

CELEBRATING 20 YEARS



Catholic Foundation
for the Diocese of Green Bay, Inc.

2017 ANNUAL REPORT



Mission

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

Guiding Principles

In all we do —

We will be stewardship-minded.

We are accountable to our donors.

We will be faithful to our Church's mission.

Vision

We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.

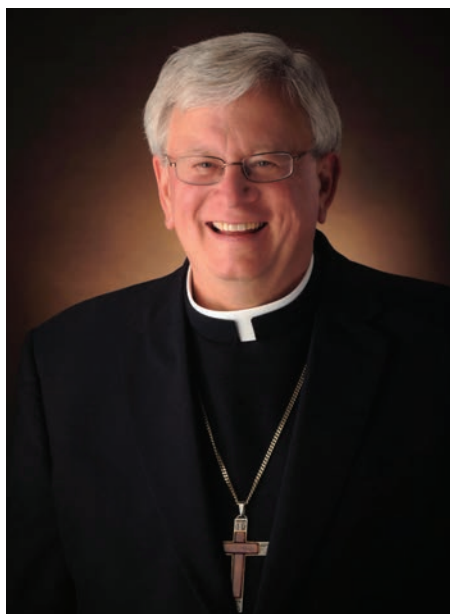


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Dear Sisters and Brothers in Christ,



Through the grace of God we have been blessed with thousands of families whose hearts have been opened to the Gospel and are changing lives here in northeastern Wisconsin. As we begin to celebrate the 20th anniversary of the founding of the Catholic Foundation, I am grateful to Bishop Robert Banks for his vision of a foundation that inspires generosity and impacts many Catholic ministries.

From humble beginnings the Catholic Foundation has grown to more than \$90 million in managed assets. Hundreds of families have remembered the Church through the Foundation in their Will and estate plans. Whether these gifts are large or small they make an impact on our Catholic ministries each day. These are families of disciples who are striving to love one another just as Jesus did.

With your help the Catholic Foundation has been able to distribute nearly \$40 million since our inception. What a great blessing for our Diocese! When families choose to leave a legacy through the Foundation they make a significant difference in the lives of others, they support discipleship efforts and ensure charitable giving continues for many years to come. If you would like to learn more about how to leave a legacy, call Cindi Brawner or Josh Diedrich at the Catholic Foundation.

Together with your prayers and generosity we can continue to grow the Foundation and strengthen our discipleship mission for the next 20 years. May the Lord abundantly bless you and your loved ones!

Sincerely yours in Christ,

A handwritten signature in black ink that reads "David L. Ricken". The signature is written in a cursive style with a large initial 'D'.

The Most Reverend David Ricken, DD, JCL
Bishop of Green Bay

Dear Friends,

As the Catholic Foundation celebrates 20 years, I often think of people who have helped along the way. Joseph and Margaret Vanden Heuvel enjoyed farming in the town of Maple Grove, just north of Seymour, until they retired. They loved children but didn't have any of their own. They decided to help our youth through Catholic Charities, Camp Tekakwitha and Catholic schools. They established the Joseph and Margaret Vanden Heuvel Endowment for Catholic Giving, and children in our Diocese today continue to benefit from the generosity they cultivated through a life-time of farming. What a blessing it has been to see the Foundation impact so many lives over the last 20 years.

The inception of the Catholic Foundation in 1997 gave families an avenue for faith-based giving. Since then the Catholic Foundation has distributed nearly \$40 million to impact parishes, Catholic schools and other Catholic organizations.

Donald Long, Sr. served as the first board President from 1999-2004. His life can be defined by giving rather than receiving. He and his wife, Darlene, established several funds including the Affordable Housing Institute to enhance the availability of affordable housing and home ownership in the greater Green Bay area. Don's legacy lives on in our Diocese and continues to help those in need throughout our community.

For 20 years countless generous people have joined Joe and Margaret, Don and Darlene and many other families who make an incredible impact on the people of the Diocese through the Catholic Foundation. To discuss how to leave your legacy, call the Catholic Foundation at 920-272-8173. God's blessing on you and those you love!



Sincerely,

A handwritten signature in black ink that reads "Lee Kummer".

Lee Kummer
President

A handwritten signature in black ink that reads "Cindi K. Brawner".

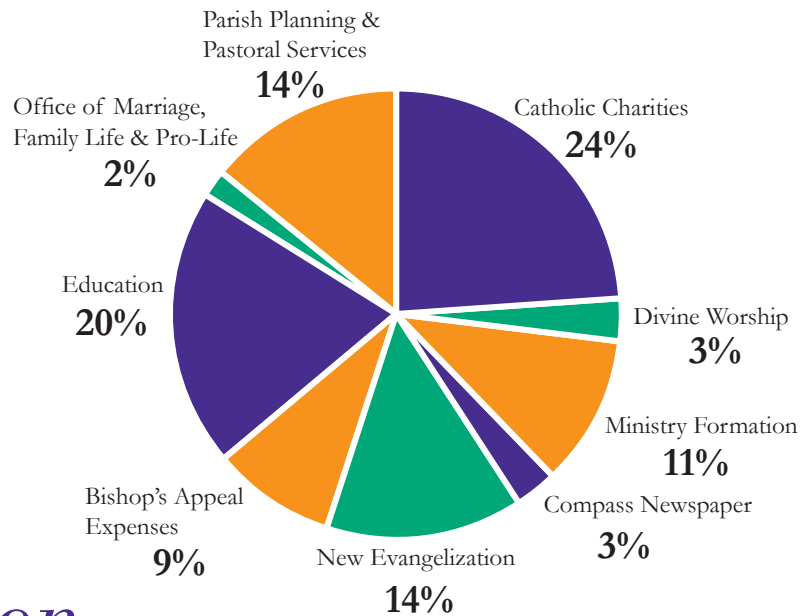
Cindi K. Brawner
Executive Director



Bishop's Appeal

With the help of the Bishop's Appeal, the Emmaus Program inspires disciples to grow intellectually, spiritually and pastorally. Kyle Holewinski took courses in the Emmaus Program and as a religious education leader, he inspires young people. Kyle shared, "It brings me great joy to see the Confirmation students open up and share their thoughts about their faith."

The Bishop's Appeal is an annual fundraising campaign conducted by the Catholic Foundation to benefit many ministries and services of the Diocese of Green Bay. Through the generosity of the people of northeastern Wisconsin, the 2017 Bishop's Appeal raised more than \$5.9 million.



Seminarian Collection

"The Holy Spirit speaks to my heart in prayer, but often also through spiritual directors, those guiding my formation and friends," shared Fr. Jon Thorsen. At the 2017 Ordination Mass, the Holy Spirit spoke to the hearts of five men. Their ordination marked a milestone for the Diocese. The last time five or more priests were ordained was more than 25 years ago.

These five men were supported on their journey to priesthood by the Seminarian Collection. In 2016, the Collection raised more than \$1 million. Seminarians also receive support through several Catholic Foundation endowments. These gifts provide for tuition, room and board, insurance, other expenses and the Vocations office.

"If you put Jesus Christ in the center of your life as Lord, you will be able to handle anything."

— Fr. Zach Weber





World Mission Services

Thanks to the many generous people in our Diocese each of the 38 groups in the Missionary Cooperation Plan (MCP) received more than \$8,000 in January to help fund programs around the world. The Catholic Foundation's World Missions Services helps the MCP conduct collections at parishes May through September. These missionaries invite parishioners to impact people in some of the poorest regions in the world.

One of the 38 groups is The Foundation for Children in Need (FCN) in India. Tom Chitta and Dr. Geetha Yeruva care for 200 elderly, physically challenged and orphans at the new FCN home site. The community is working together to improve the lives of the very needy in India.

World Missions Services continues to provide students, teachers, families and faith communities with a greater awareness of the needs of our world.

Shrine of Our Lady of Good Help

The National Shrine of Our Lady of Good Help is a place for all who seek help and healing through the prayers of the Blessed Virgin Mary. Since Adele Brise first encountered the Queen of Heaven at this site in 1859, thousands of pilgrims have journeyed together seeking a deeper relationship with Christ through Mary.

Each year more than 125,000 people visit the Shrine with hopes of finding God's love and mercy. The Catholic Foundation continues to support the fundraising efforts of the Shrine and helps maintain its beauty for those devoted to Mary.

"We are forever grateful to the Catholic Foundation and we thank you for your prayers and generous support."

*– Tom Chitta and Dr. Geetha Yeruva,
Foundation for Children in Need,
Kadapa, India*



Advancing the Mission

In 2006, the Advancing the Mission stewardship campaign (ATM) raised nearly \$40 million. Half of the funds were used for parish needs and the other half were used to establish four endowments within the Catholic Foundation.

Each year grants are made available to parishes, Catholic schools and other Catholic ministries from these endowments. Since 2008 more than \$3 million has been distributed to help evangelization efforts in parishes, provide care for our retired priests, form Church leaders and foster life-long learning in Catholic schools and parish religious education programs.

Lumen Christi

For nearly 30 years the Lumen Christi Fund has supported faith journeys of young people in our Diocese. The Lumen Christi campaign raised \$8 million. Since its inception more than \$20 million has been distributed to significantly impact Catholic schools, parish religious education efforts and provide scholarships for education leaders to further their formation.



“Thank you from the bottom of my heart for the Lumen Christi grant. The Emmaus Program is transforming my life and preparing me to better serve our Lord. The Catholic Foundation and the Diocese of Green Bay are a true blessing to many.”

*– Rose Unser, Pastoral Associate,
Omro and Winneconne*



The Garot Family Leaves a Legacy

Marie and Denis Garot were mainstays in their parish. Marie sang in the funeral choir and participated on committees while her husband Denis served as an usher and Eucharistic Minister at St. Agnes Parish in Green Bay. After years of giving to their parish community, they decided to create an endowment to broaden their efforts throughout the Green Bay Diocese and beyond. In addition to providing *The Compass* for parishioners of St. Agnes Parish, the Garots decided to also help the blind and deaf communities and support the diocesan mission in the Dominican Republic.

Marie and Denis' endowment helps the Diocese of Green Bay offer deaf and hard of hearing resources to our blind and deaf brothers and sisters. "Thanks in part to the Garot endowment we have a part-time deaf community coordinator, a deaf priest for confession and even a deaf student involved in faith formation," said Mary Armbrust, Diocesan Pastoral Care Ministry Coordinator.

The family also wanted to assist those in extreme poverty in the Dominican Republic. "This endowment allows us to continue the work of evangelization in our two parishes and 90 rural communities. A work that was established over 50 years ago by the Diocese of Green Bay and continues today thanks to the Catholic Foundation and the generosity of people like Marie and Denis Garot," said Fr. Mike Seis, Diocesan Priest and Pastor in the Dominican Republic. Bishop David Ricken was part of Fr. Mike Seis' evangelization efforts when he visited the Dominican Republic in February. He baptized children and visited students at St. Therese School in Eliás Piña.

The Garots' endowment continues to impact the parishioners at St. Agnes Parish, the deaf and blind community and the needy people of the Dominican Republic. This legacy is a wonderful example of how everyday parishioners make a real difference in the lives of others.



"The people in the Dominican Republic have very little, but are filled with great joy."

– Bishop David Ricken





Oconto Youth Take Pilgrimage on Two Wheels

As the sun rises over Holy Trinity Church, students gather with their bicycles for a blessing from Fr. Joel Sember prior to the start of the third annual Oconto Bike Ride. Students bow their heads as Fr. Joel prays for a safe and faith-filled, 25-mile trek. “I love seeing their energy and enthusiasm at the start of the ride,” said Fr. Joel. “What they don’t know is that the ride will change them. They spend time out in the beautiful countryside, in God’s creation. They grow closer to each other and become more of a community. It’s a pilgrimage on two wheels.”

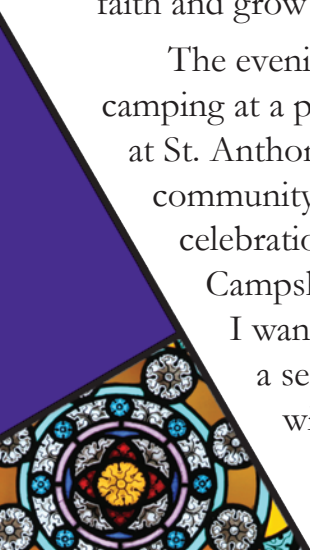
These young people embark on a life-changing cycling journey where they explore their faith through exercise, prayer, fun and service to their community. Thanks to the Advancing the Mission Evangelization Grant, Kevin Smits was able to coordinate this prayer-filled event for the third year in a row.

About every five miles, the group stops to rest at parishioners’ homes, parks or churches on their journey to Oconto Falls and back. Over the years students have prayed the Rosary, discussed the Corporal Works of Mercy and participated in Holy Hour Adoration. “The Church bike rides have inspired me to want to learn more about my faith and grow closer to Christ,” said Ellie Finger.

The evenings include a mealtime prayer, dinner, swimming and camping at a parishioner’s home. The second day students attend Mass at St. Anthony Church and do service work in the Oconto Falls community. On the third day the group bikes back to Oconto for a celebration meal and final reflection at Holy Trinity Parish. Gracie Campshure commented, “After going on the Youth Bike Trip I wanted to do more things with the Church. I signed up for a service trip this summer and I am excited for the fun that will come with it.”

“We are grateful to the Catholic Foundation for supporting our youth formation efforts here in Oconto and Oconto Falls.”

– Kevin Smits, Youth Faith Formation Coordinator



Fund Descriptions

Unrestricted Funds

Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts and bequests are most welcome!

Bishop's Greatest Needs Endowment

The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. Established in 1998 in honor of Bishop Robert J. Banks.

Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

Donor Advised

Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

Francis & Linda Cleereman Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

Mark & Mary De Prey Family Fund

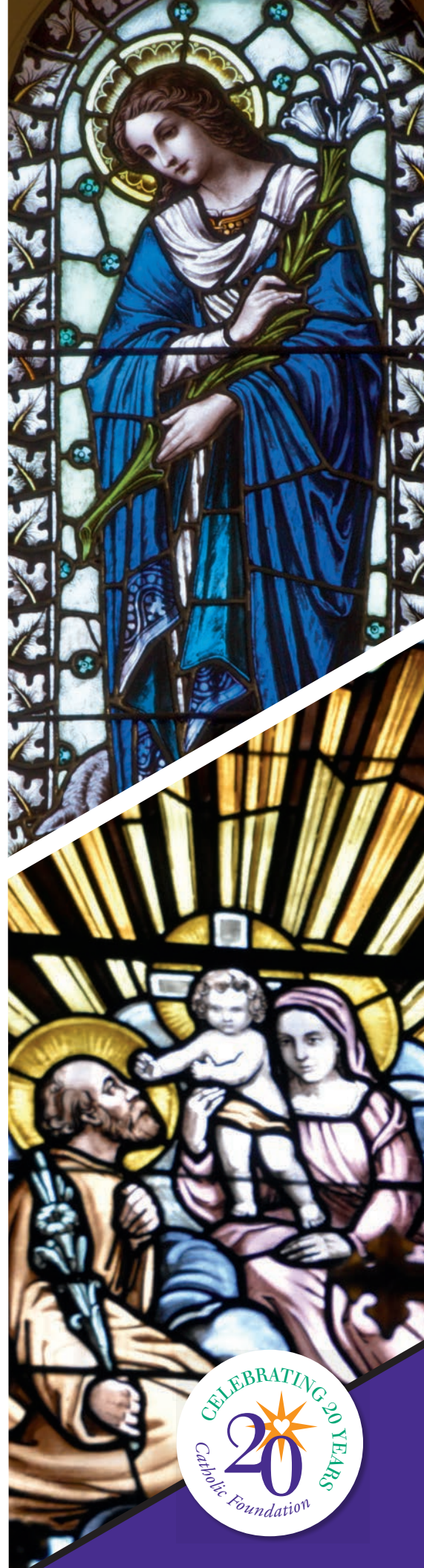
This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

Urban Michael & Laura Jean Ebert Donor Advised Fund

Established to carry on the family tradition of giving to the Catholic and community charitable activities, primarily in the Diocese of Marquette, Michigan.

Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel and Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.





*Grateful Giving Charitable Donor Advised Fund**

Established by a generous family to continue their support of Catholic and community charitable giving.

Holy Spirit Fund

The purposes of this fund are to help the poor and to fund evangelization efforts.

*Robert E. & Josephine C. Kanzenbach Donor Advised Fund**

This fund is established to support Catholic and community charitable activities in missionary areas throughout the world.

Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

Deacon Tim & Sue Reilly Donor Advised Fund

The purpose of this fund is to promote God's kingdom on earth, initially in Brown and Dane counties. Particular emphasis will be given to the Bishop's Appeal, Resurrection Parish, St. John the Evangelist Homeless Shelter, Notre Dame Academy and Green Bay Catholic Schools.

Relevant Radio Christian Outreach Fund

Helps the Starboard Media Foundation Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a stewardship way of life through prayer and charitable works.

Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

Albert G. & Shirley A. Schmidt Donor Advised Endowment

This fund is designed to carry on a tradition of Catholic charitable giving.

* *New Fund*

Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

Paul & Nicole Schneider Family Fund

Established to advance the family tradition of giving to Catholic and community charitable activities.

Schonke Family Fund

This fund was established by David and Janice Schonke in gratitude for their many blessings and to continue a commitment to charitable giving.

Larry & Rose Marie Sur Family Fund

Established to help advance the family's charitable contributions to various Catholic causes.

Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph and Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter and Mary Ann Wilinski Family.

Education

All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

Helen K. Asmuth Endowment for St. Mary Catholic High School

Established to provide scholarships to attend St. Mary Catholic High School in Neenah.

Burundi Education Endowment

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

Christmas Stars Anna Leitermann Scholarship Fund, Appleton

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the Fall college term.

Christmas Stars Scholarship Fund, Appleton

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.



Carol Coryell Endowment for Providence Academy

The purpose of the endowment is to provide tuition assistance for students at Providence Academy, Green Bay.

Carol Coryell Endowment for St. John Bosco Catholic School

The purpose of the endowment is to provide tuition assistance for students at St. John Bosco Catholic School, Sturgeon Bay, including the cost for applications for tuition assistance.

Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition, fees to the school and to support religious education at All Saints Parish, Denmark.

Divine Savior Catholic School, Kiel

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

Green Bay Area Catholic Education (GRACE) Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System.

Green Bay Area Catholic Education System (GRACE) Endowment

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

John S. Grundman Scholarship Fund

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

*Holy Cross, Bay Settlement Education Patrons**

This fund is established by friends of Holy Cross Parish to support Catholic education in the Holy Cross Bay Settlement community. This fund will benefit educational needs for both youth and adults, including but not limited to: facilities, Catholic school education, RCIA, Faith Formation, and special youth programs as identified by the parish community.

Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

Holy Family School Foundation Endowment, Green Bay

The purposes of the endowment are to provide financial assistance to Holy Family School in order that the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, pay its teachers a competitive salary and provide funds for students in need of tuition assistance.

*Holy Rosary Educational Endowment Fund**

The purposes of the Endowment Fund are to provide support for the operation, maintenance, capital requirements and continued existence of Holy Rosary Congregation, New Holstein.

*Richard J. and Ann M. Jilot Scholarship Fund**

Assists students with financial needs at GRACE and Notre Dame Academy with preference to St. Bernard Catholic School (GRACE) students and/or graduating students of St. Bernard Catholic School (GRACE) attending Notre Dame Academy.

Norbert & Caroline Koepfel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert and Caroline Koepfel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

Lourdes Academy Endowment

Benefits Lourdes Academy of Oshkosh.

Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.



* *New Fund*



Gerald & Lynn Miller Education Endowment

The purpose of this endowment is to help with the educational needs for Catholic schools and Catholic school students in the Catholic Diocese of Green Bay.

George P. Mueller Endowment for Sacred Heart Parish Elementary Education

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenbeck Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenbeck, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de la Baie High School.

Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

Sacred Heart, Shawano Education Endowment

Established to provide support and assistance to the Sacred Heart School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

St. Ann's Parish Assistance for Divine Savior Catholic School, New Holstein

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.

St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

St. Ignatius of Loyola Catholic School Fund, Kaukauna

Helps provide for the operation of St. Ignatius of Loyola Catholic School.

St. John – Sacred Heart School Endowment, Sherwood

Supports St. John–Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco religious education program for adults and children.

St. John Nepomucene School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of St. John Nepomucene Catholic School.

St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

St. Mary Catholic Education Endowment

This fund is to benefit St. Mary Catholic School System in Neenah. SMCS may use the distribution for the general operating needs of the system, or tuition assistance for students enrolled in grades K–12, dependent on the needs of the time.



St. Mary Catholic High School Endowment, Neenah

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

St. Mary of the Immaculate Conception School Endowment, Greenville

This endowment was generously established by Mary A. and James A. Cotter Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend Lourdes Academy of Oshkosh and to benefit lay ministry formation in the parish.

St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the lives of the Wrightstown parish community members.

Ss. Peter & Paul Education School Endowment, Kiel

Established to provide support and assistance to the Ss. Peter & Paul School by providing supplemental funding for its programs and services and to provide additional support for its operations, maintenance, capital requirements and continued existence.

Ss. Peter & Paul Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

St. Thomas Aquinas Academy Endowment, Marinette

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education system (GRACE).

Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Catholic High School in Neenah.

Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

Sullivan Family Endowment

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay, currently Camp Tekakwitha and Catholic elementary schools.

Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

Joseph & Dorothy Ulmen Total Catholic Education Fund

Established in memory of their son, Michael Ulmen, to benefit Catholic education at St. Philip the Apostle Parish.





Edward & Margie Van De Loo Fund

Created in memory of Edward and Margie Van De Loo to benefit the St. Ignatius Catholic School System by providing tuition assistance to poor and deserving children who attend the St. Ignatius Catholic School System. Preference is given to the children of Hollandtown.

Brandon Willems Memorial Scholarship Fund

The purpose of the endowment fund is to provide scholarships for graduates of St. Mary Catholic High School in Neenah who are attending a college of their choice.

Molly Klika Zarnoth Scholarship Fund

The purpose of the endowment fund is to provide scholarships to two graduates of St. Bernard School (GRACE) who will attend Notre Dame Academy High School. The scholarship will be based on financial need and academic performance. This fund will award \$1,000 per year for education expenses. Two scholarships of \$500 will be awarded each year to an eligible 8th grade graduate.

Ministry

Allie Seminarian Education Fund

Established through the Claude P. and Bernice V. Allie estates to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

Elizabeth M. Anderle Fund

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.

The Catholic Foundation is a community foundation that covers 16 counties and primarily helps impact education, services and ministry in the Diocese of Green Bay. I am proud to see the tremendous impact grants make on our Church here in northeastern Wisconsin.

– Mary Schaupp, Past President

Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis, and priestly retirement care.

Father Anthony Birdsall Endowment for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parish received from the Reverend Anthony Birdsall. The purposes of the endowment are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for its Catholic educational programs and additional support for its capital requirements and improvements.

Maggie Sullivan Conlon Fund for St. Norbert College Parish, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish with its greatest needs and help carry out the mission of the parish.

James C. & Jean N. Courtney Endowment for the Education of Future Priests

This endowment was established to honor the memory of James and Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Dominican Republic Mission Endowment, Eliás Piña

Supports and assists the Diocese of Green Bay's mission in Eliás Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

James H. Fischer Endowment for Seminarians

This endowment was created to benefit the seminarians of the Catholic Diocese of Green Bay.

Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud and Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.



Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit Parish, in Darboy–Kimberly.

Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

*Immaculate Conception Parish, Oneida, Non-endowed Fund**

The special purpose of this fund is to provide for ongoing and/or emergency needs to Immaculate Conception Parish. Additional gifts are welcome!

Father Dave Kiefer Fund for St. Anthony Parish, Neopit

The purposes of the fund are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in carrying out Catholic educational programs.

Sr. Mary Jo Kirt Endowment for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

Reverend Casimir Kutiuk Endowment for Education of Seminarians

Established through the generosity of Fr. Casimir R. Kutiuk to honor the memory of his family, the purpose of the fund is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to tuition, books, transportation and board.

Grace M. La Voy Endowment for Seminarians

Established by the Grace M. La Voy estate to provide scholarships for needy Roman Catholic seminarians.

Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to help fund religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help fund the current work of the Department of Education inclusive of Adult Faith Formation.

Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate to educate priests in the Catholic Diocese of Green Bay.

Viola L. & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

National Shrine of Our Lady of Good Help Capital Needs

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

National Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

Nativity of our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds.

A New Genesis Community Endowment

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.

Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.





Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation in Mishicot for their mission outreach programs.

Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

The purposes of the endowment are to provide: support and assistance to Holy Cross Congregation, Mishicot, in its mission by providing supplemental funding for its programs and services; additional support for its maintenance and capital requirements; and assistance in carrying out Catholic educational programs.

Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this fund is to benefit seminarians of the Catholic Diocese of Green Bay Inc. in whatever way is needed.

St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

St. Bernard Parish Ministry Endowment, Appleton

This fund is to help further the ministry programs that include outreach to those who have lost their way.

St. Charles Borromeo Endowment

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

St. Clare Parish Capital Improvement Fund

The purpose of this fund is to supplement the capital improvement needs of St. Clare Parish (Askeaton, Greenleaf, Wrightstown) especially for building and fixtures, whether new or remodeled.

St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.

St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

St. Francis Xavier Cathedral Preservation Fund, Green Bay

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral and of its surrounding buildings and grounds. Additional gifts are most welcome!

St. Francis Xavier Parish Fund, De Pere

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

St. John the Evangelist Endowment, Green Bay

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the Parish.

St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

St. Joseph Seminarian Fund

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

St. Joseph the Worker Endowment for Bishop's Appeal

This fund was established in the name of St. Joseph the Worker by an anonymous donor to benefit diocesan programs and services.



St. Mary Catholic Church Endowment, Ledgeview

This fund is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.

St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

St. Matthew Congregation Endowment, Green Bay

The purposes of the fund are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

St. Michael Parish Endowment, Whitelaw

The purposes of the endowment are to provide support and assistance to St. Michael Parish for its programs and services; operations, maintenance, capital requirements and continued existence; as well as assistance in providing Catholic educational programs.

St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

St. Paul Facilities Fund, Wrightstown

Provides additional support for St. Paul Parish, Wrightstown, (now St. Clare Parish) for maintenance, capital requirements and continued existence.

St. Paul Parish Multi-Generational Support Endowment, Plainfield

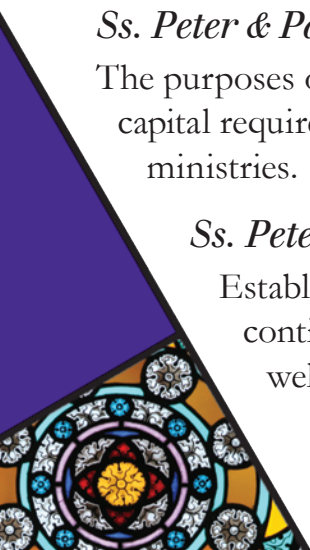
This endowment was established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help maintain, enhance, and enrich delivery of its ministry.

Ss. Peter & Paul Endowment, Kiel

The purposes of the endowment are to provide additional support for the operation, maintenance, capital requirements and continued existence of the Congregation of Ss. Peter & Paul, Kiel and its ministries.

Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.



Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish for the purpose of educational needs such as curriculum improvement and tuition assistance. Also provides for capital improvements.

St. Raphael the Archangel Parish Designated Fund

The purpose of the fund is to provide support and assistance to ALL education programs of St. Raphael the Archangel Parish, Oshkosh.

St. Thomas & the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

St. Willebrord Open Doors, Open Hearts Endowment, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

Schott Endowment for the Shrine of Our Lady of Good Help

Established to honor the memory, deep faith, and family values of Theodore K. and Florence (Laundrie) Schott by preserving their devotion to the Shrine of Our Lady of Good Help with an annual gift to the Shrine's general needs. Additional gifts are most welcome!

John Schumerth Family Endowment for St. Matthew Parish

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

*Secular Order of Franciscans St. Joseph Fraternity of Appleton, Designated Fund**

The intent of this fund is maintain a reserve account for shortages in operating expenses, to subsidize the Fair Share for Fraternity, for education and retreats for the Fraternity and donations to charitable organizations.

* *New Fund*





Secular Order of Franciscans, La Verna Region Endowment

This fund is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

Seminarian Endowment in Memory of Margaret (Girotti) Anshus

Established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

Seminarians Endowment

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

Mary Frances Shallow Fund for the Leo Benevolent Association

This fund was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

Sisters of St. Francis of the Holy Cross Endowment

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

William D. Steenberg Family Designated Endowment

The endowment was established through a bequest from the William D. Steenberg Revocable Trust to carry on charitable giving in his memory. It will provide equal support to Seminarians, the Bishop's Appeal and St. Raphael the Archangel Parish, Oshkosh.

Reverend Monsignor Carl E. Steiner Ministry Endowment for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

Marie H. Van Daalwyk Fund for Seminarian Education

This fund was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

Reverend Robert H. Vandenberg Endowment for Catholic Charity

This endowment will benefit many Catholic charitable organizations to carry on a tradition of generous giving begun by Father Vandenberg during his lifetime.

Reverend Robert H. Vandenberg Leo Benevolent Association Fund

This fund was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for young people throughout the Diocese.

*Clarence Wallace Designated Fund for Religious Retirement Needs in the Diocese of Green Bay, Inc.**

The purpose of this fund is to benefit the retirement needs of the diocesan priests and religious communities of sisters and nuns established within the Diocese of Green Bay.

Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

Dallas & Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

Bishop Wycislo Fund for Lay Ministry Formation

Supplements funding for tuition and book costs to those in the Diocese who are in the Emmaus Lay Ministry Formation Program.

Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop's greatest needs.

Services

Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Camp Tekakwitha Endowment

Funds greatest needs of Camp Tekakwitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!

Catholic Charities Endowment

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

* *New Fund*



Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

Commission of Conscience, St. Norbert College Parish, De Pere

The purpose of this fund is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

Community Outreach Temporary Services (COTS) Endowment, Appleton

This endowment was established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

Helen Danoski Campaign for Human Development Endowment

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

Jud & Mary Beth Fowler Leadership Legacy Endowment

This fund was gifted to endow the life-time membership of Jud and Mary Beth Fowler in the Catholic Foundation Legacy Society.

Marie D. & Denis J. Garot Endowment for Catholic Charity

The fund is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving will benefit services for the blind and deaf communities; subscriptions of the Catholic newspaper, The Compass, for parishioners of St. Agnes Parish, Green Bay; and for the diocesan mission in the Dominican Republic.

Grellinger Hall Endowment, Green Bay

Supports the everyday operations, maintenance, capital requirements and continued programming of Grellinger Hall for retired priests in the Diocese of Green Bay.

Leadership Legacy Endowment

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This fund will ensure the Foundation's future. Additional gifts are most welcome!

Sister Maria Fund

Currently this fund supports Sr. Maria Marciano, Haiti in her efforts to improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, this fund will benefit other humanitarian aid or missionary aid in the world. Additional gifts are most welcome.



Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

Regina & Dominic Olejniczak Family Trust

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

St. Mary's Hospital 'A Woman's Place' Fund

Helps fund operations or capital expenses of 'A Woman's Place' drop-in center in Green Bay. Additional gifts are greatly appreciated.

St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

St. Patrick's Catholic Bookstore, Inc. Endowment

The purpose of this fund is to benefit St. Patrick's Catholic Bookstore, Inc. for their greatest needs.

St. Patrick Parish Endowment, Green Bay

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!



Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.

Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John the Evangelist Homeless Shelter.

Joseph & Margaret Vanden Heuvel Endowment for Catholic Giving

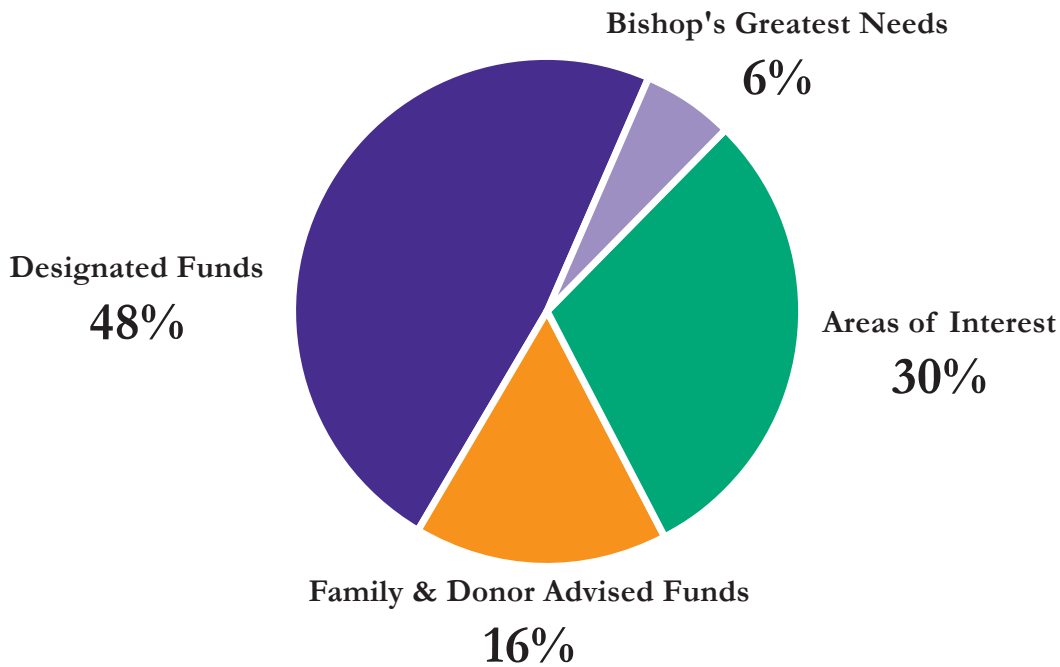
This fund is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

Wisconsin Right to Life Education/Veritas Society Fund

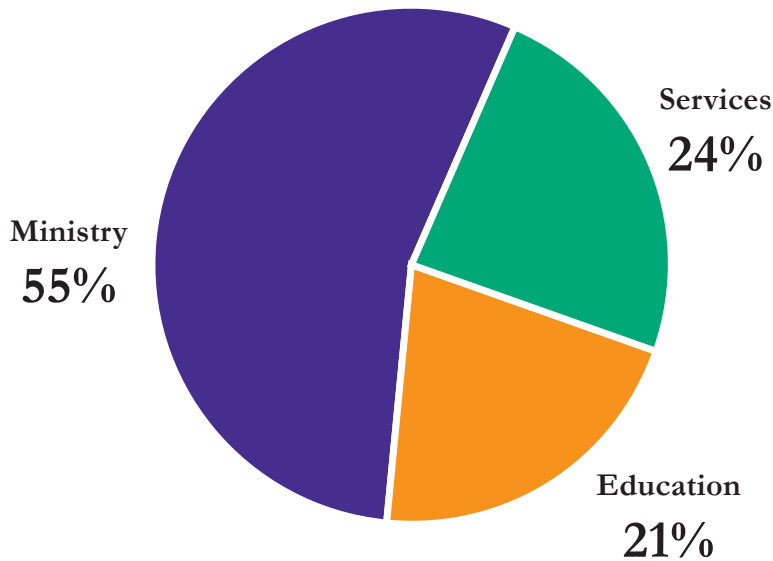
Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.



Types of Funds



Areas of Impact



Twenty years ago I envisioned a Catholic Foundation that would be a place for families to remember the Church in their Will. The Foundation has been a tremendous success. God bless all those who support the work of the Church through the Catholic Foundation.

— Bishop Robert Banks, Founding Bishop



Planned Giving

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause, to name just a few. The possible ways of financing a planned gift are nearly limitless. They include:

Charitable Will Bequest – Bequeath gifts of real estate, cash, or other property as a last will and testament with the knowledge that it will benefit a charitable cause.

Charitable Living Will – Provide for eventual gifts or real estate, cash or other property knowing that all or part of the assets may be returned upon request.

Charitable Gift Annuity – Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

Charitable Remainder Trusts – May bypass capital gains tax at the time the trust is created, and may receive federal estate tax savings.

Charitable Lead Trust – Transfer assets to heirs with little or no estate and gift taxes.

Life Insurance Policies – After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

Endowment Life Insurance Policies – Make a charitable gift to an organization which purchases a policy in the donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

Gifts of Appreciated Property – Includes real estate, timber rights, personal property, pension or retirement funds, and stocks and marketable securities, works of art and special collections.

For more information on planned giving, contact Cindi K. Brawner at CBrawner@gbdioc.org.



Most people know the Catholic Foundation through the Bishop's Appeal. The Foundation does so much more. They help families plan the legacy they want to leave for future generations.

– Paul Schneider, Past President

Catholic Foundation for the Diocese of Green Bay

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Diocese of Green Bay

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Harry Radix, Vice President

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Karmen Lemke

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Gerry Miller – Combined Locks

Most Reverend Robert Morneau – Green Bay

Sue Olmsted – De Pere

Mary G. Schaupp – Green Bay

Paul Schierl† – Green Bay

Arthur Schmidt – Appleton

Marianne Van Drisse – Green Bay

† Deceased (While every attempt is made to insure the correctness of our listing and to correct any errors brought to our attention, we apologize for any omissions.)



Distributions 2016–2017

Ministry

All Saints Catholic School, Antigo
Camp Tekakwitha, Shawano
Carmel of Holy Name of Jesus, Denmark
Catholic Christian Family Movement, Appleton
Catholic Youth Expeditions, Baileys Harbor
Chilton Area Catholic School, Chilton
Circle of Faith Catholic Community, Denmark
Corpus Christi Parish, Sturgeon Bay
Diocese of Green Bay – Education
Diocese of Green Bay – Hmong Catholic Community
Diocese of Green Bay – Lay Ministry Formation
Diocese of Green Bay – Living Justice
Diocese of Green Bay – New Evangelization
Diocese of Green Bay – Stewardship and Pastoral Services
Diocese of Green Bay – Vocations
Diocese of Green Bay – Young Adult Ministry
From Above Youth Center and Bakery, Green Bay
Good Shepherd Parish, Chilton
Holy Cross Parish, Kaukauna
Holy Cross Parish, Mishicot
Holy Family Parish, Brillion
Holy Family Parish, Marinette
Holy Name of Mary Parish, Maplewood
Holy Spirit Parish, Kimberly
Holy Trinity Parish, Oconto
Leo Benevolent Association, Green Bay
Living Hope Church, Green Bay
Missionaries of the Word, Baileys Harbor
Most Blessed Sacrament Parish, Oshkosh
Mount Tabor Center, Menasha
Movimiento de Cursillos Catolicos de Cristiandad de la
 Diócesis de Green Bay
Nativity of Our Lord Parish, Green Bay
Oshkosh State Correctional Institution, Oshkosh
Quad-Parishes, Green Bay
Roncalli High School, Manitowoc
 Secular Franciscan Order, La Verna Region
 Secular Franciscan Order, St. Joseph Fraternity,
 Appleton
 Sisters of St. Francis of the Holy Cross
 Ss. Peter & Paul Parish, Hortonville
 St. Agnes Parish, Green Bay
 St. Anthony Parish, Neopit
St. Anthony Parish, Oconto Falls
St. Anthony School, Oconto Falls
St. Augustine Parish, Wausaukee
St. Bernadette Parish, Appleton
St. Bernard Parish, Appleton
St. Bernard Parish, Green Bay
St. Clare Parish, Greenleaf
St. Francis Xavier Cathedral, Green Bay
St. Francis Xavier Catholic School System, Appleton
St. Francis Xavier Parish, De Pere
St. Gabriel the Archangel Parish, Neenah
St. Joan of Arc Parish, Goodman
St. John Nepomucene Parish, Little Chute
St. John the Baptist Parish, Howard
St. John the Evangelist Parish, Green Bay
St. Joseph Parish, Champion
St. Joseph Parish, Green Bay
St. Kilian Parish, New Franken
St. Louis Parish, Luxemburg
St. Margaret Mary Parish, Neenah
St. Mary of the Angels Parish, Green Bay
St. Mary of the Immaculate Conception Parish, Greenville
St. Mary Parish, De Pere
St. Mary School, Algoma
St. Michael Parish, Whitelaw
St. Nicholas Parish, Freedom
St. Norbert College Parish, De Pere
St. Patrick Parish, Green Bay
St. Paul Parish, Combined Locks
St. Paul Parish, Plainfield
St. Paul Seminary School, St. Paul, Minn.
St. Raphael the Archangel Parish, Oshkosh
St. Rose Parish, Clintonville and St. Mary Parish,
 Bear Creek
St. Therese Parish, Appleton
St. Thomas the Apostle Parish, Humboldt
St. Willebrord Parish, Green Bay
The Premonstratensian Fathers, De Pere
USA Midwest Providence of the Society of Jesus,
 Carol Stream, Ill.
UW-Green Bay Catholic Campus Ministry
UW-Oshkosh Newman Center
Valley Area Special Needs Religion Education (VASNRE)

TOTAL MINISTRY: \$1,140,892

Service

A New Genesis Community, Green Bay
Camp Tekakwitha, Shawano
Catholic Foundation for the Diocese of Green Bay –
Legacy Society
Catholic Relief Services, Baltimore, Md.
COTS, Inc. Appleton
Diocese of Green Bay – Blind & Deaf Community
Services
Diocese of Green Bay – Catholic Charities
Diocese of Green Bay – Living Justice
Diocese of Green Bay – Stewardship and Pastoral Services
Dominican Republic Mission, Eliás Piña
Elizabeth Ministries International, Kaukauna

TOTAL SERVICE: \$330,397

Education

All Saints Catholic School, Inc. Antigo
All Saints Parish, Denmark
Christmas Stars Scholarships
Diocese of Green Bay – Chancellor's Office
Diocese of Green Bay – Department of Education
Diocese of Green Bay – Ministry Formation
Divine Savior Catholic School, Kiel
Good Shepherd Parish, Chilton
Green Bay Area Catholic Education (GRACE)
Holy Family Parish, Brillion
Holy Family Parish, Marinette
Holy Family School, Green Bay
Holy Resurrection Monastery, St. Nazianz
Holy Rosary Parish, Kewaunee
Holy Rosary School, Kewaunee
Holy Spirit Parish, Kimberly
Holy Trinity Parish, Oconto
Holy Trinity School, Casco
Lourdes Academy, Oshkosh
Marquette University, Milwaukee
Missionaries of the Word, Baileys Harbor
Most Precious Blood Parish, New London
Mount Tabor Center, Menasha
Nativity of Our Lord Parish, Green Bay
Notre Dame de la Baie Academy, Green Bay
Notre Dame School, De Pere
Our Lady of Lourdes Parish, De Pere
Prince of Peace Parish, Green Bay

Fox Valley Warming Shelter, Appleton
McCormick Home, Green Bay
Paul's Pantry, Green Bay
Salvatorian Mission Warehouse, New Holstein
Sister Maria Marciano, Haiti
Society for the Propagation of Faith, New York, N.Y.
St. Gianna Molla Guild of Northeastern Wisconsin
St. Matthew Parish, Green Bay
St. Patrick Bookstore, Appleton
St. Patrick Parish, Green Bay
The Compass Catholic Newspaper
Wisconsin Right to Life/Veritas Society, Milwaukee

Providence Academy, Green Bay
Quad Parishes, Green Bay
Resurrection Catholic Parish, Green Bay
Roncalli High School, Manitowoc
Sacred Heart of Jesus Parish, Poy Sippi
Sacred Heart Parish, Appleton
Sacred Heart School, Shawano
Saint Elizabeth Ann Seton Parish, Green Bay
Ss. Edward and Isidore Parish, Flintville
Ss. Peter & Paul Parish, Green Bay
Ss. Peter & Paul Parish, Hortonville
Ss. Peter & Paul Parish, Kiel
St. Agnes Parish, Green Bay
St. Anne Parish, Coleman
St. Bernadette Parish, Appleton
St. Bernard Parish, Appleton
St. Bernard Parish, Green Bay
St. Clare Parish, Greenleaf
St. Edward Parish, Mackville
St. Edward School, Mackville
St. Francis of Assisi Parish, Manitowoc
St. Francis Parish, Gresham and St. Mary Parish, Leopolis
St. Francis Xavier Catholic School System, Appleton
St. Gabriel Parish, Neenah
St. Gianna Clinic, Green Bay
St. Gianna Molla Guild of Northeastern Wisconsin
St. Gregory School, St. Nazianz
St. Ignatius of Loyola Catholic School, Kaukauna

St. Isidore the Farmer Parish, Tisch Mills
St. John Bosco Catholic School, Sturgeon Bay
St. John Nepomucene Parish, Little Chute
St. John Parish, Menasha
St. John Paul II School (GRACE), Green Bay
St. John Sacred Heart School, Sherwood
St. John the Baptist Parish, Howard
St. John the Evangelist Homeless Shelter, Green Bay
St. John the Evangelist Parish, Green Bay
St. John-Sacred Heart School, Sherwood
St. Joseph Holy Family Parish, Phlox
St. Joseph Parish, Wautoma
St. Jude the Apostle Parish, Oshkosh
St. Katharine Drexel Parish, Kaukauna
St. Lawrence Parish, Navarino
St. Louis Parish, Luxemburg
St. Mark Parish, Redgranite
St. Mary / St. Michael School, Cato
St. Mary Catholic Schools, Neenah
St. Mary Magdalene Parish, Waupaca
St. Mary of the Angels Parish, Green Bay
St. Mary of the Immaculate Conception Parish, Greenville
St. Mary Parish, Appleton
St. Mary Parish, Bear Creek

St. Mary Parish, Crivitz
St. Mary Parish, Glenmore/Stark
St. Mary Parish, Leopolis
St. Francis Solanus, Gresham
St. Mary Parish, Marion
St. Mary Parish, Peshtigo
St. Mary Parish, Winneconne
St. Mary, University of Minnesota
St. Matthew Parish, Green Bay
St. Michael Parish, Keshena
St. Nicholas School, Freedom
St. Patrick Parish, Menasha
St. Paul Parish, Combined Locks
St. Peter the Fisherman, Two Rivers
St. Philip the Apostle Parish, Green Bay
St. Raphael the Archangel Parish, Oshkosh
St. Rose Parish, Clintonville
St. Rose/St. Mary School, Clintonville
St. Therese Parish, Appleton
St. Therese Parish, Denmark
St. Willebrord Parish, Green Bay
Xavier Catholic Schools, Appleton

TOTAL EDUCATION: \$682,475



Donor Advised

A & A Alexandria Center
Ave Maria University, Ave Maria, Fla.
Burundi School System, Africa
Camp Tekakwitha, Shawano
CASA of Brown County
Catholic Foundation for the Diocese of Green Bay –
Legacy Society
Catholic Relief Services, Baltimore, Md.
COTS, Inc. Appleton
Covenant House, New York, N.Y.
Cycling Without Age, Oshkosh
De Pere Fire and Rescue
Diocese of Green Bay – Catholic Charities
Diocese of Green Bay – Department of Education
Diocese of Green Bay – Missionary Discipleship
Diocese of Green Bay – New Evangelization
Diocese of Green Bay – Retirement Collection
Diocese of Green Bay – Seminarian Collection
Diocese of Green Bay – Vocations
Diocese of Madison
Diocese of Venice, Fla.
Dominican Sisters of St. Cecelia, Nashville, Tenn.
Ecumenical Partnership Housing, Green Bay
Ethiopia Reads, Minneapolis, Minn.
EWTN, Irondale, Ala.
Friends of Jesus Christ High Priest, Green Bay
Golden House Family Violence Center, Green Bay
Green Bay Area Catholic Education (GRACE)
HSHS St. Vincent/St. Mary's Foundation, Green Bay
Kaitlyn's Cottage, Defiance, Ohio
Libertas, Green Bay
Literacy Council Gulf Shores, Bonita Springs, Fla.

TOTAL DONOR ADVISED: \$1,750,087

Unrestricted

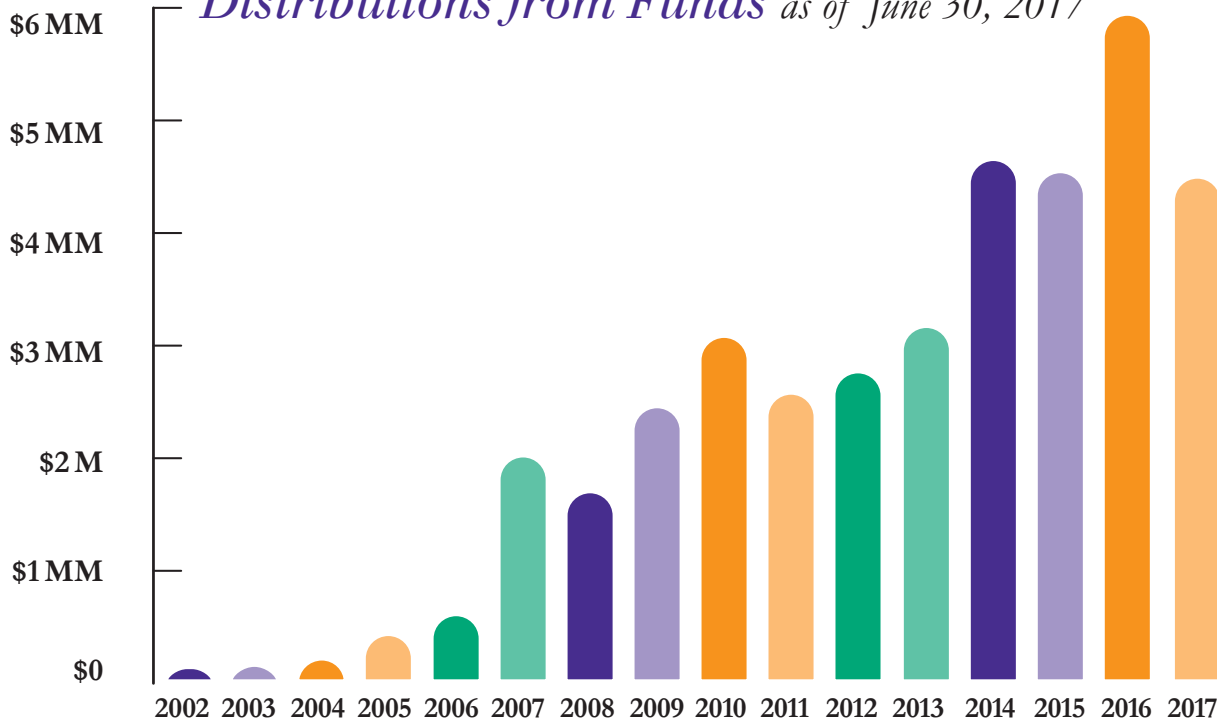
Bishop's Appeal
Catholic Foundation for the Diocese of Green Bay
Bishop's Greatest Needs Fund

TOTAL UNRESTRICTED: \$212,326

Literacy Green Bay
Love Life Ministry/St Joseph Parish, Green Bay
Match Made in Heaven, Green Bay
Monastery of the Holy Name of Jesus, Denmark
Mount Tabor Center, Menasha
National Shrine of Our Lady of Good Help, Champion
NEW Community Clinic, Green Bay
NEW Curative Rehabilitation, Inc. Green Bay
Notre Dame de la Baie Academy, Green Bay
Notre Dame School, De Pere
Our Lady of Light Parish, Ft. Myers, Fla.
Paul's Pantry, Green Bay
Respect Life, Green Bay
Resurrection Parish, Green Bay
Salvatorian Mission Warehouse, New Holstein
St. Anthony Parish, Neopit
St. Bernard Parish, Green Bay
St. Bernard Parish, Madison
St. Francis Xavier Cathedral, Green Bay
St. Gianna Molla Guild of Northeastern Wisconsin
St. John Bosco Catholic School, Sturgeon Bay
St. John Paul II Catholic Academy, Menominee, Mich.
St. John the Evangelist Homeless Shelter, Green Bay
St. Joseph Food Program, Inc. Menasha
St. Joseph Parish, Sturgeon Bay
St. Mary Catholic Schools, Inc. Neenah
St. Norbert College – Dudley Birder Chorale
St. Norbert College, De Pere
St. Therese Corp. Green Bay
St. Vincent De Paul Society, Green Bay
University of Illinois Engineering Scholarship Fund
Womens Fund of Green Bay

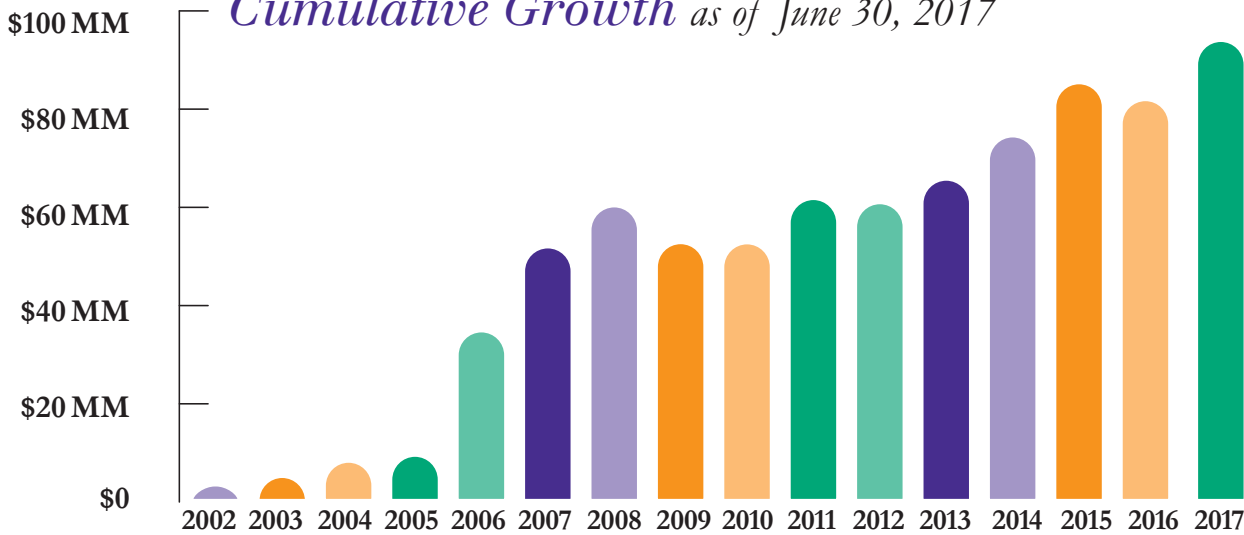


Distributions from Funds as of June 30, 2017



2002	\$ 162,876	2008	\$ 1,724,709	2014	\$ 4,675,885
2003	\$ 182,861	2009	\$ 2,479,903	2015	\$ 4,567,410
2004	\$ 239,294	2010	\$ 3,104,799	2016	\$ 6,089,578
2005	\$ 456,814	2011	\$ 2,600,270	2017	\$ 4,116,177
2006	\$ 633,035	2012	\$ 2,789,606		
2007	\$ 2,042,921	2013	\$ 3,192,817		

Cumulative Growth as of June 30, 2017



2002	\$ 3,799,548	2008	\$ 60,626,275	2014	\$ 74,871,965
2003	\$ 5,535,121	2009	\$ 53,139,945	2015	\$ 85,695,443
2004	\$ 8,632,412	2010	\$ 53,102,677	2016	\$ 82,259,153
2005	\$ 9,846,031	2011	\$ 62,125,868	2017	\$ 90,309,684
2006	\$ 35,175,000	2012	\$ 61,273,872		
2007	\$ 52,275,710	2013	\$ 66,062,065		

Condensed Statement of Financial Position

	June 30, 2017	June 30, 2016
Assets		
Cash and cash equivalents	\$ 529,531	\$ 400,041
Contributions receivable	5,034,060	5,412,218
Investments at fair value	83,426,607	75,193,147
Other	1,319,486	1,253,747
	\$90,309,684	\$82,259,153
Liabilities		
Accounts payable	\$ 130,165	\$ 49,609
Funds held for others	25,374,102	23,187,687
Pledges payable	4,765,345	4,963,226
	\$ 30,269,612	\$28,200,522
Net Assets	60,040,072	54,058,631
Total Liabilities and Net Assets	\$90,309,684	\$82,259,153

Condensed Statement of Activities

Year Ended June 30, 2017

	June 30, 2017	June 30, 2016
Revenues, Investment Gains & Other Support		
Contributions	\$10,348,884	\$7,902,323
Management fees	797,490	802,341
Interest and dividend income	1,149,816	919,951
Realized gains (losses) on investments	2,199,352	527,996
Unrealized gains (losses) on investments	2,019,157	(2,899,475)
	\$16,514,699	\$ 7,253,136
Expenses		
Grants*	\$ 8,986,719	\$ 8,788,861
Management and general	534,699	571,681
Fundraising	1,011,840	952,312
	\$ 10,533,258	\$ 10,312,854
Change in Net Assets	\$ 5,981,441	\$(3,059,718)

A complete audit is available on request.

**Includes collections not listed in distributions.*





Cindi K. Brawner

Staff

Cindi K. Brawner, *Executive Director*

Josh Diedrich, *Assistant Director*

Janet Wagner, *Relationship Manager*

Sadie LaJoe, *Marketing Specialist*

Tammy Danz, *Campaign Specialist*

Cindy St. Aubin, *World Missions Coordinator*

Joey Rickards, *Administrative Support Specialist*

Debbie DeGrave, *Database Administrator*

Kendra Rios, *Senior Data Entry Specialist*

Mary Jane Heim, *Data Entry Specialist*



Josh Diedrich

Member

National Leadership Roundtable on Church Management

1350 Connecticut Avenue NW, Suite 825

Washington, DC 20036



Janet Wagner

Credits

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Federal Tax ID # EIN 39-1924921

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The Catholic Foundation
for the Diocese of Green Bay, Inc.
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which you give.

The *Lord* has blessed each of us with many *Gifts* in
life — gifts of good health and talents which have allowed
us to *Care* for ourselves and others.

As faithful stewards of these gifts, please consider
Giving back in *Gratitude* for receiving them.



Catholic Foundation
for the Diocese of Green Bay, Inc.

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