

# 2021 ANNUAL REPORT





## **MISSION**

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

# **GUIDING PRINCIPLES**

In all we do -

We will be stewardship-minded.

We are accountable to our donors.

We will be faithful to our Church's mission.

# VISION

We will be known and trusted throughout our Diocese as the preferred faith-based foundation for giving.

# **TABLE OF CONTENTS**

4	Bishop's Message				
5	President & Executive Director's Message				
6	Bishop's Appeal				
7	Seminarian Collection				
8	Advancing the Mission				
8	Lumen Christi				
9	World Mission Services				
9	Helping our Next Generations Discover and Grow in the Faith				
10	Live Nativity Opens Hearts to Jesus				
11	St. Faustina Endowment Helps Families				
12	Types of Funds & Areas of Impact Charts				
13–37	Fund Descriptions				
38	Planned Giving				
39	Board of Directors				
40–43	Distributions				
44	Distributions from Funds & Cumulative Growth Charts				
45	Condensed Statement of Financial Position & Activities				
46–47	Circle of Hope				
48–49	Levels of Giving				
50	Legacy Society				
51	Staff				



### **Dear Brothers and Sisters in Christ,**



Jesus calms the storms in our world and in our lives. In the Gospel of Mark, Jesus and His disciples experience an unexpected storm when crossing the sea. Jesus rests in the boat and His friends fear they will not survive the journey. Yet through the storm Jesus remains calm. When the disciples call on Jesus, He saves them from both the storm and their fear.

Like the disciples in the Gospel, we too have been tossed about in an unexpected storm. Many times in the Gospel, Jesus teaches us that we must not be afraid. Thank you for believing in Jesus and for

your support of the Catholic Foundation. Through the generosity of many people, the Foundation is able to fund ministries in our parishes, Catholic schools and the Diocese.

The Foundation has been blessed with the leadership of our Board of Directors. For the last nine years Alex Lawton, Claudia McClone, Larry Sur and Lee Kummer have brought their skills and talents to the Board. I thank them for their leadership, service and love of the Church. With their guidance, the Foundation has grown significantly over the last nine years!

On behalf of our Board of Directors, thank you for your support of the mission of the Church through the Catholic Foundation. I am grateful to all who have remembered the Church in their Will. Have you considered what your legacy will be?

Please take a few moments to consider remembering the Church in your estate plans. By leaving a legacy through the Catholic Foundation to your parish or the Diocese, you can continue to help families discover Jesus and navigate the storms of life. If you would like to learn more about leaving a legacy, please contact Josh Diedrich at 920.272.8197. May God bless you and your loved ones abundantly.

Sincerely yours in Christ,

and I Richan

The Most Reverend David Ricken, DD, JCL Bishop of Green Bay

### Dear Friends,

Charitable giving is an act of faith. People live their faith when they give back in gratitude for the gifts that God has given them. Through the generous gifts of many people, the Catholic Foundation has been able to distribute more than \$50 million to help bring Christ to thousands of people across northeast Wisconsin.

Our hope is the stories shared in this report will inspire you to think about how you can help others by leaving your legacy. We invite you to read about a husband and wife who wanted to help expecting mothers through adoption services. This led them to establish the St. Faustina Endowment for Catholic Charities to benefit Catholic Charities through the Catholic Foundation.

At the Catholic Foundation we have been blessed with committed leaders who direct our efforts. The Foundation Board of Directors is made up of dedicated people who make sure all funds raised follow the intention of our donors and support the works of the Church. This year, the Board elected Sue Panek as its new President. Sue recently retired after more than 25 years as the Executive Director of a local non-profit organization. She is a member of St. Raphael the Archangel Parish in Oshkosh, WI. We know her experience and her strong faith will greatly benefit the Foundation.



In all we do, the Catholic Foundation supports the efforts of the Church to serve all of God's people by encouraging financial generosity through faith-based giving. This year, 26 new funds and endowments were created that will have an impact on Catholic ministries and causes throughout our Diocese. Since 1997, we have supported many ministries that help people grow in their faith.

Thank you for all of your support. We are so grateful for your faith and for your generosity. To learn more about how you can leave a legacy to support the mission of the Church, please call Josh Diedrich at 920.272.8197. May God bless you and those you love.

Sincerely,

Lee Kummèr President

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Josh Diedrich Executive Director

# During Challenging Times, Bishop's Appeal Supports Diocesan Ministry Services

A gift to the Bishop's Appeal is one of hope. Each year, we are blessed to bear witness to the tremendous generosity of those in our Diocese through this incredible effort.

Your gift makes it possible for Catholic Charities and youth ministry programs to help young people in need. Like many teenagers, Abbi enjoyed school, sports and time with her friends. But COVID-19 made the simple things a source of anxiety for her. Catholic Charities provided Abbi with counseling services and she's once again feeling like a happy and healthy teenager. Other young people benefit from youth ministers like Meg, who works at St. Bernard Parish in Green Bay. Because of your support, Meg receives the training she needs to connect with the youth and help them grow in the faith.

Through challenging times *We Rise Again*. More than \$6.2 million was raised from over 27,000 families and individuals in support of the Bishop's Appeal. Thank you to all who give!



# **Seminarian Collection**

An increase in vocations to the priesthood is the greatest need of our Diocese. Bishop Ricken has set the goal to have 30 or more men studying for the Diocese by 2025. Your gifts to the Seminarian Collection make it possible for our seminarians to share the Good News.

In this year of St. Joseph, we ask him to answer our prayers for more of our young men to say "yes" to God's call. "You have my deepest gratitude for your prayers to St. Joseph and your support of our priestly vocations," shared Bishop Ricken. "I know there are more men who are called to say yes to the priesthood."

This year, Bishop Ricken ordained Fr. Patrick Costello. Young men like Patrick receive the education and financial resources needed because of your support. Funding our yearly vocation efforts cost nearly \$40,000 per seminarian. These men are our hope for the future. Help them today.



"For all those who have supported the seminarians over the years through their gifts and their prayers, I would just say 'God bless you.' What you have done for us is something that has lifted us up daily through our years in seminary."

- Fr. Patrick Costello, Ordained July 3, 2021

# Advancing The Mission

Did you know that the Catholic Foundation raised nearly \$40 million for our Advancing the Mission campaign in 2009? Because of your generous support, this campaign was able to address many needs of parishes across our diocese. Your gifts also helped create a total of four endowments!

We are pleased to tell you more about the areas which are served by these four grants. The first grant goes to our evangelization efforts in parishes. The second grant gives care to retired priests, while the third grant helps to form Church leaders. The final grant supports life-long learning in Catholic schools and religious education programs. In fact, more than \$3.5 million has gone to aid parishes, Catholic schools and Catholic ministries. This great campaign continues to help us advance the mission of the Church.



"The grant you have generously provided has allowed us to continue our ministry to serve those with special needs and instruct these remarkable people in their Catholic faith. Thanks to the generosity of the Catholic Foundation, even a pandemic was unable to shut down their community of faith."

- Susan Shefka-Peeters, Green Bay Area Religious Special Education Program

"Thanks to a grant from the Catholic Foundation, we were able to hold an All Souls Day family prayer service. Youth and families greatly enjoyed the opportunity to safely gather at this socially-distanced event to pray for and remember their deceased loved ones. Many families commented on how beautiful the evening of prayer was."

- Elizabeth Gruenke, Youth Ministry Coordinator, St. Francis of Assisi Parish, Manitowoc

# Lumen Christi

Your support of Catholic education programs today helps grow our parish leaders of tomorrow. One of these leaders could be the boy in a Catholic high school classroom who dreams of becoming a priest. It might be the girl in the classroom next door who wants to be a youth minister.

To aid the Diocese of Green Bay in meeting our current and future educational needs, the Lumen Christi endowment was created in 1988. This endowment gives each parish a distribution once a year. Parishes can use this to help with faith formation for students and adults. Each Catholic school in the Diocese also receives a per student contribution. Education leaders can benefit from tuition support provided for their academic progress. Since 1988, more than \$20 million has been distributed to education programs in our parishes and Catholic schools.

# World Mission Services Helps the Impoverished Around the World

For 92 years, a primary school in India did not have clean water or sanitation facilities. The students at St. Theresa Girls Primary School (STGPS) gathered their drinking water in buckets. They used this water to wash their hands and dishes. Without a sanitation facility, the girls took shelter in bushes to go to the bathroom. Such conditions are unthinkable in the United States.

Now, for the first time, this parish school located in the village of Thiruvarangam has clean water for its students and its own sanitation facilities. Through the Catholic Foundation's World Mission Services, a well and sanitation facilities were built so that the girls can have safe running water. This is being used by the school, the village parish and the community. Parish Priest Father S. Sebastian writes:



"With the financial assistance from the Green Bay Diocese, we dug a 550 foot bore well and laid pipelines to cater to the various needs of the girls studying at STGPS." In the field where the bushes once stood, 500 saplings have been planted. The parish will be able to sell these trees in the future to support the development of their school.

This great project was made possible thanks to the World Mission Services Project Booklet and the generosity of many people. Thank you for your support of World Mission Services through the Catholic Foundation! We invite you to learn more about the Project Booklet at www.catholicfoundationgb.org/projects.

## Your Generous Gifts Help the Next Generation Discover Our Faith

Imagine the wonder Adele Brise must have felt when Our Blessed Mother appeared to her in 1859. Your generosity continues Our Blessed Mother's mission at the National Shrine of Our Lady of Good Help.

Adele was told to teach children our faith. Because of your gifts, those learning the faith today can become our future Church leaders tomorrow. These children and young adults are discovering Jesus in our parishes and Catholic schools. At Camp Tekakwitha children are learning to pray and discover the joy of coming to know Christ. The Newman Centers at UW Oshkosh and UW Green Bay help young adults discern their life-long vocations in the Church. These may include a call to the priesthood, religious order, married or single life. The Catholic Foundation is truly blessed to witness your support for the faith journey of our next generation.



## Live Nativity Opens Hearts to Jesus

Imagine being back in the time of Mary and Joseph. You are searching for a warm place to spend the night while expecting the birth of your child. You arrive in town, only to be told that there is no room to stay at the inn. As Catholics, we know the rest of this miraculous story. Yet for people who are not actively practicing their faith, does simply knowing the story of His birth open their hearts for them to truly discover Jesus?

St. Paul Parish in Combined Locks, WI is providing people in their community with the opportunity to open their hearts to His love. The Live Nativity 2021 event at St. Paul features the sights and sounds of the very first Christmas. Those who attend visit the recreated Bethlehem Village on the parish property. They have actors in costume, live animals, and guideposts at each station. What an incredible way to share the Good News of Jesus Christ!

"Our parish community will shine a great light in proclaiming the saving love of Jesus to our community through the Live Nativity event," shared Maggie Melchior, Coordinator of New Evangelization & Faith Formation at St. Paul Parish.

Through Live Nativity, St. Paul is reaching out to those in their community who may not be involved in their Catholic faith. For practicing Catholics who attend, there is the opportunity to deepen their relationship with Jesus. The goal of this event is to help people know Christ in an intentional way. The parish hopes to open their doors to more than 250 families during the Christmas season.

To support this ministry, the Catholic Foundation awarded a \$5,000 grant to St. Paul Parish. This will help support the second year of what is a faith-filled, family-friendly event. The grant comes from the Advancing the Mission - Evangelization Endowment, which supports evangelization efforts across our Diocese.



*"We are very grateful for this grant. Thank you to all who give to the Catholic Foundation."* 

- Maggie Melchior, Coordinator of New Evangelization & Faith Formation, St. Paul Parish, Combined Locks

# St. Faustina Endowment Helps Families in Need

"Give and you will receive a hundred fold. It's amazing how giving is good for the soul," shared Ken Deterville. These words reflect a couple living their faith. They are a husband, a wife, parents, grandparents, and Catholic Foundation fund holders. If you ask Ken about the greatest blessing in his life, he will tell you about his wife Ruth.

The Detervilles were inspired to give to help others through their friendship with missionary priest Fr. Ray Conard. Ken and Ruth saw the happiness Fr. Ray's work and faith brought to children and families all over the world. They wanted to help expecting mothers struggling with their pregnancy. The Detervilles have four children and four grandchildren. They couldn't bear the thought of a mother aborting her child and wanted to support adoption services in line with their Catholic faith.



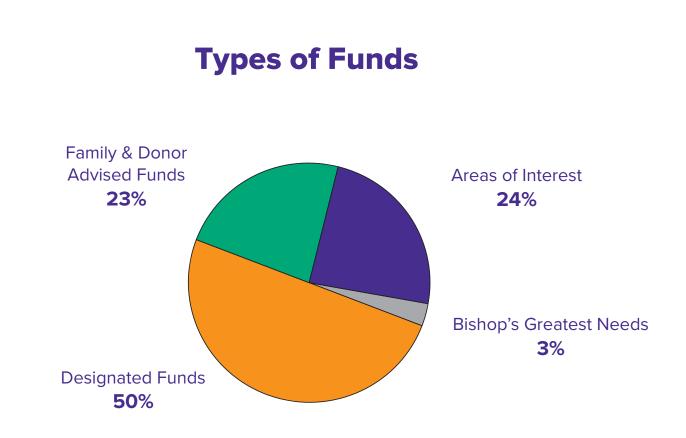
Catholic Charities of the Diocese of Green Bay has provided adoption services for many years. The Detervilles value the difference these services make in the lives of families in need. This led them to establish the St. Faustina Endowment for Catholic Charities through the Catholic Foundation. This endowment places emphasis on adoption and teen parenting programs.

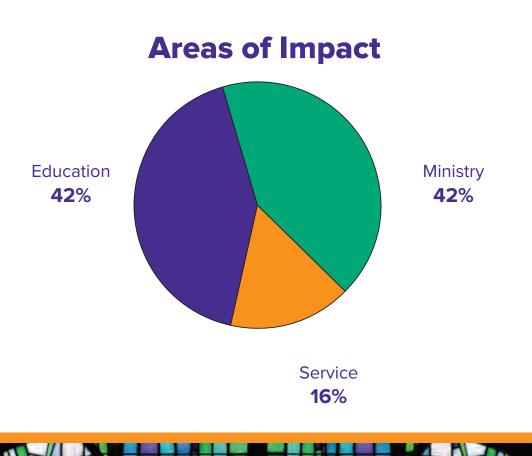
The St. Faustina Endowment will help expectant birth parents though the adoption process. Catholic Charities provides counseling services to mothers during and after their pregnancy. Birth parents choose their child's adoptive family and make an open adoption plan. Through this endowment, Catholic Charities will continue to provide these important services for many years to come.

"What we're doing is getting at the core of families and supporting them and strengthening them... helping out those parents in situations that they may be planning for or not planning for," said Catholic Charities Director Karmen Lemke. "We are grateful to all who help make this possible."

Creating this designated endowment was a simple process for Ken and Ruth. The Catholic Foundation helped them establish the endowment to match their charitable passion. They were able to name the endowment. The Detervilles and others can add to this endowment at any time.

As Catholics, we follow Christ's example in helping others. Fr. Ray Conard lived this example. Through their generosity, Ken and Ruth Deterville continue his memory by living their faith and helping people in need. Please consider leaving your legacy through the Catholic Foundation just like Ken and Ruth.





# **Fund Descriptions**

### UNRESTRICTED FUNDS

#### Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by generous bequests to the Bishop's Appeal Endowment. Additional gifts and bequests are most welcome!

#### **Bishop's Greatest Needs Endowment**

The diocesan Bishop decides which areas of greatest need receive help from this endowment, established in 1998 in honor of Bishop Robert J. Banks.

#### **Operating Fund**

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

### DONOR ADVISED

#### Richard A. and Jennifer A. Bergstrom Endowment for Seminary Formation\*

This endowment is established to provide charitable support to a variety of seminaries and support the formation of religious sisters in and outside of the Diocese of Green Bay.

#### Richard A. and Jennifer A. Bergstrom Endowment for the Poor\*

This endowment is established to provide charitable support to a variety of organizations providing missionary outreach to the poor in and outside of the Diocese of Green Bay.

#### Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

#### Francis & Linda Cleereman Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

#### Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

#### Urban Michael & Laura Jean Ebert Donor Advised Fund

Established to carry on the family tradition of giving to Catholic and community charitable activities, primarily in the Diocese of Marquette, Michigan.

#### Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

#### Evers Family Stewardship Fund

This fund was established by D. and A. Evers in gratitude for their many blessings and to carry on through their children a commitment to charitable giving.

#### Fitzgerald Family Fund for Sr. Maria Marciano

The purpose of this fund is to support Sr. Maria Marciano in her efforts to replace and improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, the advisors will determine where in the world it will be used.

#### Good Shepherd Fund for Charitable Giving\*

This fund was established by David and Mary Leitermann in memory of their daughter Anna to promote the value and importance of giving to Catholic and community charitable activities.

#### Grateful Giving Charitable Donor Advised Fund

Established by a generous family to continue their support of Catholic and community charitable giving.

#### Holy Spirit Fund

The purposes of this fund are to help the poor and to fund evangelization efforts. Additional gifts are most welcome.

#### Robert E. & Josephine C. Kanzenbach Donor Advised Fund

This fund is established to support Catholic and community charitable activities in missionary areas throughout the world.

#### Darlene and Donald J. Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

#### Long Family Donor Advised Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to provide ongoing support to a variety of Catholic and community charitable organizations.

#### Michael & Elizabeth Mason Family Charitable Giving Fund\*

Established by Elizabeth, in memory of her husband, Michael, to continue their support of Catholic and community charitable giving.

#### Mary Beth Nienhaus Fund for Charitable Giving

This fund is established to support Catholic and community charitable activities and organizations.

#### Ken and Pauline Niesen Family Fund

Established by Debra M. Niesen in honor and memory of her parents Kenneth and Pauline Niesen. The purpose is to help with ongoing capital improvements and maintenance of buildings and grounds at Holy Cross Parish, Kaukauna.

#### Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and His Mother, Our Lady Queen of Peace.

#### Deacon Tim & Sue Reilly Donor Advised Fund

The purpose of this fund is to promote God's kingdom on earth, initially in Brown and Dane counties. Particular emphasis will be given to the Bishop's Appeal, Resurrection Parish, St. John's Homeless Shelter, Notre Dame Academy and Green Bay Catholic Schools.



#### Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a stewardship way of life through prayer and charitable works.

#### Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

#### Albert G. & Shirley A. Schmidt Donor Advised Endowment

This endowment is designed to carry on a tradition of Catholic charitable giving.

#### Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

#### Paul & Nicole Schneider Family Fund

Established to advance the family tradition of giving to Catholic and community charitable activities.

#### Schonke Family Fund

This fund was established by David and Janice Schonke in gratitude for their many blessings and to continue a commitment to charitable giving.

#### Larry & Rose Marie Sur Family Fund

Established to help advance the family's charitable contributions to various Catholic causes.

#### Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph and Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

#### Harold and Arleen Vanden Heuvel Fund for Charity

This fund was established in memory of Harold and Arleen Vanden Heuvel to provide charitable support to a variety of Catholic and non-Catholic causes in and outside of the Diocese of Green Bay.

#### Don and Mary Wackwitz Fund for Catholic Charity

This fund is established to support Catholic and community charitable activities and organizations.

#### Jeff and Diane Walters Fund For Charitable Giving\*

This endowment was established by Jeff and Diane Walters to benefit St. Mary Parish, Appleton and St. Francis Xavier Catholic School System, Appleton.

#### Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter and Mary Ann Wilinski Family.



### EDUCATION

#### All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

#### Helen K. Asmuth Endowment for St. Mary Catholic High School

Established to provide scholarships to attend St. Mary Catholic High School in Neenah.

#### Bertler Family Scholarship Endowment\*

Established in memory of the John Bertler family and Eugene and Leila Bertler to provide tuition assistance scholarships for students in the Manitowoc area interested in pursuing a post-secondary education. The Bertler family wishes to continue their commitment to the importance of education.

#### **Burundi Education Endowment**

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

#### Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

#### Christmas Stars Anna Leitermann Scholarship Fund, Appleton

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

#### Christmas Stars Scholarship Fund, Appleton

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.

#### Carol Coryell Endowment for Providence Academy

The purpose of the endowment is to provide tuition assistance for students at Providence Academy, Green Bay.

#### Carol Coryell Endowment for St. John Bosco Catholic School

The purpose of the endowment is to provide tuition assistance for students at St. John Bosco Catholic School, Sturgeon Bay, including the cost for applications for tuition assistance.

#### Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

#### Mahlon & Jeanette Dier Endowment

The purposes of the endowment are to be operated exclusively for religious and educational purposes of St. Mary's School in Algoma, Wisconsin, and primarily to provide tuition or tuition assistance for any child who wishes to attend St. Mary's School in Algoma, Wisconsin, and afford the tuition charges of the school.

#### Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition, fees to the school and to support religious education at All Saints Parish, Denmark.

#### **Divine Savior Catholic School**

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

#### Bob & Pat Endries Tuition Assistance Challenge Endowment\*

The purpose of the endowment is to provide tuition assistance for children who attend Holy Family Parish Learning Center in Brillion. Bob and Pat Endries would like to encourage additional gifts to support the endowment as a challenge.

#### Franciscan Sisters of Christian Charity Education Scholarship Endowment\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing education scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Music Scholarship Endowment\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing music scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Nursing Scholarship Endowment\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing nursing scholarships to Colleges or Universities.

#### Franciscan Sisters of Christian Charity Scholarship Endowment\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to Colleges or Universities.

# Franciscan Sisters Christian Charity Scholarship Endowment for Students from Wisconsin\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing general scholarships to students from Wisconsin to Colleges or Universities.

#### Franciscan Sisters of Christian Charity STEM Scholarship Endowment\*

This endowment was established through the generosity of donors to Holy Family College. The purpose of the endowment is to honor Holy Family College by providing STEM scholarships to Colleges or Universities.

#### Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

#### Green Bay Area Catholic Education (GRACE) Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System.



#### Green Bay Area Catholic Education System (GRACE) Endowment

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

#### John S. Grundman Scholarship Fund

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

#### Holy Cross, Bay Settlement Education Patrons

This fund is established by friends of Holy Cross Parish to support Catholic education in the Holy Cross Bay Settlement community. This fund will benefit educational needs for both youth and adults, including but not limited to: facilities, Catholic school education, RCIA, Faith Formation and special youth programs as identified by the parish community.

#### Holy Family Learning Center Future Building Fund\*

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Learning Center, Brillion. The fund will be used for the construction of a new Learning Center building or a major capital project.

#### Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

#### Holy Family School Foundation Endowment, Green Bay



The purposes of the endowment are to provide financial assistance to Holy Family School in order that the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, pay its teachers a competitive salary and provide funds for students in need of tuition assistance.

#### Holy Rosary Catholic School Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Catholic School, Kewaunee.

#### Holy Rosary Educational Endowment

The purposes of the endowment are to provide support for the operation, maintenance, capital requirements and continued existence of Holy Rosary Congregation, New Holstein.

#### Richard J. and Ann M. Jilot Scholarship Fund

Assists students with financial needs at GRACE and Notre Dame Academy with preference to St. Bernard Catholic School (GRACE) students and/or graduating students of St. Bernard Catholic School (GRACE) attending Notre Dame Academy.

#### Reverend Richard Kleiber Fund for Education

This fund will provide an annual gift to St. Mary Parish School in Algoma to be used in the area of greatest need.

#### Norbert & Caroline Koeppel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert and Caroline Koeppel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

#### George and Rita Linzmeier Endowment

To provide support and assistance to St. Mary/St. Michael School, Clarks Mills.

#### Lourdes Academy Endowment

Benefits Lourdes Academy of Oshkosh.

#### Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

#### Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

#### Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

#### Gerald & Lynn Miller Education Endowment

The purpose of this endowment is to help with the educational needs for Catholic schools and Catholic school students in the Catholic Diocese of Green Bay.

#### George P. Mueller Endowment for Sacred Heart Parish Elementary Education

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

#### George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

#### Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenback Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenback, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

#### Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de la Baie High School.

#### Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

#### **Open Skies Education Initiative Fund**

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

#### Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

#### Sacred Heart, Shawano Education Endowment

Established to provide support and assistance to the Sacred Heart School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

#### Ss. Peter & Paul Catholic Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

#### Ss. Peter & Paul Education School Endowment, Kiel

Established to provide support and assistance to the Ss. Peter & Paul School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### St. Ann's Parish Assistance for Divine Savior Catholic School

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

#### St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.

#### St. Clare Parish Endowment for Charitable Purposes and Catholic Education Assistance

The purposes of the endowment are to provide support for the basic needs of families and individuals in the St. Clare community and to provide support for those who are in need of assistance for Catholic education at any level.

#### St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

#### St. Ignatius of Loyola Catholic School Fund, Kaukauna

Helps provide for the operation of St. Ignatius of Loyola Catholic School.

#### St. John–Sacred Heart School Endowment, Sherwood

Supports St. John–Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

#### St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs and the St. John Bosco religious education program for adults and children.

#### St. John Nepomucene Catholic School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of St. John Nepomucene Catholic School.

#### St. John Nepomucene School Tuition Assistance Endowment, Little Chute

The purposes of the endowment are to provide need-based tuition assistance for students in Grades K–8 at St. John Nepomucene School in Little Chute, Wisconsin.

#### St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

#### St. Mary Catholic Education Endowment

This endowment is to benefit St. Mary Catholic School System in Neenah. SMCS may use the distribution for the general operating needs of the system, or tuition assistance for students enrolled in grades K–12, dependent on the needs of the time.

#### St. Mary Catholic High School Endowment, Neenah

Established to provide support for the general school operations, scholarships to attend the high school and scholarships to assist graduating seniors with their initial college tuition financial needs.

#### St. Mary of the Immaculate Conception Educational Endowment, Greenville

This endowment was generously established by Mary A. and James A. Cotter Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, and additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

#### St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

#### St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

#### St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend Lourdes Academy of Oshkosh and to benefit lay ministry formation in the parish.

#### St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

#### St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the lives of the Wrightstown parish community members.

#### St. Raphael the Archangel Parish, Young Disciple Fund, Oshkosh

This fund was made possible by a generous donation from the Esperance family in recognition of the importance Youth Ministry plays in helping form our young people into disciples. This fund will support high school youth ministry at St. Raphael the Archangel Parish, especially those efforts to help form disciples among high school students.



#### St. Rose of Lima Educational Endowment Fund, Clintonville

The purposes of the endowment are to provide support and assistance to St. Rose of Lima Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

#### St. Thomas Aquinas Academy Endowment, Marinette

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

#### St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education (GRACE).

#### St. Thomas More Parish Scholarship Fund, Appleton

The purpose of the fund is to provide need-based tuition assistance for any parishioner attending the St. Francis Xavier Catholic School System or assistance with tuition for St. Thomas More religious education.

#### Paul J. Schierl Scholarship Endowment for GRACE (Green Bay Area Catholic Education, Inc.)

The purpose of the endowment is to facilitate the charitable giving of Carol Schierl and in memory of Paul J. Schierl to GRACE for Catholic education in the greater Green Bay area. The Paul J. Schierl Scholarship awards will be based on the following criteria: Students with financial needs at any GRACE school with first preference being given to students of St. John Paul II Classical School.

#### Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Catholic High School in Neenah.

#### Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

#### Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children.

#### SPIRITUS Legacy Endowment

This endowment was established to provide for the greatest needs of SPIRITUS and ensure that the SPIRITUS ministry will continue.

#### **SPIRITUS Missionaries Forever Fund**

The purposes of the fund are to provide support and assistance to Mount Tabor Center, particularly SPIRITUS in its mission to serve Catholic youth and young adults. This fund will provide supplemental funding for its programs, services, operations, greatest needs and continued existence.

#### Sullivan Family Endowment

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay, currently Camp Tekakwitha and Catholic elementary schools.

#### Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

#### Joseph & Dorothy Ulmen Total Catholic Education Fund

Established in memory of their son, Michael Ulmen, to benefit Catholic education at St. Philip the Apostle Parish.

#### Edward & Margie Van De Loo Endowment

Created in memory of Edward and Margie Van De Loo to benefit the St. Ignatius Catholic School System by providing tuition assistance to poor and deserving children who attend the St. Ignatius Catholic School System. Preference is given to the children of Hollandtown.

#### Brandon Willems Memorial Scholarship Endowment

The purpose of the endowment is to provide scholarships for graduates of St. Mary Catholic High School in Neenah who are attending a college of their choice.

#### Molly Klika Zarnoth Scholarship Endowment

The purpose of the endowment is to provide scholarships to two graduates of St. Bernard School (GRACE) who will attend Notre Dame Academy High School. The scholarship will be based on financial need and academic performance. This fund will award \$1,000 per year for education expenses. Two scholarships of \$500 will be awarded each year to an eligible 8th grade graduate.

### **MINISTRY**

#### A New Genesis Community Endowment

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.

#### Advancing the Mission - Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.



#### Advancing the Mission - Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

#### Advancing the Mission - Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to help fund religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help fund the current work of the Department of Education inclusive of Adult Faith Formation.

#### Advancing the Mission - Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

#### All Saints Parish Fund, Denmark

The purpose of the fund is to provide support and assistance to All Saints Parish in its mission including but not limited to operations, maintenance, capital and general needs.

#### Allie Seminarian Education Endowment

Established through the Claude P. and Bernice V. Allie estates to procure and educate priests, seminarians and lay ministers of the Church of Green Bay.

#### Elizabeth M. Anderle Endowment

Benefits St. Mary of the Angels Parish, Green Bay and the Bishop's Greatest Needs Fund in the Catholic Foundation.

#### Margaret Bekkers & Thomas Feavel Leadership Development Endowment\*

Created by Margaret and Thomas, the purposes of the endowment are

to provide leadership development to include recruitment and education for deacons and new pastoral leaders; and to promote and support ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

#### Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis and priestly retirement care.

#### Father Anthony Birdsall Endowment for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parish received from Reverend Anthony Birdsall. The purposes of the endowment are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for its Catholic educational programs and additional support for its capital requirements and improvements.

#### Delos A. Champine Endowment

This endowment was established by the estate of Mr. Delos A. Champine to provide unrestricted support for the Catholic Foundation for the Diocese of Green Bay, Inc.

#### Maggie Sullivan Conlon Fund for St. Norbert College Parish, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish with its greatest needs and help carry out the mission of the parish.



#### James C. & Jean N. Courtney Endowment for the Education of Future Priests

This endowment was established to honor the memory of James and Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

#### Curran Spirituality Center Endowment, Denmark

The Curran Spirituality Center is an outdoor Rosary Prayer Garden, Angel of Hope Memorial, outdoor Stations of the Cross and Devotional Prayer Chapel. This is a place of prayerful meditation and solitude, inspiring personal awareness and understanding of one's self, others and the world in which we live. The purpose of the endowment is to provide ongoing financial support for its operational needs, as long as it is in alignment of the core of the Curran Spirituality Center, and live the heart and spirit of the original donor. Additional contributions are most welcome and appreciated.

#### Goldie & Ethel Derenne Fund for Catholic Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

#### Dominican Republic Mission Endowment, Elías Piña

Supports and assists the Diocese of Green Bay's mission in Elías Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

#### Duane F. Ebert Endowment

The purpose of the endowment is to benefit St. Francis Xavier Cathedral, especially to preserve the art and architecture.

#### **Emmaus Lay Ministry Formation Endowment**

This endowment was established through a generous bequest from Bishop Aloysius Wycislo to supplement funding for tuition and book costs to those in the diocese who are in the Emmaus Lay Ministry Formation Program.

#### Bob & Pat Endries Bishop's Greatest Needs Endowment\*

The purpose of the endowment is to provide support and assistance for the Bishop's greatest needs throughout the Diocese of Green Bay to help lead people to the Kingdom of God.

#### Bob & Pat Endries Relevant Radio Endowment\*

The purpose of the endowment is to provide support and assistance to Relevant Radio in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.

#### Bob & Pat Endries Shrine of Our Lady of Good Help Endowment\*

The purpose of the endowment is to provide support and assistance to the National Shrine of Our Lady of Good Help in its mission by providing funding for its programs and services and support for its operations, maintenance, capital requirements and general needs.

#### Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel and Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

#### Dr. James H. Fischer Endowment for Seminarians

The purpose of the endowment is to provide support and assistance in the recruitment and promotion of seminarians for the Diocese of Green Bay through new and innovative initiatives.

#### Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud and Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

#### **Gedemer Family Designated Endowment**

The purpose of this endowment is to continue the family's lifetime of charitable giving to Catholic and community endeavors.

#### Jean Hahn Memorial Fund, Appleton

The purpose of the fund is to provide support and assistance to St. Joseph Parish in its mission by providing funding for its programs and services, and support of its operations, maintenance, capital requirements and greatest needs.

#### Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

#### Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit Parish, in Darboy–Kimberly.

#### Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

#### Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

#### Holy Family Parish Future Building Fund\*

This fund was generously established by Bob & Pat Endries. The purpose of this fund is to provide a vehicle for parishioners and others to invest in the future growth and development of Holy Family Parish, Brillion. The fund will be used for the construction of a new parish building or a major capital project.

#### Holy Name Retreat Ministry Fund

This fund was established to further retreat ministries and other ministries that draw people closer to Jesus Christ within the Catholic Diocese of Green Bay.

#### Holy Rosary Parish Fund, Kewaunee

The purpose of the fund is to provide additional support for the operation, maintenance, capital requirements and continued existence of the Holy Rosary Parish, Kewaunee and its ministries.

#### Immaculate Conception Parish, Oneida

The special purpose of this fund is to provide for ongoing and/or emergency needs of Immaculate Conception Parish. Additional gifts are welcome!



#### Father Dave Kiefer Endowment for St. Anthony Parish, Neopit

The purposes of the endowment are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in carrying out Catholic educational programs.

#### Sr. Mary Jo Kirt Endowment for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

# Reverend Casimir R. Kutiuk and Family Endowment for Education of Seminarians

Established through the generosity of Fr. Casimir R. Kutiuk to honor the memory of his family, the purpose of the endowment is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

#### La Verna Secular Franciscans Fund

The La Verna Region is committed to their secular vocation to follow Christ in the spirit of St. Francis by collaboration in rebuilding the Church. The intent of this fund is to support this mission through operational, programmatic and other funding as needed.



#### Grace M. La Voy Endowment for Seminarians

Established by the Grace M. La Voy estate to provide scholarships for needy Roman Catholic seminarians.

#### Msgr. Joseph Marx and Rev. Henry J. Arens Endowment for Seminarians

The purpose of the endowment honors the memories of two faithful priests, Fr. Henry J. Arens and his uncle, Msgr. Joseph Marx. It is made possible through a generous gift from Mary Ann Parie and is to help young boys or men studying for the priesthood.

#### Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

#### Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

#### Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

#### National Shrine of Our Lady of Good Help Capital Needs Fund

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

#### National Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

#### Nativity of Our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds along with other immediate needs of the parish. Additional gifts are welcome!

#### Parish Emergency Response Fund

The purpose of the fund is to provide immediate assistance to parishes within the Diocese of Green Bay that have financial need or are receiving financial assistance requests from community members due to the spread of COVID-19 or other emergencies.

#### Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.

#### Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

The purposes of the endowment are to provide: support and assistance to Holy Cross Congregation, Mishicot, in its mission by providing supplemental funding for its programs and services; additional support for its maintenance and capital requirements; and assistance in carrying out Catholic educational programs.

#### Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation in Mishicot for their mission outreach programs.

#### Relevant Radio Christian Outreach Fund

Helps Relevant Radio<sup>®</sup>, Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

#### Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this endowment is to benefit seminarians of the Catholic Diocese of Green Bay, Inc. in whatever way is needed.

#### Ss. Peter & Paul Endowment, Kiel

The purposes of the endowment are to provide additional support for the operation, maintenance, capital requirements and continued existence of the Congregation of Ss. Peter & Paul, Kiel and its ministries.

#### Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.

#### Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish for the purpose of educational needs such as curriculum improvement and tuition assistance. Also provides for capital improvements.

#### St. Ann Fraternity of the Secular Franciscan Order Fund\*

The purpose of the fund is to provide funding for St. Ann Fraternity of the Secular Franciscan Order, Green Bay or successor or merged Fraternity.

#### St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.



#### St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

#### St. Bernard Parish Ministry Endowment, Appleton

This endowment is to help further the ministry programs that include outreach to those who have lost their way.

#### St. Charles Borromeo Endowment for Seminarians

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

#### St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

#### St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

#### St. Francis of Assisi Parish Fund\*

The purpose of the fund is to provide funding for the St. Francis of Assisi Parish's programs and services; additional support for the parish's operations, maintenance, capital requirements and continued existence to support the mission of the parish.

#### St. Francis Xavier Cathedral Preservation Endowment, Green Bay

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral including its surrounding buildings and grounds. Additional gifts are most welcome!

#### St. Francis Xavier Parish Fund, De Pere

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

#### St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

#### St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

#### St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

#### St. John the Evangelist Endowment, Green Bay

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the Parish.

#### St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

#### St. Joseph Parish Endowment, Sturgeon Bay

The purpose of the endowment is to provide support and assistance to St. Joseph Parish in its mission including but not limited to operations, maintenance, capital and general needs.

#### St. Joseph Parish Fund, Appleton

The purpose of the fund is to support key areas of the parish mission identified in our *one by One* campaign case for support. This includes service to our community, growing young adult ministry, strengthening Catholic education and supporting the Capuchin order.

#### St. Joseph Seminarian Endowment

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

#### St. Joseph the Worker Endowment for Bishop's Appeal

This endowment was established in the name of St. Joseph the Worker by an anonymous donor to benefit diocesan programs and services.

#### St. Mary Catholic Church Endowment, Ledgeview

This endowment is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

#### St. Mary of the Angels Church Building Fund\*

The purpose of the fund is to provide funding for St. Mary of the Angels Church building including restoration, maintenance preservation and capital needs.

#### St. Mary of the Immaculate Conception Parish Endowment for the Poor

Established through a generous gift from Mary and James A. Cotter Sr. The purpose of the endowment is to provide support for families of St. Mary of the Immaculate Conception Parish, Greenville who are in need of basic needs and short-term financial support.

#### St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.

#### St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

#### St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

#### St. Matthew Congregation Endowment, Green Bay

The purposes of the endowment are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

#### St. Michael Parish Endowment, Whitelaw

The purposes of the endowment are to provide support and assistance to St. Michael Parish for its programs and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programs.

#### St. Michael Parish Fund, Whitelaw\*

The purpose of the fund is to provide support and assistance to St. Michael Parish in its mission including but not limited to operations, maintenance, capital and general needs.

#### St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

#### St. Paul Parish Multi-Generational Support Endowment, Plainfield

This endowment was established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help maintain, enhance and enrich delivery of its ministry.

#### St. Philip the Apostle Parish Endowment, Green Bay

The purposes of the endowment are to support and assist St. Philip the Apostle Parish in its mission by providing funding of programs and services and to provide additional support for its operation, maintenance, capital requirements and continued existence.

#### St. Raphael the Archangel Parish Fund, Oshkosh

The purpose of the fund is to provide support and assistance to ALL education programs of St. Raphael the Archangel Parish, Oshkosh.

#### St. Thomas the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

#### St. Willebrord Open Doors, Open Hearts Endowment, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

#### St. Willebrord Parish Fund, Green Bay

The purpose of the fund, established through a generous bequest from Janice and Ernest Minecke, is to provide support and assistance to St. Willebrord Parish in its mission by providing funding for its programs and services; additional support for operations, maintenance, capital requirements and continued existence.

#### Father James W. Samter Fund for Charitable Giving

This fund is designed to carry Father James Samter's wishes for charitable giving.

#### Schott Endowment for the National Shrine of Our Lady of Good Help

Established to honor the memory, deep faith and family values of Theodore K. and Florence (Laundrie) Schott by preserving their devotion to the Shrine of Our Lady of Good Help with an annual gift to the Shrine's general needs. Additional gifts are most welcome!

#### John Schumerth Family Endowment for St. Matthew Parish

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

#### Secular Order of Franciscans, La Verna Region Endowment

This endowment is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

#### Seminarians Endowment

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

#### Seminarian Endowment in Memory of Margaret (Girotti) Anshus

Established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

#### Mary Frances Shallow Endowment for the Leo Benevolent Association

This endowment was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

#### Sisters of St. Francis of the Holy Cross Endowment

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

#### William D. Steenberg Family Endowment

The endowment was established through a bequest from the William D. Steenberg Revocable Trust to carry on charitable giving in his memory. It will provide equal support to Seminarians, the Bishop's Appeal and St. Raphael the Archangel Parish, Oshkosh.

#### Reverend Monsignor Carl E. Steiner Ministry Endowment for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

#### Stella Maris Parish "Star of the Sea" Endowment Fund, Northern Door County

The purpose of the Stella Maris Parish "Star of the Sea" endowment, Northern Door County, is to ensure an ongoing Catholic presence in Northern Door County with priority for the fund's annual distribution given to the direct and indirect costs associated with Worship, Liturgy and Music.

#### Marie H. Van Daalwyk Endowment for Seminarian Education

This endowment was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

#### Reverend Robert H. Vandenberg Endowment for Catholic Charity

This endowment will benefit many Catholic charitable organizations to carry on a tradition of generous giving begun by Father Vandenberg during his lifetime.

#### Reverend Robert H. Vandenberg Leo Benevolent Association Endowment

This endowment was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

#### Clarence Wallace Designated Fund for Religious Retirement Needs in the Diocese of Green Bay, Inc.

The purpose of this fund is to benefit the retirement needs of the diocesan priests and religious communities of sisters and nuns established within the Diocese of Green Bay.

#### Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for young people throughout the Diocese.

#### Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

#### Dallas & Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

#### Joseph & Elaine Wojtowicz Endowment

The purpose of this endowment is to benefit seminarians and adoption services of Catholic Charities at the Catholic Diocese of Green Bay.

#### World Mission Services Fund, Green Bay

Established with a generous bequest, the purpose of the fund is to share the faith with people around the world through World Mission projects.

#### Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop's greatest needs.

### SERVICE

#### A & A Alexandrina Center, Ltd Fund

The fund will support the A & A Alexandrina Center in its charitable purpose of providing long-term support, hope and resources to women and girls experiencing crisis pregnancies. Specifically, the principle that life is worth living in all stages from conception to natural death will be upheld by providing alternatives to abortion through material and spiritual support, with pertinent information for making positive choices and medical assistance if necessary.



#### Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

#### Camp Tekakwitha Endowment

This endowment supports the greatest needs of Camp Tekakwitha including scholarships, building needs, year-round programs and summer programs. Additional gifts are most welcome!

#### **Catholic Charities Endowment**

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

#### Catholic Diocese of Green Bay Fund for Capital Needs

This fund was established through a generous bequest from Harold and Arleen Vanden Heuvel Survivor's Trust to support the capital needs of the Catholic Diocese of Green Bay, Inc. or any Catholic affiliated organization.

#### Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

#### Commission of Conscience Endowment, St. Norbert College Parish, De Pere

The purpose of this endowment is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

#### Community Outreach Temporary Services (COTS) Endowment, Appleton

This endowment was established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

#### Helen Danoski Campaign for Human Development Endowment

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

#### Bob & Pat Endries Camp Tekakwitha Endowment\*

The purpose of the endowment is to provide support and assistance to Camp Tekakwitha in its mission by providing funding for its programs, camperships, operations, maintenance, capital requirements and general needs.

#### Father Carr's Place 2B Fund

Guided by Matthew 25: 31 - 46, we offer hope for all in need. Volunteers provide temporary housing, free healthcare, daily meals and a weekly food pantry. This fund is used to support the ongoing operations of the organization. Additional gifts are most welcome.

#### Jud & Mary Beth Fowler Leadership Legacy Endowment

This endowment was gifted to endow the life-time membership of Jud and Mary Beth Fowler in the Catholic Foundation Legacy Society.

#### Marie D. & Denis J. Garot Endowment for Catholic Charity

The endowment is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future.



Giving will benefit services for the blind and deaf communities; subscriptions of the Catholic newspaper, *The Compass*, for parishioners of St. Agnes Parish, Green Bay; and for the diocesan mission in the Dominican Republic.

#### Global Outreach Inc. Fund, Appleton

The purpose of the fund is to provide support and assistance to Global Outreach Inc. in its mission by providing funding for its programs and services including scholarship support, and support of its operations, maintenance, capital requirements and greatest needs.

#### Grellinger Hall Endowment, Green Bay

Supports the retired priests in the Diocese of Green Bay.

#### Leadership Legacy Endowment

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This endowment will ensure the Foundation's future. Additional gifts are most welcome!

#### LEAVEN, Inc. Custodial Fund, Menasha

The purposes of the fund are to support and assist LEAVEN in its mission to stabilize and empower people in financial crisis by providing financial assistance, referrals and case management to address their near-term and long-term basic needs; and to support its operations, maintenance, capital requirements and continued existence. LEAVEN was established in 1987 by Reverend Robert Udulutsch.

#### Darlene M. and Donald J. Long, Sr. Fund for the Catholic Foundation Operations, Green Bay

The purposes of the fund are to provide for the operations and continued existence of the Catholic Foundation.

#### Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

#### Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

#### Regina & Dominic Olejniczak Family Endowment

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

#### Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

#### Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

#### St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

#### St. Faustina Endowment for Catholic Charities\*

The endowment was established in honor of Reverend Raymond Conard to benefit Catholic Charities with a special emphasis on the Adoption and Teen Parenting Programs.

#### St. Gianna Molla Clinic Endowment, Green Bay

The purpose of the endowment is to provide financial support to St. Gianna Clinic in its mission of providing the highest quality, faithfully Catholic medical care from conception to natural death, while cultivating a deeper understanding of the Church's scientific, medical and moral ethics.

#### St. John's Homeless Shelter Endowment\*

The purpose of the endowment is to provide additional support for the operation, maintenance, capital requirements and continued existence of the St. John's Homeless Shelter, the Micah Center, Wellspring and its ministries.

#### St. Mary's Hospital Fund

Helps fund operations or capital expenses for St. Mary's Hospital, Green Bay. Additional gifts are greatly appreciated.

#### St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

#### St. Patrick's Catholic Bookstore, Inc. Endowment, Appleton

The purpose of this endowment is to benefit St. Patrick's Catholic Bookstore, Inc. for their greatest needs.

#### St. Patrick Parish Food Program, Green Bay

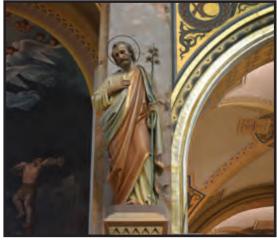
Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

# Father James W. Samter Endowment for Immigrant & Refugee Services

The purpose of the endowment is to provide support to immigrant and refugee services through Catholic Charities of the Diocese of Green Bay on an annual basis. This annual support may include supplemental funding for its refugee social and/or community service programs; and additional support for the immigrant and/or refugee programs of Catholic Charities operations, maintenance, capital requirements and continued existence.

#### Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.



#### Susan Schuster Fund for Adoption Services of Catholic Charities

The purpose of the fund is to support the continued operations of the Adoption Program of Catholic Charities in the Diocese of Green Bay, Inc.

#### St. Vincent de Paul Society Fund, Marinette\*

The purpose of the fund is to support the work of the St. Vincent de Paul Society of Marinette, Inc., of Marinette, Wisconsin. Distributions may be used for capital needs, programming needs and any other needs of the Society.

#### Sr. Maria Designated Fund for Humanitarian Aid

The purposes of the fund are to provide support to Sr. Maria Marciano, Haiti in her efforts to improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, this fund will benefit other humanitarian aid or missionary aid in the world.

#### The Howard and Bernice Strenn Designated Endowment

The purpose of this endowment is to benefit Adoption Services through Catholic Charities of the Diocese of Green Bay, Inc.

#### Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John's Homeless Shelter.

#### Joseph & Margaret Vanden Heuvel Endowment for Catholic Giving

This endowment is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

#### Wisconsin Right to Life Education/Veritas Society Fund

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.



"Thank you for your generous funding! The St. Gianna Clinic was able to continue to provide many public presentations throughout the year and evangelize wherever we go. This generous grant from the Catholic Foundation allowed us to reach more people to help heal not only their bodies, but their souls."

- Dr. Robin Goldsmith, President & Chief Medical Officer, St. Gianna Clinic, De Pere

# **Planned Giving**

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes and the satisfaction of making an important charitable gift to a worthy cause, to name just a few. The possible ways of financing a planned gift are nearly limitless. They include:



Charitable Will Bequest - Bequeath gifts of real estate, cash, or

other property as a last Will and testament with the knowledge it will benefit a charitable cause.

**Charitable Living Will -** Provide for eventual gifts or real estate, cash or other property knowing that all or part of the assets may be returned upon request.

**Charitable Gift Annuity -** Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

**Charitable Remainder Trusts -** May bypass capital gains tax at the time the trust is created and may receive federal estate tax savings.

Charitable Lead Trust - Transfer assets to heirs with little or no estate and gift taxes.

Life Insurance Policies - After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

**Endowment Life Insurance Policies -** Make a charitable gift to an organization which purchases a policy in the donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

**Gifts of Appreciated Property -** Includes real estate, timber rights, personal property, pension or retirement funds, and stocks and marketable securities, works of art and special collections.

For more information on planned giving, contact catholicfoundation@gbdioc.org.

# Catholic Foundation for the Diocese of Green Bay, Inc.

### **Board of Directors**

Bishop David L. Ricken/ Chairman of the Board Diocese of Green Bay

Lee Kummer/President Manitowoc

Sue Panek/Vice President Oshkosh

Very Reverend Daniel Felton/ Vice President of Operations Diocese of Green Bay

Larry Sur/Treasurer De Pere

Mary Beth Fowler/Secretary Neenah **Tom Blaney** Green Bay

Michael Calawerts Green Bay

William Censky Manitowoc

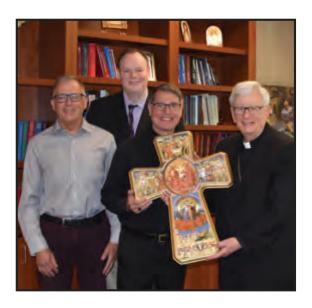
Mike Cotter De Pere

Alex Lawton De Pere

Mark Loper Ellison Bay Claudia Mc Clone Menasha

Carolyn McGuire Marinette

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### **Board Members Emeritus**

Michael Ariens<sup>†</sup> – Brillion Deacon James Asmuth<sup>†</sup> – Neenah Most Reverend Robert J. Banks – Green Bay Monsignor John Dewane – Green Bay Bob Endries – Brillion Terry Fox – Manitowoc Alfred "Fritz" Ganther – Oshkosh Judy Howald – De Pere Lewis Konop<sup>†</sup> – Green Bay Dennis Long – Oshkosh

Donald Long, Sr.<sup>+</sup> – De Pere Gerry Miller – Combined Locks Most Reverend Robert Morneau – Green Bay Susan Olmsted – De Pere Mary G. Schaupp – Green Bay Paul Schierl<sup>+</sup> – Green Bay Arthur Schmidt<sup>+</sup> – Appleton Paul Schneider – Green Bay Marianne Van Drisse – Green Bay

<sup>†</sup> Deceased

# Distributions 2020-2021

### Ministry

- ► A New Genesis Community, Appleton
- All Saints Parish, Denmark
- Assumption BVM Catholic School, Pulaski
- Burundi Education
- Camp Tekakwitha, Shawano
- Catholic Foundation for the Diocese of Green Bay, Inc.
- Catholic Foundation for the Diocese of Green Bay, Inc - Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc - Bishop's Greatest Needs Endowment
- Catholic Relief Services, Baltimore, Maryland
- Catholic Youth Expeditions, Baileys Harbor
- CatholicLink: GRACE, NDA, SNC Partnership, Green Bay
- Corpus Christi Parish, Sturgeon Bay
- Diocese of Green Bay Office of Catholic Charities
- Diocese of Green Bay Office of Catholic Schools
- Diocese of Green Bay Office of Children and Youth Faith Formation
- Diocese of Green Bay Office of Communications
- Diocese of Green Bay Office of Lay Leader Formation
- Diocese of Green Bay Office of Priest and Pastoral Leader Formation
- Diocese of Green Bay Office of Vocations
- Dominican Republic Mission, Eliás Piña
- ▶ Esto Vir, Green Bay
- Green Bay Area Catholic Education (GRACE)
- Green Bay Area Religious Special Education Program
- Father James W. Samter Endowment for Immigrant & Refugee Services
- Franciscan Sisters of Christian Charity, Manitowoc
- Friends of Casa Hogar, Mexico
- ► Holy Cross Catholic School, Bay Settlement
- ▶ Holy Cross Parish, Mishicot
- Holy Family Parish, Marinette
- ▶ Holy Rosary Catholic School, Kewaunee
- ▶ Holy Spirit Parish, Kimberly
- ► Holy Trinity School, Casco
- Immaculate Conception Parish, Clarks Mills
- ▶ La Verna Secular Franciscan Regional Fraternity
- ▶ Leo Benevolent Association, Green Bay

- Lourdes Academy, Oshkosh
- ► Marquette University, Milwaukee
- Missionary Oblates, Missionary Association of Mary Immaculate, Belleville, IL
- Missionaries of the Word, Baileys Harbor
- Monastery of Holy Name of Jesus, Denmark
- Most Blessed Sacrament Parish, Oshkosh
- Mount Tabor Center Inc., Menasha
- ▶ Nativity of Our Lord Parish, Green Bay
- Oshkosh State Correctional Institution, Oshkosh
- Our Lady of Lourdes Parish, De Pere
- Premonstratensian Fathers of St. Norbert Abbey, De Pere
- Prince of Peace Parish, Green Bay
- Relevant Radio, Green Bay
- Roncalli Catholic High School, Manitowoc
- Sacred Heart Catholic School, Shawano
- Sacred Heart Parish, Shawano
- Saint Mary's University of Minnesota, Winona, MN
- Salvatorian Mission Warehouse, New Holstein
- Ss. Peter & Paul Parish, Green Bay
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel
- St. Anne Parish, Lena
- St. Anthony Parish, Neopit
- St. Anthony Parish, Oconto Falls
- St. Augustine Parish, Wausaukee
- St. Bernard Parish, Appleton
- St. Clare Parish, Greenleaf
- St. Denis Parish, Shiocton
- St. Edward Parish, Mackville
- St. Francis & St. Mary Parish, Brussels
- St. Francis Xavier Cathedral Parish, Green Bay
- St. Francis Xavier Parish, De Pere
- St. Gianna Clinic, Green Bay
- St. Isidore the Farmer Parish, Tisch Mills
- St. Joan of Arc Parish, Goodman
- St. John Nepomucene Parish, Little Chute
- St. John Paul II Classical School, Green Bay
- St. John-Sacred Heart Parish, Sherwood
- St. John the Baptist Parish, Green Bay
- St. Joseph Parish, Appleton
- St. Joseph Parish, Crandon
- St. Joseph Parish, Wautoma

### Ministry continued...

- St. Katherine Drexel Parish, Kaukauna
- St. Leonard Parish, Laona
- St. Louis Parish, Dyckesville
- St. Margaret Mary Parish, Neenah
- St. Mary Catholic School, Luxemburg
- St. Mary of the Angels, Green Bay
- St. Mary of the Immaculate Conception School, Greenville
- St. Mary Parish, Appleton
- St. Mary Parish, De Pere
- St. Mary Parish, Luxemburg
- St. Mary Parish, Menasha
- St. Mary Parish, Peshtigo
- St. Mary Parish, Winneconne
- St. Mary/St. Michael School, Clarks Mills/Whitelaw
- St. Michael Parish, Keshena
- St. Michael Parish, Whitelaw
- St. Nicholas Parish, Freedom
- St. Norbert College Parish, De Pere
- St. Paul Elder Services, Kaukauna
- St. Paul Parish, Combined Locks
- St. Paul Parish, Plainfield
- St. Philip the Apostle Parish, Green Bay
- St. Pius X Parish, Appleton
- St. Therese Parish, Appleton

- St. Thomas the Apostle Parish, Humboldt
- St. Vincent De Paul Society, Green Bay
- St. Willebrord Parish, Green Bay
- Sisters of St. Francis of the Holy Cross, Green Bay
- Sisters of St. Joseph of Carondelet, St. Louis, MO
  Society of Propagation of the Daith
- Society of Propagation of the Faith, New York City, NY
- ► The National Shrine of Our Lady of Good Help, Champion
- The Saint Paul Seminary School of Divinity, St. Paul, MN
- University of Wisconsin Green Bay Catholic Campus Ministry
- University of Wisconsin Oshkosh Newman Center
- USA Midwest Providence of the Society of Jesus, Chicago, IL
- ► World Mission Ministry Project

### **TOTAL MINISTRY: \$1,381,079**

### Service

- Camp Tekakwitha, Shawano
- Catholic Foundation for the Diocese of Green Bay, Inc. - Leadership Legacy Society
- ▶ Diocese of Green Bay Office of Catholic Charities
- Diocese of Green Bay Office of Catholic Charities
  Adoptive Services
- Diocese of Green Bay Office of Catholic Charities
  Immigration & Refugee Services
- Diocese of Green Bay Office of Catholic Charities
  Respect Life
- Diocese of Green Bay Office of Catholic Schools
- Diocese of Green Bay The Compass Catholic Newspaper
- Dominican Republic Mission, Eliás Piña
- Greater Green Bay Habitat for Humanity
- ► Holy Rosary Parish, Kewaunee
- Father Carr's Place 2B, Oshkosh

- ► Global Outreach, Inc., Neenah
- Our Lady of Lourdes Parish, De Pere
- ► Paul's Pantry, Green Bay
- Sister Maria Marciano Missions, Haiti
- ▶ St. Agnes Parish, Green Bay
- St. Francis of Assisi, Manitowoc
- St. Gianna Clinic, Green Bay
- St. Mary Magdalene Parish, Waupaca
- St. Mary's Hospital, Green Bay
- St. Matthew Parish, Green Bay
- St. Norbert College Parish, De Pere
- St. Patrick Parish, Green Bay
- ► The Salvation Army of Greater Green Bay
- Volunteer Center of East Central Wisconsin, Appleton
- ▶ Wisconsin Right to Life/Veritas Society, Milwaukee

### **TOTAL SERVICE: \$406,229**

### **Education**

- ▶ All Saints Catholic School, Antigo
- All Saints Parish, Denmark
- Burundi Education
- Camp Tekakwitha, Shawano
- Diocese of Green Bay Advancing the Mission -Lifelong Catechesis
- Diocese of Green Bay Office of Catholic Schools
- Divine Savior Catholic School, Kiel
- ► Green Bay Area Catholic Education (GRACE)
- ► Holy Cross Parish, Bay Settlement
- ▶ Holy Family School, Brillion
- ► Holy Family School, Green Bay
- ► Holy Spirit Catholic School, Kimberly
- ► Holy Trinity Catholic School, Casco
- ▶ Lourdes Academy, Oshkosh
- ▶ Lumen Christi Catholic School Grants
- Lumen Christi Individual Scholarships
- ► Lumen Christi Religious Education Grants
- Most Blessed Sacrament Parish, Oshkosh
- Mount Tabor Center, Inc., Menasha
- Notre Dame Catholic School, De Pere
- ▶ Notre Dame de la Baie Academy, Green Bay
- Prince of Peace Parish, Green Bay
- Providence Academy, Green Bay
- Sacred Heart Catholic School, Shawano
- Sacred Heart of Jesus Parish, Poy Sippi
- Ss. Peter & Paul Parish, Hortonville
- Ss. Peter & Paul Parish, Kiel
- St. Ann Parish, St. Anna
- St. Anne Parish, Lena

- St. Anthony Parish, Oconto Falls
- ▶ St. Clare Parish, Greenleaf
- St. Francis Xavier Catholic School System, Appleton
- St. Ignatius of Loyola Catholic School, Kaukauna
- ► St. John Bosco Catholic School, Sturgeon Bay
- St. John Nepomucene Catholic School, Little Chute
- St. John Parish, Menasha
- ▶ St. John-Sacred Heart Catholic School, Sherwood
- ▶ St. John the Baptist Catholic School, Howard
- St. Joseph-Holy Family Parish, Phlox
- St. Joseph Parish, Green Bay
- St. Margaret Mary Parish, Neenah
- St. Mark Parish, Redgranite
- St. Mary Catholic School, Algoma
- St. Mary Catholic School System, Neenah
- St. Mary of the Angels Parish, Green Bay
- ► St. Mary of the Immaculate Conception Parish, Greenville
- St. Mary Parish, Hilbert
- ▶ St. Mary Parish, Peshtigo
- St. Mary/St. Michael Catholic School, Clarks Mills/ Whitelaw
- ► St. Matthew Parish, Green Bay
- ▶ St. Philip the Apostle Parish, Green Bay
- St. Raphael the Archangel Parish, Oshkosh
- St. Rose Parish, Clintonville
- St. Thomas Aquinas Academy, Marinette

### **TOTAL EDUCATION: \$1,382,388**

### **Donor Advised**

- ► Aspiro, Green Bay
- ▶ Boys and Girls Club, Green Bay
- ► CASA of Brown County, Green Bay
- Catholic Foundation for the Diocese of Green Bay, Inc. - Bishop's Appeal
- Catholic Foundation for the Diocese of Green Bay, Inc. - Legacy Society
- Catholic Foundation for the Diocese of Green Bay, Inc. - World Missions
- ▶ Catholic Relief Services Rice Bowl, Baltimore, MD

- ► Catholic Youth Expeditions, Inc., Baileys Harbor
- ► COTS, Inc., Appleton
- Diocese of Green Bay
- ► Diocese of Green Bay Office of Catholic Charities
- Diocese of Green Bay Office of Catholic Schools
- Diocese of Green Bay Office of Children and Youth Faith Formation
- Diocese of Green Bay Retirement Collection
- Diocese of Green Bay Seminarian Collection
- ► Diocese of Madison, WI

### Donor Advised continued...

- ▶ Diocese of Venice, FL
- Dominican Republic Mission, Eliás Piña
- Ecumenical Partnership for Housing, Inc., Green Bay
- ► Encompass Early Education & Care, Green Bay
- ► Fisher House Foundation, MD
- ▶ Food for the Poor, Coconut Creek, FL
- Golden House Family Violence Center, Green Bay
- ► Green Bay Area Catholic Education (GRACE)
- ▶ Green Bay Botanical Garden
- ▶ Greater Green Bay Habitat for Humanity
- ► Holy Cross Parish, Bay Settlement
- ▶ Holy Cross Parish, Kaukauna
- ► House of Hope, Green Bay
- ▶ Kaitlyn's Cottage, Defiance, OH
- ▶ Literacy Council Gulf Coast, Bonita Springs, FL
- Missionaries of the Word, Baileys Harbor
- Monastery of Holy Name of Jesus, Denmark
- ▶ NEW Community Shelter, Green Bay
- Notre Dame de la Baie Academy, Green Bay
- Our Lady of Light Catholic Community Church, Fort Myers, FL
- ▶ Paul's Pantry, Green Bay
- ▶ Pillars, Inc., Appleton
- ▶ Rawhide Youth Service, New London
- ▶ Relevant Radio, Green Bay
- Resurrection Parish, Green Bay
- Saint Paul University Catholic Center, Madison

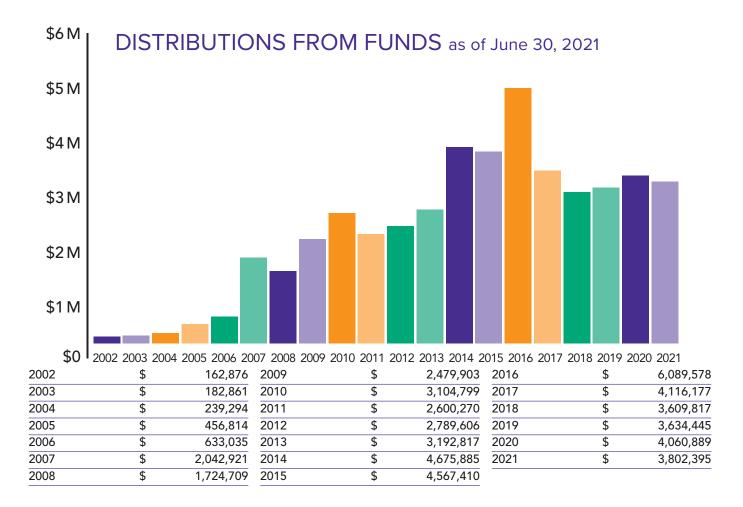
- Salvatorian Mission Warehouse, New Holstein
- Semper Fi & America's Fund, Oceanside, CA
- ► Service League of Green Bay
- Sister Maria Marciano Missions, Haiti
- ▶ Sisters of St. Francis of the Holy Cross, Green Bay
- SPIRITUS, Menasha
- St. Bernard Parish, Green Bay
- St. Bernard Parish, Madison
- St. Ignatius of Loyola Catholic School, Kaukauna
- St. John Paul II Classical School, Green Bay
- St. John's Homeless Shelter, Green Bay
- St. Joseph Food Program, Inc., Menasha
- St. Martin Parish, Cecil
- St. Martin Parish Helping Hands Food Pantry, Cecil
- St. Norbert College Dudley Birder Chorale, De Pere
- St. Vincent de Paul, Madison
- ▶ St. Vincent Hospital Foundation, Green Bay
- Stella Maris Parish, Egg Harbor
- ▶ The Beacon, Madison
- The Evangelical Catholic, Madison
- The National Shrine of Our Lady of Good Help, Champion
- ▶ The one by One Capital Campaign
- ▶ Unbound, Kansas City, KS
- University of Wisconsin Green Bay Campus Ministry
- ▶ Women's Care Center, South Bend, IN

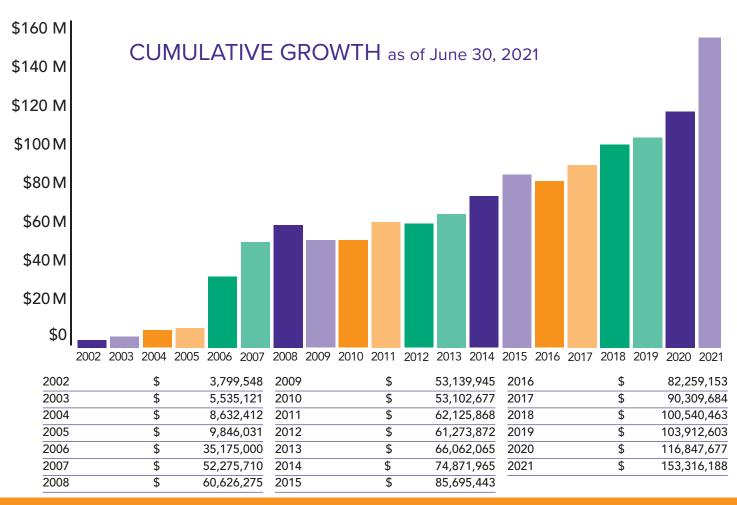
### TOTAL DONOR ADVISED: \$402,018

### **Unrestricted**

- Bishop's Appeal Endowment
- Bishop's Greatest Needs Endowment

### TOTAL UNRESTRICTED: \$230,681





# **Condensed Statement of Financial Position and Activities**

		June 30, 2021		June 30, 2020
Assets				
Cash and cash equivalents	\$	1,811,395	\$	960,961
Contributions receivables		12,976,904		8,405,918
Investments at fair market value		137,449,839		106,533,463
Other		1,078,050		947,335
Total Assets	\$	153,316,188	\$	116,847,677
Liabilities				
Accounts Payable	\$	294,512	\$	458,828
Funds held for others	Ψ	56,324,742	Ψ	34,170,827
Pledge payable		802,467		2,070,431
Notes payable				726,000
		57,421,721		37,426,086
		07, 121,721		37, 120,000
Net Assets		95,894,467		79,421,591
Total Liabilities and Net Assets		153,316,188	\$	116,847,677
		Year Ending		Year Ending
		June 30, 2021		June 30, 2020
Revenues, Investment Gains & Other Support				
Contributions	\$	13,574,128	\$	19,657,605
Management fees	•	1,415,932		971,887
Interest and dividend income		1,337,288		1,218,864
Realized gains (losses) on investments		3,320,145		(174,135)
Unrealized gains (losses) on investments		11,139,319		(296,210)
	\$	30,786,812	\$	21,378,011
_				
Expenses		44700.044		0.445 750
Grants*		11,723,341		9,115,758
Management and general		774,786		603,293
Fundraising		1,815,809		3,548,889
	\$	14,313,936	•	13,267,940
Change in Net Assets		16,472,876	\$	8,110,071

A complete audit is available upon request and on our website. \*Includes collections not listed in distributions.

# Staff

Josh Diedrich, Executive Director Janet Wagner, Development Director Tammy Danz, Bishop's Appeal Director Cindy St. Aubin, World Mission Director Cindi K. Brawner, Senior Relationship Manager Jared Stroik, Relationship Manager David Bobka, Marketing Specialist Tracy Granius, Endowment Coordinator Teresa Adler, Campaign Specialist Debbie DeGrave, Database Administrator Sarah Kupsky, Data Entry Specialist August Dittberner, Data Entry Specialist



**Josh Diedrich** 



### Member

National Leadership Roundtable on Church Management 1350 Connecticut Avenue NW, Suite 825 Washington, DC 20036

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The material contained herein is not intended as legal advice or a substitute for such advice. The rules and regulations governing charitable Endowments and Planned Gifts are numerous and quite complex. The Catholic Foundation for the Diocese of Green Bay, Inc. recommends anyone planning to make a contribution seek professional counsel which may be obtained from a lawyer, certified public accountant, trust officer or life insurance and investment professional who has experience and knowledge in estate and financial planning. Your gift is tax deductible to the extent allowed by law, as the Catholic Foundation for the Diocese of Green Bay, Inc. is a Tax Exempt Organization under section 501(c)(3) of the Internal Revenue Code, pursuant to United States Catholic Conference Group Exemption.

**Janet Wagner** 



Cindi K. Brawner

The Catholic Foundation for the Diocese of Green Bay, Inc. PO Box 22128 Green Bay, WI 54305-2128



Charitable giving is an act of Faith.

What you **Give** is less important than the **Spirit** in which you give.

The Lord has blessed each of us with many Gifts in life - gifts of good health and talents which have allowed us to Care for ourselves and others.

As faithful stewards of these gifts, please consider **Giving** back in **Gratitude** for receiving them.



# Catholic Foundation

for the Diocese of Green Bay, Inc.

Telephone: 920-272-8197 | Fax: 920-272-8435 E-mail: catholicfoundation@gbdioc.org www.catholicfoundationgb.org