

SHARING GOD'S GIFTS

2004 Annual Report



Catholic Foundation
of the Diocese of Green Bay



CATHOLIC FOUNDATION

To encourage Catholic stewardship and generosity from donors through endowment funding.

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All information as of June 30, 2004



Dear Sisters and Brothers in Christ,

Last year, one of the most popular movies of all time was released: *The Passion of the Christ*. As you know, this movie followed the final agonizing hours of Jesus' earthly life. As I watched that powerful film, I felt as though I was with Jesus during His passion and death. It gave me a more profound understanding of the depth of His love and passion for us.

Just as many of us have become more aware of the depth of Jesus' love for us through *The Passion of the Christ*, I have also witnessed the special love and passion which the people of Northeastern Wisconsin have for our Church. One way this love and passion is expressed is through the Catholic Foundation of the Diocese of Green Bay.

Through the Foundation, hundreds of people have shown their love for Jesus and His Church by establishing over 80 funds. These funds benefit parishes, Catholic schools, diocesan programs and many other Catholic organizations and initiatives throughout our Diocese.

The Catholic Foundation is one of the best ways to share God's gifts and help your parish, Catholic school or Diocese in perpetuity. As you review this annual report, reflect on how God is calling you and me to help others in the name of and with the heart of Christ. As always, I am grateful for your support of this vibrant Church of Green Bay. You have a daily remembrance in my prayers.

Grateful for our belief that "Nothing is Impossible with God," I am

Your brother in Christ,

+ *David A. Zubik*

Most Reverend David A. Zubik
Bishop of Green Bay



Dear Friends,

We are grateful for the faith you have shown in the Catholic Foundation and the Church of Green Bay through your generous support. Thank you!

This has been a year of many transitions. Change is often challenging, but in this case has only been fruitful—full of growth and hope for the future!

The Most Reverend David A. Zubik has brought energy, learning and enthusiasm to the Diocese. This year Donald J. Long, Sr. stepped down as the first president of the Foundation. Don agreed to continue as an Emeritus member of the Board; we are blessed. The Board of Directors welcomes our new President, Michael Ariens. Mike brings with him new perspectives and a wonderful sense of stewardship. We are also delighted to have wonderful new board members from across the Diocese. Their expertise, energy and commitment will help us as we continue spreading knowledge of the Foundation to Catholics everywhere.

Growth in the Leadership Society allowed us to hire Russell O. Johnson, a development associate, two days per week. His sole responsibility is to visit people and share information about the Catholic Foundation. Don't be surprised when he calls you to schedule a visit!

We now have over 80 funds established in the areas of Education, Services, and Ministry. Many parish leaders are seeing the benefit of creating an endowment fund in the foundation. With each gift, the parish will realize resources needed to face the future with hope and confidence. Annual distributions from endowment funds help meet current needs and assist in building a solid financial base.

We are pleased to report the total assets of the Catholic Foundation are now \$8,747,876. The total grants and distributions from all funds including custodial accounts is over \$230,000! This is a great help to the many people whose lives are impacted by the funded programs and agencies.

Once again we urge you to join in this exciting effort! Please consider becoming a member of the Leadership Society. Begin a permanent legacy by naming a fund "In Honor of" or "In Memory of" a loved one. Establish a fund or a charitable gift annuity. Leave a legacy of faith for future generations. Please join us today!

God bless you and all those whom you love,

A handwritten signature in black ink that reads "Michael S. Ariens".

Mike Ariens
President

A handwritten signature in black ink that reads "Cindi K. Brawner".

Cindi K. Brawner
Executive Director

ST. THOMAS THE APOSTLE RETREAT



Rejoicing in song and dance, the children gave thanks to God.

This excitement was fostered through the first Hispanic children's retreat at St. Thomas the Apostle Parish in Newton.

"Kids didn't want to go home, they had a great feeling learning about Jesus and really opened up and began to understand what the Eucharist is," said Karean Van Ess, parish retreat volunteer.

The retreat was made possible through a grant from the Catholic Foundation. Karean and Antonio Mozo, parish Hispanic minister, have prepared and planned two retreats for the Hispanic community. The first was

"KIDS DIDN'T WANT TO GO HOME, THEY HAD A GREAT FEELING LEARNING ABOUT JESUS AND REALLY OPENED UP AND BEGAN TO UNDERSTAND WHAT THE EUCHARIST IS"

—Karean Van Ess
Parish Retreat volunteer

offered to Hispanic members of the parish who wanted to become more active in parish life, and the second one

taught children the importance of the Eucharist.

"People have taken on more responsibility with the parish; some parishioners have become more active in music ministry, while others have shown interest in being



Sunday readers. The Catholic Foundation grant has given our parish a wonderful opportunity to grow and learn together, we are very grateful," explained Karean.

ST. FRANCIS XAVIER CATHEDRAL FUND

For the last 153 years, the towers of St. Francis Xavier Cathedral have been a sign of Christ's everlasting love and a beacon of hope for those in search of His love. In 2001 plans were made to expand the current Cathedral facilities. The Bishop Aloysius Wycislo Center is now open and offers a warm, welcoming place for people to gather and socialize before and after Liturgy and for special events held at the Cathedral. The impressive Museum on the lower level of the Wycislo Center provides a wonderful glimpse into the rich history and tradition of our diocese.

Hundreds of Catholics from the Cathedral parish and beyond gave generously to the project. One donor chose to support the Wycislo Center by creating an endowment in the Catholic Foundation to help the ongoing needs of the Center and the Museum. The St. Francis Xavier Cathedral Fund benefits the greatest needs of the Bishop Aloysius Wycislo Center and the future needs of the parish. Additional donations to this fund are welcomed with enthusiasm.



FROM DREAMS TO REALITY—



“Maybe if there was a better flow, one place can do rental assistance, another can do energy assistance, and another can do food stamps or childcare ... there are a lot of services available, but it’s a matter of playing the bureaucratic game ... It gets confusing and overwhelming and they just give up.”

– A provider of housing services

“It would help to have more case management, to keep from making bad choices. Not permanent, but really detailed case management for a year. Because in the course of a year you’ll run into most of the kinds of problems you’ll face in your life. Get a good student and have them pay back by mentoring another person. If you show someone how to develop ‘street smarts,’ and they learn it, they can show someone else later.”

– A client of housing services

With an eye toward helping families achieve the American dream of home ownership, Darlene and Donald J. Long, Sr. made a \$1,000,000 gift to the Catholic Foundation. This money was used to establish the Affordable Housing Institute (AHI) for Brown County, Wisconsin.

The long term hope of AHI is to help low to moderate income families be successful in this dream of owning their own home. To do this, a community-wide effort has begun to bring together clients, providers and funders of housing programs to help identify gaps between needs and services, increase communication and generally make housing services more easily accessible and affordable for all those who need them.

AHI has identified three main areas for immediate attention—a central location for home ownership information, a mentor program and a public education program. Progress is being made among the community partners to address each of these areas.

COMPILE DATA 🏠 CRAFT A VISION 🏠 CREATE COLLABORATIVE PLANS
FIND RESOURCES AND IMPLEMENT 🏠 MEASURE OUTCOMES AND
EVALUATE CHANGE 🏠 EDUCATE THE PUBLIC

LEVELS OF GIVING

A Gift of Glory

\$1,000,000 or more given by an individual family over a lifetime. Reflects an ever-present spirit of stewardship.

Darlene & Donald J. Long, Sr.

A Gift of Love

\$500,000 or more given by an individual family over a lifetime. Assures the strong presence and growth of the Church of Green Bay.

R. J. & Bernice Baudhuin Family
Estate of Monica Meyer

A Gift of Hope

\$50,000 given by an individual family over five years. May honor the life or memory of a loved one.

Catholic Woman's Club of Green Bay
Jeanette K. Clark Estate
Robert and Pat Endries
In Memory of Manuel & Alice Falk
Mark & Sally Follett & Family
Judson & Mary Beth Fowler

Estate of Father Donald Fuller
Estate of Marcella T. Greuel
Caroline Koepfel
Regina and Dominic Olejniczak Family
Premonstratensian Fathers
Paul and Carol Schierl
Arthur and Gladys Schmidt Family
U.S. Oil Corporation
Marianne Van Drisse
Clarence and Dolores Wallace
Walter & Mary Ann Wilinski Family
Anonymous (1)

A Gift of Faith

\$10,000 or more. Adds to the legacy and tradition of the Church of Green Bay.

Given In Honor of Theodore Cichocki
Daniel L. & Nancy Gulling
George & Sharon Hartman
Phyllis Leach
Dr. Ernest & Donna Zmolek
Anonymous (2)

BOARD OF DIRECTORS

Bishop David Zubik
Diocese of Green Bay

Michael Ariens
Brillion

Monsignor John Dewane
Diocese of Green Bay

Robert Endries
Brillion

Terence Fox
Manitowoc

Alfred Ganther, Jr.
Oshkosh

Judy Howald
De Pere

Lewis Konop
Green Bay

Mardell Liethen
Green Bay

Bishop Robert Morneau
Diocese of Green Bay

Susan Olmsted
Green Bay

William Raaths
Menasha

Mary Schaupp
Green Bay

Arthur Schmidt
Combined Locks

Paul Schierl
Green Bay

Marianne Van Drisse
Green Bay

Board Members Emeritus

Deacon James Asmuth

Bishop Robert Banks

Donald J. Long Sr.

FUND DESCRIPTIONS

UNRESTRICTED "GREATEST NEEDS" FUNDS

Diocesan Needs Fund

Established by a generous bequest to the Bishop's Appeal, this fund supports the ongoing operation of Diocesan programs and services.

Greatest Needs Fund

Established in 1998 and given in honor of Bishop Robert J. Banks, this fund serves as the general fund, and all gifts to the Foundation that are not restricted become part of this fund. The Bishop decides which areas of greatest need will receive distributions from this fund.

Operating Expense Fund

Supports the ongoing operation of the Catholic Foundation.

DONOR ADVISED

Catholic Woman's Club of Green Bay

Established to promote Catholic giving of the Catholic Woman's Club of Green Bay.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Lourdes Building Fund, Oshkosh

Established for capital needs of the Lourdes High School and the St. John Neumann Middle School construction and renovation project.

Manuel & Alice Falk Fund for Catholic Charity

Designed to carry on a tradition of giving to Catholic and community charitable activities and in recognition of the parents of the donor.

Mark & Sally Follett Family Stewardship Fund

Established by Mark and Sally Follett, in honor of St. Joseph the Worker, and in gratitude for their many blessings. It is part of their mutual commitment to support one another in adopting a Stewardship way of life through prayer, service and sharing.

Long Family Fund for Catholic Charity

Established to provide charitable support to a variety of Catholic causes.

Pass-Through Fund

Temporary funds used to make immediate grants to other eligible charities.

Paul J. & Carol A. Schierl Donor Advised Fund

Established to facilitate the Schierl Family charitable giving for Catholic endeavors.

The Arthur & Gladys Schmidt Family Fund

Established to facilitate the Schmidt Family charitable giving.

A gift of any amount will be accepted and added to the fund of your choice. A new fund may be established upon a donor's request.



WHAT CAN I GIVE?

Outright Gifts

- Cash
- Appreciated Stocks
- Securities

Deferred Gifts

- Charitable Trusts
- Gift Annuities
- Bequests

Other

- Real Estate
- Life Insurance
 - Purchase New Policy
 - Change Beneficiary on Existing Policy

*Arthur and Gladys Schmidt Family Donor
Advised Fund*

Provides support to the needy of the Diocese of Green Bay.

Relevant Radio Christian Outreach Fund

This fund is designed to help the Starboard Network serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Joseph & Sarah Van Drisse Donor Advised Fund

Established to honor the memory of Joseph & Sarah Van Drisse. This fund benefits many Catholic causes in the Diocese of Green Bay.

EDUCATION

All Saints Catholic School Endowment Fund, Antigo

Students of the All Saints Catholic School benefit from this fund.

Catholic Elementary Schools Fund

Benefits Catholic elementary schools in the Diocese of Green Bay.

Christmas Stars Scholarship Fund, Appleton

Established to support the fine arts programs of Appleton Catholic Educational System (ACES) and Xavier High School, this scholarship program benefits students who are involved in the fine arts.

Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller. To be used by Holy Angels School as determined by the principal and Total Catholic Education Board.

Holy Family Parish Education Endowment Fund, Brillion

This fund was established to assist Holy Family Parish in its mission to support the Total Catholic Education programs by providing supplemental funding of programs and services.

*Kaukauna Catholic
School System Fund*

This fund was established to benefit the operation of the Kaukauna Catholic School System.

*Norbert Koepfel Scholarship Fund for St. Joseph
Parish, Phlox*

Benefits confirmed members of the parish who are pursuing a post-secondary education.

Notre Dame de la Baie Academy Fund, Green Bay

The programs and operations of Notre Dame de la Baie Academy benefit from this fund established by the Long Family.

Open Skies Education Initiative Fund

Provides education scholarships for underprivileged children.

St. Ann Parish Fund, St. Anna

Provides Catholic school tuition assistance for families of St. Ann's Parish.

St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of St. Anthony Catholic School.

St. Joseph Parish School Fund, Green Bay

Established to support and assist St. Joseph Parish School in its mission by providing supplemental funding of programs and services; to provide support for its operation, maintenance, capital requirements and continued existence.

St. Mary Parish Scholarship Fund, Oshkosh

This fund was established by the Thomas Lopina family to provide scholarships to children from St. Mary Parish who wish to attend the Unified Catholic Schools of Oshkosh. Additions to this fund are most welcome!



FUND DESCRIPTIONS

St. Thomas More Catholic Education Endowment Fund, Green Bay

This fund was established in honor of Darlene M. Long, who received an excellent education at St. Mary of the Angels Catholic Elementary School, which along with Saints Peter and Paul and Cathedral schools comprise the St. Thomas More School System. Additional gifts are most welcome.

Paul & Carol Schierl Catholic School Tuition Fund

Benefits Catholic elementary schools by providing tuition assistance to low-income, minority or other children needing assistance to attend Catholic grade schools.

Total Catholic Education Fund

Established by an individual to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

Unified Catholic Schools of Oshkosh Fund

The Unified Catholic Schools of Oshkosh and its students benefit from this fund.

SERVICES

Jeanette K. Clark Fund

Established through a generous bequest for children's services within the Apostolate.

Catholic Charities Fund

An anonymous individual established this fund to bolster the many outreach programs of Catholic Charities.

Nazareth Fund

This fund, for the benefit of children and families was established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark estate.

Regina & Dominic Olejniczak Family Fund

Established by the Olejniczak Family, benefits the Adoption Services program of Catholic Charities.

St. Agnes Parish, St. Vincent DePaul Society Fund, Green Bay

Established to promote charitable giving to and support of the mission of the St. Agnes Parish St. Vincent DePaul Society.

St. Patrick's Food Program Fund, Green Bay

For the care of the poor who are served by St. Patrick Parish, established by the Long Family.

Paul's Pantry Fund, Green Bay

The poor served by Paul's Pantry are the beneficiaries of this fund.

Poor and Homeless Fund

Established through a Charitable Gift fund for the poor and homeless of the Diocese.

Camp Tekawitha Fund

Established for the greatest needs of Camp Tekawitha, including camperships, programming or building needs.

Affordable Housing Institute

This fund was established by the Long Family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Monica Meyer Fund for Respect Life

Established by a generous bequest from the Monica Meyer estate to benefit the Respect Life Anti-Abortion efforts in the Diocese.

MINISTRY

R.J. & Bernice Baudhuin Estate Fund for the Holy Name Retreat House

This fund was established through the generosity of the R.J. & Bernice Baudhuin estates to benefit the Holy Name Retreat House on Chambers Island.

Goldie & Ethel Derenne Fund for St. Louis Parish, Dyckesville

This fund was established to assist in the support of the parish.

Health and Welfare Fund of the Discalced Carmelite Nuns, Carmel of the Holy Name of Jesus
 For the ongoing support and care of the Discalced Carmelite Nuns, Carmel of the Holy Name of Jesus; made possible through the generosity of the Premonstratensian Fathers, St. Norbert Abbey, De Pere.

Holy Angels Parish General Fund, Darboy
 Established to benefit the greatest needs of the parish.

Holy Angels Parish Stained Glass Window Fund, Darboy

This fund was established for the upkeep of the Parish stained glass windows.

Holy Family Parish Building Fund, Brillion
 Established for future building needs of the parish.

Seminarians' Fund

Established through a generous bequest from the Marcella T. Greuel estate, this fund assists needy young men studying for the priesthood.

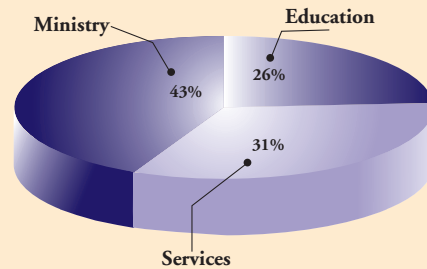
St. Anthony Parish Fund, Oconto Falls
 Established for the greatest needs of the parish.

St. Thomas the Apostle Parish Fund, Humboldt
 Established to benefit the operations of the parish. A generous bequest of a former parishioner of Ss. Cyril & Methodius Parish, one of the two parishes which merged to form St. Thomas the Apostle Parish, made this fund possible.

St. Willebrord Open Doors, Open Hearts Fund
 This fund was established to provide programming and resources to continue our 'Open Doors, Open Hearts' ministry. It carries on the tradition of caring for our diverse population which includes all of God's children.

Rev. Carl E. Steiner Ministry Fund for Priests' Sabbaticals

This fund was established to assist deserving priests in their request for sabbaticals and mini-sabbaticals.



Breakdown of the Designated Funds

Clarence & Dolores Wallace Fund
 Benefits the Mount Tabor Center, Menasha.

Bishop Wycislo Fund for Lay Ministry Formation
 To supplement tuition and book costs to benefit those students who are enrolled in Diocesan Lay Ministry Formation Programs.

St. Willebrord Parish Pass Through Fund
 This fund is established for capital needs and ongoing programming needs of the Parish.

Monica Meyer Fund for the Education of Priests
 Established by a generous bequest from the Monica Meyer estate for the education of priests in the Catholic Diocese of Green Bay.

St. Francis & St. Mary Parish Fund, Brussels
 This fund is established for the greatest needs of St. Francis and St. Mary Parish, Brussels.

St. Francis Xavier Cathedral Fund, Green Bay
 This fund was established to benefit the greatest needs of the Bishop Aloysius Wycislo Center.

St. Mary Parish Legacy League Endowment, Menasha
 To establish a permanent, growing trust to help meet the long term future needs and financial stability of the parish.

Sisters of St. Francis of the Holy Cross Fund
 This fund was established for the greatest needs of the Sisters of St. Francis of the Holy Cross.

GRANTS & DISTRIBUTIONS 2003-04

Unrestricted Funds

Saint Bernard Elementary School, Green Bay, Destination Imagination	1,000
Medical Mission to Africa	200
Unrestricted Total	<u>1,200</u>

Education Funds

Notre Dame de la Baie Academy, Green Bay	3,708
Saint Ann Parish Fund, Saint Anna, Catholic Elementary Tuition Assistance	5,951
Saint Joseph Parish, Phlox, Secondary Education Tuition Assistance	3,000
Mount Tabor Center, Menasha, Elementary School Retreat Tuition	1,476
Twin City Catholic Education System, Neenah	1,000
Saint Philip the Apostle, Green Bay, Elementary School Tuition	7,500
Education Total	<u>22,635</u>

Services Funds

Catholic Charities, Budget Counseling Program	2,443
Catholic Charities, Elementary School Social Services	1,000
Catholic Charities, Star Parenting Program	5,000
Saint Agnes, Green Bay, Neighborhood Outreach Program	882
Saint Thomas the Apostle, Newton, Hispanic Outreach	620
Saint Joseph Parish, Wautoma, Hispanic Ministry	842
Newman Center, Oshkosh	500
Saint Agnes, Green Bay, Neighborhood Outreach Reality C.H.E.C.K./Catholic Work Camp	500
Paul's Pantry, Green Bay	9,115
Saint Patrick Parish, Green Bay, Food Program	8,306
Catholic Charities, Adoption Services	1,727
Affordable Housing Institute	29,214
Services Total	<u>60,149</u>

Ministry Funds

Carmel of the Holy Name of Jesus, Denmark	4,994
Mount Tabor Retreat Center, Menasha	4,750
Holy Family Parish, Brillion, Building Fund	2,672
Saint Mary's Middle School, Kaukauna, Respect Life Program	500
Pastoral Services Respect Life Program	12,252
Parish Respect Life Grants through Pastoral Services	4,000
Ministry Total	<u>29,168</u>

Donor Advised Funds

Heritage Hill, Bark Chapel	500
Brother Regis' Salvatorian Mission Warehouse	1,000
Saint Anthony's Parish, Neopit	1,000
Sisters of Saint Francis of the Holy Cross, Bay Settlement	500
Paul's Pantry, Green Bay	500

Brown County Literacy Council, Green Bay	425
Saint Patrick's Parish, Green Bay, Food Program	439
Notre Dame de la Baie Academy, Green Bay	10,000
Sinsinawa Dominicans, Sinsinawa, WI	10,000
Carmel of the Holy Name of Jesus, Denmark	10,000
Carmel of the Holy Name of Jesus, Denmark	1,000
Pastoral Services Befriender Program	1,500
Saint Joseph Parish, Wautoma, Hispanic Ministry	5,250
Newman Center, Oshkosh, Equipment purchases	1,450
Saint Regis School, Houston, Tx	1,000
Dominican Republic Mission, Truck	5,000
Saint Louis Parish, Dyckesville	500
Sisters of Saint Joseph of Carondalet, Saint Louis, MO	500
Our Lady of Snows, Belleville, IL	500
Saint Vincent DePaul Society, Green Bay	500
Casa Hogar De Cabo San Lucas, Mexico	500
Sisters of Saint Francis of the Holy Cross, Bay Settlement	500
Catholic Foundation, Operating Fund	7,136
International Catholic Stewardship Conference	11,310
Donor Advised Total	<u>71,010</u>

Total Grants

184,162

Custodial Accounts

Bishop's Appeal	3,609
Total Catholic Education Restoring Trust Lending Library	734
Theology on Tap	225
Holy Cross School, Kaukauna, Character Development Curriculum	250
Saint Aloysius School, Kaukauna, "Connecting with our Neighbor - Mexico"	250
All Saints Catholic School, Antigo	3,911
Appleton Catholic Educational System (ACES), Fine Arts Program	1,662
Xavior High School, Appleton, Fine Arts Program	1,662
Saint Anthony Catholic School, Oconto Falls	3,741
Unified Catholic Schools of Oshkosh	7,158
Holy Angels Catholic Elementary School, Darboy	7,164
Catholic Charities Budget Counseling Program	3,100
Saint Rosalia Parish, Egg Harbor	750
Holy Angels Parish, Darboy	2,239
Saint Anthony Parish, Oconto Falls	3,295
Saint Thomas the Apostle Parish, Humboldt	2,117
Holy Angels Parish, Darboy, Stained Glass Window Fund	2,707
Holy Name Retreat House, Chambers Island	10,558
Total Distributions	<u>55,132</u>

Grants and Distributions 2003-2004

239,294

CONDENSED STATEMENT OF FINANCIAL POSITION

June 30, 2004

Assets

Investments	\$8,176,735
Gifts receivable	384,914
Other	186,227
	<u>\$8,747,876</u>

Liabilities

Funds due to the Diocese of Green Bay	\$140,740
Accrued expenses	6,322
Custodial funds	2,784,213
	<u>2,931,275</u>

Net assets 5,816,601

Total liabilities and net assets \$8,747,876

CONDENSED STATEMENT OF ACTIVITIES

June 30, 2004

Revenues, Investment Gains and Other Support

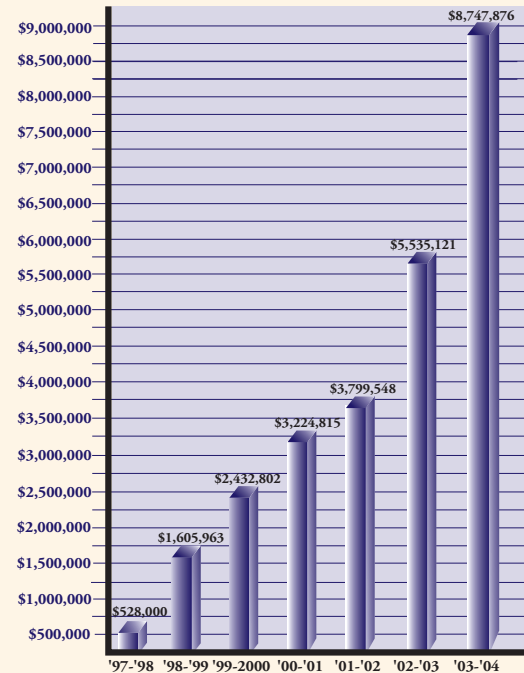
Contributions	\$1,292,137
Management fees	9,238
Total return on investments*	384,178
	<u>1,685,553</u>

Expenses

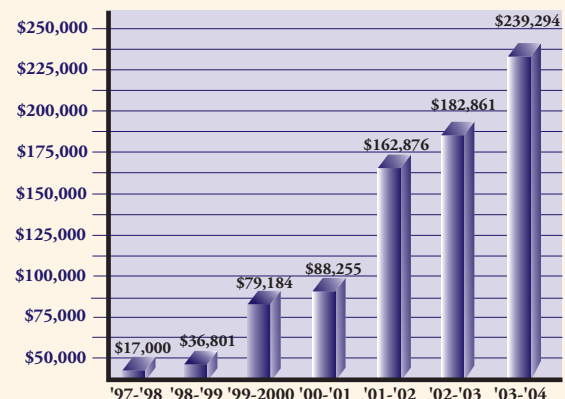
Grants	184,162
Management and general	57,125
Fund raising	74,516
	<u>315,803</u>

Change in net assets \$1,369,750

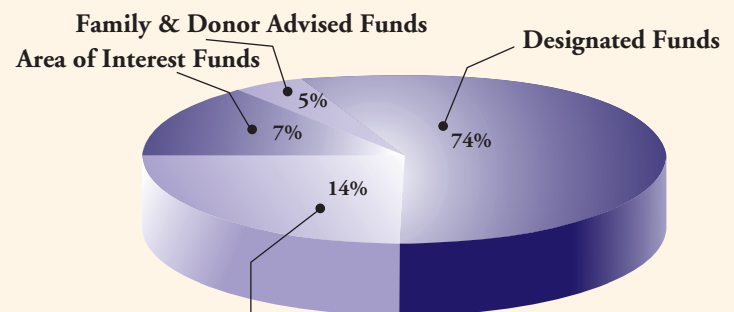
*Excludes ROI on \$2,784,213 of custodial funds. A fund with a mix of 70% stocks and 30% bonds resulted in a total investment return of 15.6%. A complete audit is available upon request.



Cumulative Growth of the Catholic Foundation



Approved grants and distributions from the Catholic Foundation



Bishop's Greatest Needs Fund
Types of Funds within the Catholic Foundation

CREDITS

The Catholic Foundation gratefully acknowledges the following for their support of this Annual Report:

Conard Creative Group LLC

Catholic Foundation Staff:

Cindi K. Brawner, Executive Director

Josh Diedrich, Assistant Director of Development

Jan Compton, Secretary

Marie Gunderson, Intern

Catholic Foundation of the Diocese of Green Bay

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The Catholic Foundation of the Diocese of Green Bay, Inc. Federal Tax ID # EIN 39-1924921

The material contained herein is not intended as legal advice or a substitute for such advice. The rules and regulations governing charitable Endowments and Planned Gifts are numerous and quite complex. The Catholic Foundation of the Diocese of Green Bay, Inc. recommends that anyone planning to make a contribution seek professional counsel which may be obtained from a lawyer, certified public accountant, trust officer and life insurance and investment professional who has experience and knowledge in estate and financial planning. Your gift is tax deductible to the extent allowed by law, as the Catholic Foundation of the Diocese of Green Bay, Inc. is a Tax Exempt Organization under section 501 (c)(3) of the Internal Revenue Code, pursuant to United States Catholic Conference Group Exemption.