



Catholic Foundation

for the Diocese of Green Bay, Inc.



2018 | ANNUAL
REPORT



MISSION

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

GUIDING PRINCIPLES

In all we do —

We will be stewardship-minded.

We are accountable to our donors.

We will be faithful to our Church's mission.

VISION

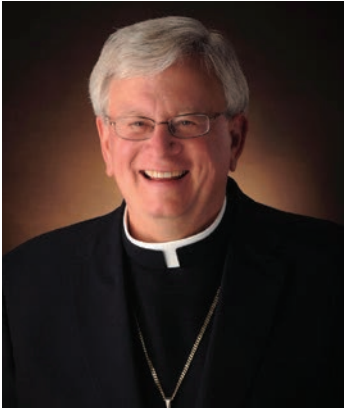
We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.



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Dear Brothers and Sisters in Christ,



Change is constant. It inspires us to be better and challenges us to do more. The Bible is filled with stories of people who experienced the uncertainty of change and its ultimate joys. In Genesis, Abraham left his family, home and all things familiar to him to live in an unknown foreign country. Because of his willingness to listen to God and to change, he was given many descendants and is known to us as the father to all who have faith.

This past year has been a year of change for the Catholic Foundation. As Cindi Brawner transitioned from Executive Director to working more with families and individuals wanting to leave a legacy, we are grateful for her leadership and years of dedicated service. With her guidance, the Foundation has grown to \$100,000,000 and has distributed nearly \$40,000,000 over the past 20 years.

In January 2018, Josh Diedrich became our new Executive Director. Josh has 18 years of experience working within the Foundation and the Church. Under his leadership, we look forward to the next 20 years and beyond.

As the Foundation continues to experience tremendous growth, we are planning for the future sustainability of our Catholic parishes, schools and the Diocese. When families choose to leave a legacy through the Foundation, they make a significant difference in the lives of others and support the Church. Gifts large or small make a big impact. Hundreds of families have remembered the Church through the Foundation in their Will and estate plans. If you would like to learn more about how to leave your legacy, please contact Josh Diedrich or Cindi Brawner at 920.272.8181.

As we celebrate our diocesan 150th Jubilee we know with change comes many opportunities for growth and development. Through embracing change, we hope to experience abundant joys just like Abraham. May the Holy Spirit continue to guide us in all we do to spread the Good News of the Gospel. Thank you for your generosity and support of the Catholic Foundation.

Sincerely yours in Christ,



The Most Reverend David Ricken, DD, JCL
Bishop of Green Bay

Dear Friends,

For 20 years the Catholic Foundation has been supporting Catholic education, social services and ministry throughout our 16-county Diocese. Most importantly, we have had the privilege of developing so many wonderful relationships with all of you.

Through a shared mission of discipleship, we have been able to impact the lives of thousands of people in northeastern Wisconsin. This year, more than \$5,300,000 was made available for distribution to many ministries in our parishes, Catholic schools, Diocese and beyond. Seventeen new Catholic Foundation funds were created in the last year. These funds are a great way for families to leave a lasting legacy through estate planning, Wills and bequests.

Your generous support through the Catholic Foundation helps make stories in this report possible. As disciples we are called to share the love of Jesus with all people we encounter. Through planned giving and the desire to leave a lasting legacy, you ensure our parishes are vibrant, faith-filled communities, and our Catholic schools and faith formation programs are centers of discipleship. You help support needed programs and services for people struggling most in life with addictions, mental health disorders and financial issues. To learn more about how to leave your legacy, please call the Catholic Foundation at 920.272.8181 or email catholicfoundation@gbdioc.org.



Together with your prayers and generosity, the Catholic Foundation continues to grow and will strengthen the Church for the next 20 years and beyond. May God bless you and your family abundantly.

Sincerely,

A handwritten signature in black ink that reads "Lee Kummer". The signature is fluid and cursive.

Lee Kummer
President

A handwritten signature in black ink that reads "Josh Diedrich". The signature is fluid and cursive.

Josh Diedrich
Executive Director

BISHOP'S APPEAL

Through support of the Bishop's Appeal, ministries such as Catholic Charities are able to serve thousands of individuals and families in our Diocese each year. Their professional staff is the face and hands of Jesus providing social service programs for people struggling most in life.

Their ministries include Mental Health Counseling and Treatment Services, Financial Health and Budget Counseling and Living Justice Advocacy to name just a few. Certified housing counselors help first-time homebuyers, people experiencing homelessness and renters. Parents who have lost a child through miscarriage or still birth receive grief counseling. College students seek advice with student loan debt.

In our local parishes religious educators receive the training to help children know and love Jesus. Homebound and sick parishioners receive Holy Communion, prayers and a listening ear thanks to Care Ministry programs. Your generous gifts make a tremendous impact in our communities.

The Bishop's Appeal is an annual fundraising campaign conducted by the Catholic Foundation to benefit many ministries and services of the Diocese of Green Bay. Through the generosity of the people of northeastern Wisconsin, the 2018 Bishop's Appeal raised more than \$6 million, for the first time ever!



Bishop's Appeal
Expenses: 9%

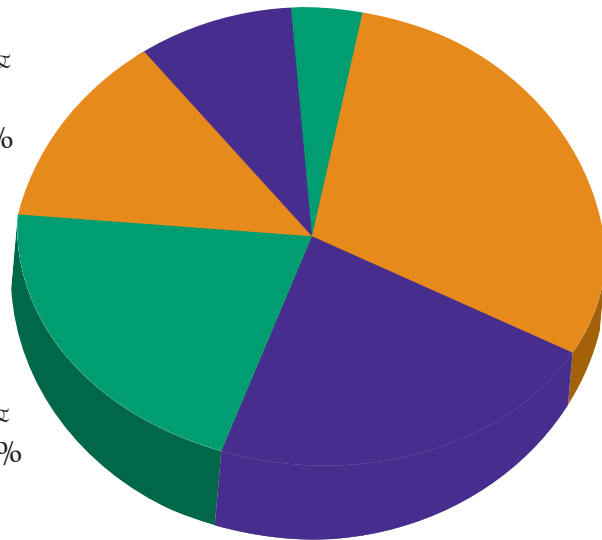
The Compass
Newspaper: 4%

Discipleship &
Leadership
Formation: 14%

Education, Catholic
Schools & Families:
30%

Parish Ministries &
Evangelization: 21%

Social Services Through
Catholic Charities: 22%



WORLD MISSION SERVICES

Water is a basic human need to survive. Many school children in India do not have clean drinking water. As a result they become sick and miss school. Through the Catholic Foundation World Mission Services these children now have safe drinking water. This is made possible because of the Water & Sanitation Project for India.

After learning about this project, the 7th and 8th grade faith formation classes at the Quad Parishes in Green Bay wanted to help the school children. They held a bake sale, sold candy bars and donated their own money to raise more than \$1,020.

“We are so thankful for the generous gift from the students. Thanks to their support, these children in India will have clean drinking water, remain well and be able to concentrate on their studies,” shared Cindy St. Aubin, World Mission Director.



NATIONAL SHRINE OF OUR LADY OF GOOD HELP

The National Shrine of Our Lady of Good Help welcomes visitors to its sacred grounds where the Blessed Virgin Mary appeared to Adele Brise in 1859. During her encounter with our Holy Mother, Adele was instructed to teach children the faith and bring souls to Christ. Embracing this mission, she provided a safe haven for children and inspired many generations of faithful Christians.

For more than 150 years, pilgrims from around the world have journeyed to the Shrine to seek healing and deepen their relationship with Christ through Mary. The Catholic Foundation proudly supports the fundraising efforts of the Shrine and helps maintain its beauty for those devoted to Mary.



ADVANCING THE MISSION

The Advancing the Mission stewardship campaign raised nearly \$40 million in 2006 to help parishes, Catholic schools and other Catholic ministries. Half the funds were used for parish needs and the other half were used to create four endowments within the Catholic Foundation.

Today more than \$3 million has been distributed from the Advancing the Mission endowments through grants. These grants help evangelization efforts in parishes, provide care for our retired priests, form Church leaders and foster life-long learning in Catholic schools and parish religious education programs.



“Working with the Catholic Foundation helps us bring greater awareness to our parish and school endowments.”

-Deacon Dave VanEperen,
St. John Nepomucene, Little Chute



LUMEN CHRISTI

Established in 1988, the Lumen Christi Fund helps meet current and future educational needs in the Diocese of Green Bay. More than \$20 million has been distributed since the fund was created. Annually, parishes receive distributions to support faith formation, and Catholic schools receive a per student contribution. Tuition assistance is also provided for academic development of educational leaders.

For Andrew, receiving a grant meant he was able to become a Catholic school principal by receiving a scholarship to fulfill his education. As a principal he helps develop curriculum that provides children with an excellent Catholic school education and enables them to grow deeper in their friendship with Jesus.

SEMINARIAN COLLECTION

Each year more than \$1 million is needed to assist our seminarians with tuition, room and board, health care and inviting more men to consider the priesthood. The annual Seminarian Collection invites the faithful of our Diocese to participate in the seminarian education of our future priests.

“It is by the grace of God and through your prayers and generosity to the Seminarian Collection we are able to nurture and form these men,” shared Bishop Ricken. “They receive training to share the Gospel, joyfully serve our Lord and lead souls to Christ.”

In 2017, the Collection raised more than \$1 million. Seminarians also receive support through several Catholic Foundation endowments. Our seminarians are our hope for the future.



“I think the best thing about priestly service is first and foremost being able to bring the Sacraments to the people I serve. It’s amazing to be able to share these incredible graces that the church gives us. I feel so blessed to be a priest. I am so very grateful for the prayers and financial support of the Seminarian Collection. Thank you and God bless you!”

-Fr. Greg Parent,
Ordained June 30, 2018



GIVING IS FUN!

“As a small boy I remember asking my parents why they always fed the hungry men who knocked on our back door even when we didn’t have enough food for our family. Their answer has stuck with me throughout my life. You have to give to receive – no matter what it is,” shared Jim Cotter of Greenville.

Jim’s family was very poor but his parents were always giving what they could to help others. Their strong faith carried them through the most difficult of times. This has certainly been true for Jim as he carries on his parent’s tradition of giving. Whether teaching his own children to share their time with residents in nursing homes, to volunteering to raise funds for a local hospital, to creating an endowment to further the education of children wanting to attend Catholic school, Jim explains it is fun to give.

One way of giving for Jim and his late wife, Mary, was to establish through the Catholic Foundation the St. Mary of the Immaculate Conception School Endowment in Greenville. “We wanted to do something for children who wanted to go to Catholic school,” shared Jim. “Mary and I would hear about the number of families who couldn’t afford Catholic education for their children. Mary was a mom’s mom. She always wanted what was best for the children and to see them smile.” Through this endowment students with financial need receive tuition assistance to attend St. Mary of the Immaculate Conception School.



“Jim is our school grandpa. He touches the kids’ hearts through his countless acts of kindness. He leads by example showing the kids how easy it is to give to others and what it means to pay it forward. Jim models a strong relationship with Christ and we are so blessed to have him as part of our school family,” shared Mrs. Deb Fuller, Principal of St. Mary of the Immaculate Conception School in Greenville.

By establishing the endowment, Jim and Mary leave a forever legacy ensuring children receive Catholic education.



“Everything we receive is a gift from God to be shared with others.”

Jim Cotter, Greenville

FUND DESCRIPTIONS

UNRESTRICTED FUNDS

Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts and bequests are most welcome!

Bishop's Greatest Needs Endowment

The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. Established in 1998 in honor of Bishop Robert J. Banks.

Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

DONOR ADVISED

Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

Francis & Linda Cleereman Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

Urban Michael & Laura Jean Ebert Donor Advised Fund

Established to carry on the family tradition of giving to the Catholic and community charitable activities, primarily in the Diocese of Marquette, Michigan.

Evers Family Stewardship Fund*

This fund was established by D. and A. Evers in gratitude for their many blessings and to carry on through their children a commitment to charitable giving.

Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel and Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

**Denotes new fund*



Grateful Giving Charitable Donor Advised Fund

Established by a generous family to continue their support of Catholic and community charitable giving.

Holy Spirit Fund

The purposes of this fund are to help the poor and to fund evangelization efforts.

Robert E. & Josephine C. Kanzenbach Donor Advised Fund

This fund is established to support Catholic and community charitable activities in missionary areas throughout the world.

Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

Deacon Tim & Sue Reilly Donor Advised Fund

The purpose of this fund is to promote God's kingdom on earth, initially in Brown and Dane counties. Particular emphasis will be given to the Bishop's Appeal, Resurrection Parish, St. John the Evangelist Homeless Shelter, Notre Dame Academy and Green Bay Catholic Schools.

Relevant Radio Christian Outreach Fund

Helps the Immaculate Heart Media, Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a stewardship way of life through prayer and charitable works.

Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

Albert G. & Shirley A. Schmidt Donor Advised Endowment

This fund is designed to carry on a tradition of Catholic charitable giving.

Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

Paul & Nicole Schneider Family Fund

Established to advance the family tradition of giving to Catholic and community charitable activities.

Schonke Family Fund

This fund was established by David and Janice Schonke in gratitude for their many blessings and to continue a commitment to charitable giving.

Larry & Rose Marie Sur Family Fund

Established to help advance the family's charitable contributions to various Catholic causes.

Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph and Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter and Mary Ann Wilinski Family.

EDUCATION

All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

Helen K. Asmuth Endowment for St. Mary Catholic High School

Established to provide scholarships for students to attend St. Mary Catholic High School in Neenah.

Burundi Education Endowment

Created to ensure long term needs of the education of the children are addressed, such as school supplies and other educational needs, for the children of Burundi, Africa. Any amount is most welcome!

Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed, such as school supplies and other educational needs, for the children of Burundi, Africa. Any amount is most welcome!

Christmas Stars Anna Leitermann Scholarship Fund, Appleton

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the Fall college term.

Christmas Stars Scholarship Fund, Appleton

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.

Carol Coryell Endowment for Providence Academy

The purpose of the endowment is to provide tuition assistance for students at Providence Academy, Green Bay.



Carol Coryell Endowment for St. John Bosco Catholic School

The purpose of the endowment is to provide tuition assistance for students at St. John Bosco Catholic School, Sturgeon Bay, including the cost for applications for tuition assistance.

Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition, fees to the school and to support religious education at All Saints Parish, Denmark.

Divine Savior Catholic School, Kiel

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

Green Bay Area Catholic Education (GRACE) Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System.

Green Bay Area Catholic Education System (GRACE) Endowment

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

John S. Grundman Scholarship Fund

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

Holy Cross, Bay Settlement Education Patrons

This fund is established by friends of Holy Cross Parish to support Catholic education in the Holy Cross Bay Settlement community. This fund will benefit educational needs for both youth and adults, including but not limited to: facilities, Catholic school education, RCIA, faith formation, and special youth programs as identified by the parish community.

Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

Holy Family School Foundation Endowment, Green Bay

The purposes of the endowment are to provide financial assistance to Holy Family School in order that the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, pay its teachers a competitive salary and provide funds for students in need of tuition assistance.

Holy Rosary Educational Endowment Fund*

The purposes of the endowment fund are to provide support for the operation, maintenance, capital requirements and continued existence of Holy Rosary Congregation, New Holstein.

Richard J. and Ann M. Jilot Scholarship Fund

Assists students with financial needs at GRACE and Notre Dame Academy with preference to St. Bernard Catholic School (GRACE) students and/or graduating students of St. Bernard Catholic School (GRACE) attending Notre Dame Academy.

Reverend Richard Kleiber Fund for Education*

This fund will provide an annual gift to St. Mary's Catholic School in Algoma to be used in the area of greatest need.

Norbert & Caroline Koepfel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert and Caroline Koepfel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

Lourdes Academy Endowment

Benefits Lourdes Academy of Oshkosh.

Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

Gerald & Lynn Miller Education Endowment

The purpose of this endowment is to help with the educational needs for Catholic schools and Catholic school students in the Catholic Diocese of Green Bay.

George P. Mueller Endowment for Sacred Heart Parish Elementary Education

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

**Denotes new fund*



George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenback Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenback, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de la Baie High School.

Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

Sacred Heart Education Endowment, Shawano

Established to provide support and assistance to the Sacred Heart School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

Sacred Heart Parish Tuition Assistance Endowment, Oshkosh

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

St. Ann's Parish Assistance for Divine Savior Catholic School, New Holstein

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.

St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

St. Ignatius of Loyola Catholic School Fund, Kaukauna

Helps provide for the operation of St. Ignatius of Loyola Catholic School.

St. John Nepomucene School Tuition Assistance Endowment, Little Chute*

The purpose of the endowment is to provide need-based tuition assistance for students in Grades K – 8 at St. John Nepomucene School in Little Chute, Wisconsin.

St. John – Sacred Heart School Endowment, Sherwood

Supports St. John–Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco religious education program for adults and children.

St. John Nepomucene School Endowment, Little Chute

Established through generous gifts from the ‘Advancing the Mission’ Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of St. John Nepomucene Catholic School.

St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

St. Mary Catholic Education Endowment

This fund is to benefit St. Mary Catholic School System (SMCS) in Neenah. SMCS may use the distribution for the general operating needs of the system or tuition assistance for students enrolled in grades K–12, dependent on the needs of the time.

St. Mary Catholic High School Endowment, Neenah

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

St. Mary of the Immaculate Conception School Endowment, Greenville

This endowment was generously established by Mary A. and James A. Cotter Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.



**Denotes new fund*

St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend Lourdes Academy of Oshkosh as well as benefit lay ministry formation in the parish.

St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Additional gifts are welcome!

St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the lives of the Wrightstown parish community members.

Ss. Peter & Paul Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

Ss. Peter & Paul Education School Endowment, Kiel

Established to provide support and assistance to the Ss. Peter & Paul School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

St. Rose of Lima Educational Endowment Fund, Clintonville*

The purposes of the Endowment are to provide support and assistance to St. Rose of Lima Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

St. Thomas Aquinas Academy Endowment, Marinette

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education System (GRACE).

**Denotes new fund*

St. Thomas More Parish Scholarship Fund, Appleton*

The purpose of the fund is to provide need-based tuition assistance for any parishioner attending the St. Francis Xavier Catholic School System or assistance with tuition for St. Thomas More religious education.

Paul J. Schierl Scholarship Endowment for GRACE (Green Bay Area Catholic Education, Inc.)*

The purpose of the endowment is to facilitate the charitable giving of Carol Schierl and in memory of Paul J. Schierl to GRACE for Catholic education in the greater Green Bay area. The Paul J. Schierl Scholarship awards will be based on the following criteria: students with financial needs at any GRACE school with first preference being given to students of St. John Paul II Classical School.

Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Catholic High School in Neenah.

Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School in Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

Sullivan Family Endowment

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay, currently Camp Tekakwitha and Catholic elementary schools.

Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

Joseph & Dorothy Ulmen Total Catholic Education Fund

Established in memory of their son, Michael Ulmen, to benefit Catholic education at St. Philip the Apostle Parish, Green Bay.

Edward & Margie Van De Loo Fund

Created in memory of Edward and Margie Van De Loo to benefit the St. Ignatius Catholic School System by providing tuition assistance to poor and deserving children who attend the St. Ignatius Catholic School System. Preference is given to the children of Hollandtown.



**Denotes new fund*

Brandon Willems Memorial Scholarship Fund

The purpose of the fund is to provide scholarships for graduates of St. Mary Catholic High School in Neenah who are attending a college of their choice.

Molly Klika Zarnoth Scholarship Fund

The purpose of the fund is to provide scholarships to two graduates of St. Bernard School (GRACE) who will attend Notre Dame Academy High School. The scholarship will be based on financial need and academic performance. This fund will award \$1,000 per year for education expenses. Two scholarships of \$500 will be awarded each year to an eligible 8th grade graduate.

MINISTRY

A New Genesis Community Endowment

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community alone can provide.

Allie Seminarian Education Fund

Established through the Claude P. and Bernice V. Allie estates to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

Elizabeth M. Anderle Fund

Benefits St. Mary of the Angels Parish, Green Bay and the Bishop's Greatest Needs Fund in the Catholic Foundation.

Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis, and priestly retirement care.

Father Anthony Birdsall Endowment for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parish received from Reverend Anthony Birdsall. The purposes of the endowment are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for its Catholic educational programs and additional support for its capital requirements and improvements.

Maggie Sullivan Conlon Fund for St. Norbert College Parish, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish with its greatest needs and help carry out the mission of the parish.

James C. & Jean N. Courtney Endowment for the Education of Future Priests

This endowment was established to honor the memory of James and Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

Congregation of the Sacred Heart Shawano Endowment

The purpose of this endowment is to support and assist the Congregation of the Sacred Heart in its mission by providing supplemental funding of programs and services and provide additional support for its operation, maintenance, capital requirements and continued existence.

Curran Spirituality Center Endowment, Denmark (Curran)*

The Curran Spirituality Center is an outdoor Rosary Prayer Garden, Angel of Hope Memorial, outdoor Stations of the Cross and Devotional Prayer Chapel. This is a place of prayerful meditation and solitude, inspiring personal awareness and understanding of one's self, others and the world in which we live. The endowment will provide financial support for its operational needs. Additional contributions are most welcome and appreciated.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Dominican Republic Mission Endowment, Elías Piña

Supports and assists the Diocese of Green Bay's mission in Elías Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for Diocesan Evangelization and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

James H. Fischer Endowment for Seminarians

The purpose of the endowment is to provide support and assistance in the recruitment and promotion of seminarians for the Diocese of Green Bay through new and innovative initiatives.

Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud and Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

Gedemer Family Designated Endowment*

The purpose of this fund is to continue the family's lifetime of charitable giving to Catholic and community endeavors.

Jean Hahn Memorial Fund, Appleton*

The purpose of the fund is to provide support and assistance to St. Joseph Parish in its mission by providing funding for its programs and services, and support of its operations, maintenance, capital requirements and greatest needs.



**Denotes new fund*

Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit Parish, Darboy–Kimberly.

Holy Cross Parish Endowment, Kaukauna

Established by Debra M. Niesen in honor and memory of her parents, Pauline and Kenneth Niesen. The purpose is to help with ongoing capital improvements and maintenance of the Holy Cross Parish, Kaukauna buildings and grounds. Additional gifts are most welcome.

Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

Immaculate Conception Parish, Oneida, Non-endowed Fund*

The special purpose of this fund is to provide for ongoing and/or emergency needs of Immaculate Conception Parish. Additional gifts are welcome!

Father Dave Kiefer Fund for St. Anthony Parish, Neopit

The purposes of the fund are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in carrying out Catholic educational programs.

Sr. Mary Jo Kirt Endowment for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

Reverend Casimir Kutiuk Endowment for Education of Seminarians

Established through the generosity of Fr. Casimir R. Kutiuk to honor the memory of his family, the purpose of the fund is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

Grace M. La Voy Endowment for Seminarians

Established by the Grace M. La Voy estate to provide scholarships for needy Roman Catholic seminarians.

**Denotes new fund*

Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to help fund religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help fund the current work of Diocesan education inclusive of Adult Faith Formation.

Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

National Shrine of Our Lady of Good Help Capital Needs

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

National Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

Nativity of our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds along with other immediate needs of the parish. Additional Gifts are welcome!

Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.



Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

The purposes of the endowment are to provide: support and assistance to Holy Cross Congregation, Mishicot, in its mission by providing supplemental funding for its programs and services; additional support for its maintenance and capital requirements; and assistance in carrying out Catholic educational programs.

Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation in Mishicot for their mission outreach programs.

Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this fund is to benefit seminarians of the Catholic Diocese of Green Bay Inc. in whatever way is needed.

St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

St. Bernard Parish Ministry Endowment, Appleton

This fund is to help further the ministry programs that include outreach to those who have lost their way.

St. Charles Borromeo Endowment

Established with a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis & St. Mary Parish in Brussels. Additional gifts are welcome!

St. Francis Xavier Cathedral Preservation Fund, Green Bay

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral and of its surrounding buildings and grounds. Additional gifts are most welcome!

St. Francis Xavier Parish Fund, De Pere

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

St. John the Evangelist Endowment, Green Bay

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the parish.

St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

St. Joseph Seminarian Fund

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

St. Joseph the Worker Endowment for Bishop's Appeal

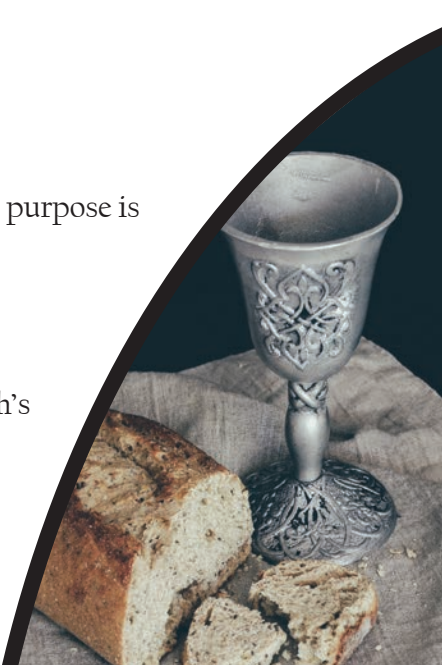
This fund was established in the name of St. Joseph the Worker by an anonymous donor to benefit diocesan programs and services.

St. Mary Catholic Church Endowment, Ledgeview

This fund is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.



St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

St. Matthew Congregation Endowment, Green Bay

The purposes of the fund are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

St. Michael Parish Endowment, Whitelaw

The purposes of the endowment are to provide support and assistance to St. Michael Parish for its programs and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programs.

St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

St. Paul Facilities Fund, Wrightstown

Provides additional support for St. Paul Parish, Wrightstown, (now St. Clare Parish) for maintenance, capital requirements and continued existence.

St. Paul Parish Multi-Generational Support Endowment, Plainfield

This endowment was established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help maintain, enhance, and enrich delivery of its ministry.

Ss. Peter & Paul Endowment, Kiel

The purposes of the endowment are to provide additional support for the operation, maintenance, capital requirements and continued existence of the Congregation of Ss. Peter & Paul, Kiel and its ministries.

Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.

Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish for the purpose of educational needs such as curriculum improvement and tuition assistance. Also provides for capital improvements.

St. Raphael the Archangel Parish Designated Fund

The purpose of the fund is to provide support and assistance to ALL education programs of St. Raphael the Archangel Parish, Oshkosh.

St. Raphael the Archangel Parish, Oshkosh, Young Disciple Fund*

This fund was made possible by a generous donation from the Esperance family in recognition of the importance Youth Ministry plays in helping form our young people into disciples.

St. Thomas the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

St. Willebrord Open Doors, Open Hearts Endowment, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

Schott Endowment for the Shrine of Our Lady of Good Help

Established to honor the memory, deep faith, and family values of Theodore K. and Florence (Laundrie) Schott by preserving their devotion to the Shrine of Our Lady of Good Help with an annual gift to the Shrine's general needs. Additional gifts are most welcome!

John Schumerth Family Endowment for St. Matthew Parish

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

Secular Order of Franciscans, La Verna Region Endowment

This fund is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

Secular Order of Franciscans St. Joseph Fraternity of Appleton, WI Designated Fund

The intent of this fund is to maintain a reserve account for shortages in operating expenses, to subsidize the Fair Share for Fraternity, for education and retreats for the Fraternity and donations to charitable organizations.

Seminarians Endowment

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!



**Denotes new fund*

Seminarian Endowment in Memory of Margaret (Girotti) Anshus

Established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

Mary Frances Shallow Fund for the Leo Benevolent Association

This fund was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

Sisters of St. Francis of the Holy Cross Endowment

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

William D. Steenberg Family Designated Endowment

The endowment was established through a bequest from the William D. Steenberg Revocable Trust to carry on charitable giving in his memory. It will provide equal support to seminarians, the Bishop's Appeal and St. Raphael the Archangel Parish, Oshkosh.

Reverend Monsignor Carl E. Steiner Ministry Endowment for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

Stella Maris Parish "Star of the Sea" Endowment Fund, Northern Door County*

The purpose of the Stella Maris Parish "Star of the Sea" Endowment Fund, Northern Door County, is to ensure an ongoing Catholic presence in Northern Door County with priority for the fund's annual distribution given to the direct and indirect costs associated with worship, liturgy and music.

Marie H. Van Daalwyk Fund for Seminarian Education

This fund was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

Reverend Robert H. Vandenberg Endowment for Catholic Charity

This endowment will benefit many Catholic charitable organizations to carry on a tradition of generous giving begun by Father Vandenberg during his lifetime.

Reverend Robert H. Vandenberg Leo Benevolent Association Fund

This fund was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

Clarence Wallace Designated Fund for Religious Retirement Needs in the Diocese of Green Bay, Inc.

The purpose of this fund is to benefit the retirement needs of the diocesan priests and religious communities of sisters and nuns established within the Diocese of Green Bay.

Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for young people throughout the Diocese.

**Denotes new fund*

Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

Dallas & Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

Bishop Wycislo Fund for Lay Ministry Formation

Supplements funding for tuition and book costs to those in the Diocese who are in the Emmaus Lay Ministry Formation Program.

Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop's greatest needs.

SERVICES

Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Camp Tekakwitha Endowment

Funds greatest needs of Camp Tekakwitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!

Catholic Charities Endowment

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

Commission of Conscience, St. Norbert College Parish, De Pere

The purpose of this fund is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

Community Outreach Temporary Services (COTS) Endowment, Appleton

This endowment was established to provide support and assistance to the COTS Program in its



mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

Helen Danoski Campaign for Human Development Endowment

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

Jud & Mary Beth Fowler Leadership Legacy Endowment

This fund was gifted to endow the life-time membership of Jud and Mary Beth Fowler in the Catholic Foundation Legacy Society.

Marie D. & Denis J. Garot Endowment for Catholic Charity

The fund is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving will benefit services for the blind and deaf communities; subscriptions of the Catholic newspaper, *The Compass*, for parishioners of St. Agnes Parish, Green Bay; and for the diocesan mission in the Dominican Republic.

Global Outreach Inc. Fund, Appleton*

The purpose of the fund is to provide support and assistance to Global Outreach Inc. in its mission by providing funding for its programs and services including scholarship support, and support of its operations, maintenance, capital requirements and greatest needs.

Grellinger Hall Endowment, Green Bay

Supports the everyday operations, maintenance, capital requirements and continued programming of Grellinger Hall for retired priests in the Diocese of Green Bay.

Leadership Legacy Endowment

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This fund will ensure the Foundation's future. Additional gifts are most welcome!

LEAVEN, Inc. Custodial Fund, Menasha*

The purposes of the fund are to support and assist LEAVEN in its mission to stabilize and empower people in financial crisis by providing financial assistance, referrals, and case management to address their near-term and long-term basic needs; and to support its operations, maintenance, capital requirements and continued existence. LEAVEN was established in 1987 by Reverend Robert Udulutsch.

Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous

**Denotes new fund*

bequest from the Jeanette K. Clark estate.

Regina & Dominic Olejniczak Family Trust

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

St. Gianna Molla Clinic Endowment, Green Bay*

The purpose of the endowment is to provide financial support to St. Gianna Molla Clinic in its mission to provide the highest quality, faithfully Catholic medical care from conception to natural death, while cultivating a deeper understanding of the Church's scientific, medical and moral ethics.

St. Mary's Hospital Fund

Supports the Harlan Humanitarian Fund to help cancer patients with items insurance does not cover.

St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

St. Patrick's Catholic Bookstore, Inc. Endowment

The purpose of this fund is to benefit St. Patrick's Catholic Bookstore, Inc. for their greatest needs.

St. Patrick Parish Endowment, Green Bay

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

Father James W. Samter Endowment Fund for Immigrant & Refugee Services*

The purpose of the endowment is to provide support to immigrant and refugee services through Catholic Charities of the Diocese of Green Bay on an annual basis. This annual support may include supplemental funding for its refugee social and/or community service programs; and additional support for the immigrant and/or refugee programs of Catholic Charities operations, maintenance, capital requirements and continued existence.

Jerome & Joan Schnettler Endowment



**Denotes new fund*

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.

Sister Maria Fund

Currently this fund supports Sr. Maria Marciano, Haiti in her efforts to improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010.

In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, this fund will benefit other humanitarian aid or missionary aid in the world. Additional gifts are most welcome.

Susan Schuster Fund for Adoption Services of Catholic Charities*

The purpose of the fund is to support the continued operations of the Adoption Program of Catholic Charities in the Diocese of Green Bay, Inc.

The Howard and Bernice Strenn Designated Endowment*

The purpose of this endowment is to benefit Adoption Services through Catholic Charities for the Diocese of Green Bay, Inc.

Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John the Evangelist Homeless Shelter.

Joseph & Margaret Vanden Heuvel Endowment for Catholic Giving

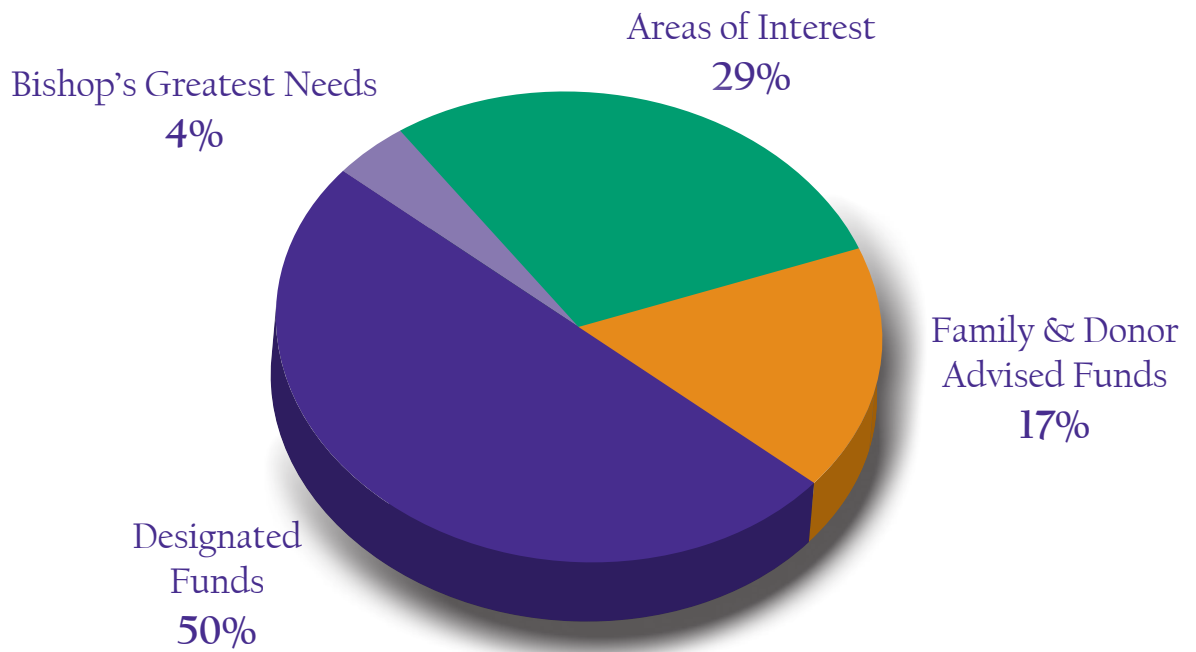
This fund is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

Wisconsin Right to Life Education/Veritas Society Fund

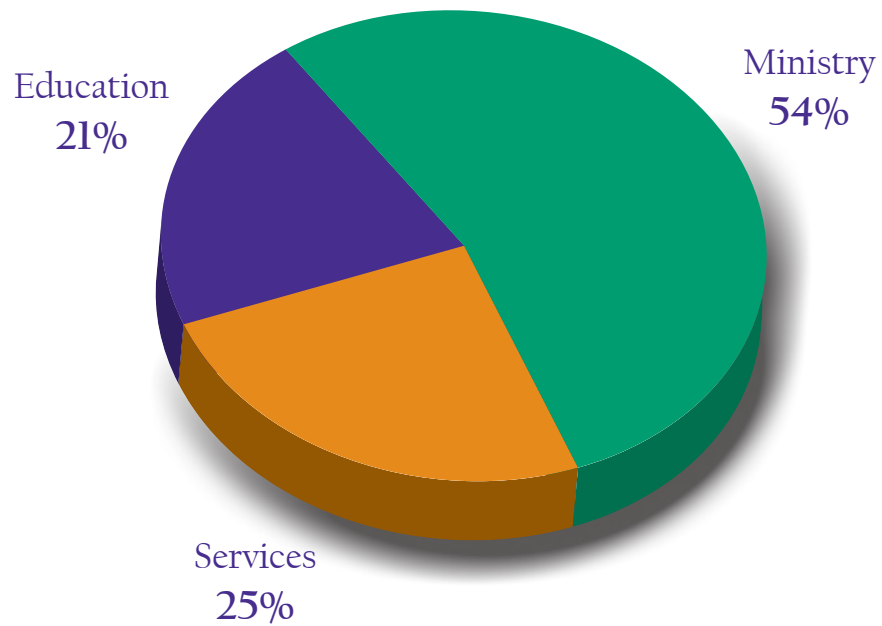
Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.

**Denotes new fund*

TYPES OF FUNDS



AREAS OF IMPACT





PLANNED GIVING

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes and the satisfaction of making an important charitable gift to a worthy cause, to name just a few. The possible ways of financing a planned gift are nearly limitless. They include:

Charitable Will Bequest - Bequeath gifts of real estate, cash, or other property as a last Will and testament with the knowledge it will benefit a charitable cause.

Charitable Living Will - Provide for eventual gifts of real estate, cash or other property knowing that all or part of the assets may be returned upon request.

Charitable Gift Annuity - Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

Charitable Remainder Trusts - May bypass capital gains tax at the time the trust is created and may receive federal estate tax savings.

Charitable Lead Trust - Transfer assets to heirs with little or no estate and gift taxes.

Life Insurance Policies - After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

Endowment Life Insurance Policies - Make a charitable gift to an organization which purchases a policy in the donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

Gifts of Appreciated Property - Includes real estate, timber rights, personal property, pension or retirement funds, and stocks and marketable securities, works of art and special collections.

For more information on planned giving, contact catholicfoundation@gbdioc.org.

CATHOLIC FOUNDATION FOR THE DIOCESE OF GREEN BAY, INC.

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Paul Schierl† – *Green Bay*

Arthur Schmidt – *Appleton*

Marianne Van Drisse – *Green Bay*

† Deceased

DISTRIBUTIONS 2017-2018

MINISTRY

All Saints Catholic School, Antigo
All Saints Parish, Denmark
Camp Tekakwitha, Shawano
Carmel of Holy Name of Jesus, Denmark
Catholic Youth Expeditions, Baileys Harbor
Corpus Christi Parish, Sturgeon Bay
Diocese of Green Bay - Education
Diocese of Green Bay - Hmong Catholic Community
Diocese of Green Bay - Lay Ministry Formation
Diocese of Green Bay - Living Justice
Diocese of Green Bay - New Evangelization
Diocese of Green Bay - Stewardship and Pastoral Services
Diocese of Green Bay - Vocations
Diocese of Green Bay - Young Adult Ministry
Good Shepherd Parish, Chilton
GRACE - Green Bay Area Catholic Education
Holy Cross Parish, Kaukauna
Holy Cross Parish, Mishicot
Holy Family Parish, Brillion
Holy Family Parish, Marinette
Holy Family-St. William, Wittenberg
Holy Name of Mary Parish, Maplewood
Holy Spirit Parish, Kimberly
Leo Benevolent Association, Green Bay
Lourdes Academy, Oshkosh
Most Blessed Sacrament Parish, Oshkosh
Most Precious Blood Parish, Wautoma
Mount Tabor Center, Menasha
Movimiento de Cursillos Catolicos de
Cristiandad de la Diocis de Green Bay
Nativity of Our Lord Parish, Green Bay
Notre Dame de la Baie Academy, Green Bay
One Degree Youth Ministry North, Denmark
Oshkosh State Correctional Institution, Oshkosh
Our Lady of Victory Football Camps Inc., Green Bay
Quad-Parishes, Green Bay
Sacred Heart Catholic School, Shawano
Secular Franciscan Order, La Verna Region, Greenville
Silver Lake College of the Holy Family, Manitowoc
Sisters of St. Francis of the Holy Cross, Bay Settlement
Southeast DASA Region
St. Agnes Parish, Green Bay
St. Anthony Parish, Neopit
St. Anthony Parish, Oconto Falls
St. Anthony School, Oconto Falls
St. Augustine Parish, Wausaukee
St. Bernard Parish, Appleton
St. Bernard Parish, Green Bay
St. Clare Parish, Greenleaf
St. Elizabeth Ann Seton Parish, Green Bay
St. Francis of Assisi Parish, Manitowoc
St. Francis Xavier Cathedral, Green Bay
St. Francis Xavier Catholic School System, Appleton
St. Francis Xavier Parish, De Pere
St. Gabriel the Archangel Parish, Neenah
St. Gianna Molla Clinic, Green Bay
St. Ignatius Catholic School, Kaukauna
St. Joan of Arc Parish, Goodman
St. John Nepomucene Parish, Little Chute
St. John the Baptist Parish, Howard
St. John the Evangelist Parish, Green Bay
St. Joseph Parish, Champion
St. Joseph Parish, Wautoma
St. Louis Parish, Luxemburg
St. Mary and St. Joseph Parish, Appleton
St. Mary of the Angels Parish, Green Bay
St. Mary of the Immaculate Conception Parish,
Greenville
St. Mary Parish, Ledgeview
St. Mary Parish, Maplewood
St. Mary School, Luxemburg
St. Michael Parish, Whitelaw
St. Nicholas Parish, Freedom
St. Norbert College Parish, De Pere
St. Patrick Parish, Green Bay
St. Paul Parish, Plainfield
St. Paul Seminary School, St. Paul, MN
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St. Raphael the Archangel Parish, Oshkosh
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St. Mary Parish, Bear Creek
St. Therese Parish, Appleton
St. Thomas the Apostle Parish, Humboldt
St. Willebrord Parish, Green Bay
The Haven of Manitowoc County, Inc.
Three Parish Catholic Family, Tigerton
USA Midwest Providence of the Society of Jesus,
Carol Stream, Il
UW-Green Bay Catholic Campus Ministry
UW-Oshkosh Newman Center
West Side Youth Ministry, Green Bay
Whatsoever You Do, Inc., Green Bay

TOTAL MINISTRY: \$907,462

SERVICE

A New Genesis Community, Green Bay
Camp Tekakwitha, Shawano
Catholic Relief Services, Baltimore, MD
COTS, Inc., Appleton
Diocese of Green Bay - Blind & Deaf Community Services
Diocese of Green Bay - Catholic Charities
Diocese of Green Bay - Communications
Diocese of Green Bay - *The Compass* Catholic Newspaper
Diocese of Green Bay - Living Justice
Diocese of Green Bay - Stewardship and Pastoral Services
Catholic Foundation - Dominican Republic Mission,
Eliás Piña
Fox Valley Warming Shelter, Appleton
Golden House, Green Bay
Journey of Hope, Green Bay
McCormick Home, Green Bay
Paul's Pantry, Green Bay
Salvatorian Mission Warehouse, New Holstein
Sister Maria Marciano Missions, Haiti
Society for the Propagation of Faith, New York, NY
St. Matthew Parish, Green Bay
St. Patrick Bookstore, Appleton
St. Patrick Parish, Green Bay
Wisconsin Right to Life/Veritas Society, Milwaukee

TOTAL SERVICE: \$422,321

EDUCATION

All Saints Catholic School, Antigo
All Saints School, Denmark
Christmas Stars Scholarships, Appleton
Diocese of Green Bay - Education
Diocese of Green Bay - Ministry Formation
Divine Savior Catholic School, Kiel
Good Shepherd Parish, Chilton
Green Bay Area Catholic Education (GRACE)
Holy Family Parish, Brillion
Holy Family Parish, Marinette
Holy Family School, Green Bay
Holy Rosary Parish, Kewaunee
Holy Rosary School, Kewaunee
Holy Spirit Parish, Kimberly
Holy Trinity Catholic Community, Oconto
Holy Trinity School, Casco
Lourdes Academy, Oshkosh
Lumen Christi Catholic Schools Endowment
Lumen Christi Endowment
Marquette University, Milwaukee
Mount Tabor Center, Menasha
Nativity of Our Lord Parish, Green Bay
Notre Dame de la Baie Academy, Green Bay
Notre Dame School, De Pere
Prince of Peace Parish, Green Bay
Providence Academy, Green Bay
Quad Parishes, Green Bay
Sacred Heart Parish, Appleton
Sacred Heart School, Shawano
Silver Lake College of the Holy Family, Manitowoc
Ss. Peter & Paul Parish, Green Bay
Ss. Peter & Paul Parish, Hortonville
Ss. Peter & Paul Parish, Kiel
St. Agnes Parish, Green Bay
St. Anthony School, Oconto Falls
St. Bernard Parish, Green Bay
St. Clare Parish, Greenleaf
St. Edward Parish, Mackville
St. Francis & St. Mary Parish, Brussels
St. Francis of Assisi Parish, Manitowoc
St. Francis Xavier Cathedral, Green Bay
St. Francis Xavier Catholic School System, Appleton
St. Gabriel Parish, Neenah
St. Gianna Molla Clinic, Green Bay
St. Ignatius of Loyola Catholic School, Kaukauna
St. John Bosco Catholic School, Sturgeon Bay
St. John Nepomucene Parish, Little Chute
St. John Parish, Menasha
St. John the Baptist Parish, Howard
St. John-Sacred Heart School, Sherwood

St. Joseph Holy Family Parish, Phlox
St. Joseph Parish, Wautoma
St. Louis Parish, Luxemburg
St. Mark Parish, Redgranite
St. Mary Catholic Schools, Neenah
St. Mary of the Angels Parish, Green Bay
St. Mary of the Immaculate Conception Parish,
Greenville
St. Mary Parish, Menasha
St. Mary Parish, Peshtigo
St. Mary School, Luxemburg
St. Matthew Parish, Green Bay
St. Michael Parish, Whitelaw

St. Nicholas School, Freedom
St. Paul Parish, Combined Locks
St. Philip the Apostle Parish, Green Bay
St. Pius X Parish, Appleton
St. Raphael the Archangel Parish, Oshkosh
St. Therese Parish, Appleton
St. Thomas Aquinas Academy, Marinette
St. Willebrord Parish, Green Bay
Valley Area Special Needs Religion Education
(VASNRE)

TOTAL EDUCATION: \$1,433,050

DONOR ADVISED

A & A Alexandria Center, Green Bay
Boy's and Girls Club, Green Bay
Bridges Out of Poverty-St Vincent De Paul Society,
Green Bay
Burundi School System, Africa
Camp Daniel, Athelstane
Camp Tekakwitha, Shawano
CASA Alba Melanie, Green Bay
Catholic Foundation for the Diocese of Green Bay -
Bishop's Appeal
Catholic Foundation for the Diocese of Green Bay -
Legacy Society
Catholic Foundation for the Diocese of Green Bay -
Operating Fund
Catholic Services Appeal - Diocese of Superior
Catholic Youth Expeditions, Inc, Baileys Harbor
COTS, Inc., Appleton
Covenant House, New York, NY
Curative Connections, Green Bay
Cycling Without Age, Oshkosh
Diocese of Green Bay - Catholic Charities
Diocese of Green Bay - Department of Education
Diocese of Green Bay - Missionary Discipleship
Diocese of Green Bay - Seminarian Collection
Diocese of Green Bay - Technology
Diocese of Madison
Diocese of Venice, FL

Dominican Republic Mission, Eliás Piña
Door County Maritime Museum, Sturgeon Bay
EWTN, Irondale, AL
Freedom House Ministries, Inc, Green Bay
Friends of Haiti, Green Bay
Friends of Jesus Christ High Priest, Green Bay
Golden House - Family Violence Center, Green Bay
Green Bay Area Catholic Education (GRACE)
Heritage Hill State Historical Park - Bark Chapel,
Green Bay
Hope Hospice, Ft. Meyers, FL
House of Hope, Green Bay
HSHS St. Vincent/St. Mary's, Green Bay
Kaitlyn's Cottage, Defiance, OH
Literacy Council Gulf Shores, FL
Literacy Green Bay
Medical College of Wisconsin, De Pere
Mount Tabor Center, Menasha
Mount Tabor Center - Spiritus, Menasha
National Shrine of Our Lady of Good Help, Champion
NEW Community Clinic, Green Bay
NEW Community Shelter, Green Bay
Notre Dame de la Baie Academy, Green Bay
Notre Dame School, De Pere
Paul's Pantry, Green Bay
Rawhide Boys Ranch, New London
Relevant Radio, Green Bay

Resurrection Parish, Green Bay
Salvatorian Mission Warehouse, New Holstein
Service League of Green Bay
Sister Maria Marciano Missions, Haiti
Sisters of St. Francis of the Holy Cross, Bay Settlement
Ss. Peter & Paul Parish, Green Bay
St. Bernadette Thompson Center, Oshkosh
St. Anthony Parish, Neopit
St. Bernard Parish, Madison
St. Francis Xavier Cathedral, Green Bay
St. Ignatius of Loyola Catholic School, Kaukauna
St. John Bosco Catholic School, Sturgeon Bay
St. John Nepomucene Parish, Little Chute
St. John Paul II Catholic Academy, Menominee, MI
St. John the Evangelist Homeless Shelter, Green Bay

St. Joseph Food Program, Inc., Menasha
St. Joseph Parish, Sturgeon Bay
St. Leonard Catholic Church, Laona
St. Louis Parish, Luxemburg
St. Mary Parish, Peshtigo
St. Norbert College - Dudley Birder Chorale, De Pere
St. Norbert College, De Pere
St. Patrick Parish, Green Bay
St. Vincent De Paul Society, Green Bay
Unity Hospice, De Pere
UW Oshkosh, Newman Center
Willow Tree Cornerstone Child Advocacy Center
St. Francis Xavier High School, Appleton

TOTAL DONOR ADVISED: \$628,913

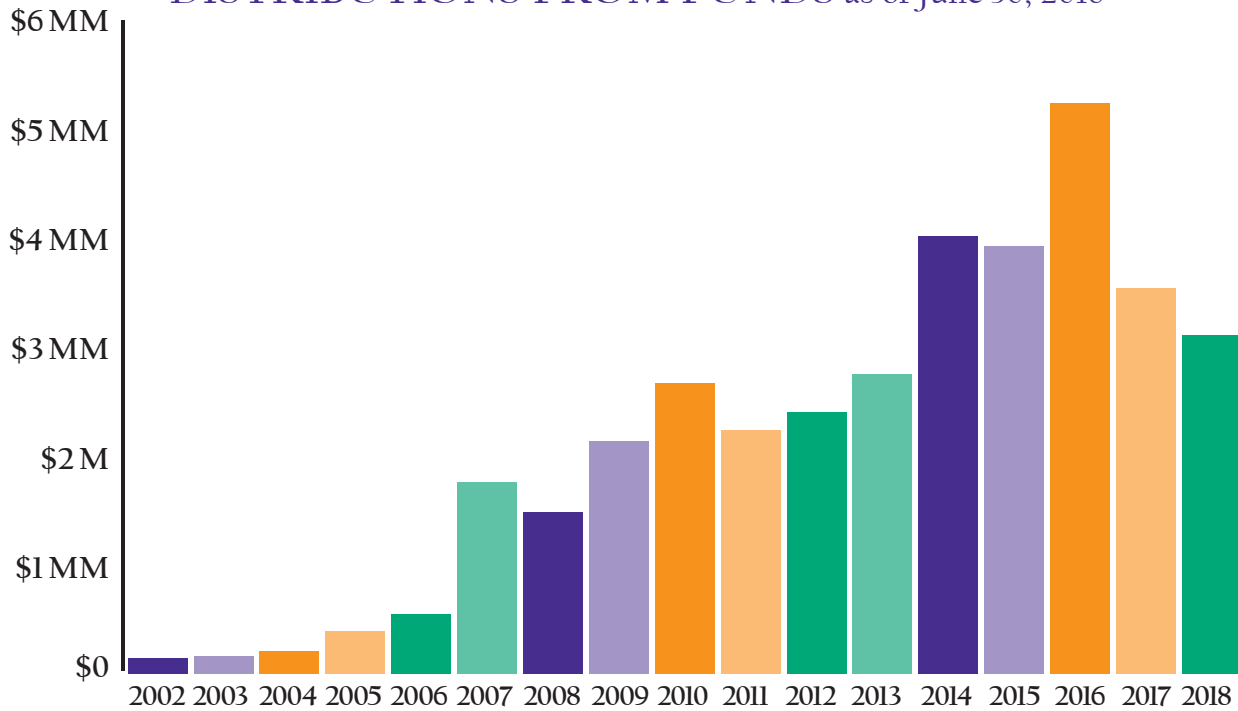
UNRESTRICTED

Bishop's Appeal
Catholic Foundation for the Diocese of Green Bay, Inc.
Bishop's Greatest Needs Fund

TOTAL UNRESTRICTED: \$218,071

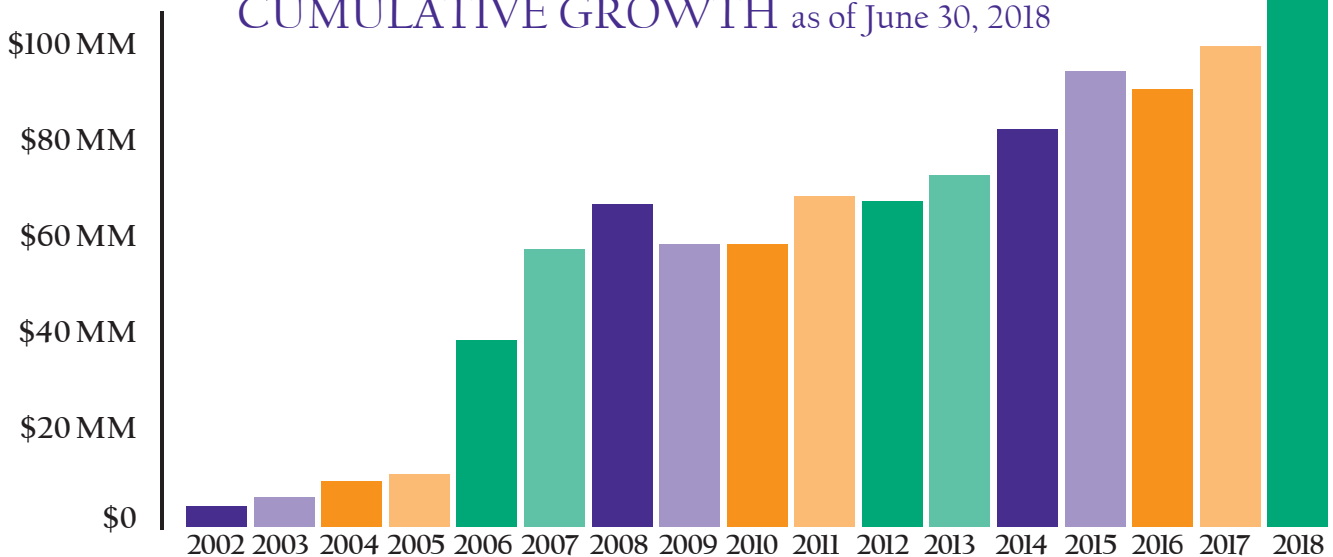


DISTRIBUTIONS FROM FUNDS as of June 30, 2018



2002	\$ 162,876	2008	\$ 1,724,709	2014	\$ 4,675,885
2003	\$ 182,861	2009	\$ 2,479,903	2015	\$ 4,567,410
2004	\$ 239,294	2010	\$ 3,104,799	2016	\$ 6,089,578
2005	\$ 456,814	2011	\$ 2,600,270	2017	\$ 4,116,177
2006	\$ 633,035	2012	\$ 2,789,606	2018	\$ 3,609,817
2007	\$ 2,042,921	2013	\$ 3,192,817		

CUMULATIVE GROWTH as of June 30, 2018



2002	\$ 3,799,548	2008	\$ 60,626,275	2014	\$ 74,871,965
2003	\$ 5,535,121	2009	\$ 53,139,945	2015	\$ 85,695,443
2004	\$ 8,632,412	2010	\$ 53,102,677	2016	\$ 82,259,153
2005	\$ 9,846,031	2011	\$ 62,125,868	2017	\$ 90,309,684
2006	\$ 35,175,000	2012	\$ 61,273,872	2018	\$ 100,540,463
2007	\$ 52,275,710	2013	\$ 66,062,065		

CONDENSED STATEMENT OF FINANCIAL POSITION

	June 30, 2018	June 30, 2017
Assets		
Cash and cash equivalents	\$ 990,226	\$ 529,531
Contributions receivable	9,493,292	5,034,060
Investments at fair market value	89,309,398	83,426,607
Other	747,547	1,319,486
	\$100,540,463	\$90,309,684
Liabilities		
Accounts payable	\$ 128,076	\$ 130,165
Funds held for others	29,169,917	25,374,102
Pledges payable	3,294,625	4,765,345
	\$ 32,592,618	\$30,269,612
Net Assets	67,947,845	60,040,072
Total Liabilities and Net Assets	\$100,540,463	\$90,309,684

Year Ended June 30, 2018

	June 30, 2018	June 30, 2017
Revenues, Investment Gains & Other Support		
Contributions	\$16,844,461	\$10,348,884
Management fees	904,543	797,490
Interest and dividend income	902,991	1,149,816
Realized gains (losses) on investments	4,447,172	2,199,352
Unrealized gains (losses) on investments	(2,230,100)	2,019,157
	\$20,869,067	\$16,514,699
Expenses		
Grants*	\$ 10,658,695	\$ 8,986,719
Management and general	648,982	534,699
Fundraising	1,653,617	1,011,840
	\$ 12,961,294	\$ 10,533,258
Change in Net Assets	\$ 7,907,773	\$ 5,981,441

A complete audit is available upon request.

*Includes collections not listed in distributions.

STAFF

Josh Diedrich, *Executive Director*
Cindi K. Brawner, *Senior Relationship Manager*
Janet Wagner, *Senior Relationship Manager*
Amy MacKenzie, *Marketing Specialist*
Tammy Danz, *Campaign Specialist*
Cindy St. Aubin, *World Mission Director*
Becky Haeny, *Administrative Support Specialist*
Debbie DeGrave, *Database Administrator*
Kendra Rios, *Senior Data Entry Specialist*
Mary Jane Heim, *Data Entry Specialist*



Josh Diedrich



Cindi K. Brawner



Janet Wagner

MEMBER

National Leadership Roundtable on Church Management
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CREDITS

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The Catholic Foundation
for the Diocese of Green Bay, Inc.
PO Box 22128
Green Bay, WI 54305-2128

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Charitable giving is an act of **Faith**.

What you **Give** is less important than the **Spirit**
in which you give.

The **Lord** has blessed each of us with many **Gifts** in
life - gifts of good health and talents which have allowed
us to **Care** for ourselves and others.

As faithful stewards of these gifts, please consider
Giving back in **Gratitude** for receiving them.



Catholic Foundation
for the Diocese of Green Bay, Inc.

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