

# SAMPLE BULLETIN INSERTS

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## **Make a Gift Through an IRA Charitable Rollover**

Normally, a distribution from your IRA is taxed as ordinary income. However, recent tax legislation makes permanent this charitable giving opportunity throughout 2015 and into the future, for individuals 70½ or older. You may make a **direct** distribution (up to \$100,000) from your IRA to a qualified charity, such as your parish, the Bishop's Appeal Endowment, the Catholic Foundation, or another diocesan institution. Such qualified direct distributions to charity from your IRA are not subject to income tax. You will not receive a tax deduction for the distribution either.

For more information about how you and the Church can benefit from an IRA charitable rollover, contact your tax preparer, your parish office or the Catholic Foundation for the Diocese of Green Bay at 920-272-8173; or e-mail at [catholicfoundation@gbdioc.org](mailto:catholicfoundation@gbdioc.org).

## **IRA Charitable Rollover Made Permanent**

Don't miss the chance to make a charitable IRA gift this year! If you are 70 ½ or older and own an IRA, please consider making a charitable rollover gift before December 31. You can make a gift up to \$100,000 directly from your IRA to our parish, the Bishop's Appeal, the Catholic Foundation, or other charity. Your gift will:

- not be included in your taxable income
- satisfy your required minimum distribution for the year
- reduce your taxable income, even if you do not itemize deductions
- not be subject to the 50% limitation on charitable gifts
- help the work of the Church

An IRA charitable rollover is a very simple gift to make. For more information about how you and the Church can benefit from an IRA charitable rollover, contact your IRA administrator, tax preparer, your parish office or the Catholic Foundation for the Diocese of Green Bay at 920-272-8173; or e-mail at [catholicfoundation@gbdioc.org](mailto:catholicfoundation@gbdioc.org).