St. Philip the Apostle Parish, Green Bay
- St. Raphael the Archangel Parish, Oshkosh
- ▶ St. Rose Parish, Clintonville
- ▶ St. Thomas Aquinas Academy, Marinette
- St. Thomas More Parish, Appleton
- ▶ Viterbo University, La Crosse

# **TOTAL EDUCATION: \$1,643,551**

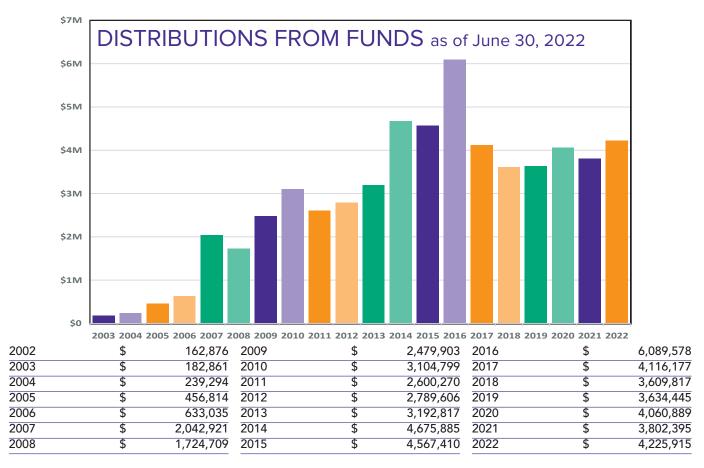
- ► Catholic Relief Services
- ► Catholic Youth Expeditions, Inc., Baileys Harbor
- ► COTS, Inc., Appleton
- Cross Catholic Outreach, Boca Raton, FL
- Curative Connections, Sturgeon Bay
- ► Curative Connections, Green Bay
- Curran Spirituality Center, Denmark
- Diocese of Green Bay Office of Catholic Charities
- Diocese of Green Bay Office of Vocations
- Diocese of Green Bay Office of Information Technology
- Diocese of Madison, WI

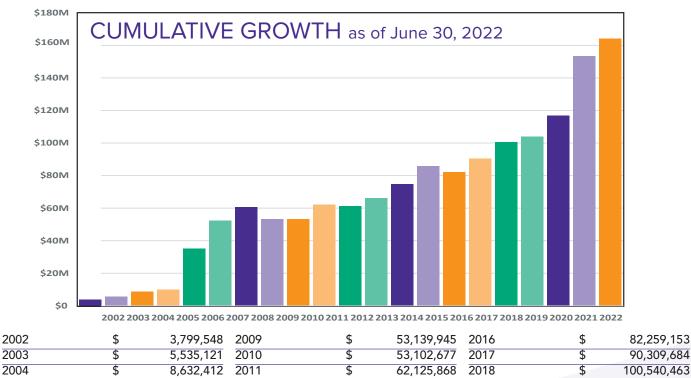
# Donor Advised continued...

- ▶ Diocese of Venice, FL
- Discalced Carmelite Nuns, Denmark
- Dominican Republic Mission, Eliás Piña
- Dominican Sisters, Ann Arbor, MI
- Door CANcer Inc., Sturgeon Bay
- Dudley Birder Choir, SNC, De Pere
- Ecumenical Partnership for Housing, Inc., Green Bay
- Emmanuel Ministries, El Paso, TX
- Father Carr's Place 2B, Oshkosh
- Fellowship of Catholic University Students (FOCUS), Denver, CO
- ► Fisher House Foundation, Rockville, MD
- ► Florida Knights of Columbus Charities, Port Charlotte, FL
- ▶ Food for the Poor, Coconut Creek, FL
- ► Friends of Haiti, Green Bay
- Friends of Jesus Christ, High Priest, Green Bay
- Golden House Family Violence Center, Green Bay
- Greater Green Bay Habitat for Humanity
- ► Green Bay Area Catholic Education (GRACE)
- ► Green Bay Botanical Garden
- ► Holy Cross Parish, Green Bay
- ▶ House of Hope, Green Bay
- ▶ Immaculate Heart of Mary Seminary, Winona, MN
- ▶ Kaitlyn's Cottage, Defiance, OH
- ▶ Legatus, Ann Arbor, MI
- ▶ Literacy Council Gulf Coast, Bonita Springs, FL
- ▶ Literacy Green Bay
- ► Love Life Ministry, Green Bay
- Making Disciples, Green Bay
- Medical College of Wisconsin, De Pere
- Mercy Home for Boys & Girls, Chicago, IL
- Missionaries of the Word, Baileys Harbor
- Monastery of Holy Name of Jesus, Denmark
- ► NEW Community Shelter, Green Bay
- ▶ Northwestern University, Evanston, IL
- ▶ Notre Dame de la Baie Academy, Green Bay
- Our Lady of Light Catholic Community Church, Fort Myers, FL
- Paul's Pantry, Green Bay
- Pillars, Inc., Appleton
- Rawhide Youth Services, New London
- Relevant Radio, Lincolnshire, IL
- Resurrection Parish, Green Bay
- Sacred Heart Seminary, Franklin
- Saint Lawrence Seminary, Mount Calvary
- Saint Paul University Catholic Center, Madison
- Salvatorian Mission Warehouse, New Holstein

- Semper Fi & America's Fund, Oceanside, CA
- ► Service League of Green Bay
- ▶ Sisters of St. Francis of the Holy Cross, Green Bay
- SPIRITUS, Menasha
- St. Ambrose Catholic Church, Wabeno
- St. Anthony Parish, Neopit
- St. Bernard Parish, Green Bay
- St. Bernard Parish, Madison
- St. Francis Xavier Catholic School System, Appleton
- St. Francis de Sales Seminary, St. Francis
- St. Ignatius of Loyola Catholic School, Kaukauna
- St. John Nepomucene Catholic School, Little Chute
- St. John Paul II Catholic Academy, Menominee, MI
- St. John Paul II Classical School, Green Bay
- St. John's Homeless Shelter, Green Bay
- St. John's Ministries, Green Bay
- St. Joseph Food Program, Inc., Menasha
- St. Joseph Parish, Sturgeon Bay
- St. Leonard Catholic Church, Laona
- St. Martin Parish, Cecil
- St. Nicholas School Middle School Robotic Fund, Freedom
- St. Norbert College, De Pere
- St. Peter the Fisherman Parish, Eagle River
- St. Vincent de Paul Society, Green Bay
- St. Vincent de Paul, Madison
- Stella Maris Parish, Egg Harbor
- ▶ The Evangelical Catholic, Madison
- The National Shrine of Our Lady of Good Help, Champion
- ▶ The one by One Capital Campaign
- ► The Salvatorians Society of the Divine Savior, Salvatorian Center
- Unbound, Kansas City, KS
- ► Unity Hospice, De Pere
- ▶ UW Foundation, UW Carbone Cancer Center
- ► Vail Christian School, Edwards, CO
- ▶ Verum Vita 365, Inc., Green Bay
- ► Vida Medical Clinic & Support Services, Appleton
- ▶ Whatsoever You Do, Inc., Green Bay
- ▶ WI Public Radio, Milwaukee
- ▶ WI Public Television, Madison
- Willow Tree Cornerstone Child Advocacy Center, Green Bay
- ► Women's Care Center, South Bend, IN
- Wyoming Catholic College, Lander, WY

# TOTAL DONOR ADVISED: \$727,227





| 2008 | \$ | 60,626,275 | 2015 | \$<br>85,695,443 | 2022 | \$ | 164,054,409 |
|------|----|------------|------|------------------|------|----|-------------|
| 2007 | \$ | 52,275,710 | 2014 | \$<br>74,871,965 | 2021 | \$ | 153,316,188 |
| 2006 | \$ | 35,175,000 | 2013 | \$<br>66,062,065 | 2020 | \$ | 116,847,677 |
| 2005 | \$ | 9,846,031  | 2012 | \$<br>61,273,872 | 2019 | \$ | 103,912,603 |
| 2004 | \$ | 8,632,412  | 2011 | \$<br>62,125,868 | 2018 | \$ | 100,540,463 |
| 2003 | \$ | 5,535,121  | 2010 | \$<br>53,102,677 | 2017 | \$ | 90,309,684  |
|      | +  | -/         |      | <br>             |      | -  |             |

# **Condensed Statement of Financial Position and Activities**

|   |          | June 30, 2022                                    |    | June 30, 2021                                    |
|---|----------|--|----|--|
| Assets  |          |  |    |  |
| Cash and cash equivalents                     | \$       | 3,170,215  | \$ | 1,811,395  |
| Contributions receivables                     |          | 25,792,776                                       |    | 12,976,904                                       |
| Investments at fair market value              |          | 133,939,651                                      |    | 137,449,839                                      |
| Other   |          | 1,151,767  |    | 1,078,050  |
| Total Assets                                  | \$       | 164,054,409                                      | \$ | 153,316,188                                      |
| Liabilities                                   |          |  |    |  |
| Accounts Payable                              | \$       | 465,475  | \$ | 294,512  |
| Funds held for others                         | Ψ        | 64,418,949                                       | Ψ  | 56,324,742                                       |
| Pledge payable                                |          | 534,476  |    | 802,467  |
|   |          | 65,418,900                                       |    | 57,421,721                                       |
|   |          | 00,410,000                                       |    | 57,721,721                                       |
| Net Assets                                    |          | 98,635,509                                       |    | 95,894,467                                       |
| Total Liabilities and Net Assets              | \$       | 164,054,409                                      | \$ | 153,316,188                                      |
|   |          |  |    |  |
|   |          |  |    |  |
|   |          | Year Ending                                      |    | Year Ending                                      |
|   |          | June 30, 2022                                    |    | June 30, 2021                                    |
| Revenues, Investment Gains & Other Support    |          |  |    |  |
| Contributions                                 | \$       | 35,581,118                                       | \$ | 13,574,128                                       |
| Management fees                               | <b>•</b> | 1,406,231  | Ψ  | 1,415,932  |
| Interest and dividend income                  |          | 148,724  |    | 1,337,288  |
| Realized gains (losses) on investments        |          | 798,561  |    | 3,320,145  |
|   |          |  |    | 11,139,319                                       |
| Unrealized gains (losses) on investments      |          | (11.180.453)                                     |    | 11.123.213                                       |
| Unrealized gains (losses) on investments      | \$       | (11,180,453)<br>26,754,181                       | \$ | 30,786,812                                       |
| Unrealized gains (losses) on investments      | \$       |  | \$ |  |
| Expenses                                      | \$       |  | \$ | 30,786,812                                       |
| Expenses<br>Grants*                           | \$       | 26,754,181                                       | \$ | 30,786,812<br>11,723,341                         |
| Expenses                                      | \$       | 26,754,181                                       | \$ | 30,786,812                                       |
| Expenses<br>Grants*                           | \$       | 26,754,181<br>18,521,017<br>817,040<br>4,675,082 | \$ | 30,786,812<br>11,723,341<br>774,786<br>1,815,809 |
| Expenses<br>Grants*<br>Management and general | \$       | 26,754,181<br>18,521,017<br>817,040              | \$ | 30,786,812<br>11,723,341<br>774,786              |

A complete audit is available upon request and on our website. \*Includes collections not listed in distributions.

# Staff

Josh Diedrich, Executive Director Janet Wagner, Development Director Tammy Danz, Bishop's Appeal Director Cindy St. Aubin, World Mission Director Cindi K. Brawner, Senior Relationship Manager Jared Stroik, Relationship Manager Teresa Adler, Marketing Specialist Ali Kettner, Senior Administrative Assistant Debbie DeGrave, Database Administrator Annie Neveau, Senior Database Specialist Sarah Kupsky, Data Entry Specialist August Dittberner, Data Entry Specialist



National Leadership Roundtable on Church Management 1350 Connecticut Avenue NW, Suite 825 Washington, DC 20036

Consortium of Catholic Foundations\* 12222 Merit Drive, Suite 850 Dallas, TX 75251

\*Founding Member

# Credits

Design by Sprangers Marketing Services Printing partially donated by Heyrman & Green Bay Blue

The Catholic Foundation for the Diocese of Green Bay, Inc. Federal Tax ID # EIN 39-1924921

The material contained herein is not intended as legal advice or a substitute for such advice. The rules and regulations governing charitable Endowments and Planned Gifts are numerous and quite complex. The Catholic Foundation for the Diocese of Green Bay, Inc. recommends anyone planning to make a contribution seek professional counsel which may be obtained from a lawyer, certified public accountant, trust officer or life insurance and investment professional who has experience and knowledge in estate and financial planning.



**Josh Diedrich** 



**Janet Wagner** 



**Tammy Danz** 



Cindi K. Brawner

The Catholic Foundation for the Diocese of Green Bay, Inc. PO Box 22128 Green Bay, WI 54305-2128

NON-PROFIT ORG U.S. POSTAGE PAID GREEN BAY, WI PERMIT NO. 104



Charitable giving is an act of Faith.

What you **Give** is less important than the **Spirit** in which you give.

The Lord has blessed each of us with many Gifts in life - gifts of good health and talents which have allowed us to Care for ourselves and others.

As faithful stewards of these gifts, please consider **Giving** back in **Gratitude** for receiving them.



# Catholic Foundation

for the Diocese of Green Bay, Inc.

Telephone: 920-272-8197 | Fax: 920-272-8435 E-mail: catholicfoundation@gbdioc.org www.catholicfoundationgb.org