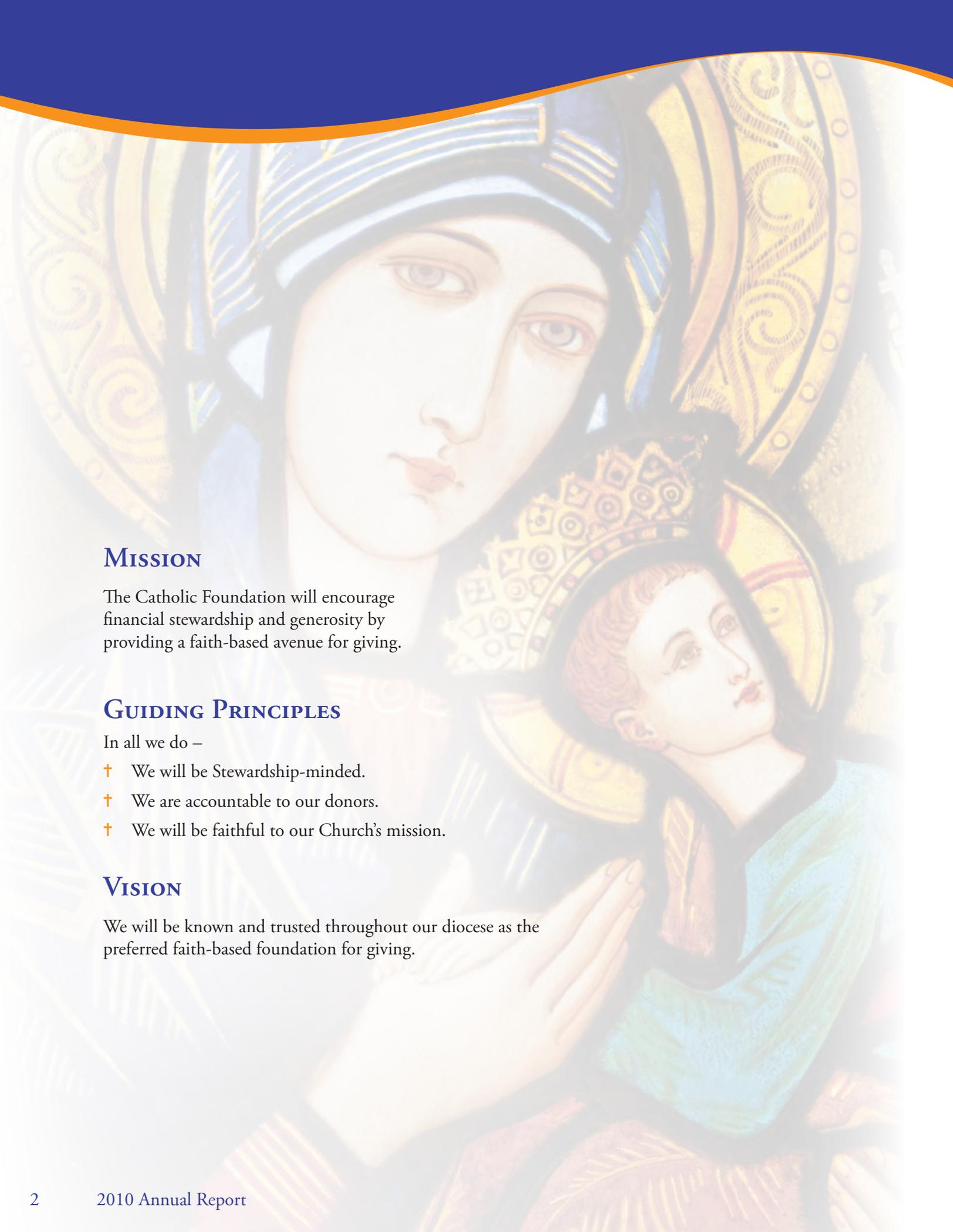




2010 ANNUAL REPORT



**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*



## MISSION

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

## GUIDING PRINCIPLES

In all we do –

- † We will be Stewardship-minded.
- † We are accountable to our donors.
- † We will be faithful to our Church's mission.

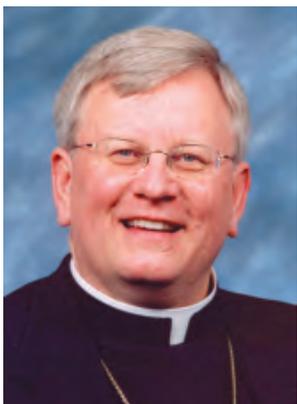
## VISION

We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.

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*“It is not the actual physical exertion that counts toward one’s progress, nor the nature of the task, but the spirit of faith with which it is undertaken.” – St. Francis Xavier*



## *Dear Sisters and Brothers in Christ,*

As St. Francis Xavier tells us, it is not the exertion that counts; it is the ‘spirit of faith’ with which we carry out the action. Each of us is able to leave a legacy to future generations, by spending a faith-filled moment today to carry out simple activities.

Oftentimes, when one thinks of a legacy, grand ideas and great gestures come to mind — big buildings, large endowments, complex plans. How often do we think of the little things: cookies and milk given to a grandchild by a loving grandma; a kind word when we need support; or other small, yet significant actions taken every day?

In many ways, the Catholic Foundation allows us to leave everyday legacies — large and small. You may make a gift to the Bishop’s Appeal, put a few dollars in the World Mission Sunday collection or add a bequest to your parish as part of your will, or estate plan. Each of those actions, whether you realize it today or not, is significant. You are creating your legacy.

As I consider the future, the importance of the Catholic Foundation is very clear. It allows us to carry on the faith so important to us and to our families. It will ensure the future financial stability to allow our parishes, schools and helping organizations continue their important work.

This year more than \$3.1 million from Catholic Foundation funds have helped carry on the real work of the Church here in Northeastern Wisconsin. By educating our children and adults, to training catechists, to helping people through Catholic Charities — thousands have benefited from gifts made through the Catholic Foundation.

As you review this annual report, please pray about what legacy God is calling you to share from all the gifts He has so generously given you.

Thank you and may God continue to bless you and all those whom you love.

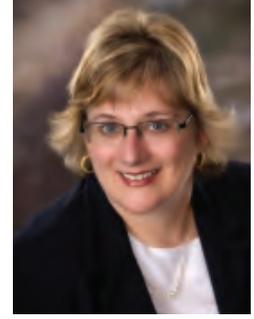
Sincerely yours in Christ,

A handwritten signature in dark ink that reads "David L. Ricken". The signature is written in a cursive style with a large, stylized initial 'D'.

The Most Reverend David L. Ricken, DD, JCL  
Bishop of Green Bay

## *Dear Friends,*

The past year was noteworthy for the Catholic Foundation. We moved into new office space and are now located on the second floor of Melania Hall on the diocesan campus. We have a new Board President, Mary Schaupp who began on July 1, 2010. We are pleased parishes, schools and individuals are now reaping the benefits of the Advancing the Mission campaign, with more than \$300,000 being used this year to further programs in the areas of Leadership Development, Lifelong Catechesis, Evangelization and Priestly Retirement Care. More than ten new funds were started in the past year for a wide variety of charitable purposes.



Bishop David Ricken began a visioning process for the Diocese this year. It will help set a fruitful path for the future of the Diocese of Green Bay. You may have participated in this process at your parish. The process will also provide direction to the Catholic Foundation as we work with donors to help secure the financial future of these important plans.

The Legacy Society of the Foundation has been revitalized and will allow us to help more people consider how they would like to Leave a Legacy. We are delighted to have many people calling each week to ask our advice on how they can best help their parish, school or favorite charity with a planned or deferred gift. A number of donors have given us insurance policies — new or existing where they simply change the beneficiary — an easy way to help.

Bob Endries has provided exceptional leadership to the Catholic Foundation Board of Directors since 2007, we are delighted he will continue to serve on several committees as he retires from the Board. We look forward to a vibrant Catholic Foundation under the energetic leadership of Mary Schaupp.

As always, please do not hesitate to contact us if we can help you as you plan to continue your stewardship efforts. May God bless you and all those whom you love.

A handwritten signature in black ink that reads "Bob Endries".

*President*

A handwritten signature in black ink that reads "Cindy K. Brauner".

*Executive Director*

## ADVANCING THE MISSION

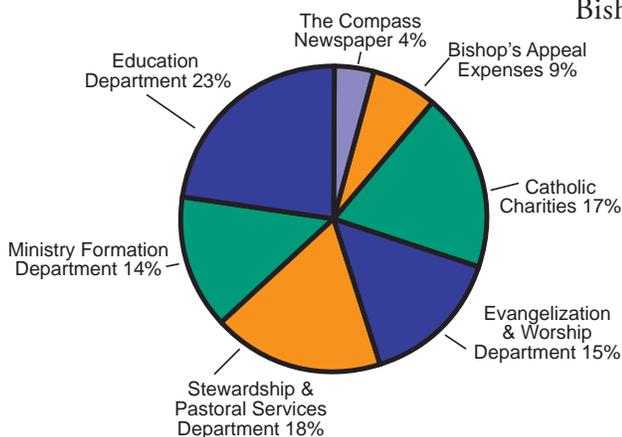
Since its inception in 2006, the Advancing the Mission Stewardship campaign has raised nearly \$40,000,000 and continues to help individuals, parishes, and our Diocese thrive and grow. The campaign helped fund five initiatives designed specifically toward planning for the future of parishes and the Diocese of Green Bay. Over 30,000 parishioners were involved in the campaign.

The four endowments provide grants to parishes and individuals in the areas of leadership development, evangelization, education, and priestly retirement care. This past year the campaign distributed more than \$300,000 to assist individuals, schools, parishes and ministries throughout the Diocese. We are thankful for the prayers and efforts of all who have supported the campaign and those whom continue to do so.



## BISHOP'S APPEAL

Imagine being able to help a child learn about Jesus or being a lifeline of hope for someone struggling with the challenges of day-to-day life. Last year more than 32,000 people were able to help a child or someone in need of care by making a gift to the 2010 Bishop's Appeal campaign.



The Bishop's Appeal is an annual fundraising campaign conducted by the Catholic Foundation to benefit the ministries and services of the Diocese of Green Bay. These ministries help form and train new deacons, lay ministers and help Catholic Charities serve more than 45,000 people. Through the generosity of the people of Northeastern Wisconsin, the 2010 Bishop's Appeal was able to raise \$4,501,000.

## LUMEN CHRISTI

We are truly blessed to have an endowment, such as Lumen Christi, that impacts so many lives in our Diocese. The Lumen Christi campaign was established to benefit Catholic education in 1988 and has since distributed more than \$16 million to parish religious education programs, Catholic schools and educational leaders to help fund their professional and academic development.

The campaign helps educate many educational leaders, whom in return help our Catholic youth receive the gift of knowing Jesus Christ. More than \$625,000 has been distributed this past year and to date the total value of the Lumen Christi endowment of the Catholic Foundation is more than \$12 million.



## WORLD MISSION SERVICES



Did you know that for two-thirds of the world's people, the time still lies ahead when Christ will be born in their lives, their hearts and their souls? Through the activities of the Pontifical Mission Societies, the office of World Mission Services promotes global outreach to support evangelization efforts in over 1,250 mission Dioceses. In 2010, the Diocese of Green Bay disbursed \$298,743 to 37 missionary groups who participated in the 2009 Missionary Cooperation Appeal.

You can continue to support missionary activities through the Society for the Propagation of the Faith, the Missionary Cooperation Appeal, World Mission Sunday and our Projects Available Booklet.



## PLANNED GIVING

Planned Giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause, to name just a few.

The possible ways of financing a Planned Gift are nearly limitless. They include:

- Paid-in-full, whole-life insurance policies
- Stocks, bonds, securities
- Real estate, including income producing property
- Works of art, special collections
- Retirement plans
- Mineral or timber rights
- Purchase of endowment life insurance policies
- Business assets

### *Planned Giving Options*

**CHARITABLE WILL BEQUEST** — Bequeath gifts of real estate, cash, or other property as a last will and testament with the knowledge that it will benefit a charitable cause.

**CHARITABLE LIVING WILL** — Provide for eventual gifts of real estate, cash or other property knowing that all or part of the assets may be returned upon request.

**CHARITABLE GIFT ANNUITY** — Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

**CHARITABLE REMAINDER TRUSTS** — May bypass capital gains tax at the time the trust is created, and may receive federal estate tax savings.

**CHARITABLE LEAD TRUST** — Transfer assets to heirs with little or no real estate and gift taxes.

**LIFE INSURANCE POLICIES** — After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

**ENDOWMENT LIFE INSURANCE POLICIES** — Make a charitable gift to an organization which purchases policy in donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

**GIFTS OF APPRECIATED PROPERTY** — Includes real estate, personal property, pension or retirement funds, and stocks and marketable securities.



# FUND DESCRIPTIONS

## UNRESTRICTED

### *Bishop's Greatest Needs Fund*

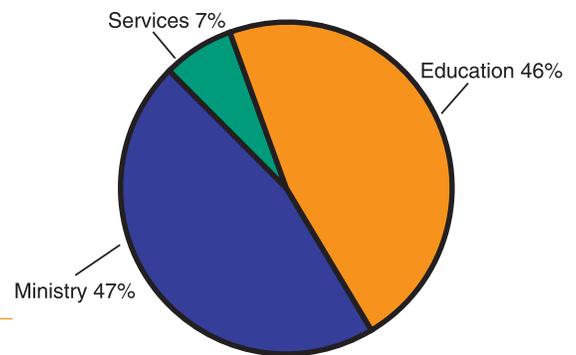
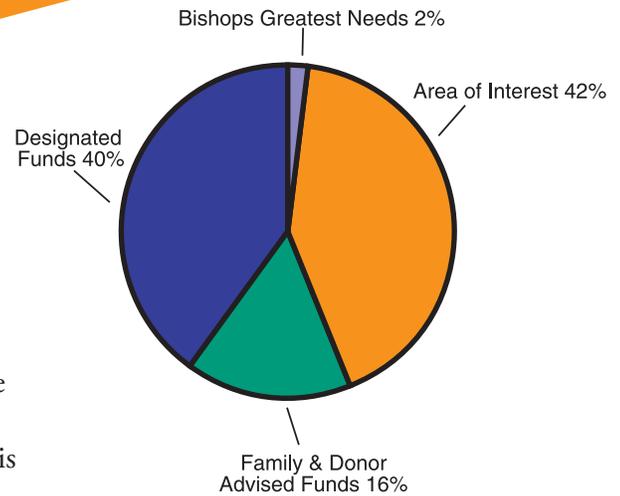
The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. All unrestricted gifts to the Foundation become part of this fund. Established in 1998 in honor of Bishop Robert J. Banks.

### *Bishop's Appeal Endowment*

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts are most welcome!

### *Operating Fund*

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!



## DONOR ADVISED

### *Arthur & Gladys Schmidt Family Fund for Needy*

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

### *Catholic Woman's Club of Green Bay*

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

### *Joseph & Sarah Van Drisse Endowment*

Established to honor the memory of Joseph & Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

### *Long Family Fund for Catholic Charity*

Established by the Donald J. Long, Sr. family to support a variety of Catholic causes.

### *Manuel & Alice Falk Fund for Catholic Charity*

Established in recognition of Manuel & Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

### *Mark & Sally Follett Family Stewardship Fund*

Established in honor of St. Joseph the Worker and in gratitude for their many blessings. It is part of their mutual commitment to support one another in adopting a Stewardship way of life through prayer, service & sharing.

*Our Lady Queen of Peace Stewardship Fund*

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

*Paul & Carol Schierl Donor Advised Fund*

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

*Paul & Nicole Schneider Family Fund*

Established to carry on into the future the family tradition of giving to Catholic and community charitable activities.

*Relevant Radio Christian Outreach Fund*

Helps the Starboard Network serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

*Schierl Children Family Stewardship Fund*

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a Stewardship way of life through prayer and charitable works.

*Stephen H. Eckes Custodial Fund*

Established through a generous bequest from the Stephen H. Eckes estate to carry on charitable giving in his memory to help Catholic organizations.

*Walter & Mary Ann Wilinski Family Donor Advised Fund*

Established to promote charitable giving of the Walter & Mary Ann Wilinski Family.

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## EDUCATION

*All Saints Catholic School Endowment, Antigo*

Benefits the students of All Saints Catholic School System in Antigo.

*Christmas Stars Scholarship Fund*

Supports the fine arts programs of Appleton Catholic Education System (ACES) and Xavier High School through scholarships to ACES/Xavier students involved in the fine arts.



*Christmas Stars Anna Leitermann Scholarship Fund*

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

*Dr. James C. & Kathleen Curry Tuition Fund*

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

*Edward & Margie Van De Loo Fund*

Created in memory of Edward & Margie Van De Loo to benefit the Kaukauna Catholic School System (KCSS) with tuition assistance to poor and deserving children attending the KCSS with first preference to the children of the Hollandtown area.

*Father Donald Fuller Fund for Holy Angels*

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the Principal and the Total Catholic Education Board.

*George P. Mueller Endowment for St. Margaret Mary, Neenah*

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

*George P. Mueller Endowment for Sacred Heart Parish Elementary Education*

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

*Green Bay Area Catholic Education System (GRACE) Endowment*

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

*Helen K. Asmuth Endowment for St. Mary Central High School*

Established to provide scholarships to attend St. Mary Central High School in Menasha.

*Holy Family Parish Education Endowment, Brillion*

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.



*John S. Grundman Scholarship Fund*

This scholarship provides tuition for financially distressed students in the Oshkosh Catholic elementary and high schools.

*Joseph & Mary Schindler Family Fund*

Provides tuition assistance to students in need at St. Mary Central High School in Menasha.

*Kaukauna Catholic School System Fund*

Helps provide for the operation of the Kaukauna Catholic School System.

*Lourdes High School Endowment*

Provides for the greatest needs of the Lourdes High School in Oshkosh.

*Lumen Christi Endowment*

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every faith community, an annual per student contribution to every Catholic school, tuition assistance and scholarships to those furthering their education to serve in Catholic education.

*Nancy Rivas Memorial Scholarship Fund*

This scholarship was established to honor the memory of Green Bay East High School student, Nancy Rivas, who was killed in a tragic car accident in 2009. This fund will help female, Hispanic senior-age students who have been accepted into an accredited program/college and, like Nancy, have demonstrated the ability to overcome challenges and obstacles to achieve life and education goals.

*Norbert & Caroline Koepfel Scholarship Fund  
for St. Joseph/Holy Family Parish*

Established in memory of Norbert & Caroline Koepfel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post secondary education.

*Notre Dame de la Baie Academy Endowment*

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de La Baie High School, Green Bay.

*Open Skies Education Initiative Fund*

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.



*Unified Catholic Schools of Oshkosh Education Endowment*

Benefits the Unified Catholic School System of Oshkosh.

*Sacred Heart Tuition Assistance Endowment*

Provides tuition assistance to needy students attending the Unified Catholic School System of Oshkosh.

*Ss. Peter & Paul Education Endowment, Green Bay*

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

*St. Mary Parish Education Endowment, Peshtigo*

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

*St. Ann's Parish Assistance for Divine Savior Catholic School System, New Holstein*

Established to help the St. Ann's Catholic school children in New Holstein, entering the Divine Savior Catholic School system.

*St. Anthony Catholic School Fund, Oconto Falls*

Established for the greatest needs of the Catholic school of St. Anthony Parish

*St. Bernard Scholarship Fund, Green Bay*

Assists members of St. Bernard Parish, based on academic performance, with their high school and college education.

*St. John-Sacred Heart School Endowment, Sherwood*

Supports St. John-Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

*St. John Bosco Catholic School Endowment, Sturgeon Bay*

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco Religious Education program for adults and children.

*St. John Nepomucene School Endowment, Little Chute*

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of the St. John Nepomucene Catholic School.



*St. John the Baptist Parish School Fund, Howard*

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

*St. Joseph Parish School Fund, Green Bay*

Established to support St. Joseph Parish School in Green Bay in its mission.

*St. Mary Central High School Endowment, Menasha*

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

*St. Mary Parish Catholic Education Endowment, Hilbert*

Support St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

*St. Mary Parish Scholarship Fund, Oshkosh*

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend the Unified Catholic Schools of Oshkosh and/or for parishioners who wish to participate in the diocesan lay ministry formation program.

*St. Paul Lifetime Catholic Education Fund, Wrightstown*

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission of providing Catholic education throughout the life spans of the Wrightstown parish community members.

*St. Thomas More Catholic Education Endowment, Green Bay*

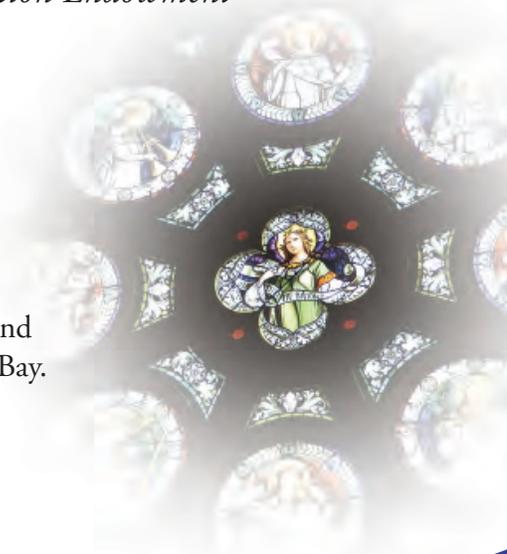
Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education system (GRACE).

*The Bruce & Grace Schommer Family Education Endowment*

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

*The Lorraine Vande Walle Fund*

Established by Lorraine Vande Walle to benefit education at Resurrection Parish, Green Bay, scholarships to Mount Mary College, Milwaukee, and the St. Vincent Hospital Samaritan Fund in Green Bay.



### *The Simon Family Endowment*

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

### *Total Catholic Education Endowment*

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

### *Xavier High School Scholarship Endowment, Appleton*

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

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## MINISTRY

### *A New Genesis Community Endowment*

Assists 'A New Genesis Community' in its mission by enabling the community to contribute financial and material support to relevant causes.

### *Bishop Wycislo Fund for Lay Ministry Formation*

Supplements funding for tuition and book costs to those in the Diocese who are in the Lay Ministry Formation program.

### *Clarence & Dolores Wallace Fund for Mount Tabor Center*

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for youth and young people throughout the Diocese.

### *Claude P. and Bernice V. Allie Ministry Fund*

Established through the Claude P. & Bernice V. Allie estate to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

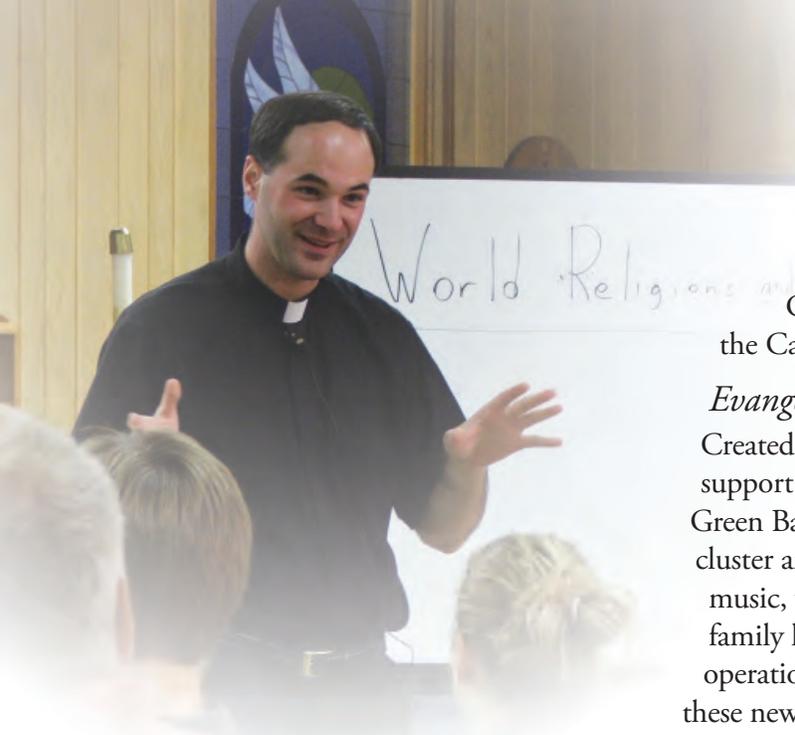
### *Dominican Republic Mission, Elias Piña*

Supports and assists the Diocese of Green Bay's mission in Elias Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

### *Dr. Thomas & Louvain Beno Endowment for Advancing the Mission*

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, life-long catechesis, and priestly retirement care.





*Elizabeth M. Anderle Fund*

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.

*Evangelization Endowment*

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

*Goldie & Ethel Derenne Fund for Charity*

Established to carry on a tradition of giving to Catholic and community charitable activities.

*Goldie & Ethel Derenne Fund for St. Louis Parish, Dyckesville*

This fund is intended to build a parish center/gathering area at the parish or for other capital improvements.

*Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark*

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

*Holy Angels Parish Fund, Darboy*

Established for the general needs of Holy Angels Parish (now Holy Spirit) in Darboy-Kimberly.

*Holy Angels Stained Glass Window Fund, Darboy*

Established to preserve the stained glass windows at Holy Spirit Parish, Darboy site.

*Holy Family Parish Endowment, Marinette*

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

*Holy Name Retreat House Fund*

Established to benefit Holy Name Retreat House on Chambers Island. Additional gifts to Holy Name Retreat House are most welcome!

### *Leadership Development Endowment*

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assist in the education of seminarians toward ordination; recruitment and education of new parish directors; and to promote and support lay ecclesial vocations such as parish associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

### *Life-long Catechesis Endowment*

Created by the Advancing the Mission campaign to provide for life-long catechesis to include help in funding religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families, and to provide direct assistance to needy schools; and to help in funding the current work of the Education Department of the Catholic Diocese of Green Bay inclusive of Adult Faith Formation.

### *Maggie Sullivan Conlon Fund for St. Norbert College Parish/ Old St. Joe's, DePere*

Provides supplemental funding to support and assist St. Norbert College Parish/Old St. Joe's with its greatest needs and help carry out the mission of the parish.

### *Meister Seminarian Fund*

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

### *Monica Meyer Fund for the Education of Priests*

Established by a generous bequest from the Monica Meyer Estate to educate priests in the Catholic Diocese of Green Bay.

### *Nativity of our Lord Parish Fund, Green Bay*

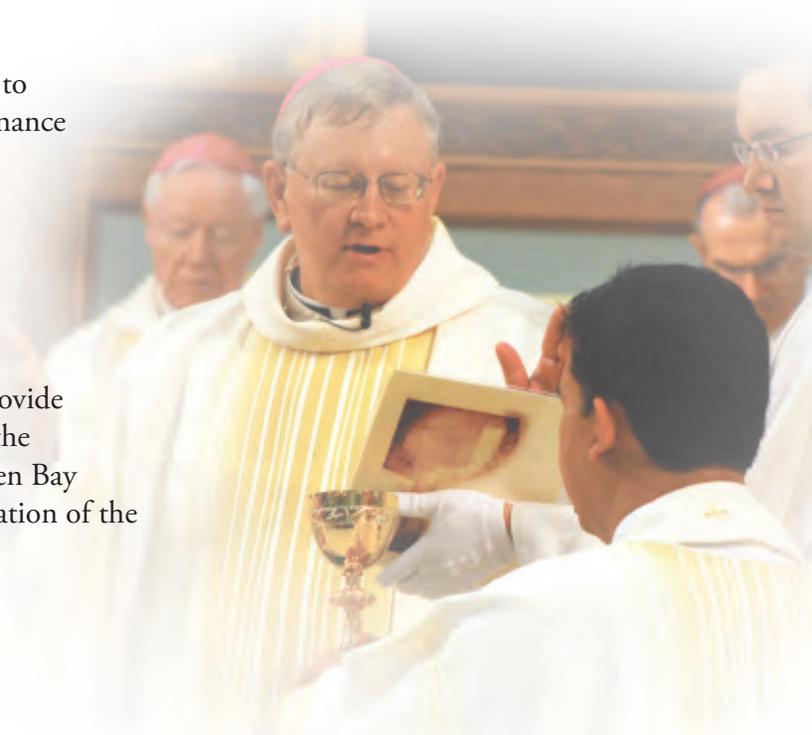
Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds.

### *Peter T. Weiler Family Fund*

Awards scholarships for education of needy and deserving seminarians.

### *Priestly Care Endowment*

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.



*Reverend Monsignor Carl E. Steiner  
Ministry Fund for Priests*

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

*Salvatorian Mission Warehouse Fund*

Helps the Salvatorian Mission Warehouse, a volunteer-run organization, defray annual transportation costs to deliver products donated by corporations to missions in Third World countries.

*Seminarians Fund*

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

*Shrine of Our Lady of Good Help, Champion*

Established to provide for the Shrine's future long term needs. Additional gifts are most welcome.

*Sisters of St. Francis of The Holy Cross Fund*

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

*Sr. Mary Jo Kirt Fund for Mount Tabor Retreat Center*

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

*Ss. Peter & Paul Legacy Fund, Green Bay*

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish. Additional gifts are most welcome.

*Ss. Peter & Paul Parish Fund, Hortonville*

Established for the greatest needs of the parish with a sub account for specified contributions for the purpose of education needs such as curriculum improvement, and tuition assistance. Also provides for capital improvements.

*St. Anthony Parish Endowment, Neopit*

Established to honor the memory of Robert Fiedler. To support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need of the parish.

*St. Anthony Parish Fund, Oconto Falls*

Established for the greatest needs of St. Anthony Parish.

*St. Edward Parish Endowment, Mackville*

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

*St. Francis & St. Mary Parish Fund, Brussels*

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

*St. Francis Xavier Cathedral Fund, Green Bay*

Established by Darlene & Donald J. Long, Sr. for the Bishop Aloysius Wycislo Center's greatest needs. In the future, St. Francis Xavier Cathedral may use the annual proceeds for its greatest need.

*St. John Nepomucene Parish & School Endowment, Little Chute*

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

*St. John Nepomucene Parish Endowment, Little Chute*

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

*St. John The Baptist Parish Endowment, Howard*

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

*St. Joseph Seminarian Fund*

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

*St. Margaret Mary Parish Fund, Neenah*

Established by a generous donor to help St. Margaret Mary Parish with their greatest needs.

*St. Mary Parish Fund, Oshkosh*

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament, Oshkosh, formerly St. Mary Parish.



*St. Mary Parish Greatest Needs Fund, Peshtigo*

Provides for the greatest and/or special needs of the parish.

*St. Mary Parish Legacy League Endowment, Menasha*

Established as a permanent, growing trust to help meet the long-term future needs of the parish and for its financial stability.

*St. Nicholas Parish Fund, Freedom*

Helps the parish with its operations, maintenance, capital requirements and continued existence.

*St. Paul Facilities Fund, Wrightstown*

Provides additional support for St. Paul Parish, Wrightstown, (now St. Clare Parish) for maintenance, capital requirements and continued existence.

*St. Willebrord Open Doors, Open Hearts Fund, Green Bay*

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

*St. Thomas the Apostle Parish Endowment, Humboldt*

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

*The Grace M. La Voy Endowment for Seminarians*

Established by the Grace M. La Voy Estate to provide scholarships for needy Roman Catholic Seminarian.

*Viola L. & Edmund W. Miller Memorial Fund*

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish in Goodman, WI.



## SERVICES

### *Affordable Housing Institute*

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

### *Camp Tekawitha Endowment*

Funds greatest needs of Camp Tekawitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!

### *Catholic Charities Endowment*

This endowment assists Catholic Charities in reaching out to tens of thousands of people through more than 20 excellent programs like mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

### *Commission of Conscience Fund, Old St. Joe's Parish, DePere*

The purpose of this fund is to initially provide support for the 'Commission of Conscience' program to enable post graduate students to provide public service and to allow current students and/or adults to participate in service trips.

### *Grellinger Hall Endowment, Green Bay*

Supports the everyday operations, maintenance, capital requirements and continued existence of Grellinger Hall for retired priests in the Diocese of Green Bay.

### *Helen Danoski Campaign for Human Development Endowment*

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

### *Jeanette K. Clark Fund for Children Services*

Helps fund children's services of Catholic Charities (formerly the Apostolate); established through a generous bequest.

### *Leadership Legacy Endowment*

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This fund will ensure the Foundation's future. Additional gifts are most welcome!

### *Monica Meyer Respect Life Endowment*

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

### *Nazareth Fund*

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.



*Paul's Pantry Endowment*

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

*Poor & Homeless Fund*

Assists the poor and homeless of the Diocese of Green Bay.

*Regina & Dominic Olejniczak Endowment*

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

*St. Agnes Parish, St. Vincent DePaul Society Fund, Green Bay*

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent De Paul Society Conference.

*St. Mary's Hospital 'A Woman's Place' Fund*

Helps fund operations or capital expenses of 'A Woman's Place' drop-in center in Green Bay. Additional gifts are greatly appreciated.

*St. Patrick Parish Endowment, Green Bay*

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

*Stephen H. Eckes Fund for Catholic Charity*

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

*Threshold of Hope Fund*

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area.

*Wisconsin Right to Life Education/Veritas Society Fund*

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.



2009 – 2010  
**CATHOLIC FOUNDATION**  
FOR THE DIOCESE OF GREEN BAY, INC.

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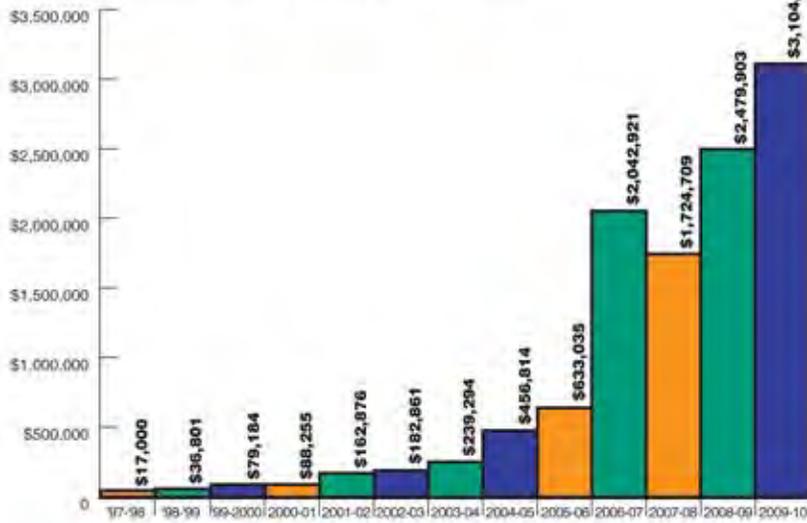
Bishop Robert Morneau, *Green Bay*

Paul Schierl, *Green Bay*

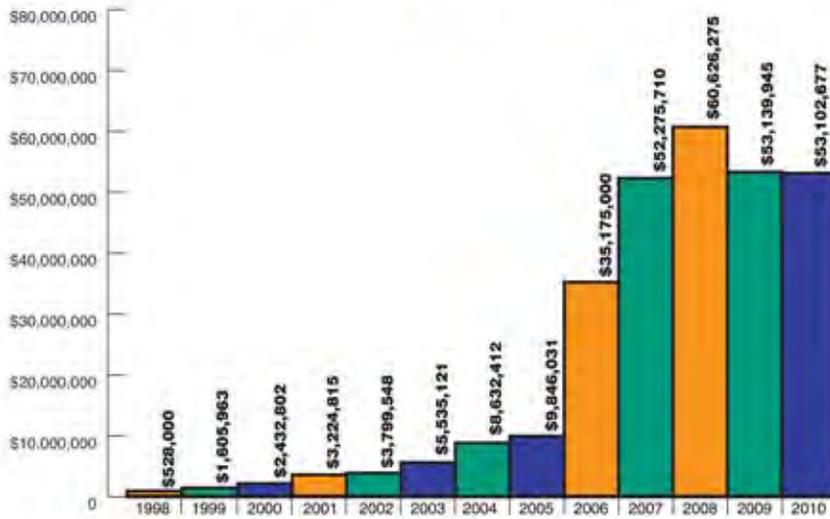
Marianne Van Drisse, *Green Bay*

† *Deceased*

## Distributions to June 30, 2010



## Cumulative Growth to June 30, 2010



## CONDENSED STATEMENT OF FINANCIAL POSITION

	<i>June 30, 2010</i>	<i>June 30, 2009</i>
<i>Assets</i>		
Cash and Investments	\$ 46,042,104	\$ 41,699,355
Accounts Receivable	–	22,853
Gifts receivable	6,642,773	11,129,683
Other	417,800	288,054
	<u>\$ 53,102,677</u>	<u>\$ 53,139,945</u>
<i>Liabilities</i>		
Accrued expenses	\$ 191,201	\$ 140,272
Custodial Funds	8,576,964	7,663,379
Pledges Payable	86,628	112,118
Total Liabilities	<u>8,854,793</u>	<u>7,915,769</u>
Net assets	<u>44,247,884</u>	<u>45,224,176</u>
<b>Total Liabilities and Net Assets</b>	<u>\$ 53,102,677</u>	<u>\$ 53,139,945</u>

## CONDENSED STATEMENT OF ACTIVITIES

<i>Year Ended June 30, 2010</i>	<i>June 30, 2010</i>	<i>June 30, 2009</i>
<i>Revenues, Investment Gains and Other Support</i>		
Contributions	\$ 6,819,906	\$ 7,752,627
Management fees	330,696	158,151
Total Return on Investments *	<u>2,331,007</u>	<u>(3,958,919)</u>
	<u>9,481,609</u>	<u>3,951,859</u>
<i>Expenses</i>		
Grants **	\$ 9,239,899	\$ 9,335,481
Management and general	286,621	162,983
Fundraising	<u>931,381</u>	<u>939,520</u>
	<u>10,457,901</u>	<u>10,437,984</u>
<b>Change in Net Assets</b>	<u>\$ (976,292)</u>	<u>\$ (6,486,125)</u>

\*Excludes ROI on \$8,576,964 of custodial funds. A fund with a mix of 65% stocks and 35% bonds resulted in a total investment return of 13.0%.

\*\* Does not match total distributions due to payments from custodial funds, pledge payments and amortization of discounts.

A complete audit is available upon request.

# DISTRIBUTIONS 2009 – 2010



<i>Unrestricted</i>	<i>Distribution</i>
Bishop's Discretion . . . . .	\$11,202
Catholic Charities . . . . .	\$18,798
Sisters of St. Francis of the Holy Cross . . . . .	\$25,000
<b>Unrestricted Total . . . . .</b>	<b>\$55,000</b>
<i>Donor Advised</i>	
American College of the Louvain . . . . .	\$1,000
Bay Lakes Council – Boy Scouts – Appleton . . . . .	\$500
Bishop's Appeal 2010 . . . . .	\$6,000
Bishop's Appeal 2009 . . . . .	\$1,000
Camp Tekawitha . . . . .	\$154
Catholic Relief Services – Haitian Earthquake Relief . . . . .	\$10,000
Catholic Relief Services, Baltimore, MD . . . . .	\$10,000
Catholics Come Home . . . . .	\$15,000
Stephen H. Eckes Fund for Catholic Charity, Catholic Foundation . . . . .	\$10,000
Cure JM Foundation, Illinois . . . . .	\$200
Diocese of Green Bay – Catholic Charities . . . . .	\$400
Diocese of Green Bay – Evangelization & Worship . . . . .	\$2,500
Disalced Carmelite Friars Mission – Kenya, Africa . . . . .	\$5,000
Food for the Poor – Haitian Earthquake Relief . . . . .	\$5,000
Food for the Poor, Coconut Creek, FL . . . . .	\$2,500
Franciscans of the Holy Land, Washington, DC . . . . .	\$2,000
Golden House . . . . .	\$200
Institute for Pastoral Theology/Ave Maria, FL . . . . .	\$7,500
Legacy Society . . . . .	\$1,000
Literacy Council of Brown County . . . . .	\$200
Love Life Program – East & West . . . . .	\$400
Missionaries of Charity – Mother Teresa . . . . .	\$5,000
Mount Tabor Center, Menasha . . . . .	\$1,500
NEW Community Clinic & Shelter, Inc. . . . .	\$1,500
Notre Dame de la Baie Academy . . . . .	\$1,000
Our Lady of Lourdes Parish, DePere . . . . .	\$1,000
Relevant Radio . . . . .	\$65,000
Retirement Fund for Religious, Washington, DC . . . . .	\$1,000
Salvatorian Mission Warehouse . . . . .	\$5,000
Seminarian Collection . . . . .	\$1,000
Service League of Green Bay . . . . .	\$1,000
Shrine of our Lady of Good Help . . . . .	\$800
Sisters of St. Dominic, Racine, WI . . . . .	\$2,000



**DISTRIBUTIONS ... CONT'D**

Sisters of St. Francis of the Holy Cross – Bay Settlement . . . . .	\$400
Wellspring – A Place of Peace for Women . . . . .	\$300
St John’s Homeless Shelter . . . . .	\$500
St Paul’s University Catholic Center, Madison, WI. . . . .	\$500
St. John Nepomucene Parish, Little Chute. . . . .	\$26,000
St. Norbert College, DePere, WI . . . . .	\$5,000
St. Patrick’s Parish Food Program . . . . .	\$300
St. Rose/St. Mary School, Clintonville . . . . .	\$100,000
St. Vincent DePaul Society. . . . .	\$200
Wisconsin International School, De Pere . . . . .	\$60,000
World’s Poor – Peter’s Pence – Catholic Relief Services. . . . .	\$1,000
Wyoming Catholic College . . . . .	\$1,000
ACES/Appleton Catholic Education System . . . . .	\$3,241
All Saints Catholic Schools, Antigo . . . . .	\$10,000
St. John Nepomucene Endowment, Catholic Foundation . . . . .	\$115,000
Christmas Stars Scholarship in Memory of Anna Leiterman. . . . .	\$300
Diocese of Green Bay – Department of Catholic Education . . . . .	\$3,349
Divine Savior School System, New Holstein . . . . .	\$9,190
<b>Donor Advised Total. . . . .</b>	<b>\$502,634</b>

*Education*

Green Bay Area Catholic School System (GRACE) . . . . .	\$700
Xavier High School Scholarships, Appleton . . . . .	\$1,500
Holy Family Parish Catholic Education, Brillion . . . . .	\$10,379
Holy Spirit School in Memory of Fr. Donald Fuller . . . . .	\$8,442
Kaukauna Catholic School System . . . . .	\$41,284
Lumen Christi . . . . .	\$625,861
Mount Tabor Retreat Center . . . . .	\$500
Nancy Rivas Memorial Scholarship . . . . .	\$1,500
Notre Dame de la Baie Academy . . . . .	\$6,175
Sacred Heart Parish Elementary Education. . . . .	\$826
Ss. Peter & Paul Catholic Education, Green Bay . . . . .	\$8,097
St. Anthony Catholic School, Oconto Falls . . . . .	\$3,374
St. John Bosco School, Sturgeon Bay . . . . .	\$3,290
St. John Nepomucene Elementary School, Little Chute . . . . .	\$20,050
St. John Nepomucene School Tuition. . . . .	\$36,860
St. Joseph/Holy Family Secondary Education, Phlox . . . . .	\$6,000
St. Margaret Mary School, Neenah. . . . .	\$826
St. Mary Central High School, Neenah . . . . .	\$3,178
St. Mary Central High School/Erna Schierl Scholarship. . . . .	\$1,000
St. Mary Parish Catholic Education, Peshtigo. . . . .	\$6,831

St. Paul Parish Catholic Education, Wrightstown . . . . .	\$2,353
St. Thomas More Catholic Education, Green Bay . . . . .	\$2,359
Unified Catholic Schools of Oshkosh . . . . .	\$59,167
Xavier High School, Appleton . . . . .	\$3,241
Xavier High School Scholarship Endowment, Catholic Foundation . . . . .	\$10,000
Xavier High School Tuition, Appleton . . . . .	\$8,000
<b>Education Total . . . . .</b>	<b>\$871,793</b>

*Ministry*

ASPIRO . . . . .	\$29,562
Advancing the Mission – Evangelization Grants . . . . .	\$83,342
Advancing the Mission – Evangelization . . . . .	\$412
Advancing the Mission – Leadership Development Grants . . . . .	\$91,289
Advancing the Mission – Leadership Development . . . . .	\$412
Advancing the Mission – Lifelong Catechesis Grants . . . . .	\$48,912
Advancing the Mission – Lifelong Catechesis . . . . .	\$412
Advancing the Mission – Priestly Care – Leo Benevolent Association . . . . .	\$79,625
Advancing the Mission – Priestly Care . . . . .	\$412
Bishop Wycislo Center of St. Francis Xavier Cathedral . . . . .	\$2,406
Bishop’s Appeal – Crozier Society . . . . .	\$2,000
Bishop’s Greatest Needs Fund . . . . .	\$809
Camp Tekawitha . . . . .	\$600
Casa Hogar Del Nino De Cabo, San Lucas . . . . .	\$500
Diocese of Green Bay – Catholic Charities . . . . .	\$2,000
Catholic Foundation Operating Fund . . . . .	\$1,928
Catholics Come Home . . . . .	\$69,500
Diocese of Green Bay – Lay Ministry Formation . . . . .	\$3,493
Disalced Carmelite Nuns, Denmark . . . . .	\$4,900
Dominican Republic Mission, Elias Piña . . . . .	\$4,158
Green Bay Area Catholic School System (GRACE) . . . . .	\$15,100
Catholic Relief Services, Haiti Relief . . . . .	\$500
Holy Family Parish, Marinette . . . . .	\$2,634
Holy Name Retreat House . . . . .	\$8,390
Holy Spirit Parish, Darboy . . . . .	\$5,692
Legacy Society . . . . .	\$1,000
Leo Benevolent Society Memorial Masses . . . . .	\$120
Missionary Oblates, Our Lady of the Snows, Belleville, IL . . . . .	\$500
Mount Tabor Retreat Center . . . . .	\$12,672
Paul’s Pantry . . . . .	\$1,415
Priest Sabbaticals . . . . .	\$1,390
Sacred Heart Seminary . . . . .	\$46,090
Salvatorian Mission Warehouse . . . . .	\$7,991





**DISTRIBUTIONS ... CONT'D**

Shrine of Our Lady of Good Help .....	\$4,740
Sisters of St. Francis of the Holy Cross, Bay Settlement .....	\$1,697
Sisters of St. Joseph of Carondelet, St. Louis, MO .....	\$500
Ss. Peter & Paul Parish, Hortonville .....	\$1,147
St Louis Parish, Dyckesville – Stained Glass Windows .....	\$35,000
St. Anthony Parish, Oconto Falls .....	\$2,952
St. Edward Parish, Mackville .....	\$1,263
St. John Nepomucene Parish & School .....	\$22,081
St. John the Evangelist Homeless Shelter .....	\$881,000
St. Louis Parish, Dyckesville .....	\$500
St. Margaret Mary Parish, Neenah .....	\$2,898
St. Mary of the Angels Parish, Green Bay .....	\$270
St. Mary Parish, Peshtigo .....	\$9,000
St. Nicholas Parish, Freedom .....	\$11,643
St. Norbert College Parish, Old St. Joe's, DePere .....	\$2,160
St. Thomas More Society, Green Bay .....	\$500
St. Thomas the Apostle Parish, Humboldt .....	\$2,073
St. Vincent DePaul Society, Green Bay .....	\$500
St. Willebrord Parish, Green Bay, Open Doors, Open Hearts. ....	\$16,054
St. Joan of Arc Parish, Goodman .....	\$1,465
Unified Catholic Schools, Oshkosh .....	\$1,433
World Missions .....	\$1,000
Zambia Well Project, Africa .....	\$5,000
<b>Ministry Total .....</b>	<b>\$1,535,041</b>

*Services*

Diocese of Green Bay Bishop's Appeal .....	\$11,330
Camp Tekawitha, Shawano .....	\$2,068
Catholic Charities Adoption Services .....	\$1,944
Catholic Charities Family Strengthening .....	\$14,990
Diocese of Green Bay – Respect Life Services .....	\$14,589
Grellinger Hall .....	\$14,525
Habitat for Humanity, Brown County .....	\$50,000
JOSHUA .....	\$275
Paul's Pantry, Green Bay .....	\$9,041
St. Agnes Parish, Green Bay, St. Vincent DePaul Society .....	\$1,405
St. Norbert College Parish, Old St. Joe's, DePere .....	\$5,382
St. Patrick Parish Food Program, Green Bay .....	\$7,894
Wisconsin Right to Life/Veritas Society .....	\$6,888
<b>Services Total .....</b>	<b>\$140,331</b>
<b>Total Distributions 2009 – 2010 .....</b>	<b>\$3,104,799</b>

## CATHOLIC FOUNDATION STAFF



*Cindi K. Brawner*



*Josh Diedrich*

**Cindi K. Brawner, Executive Director**

**Josh Diedrich, Assistant Director/  
Director of the Bishop's Appeal**

**Shirley Bradley, Administrative Assistant**

**Janice M. Compton, Management Assistant**

**Debra DeGrave, Database Administrator**

**Lois Kitzman, Data Entry World Missions**

**Patti Sojka, Data Entry**

**Margie Sumnicht, World Missions Coordinator**

**Claire Teitz, Data Entry Advancing the Mission**

*Member:*

**National Catholic Leadership Roundtable**

*Credits:*

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for the Diocese of Green Bay, Inc.  
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Green Bay, WI 54305-2128

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*CHARITABLE giving is an act of FAITH. What you GIVE is less important than the SPIRIT in which you give. The LORD has blessed each of us with many GIFTS in life — gifts of good health and talents which have allowed us to CARE for ourselves and others. As faithful stewards of these gifts, please consider GIVING back in GRATITUDE for receiving them.*



**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*

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