

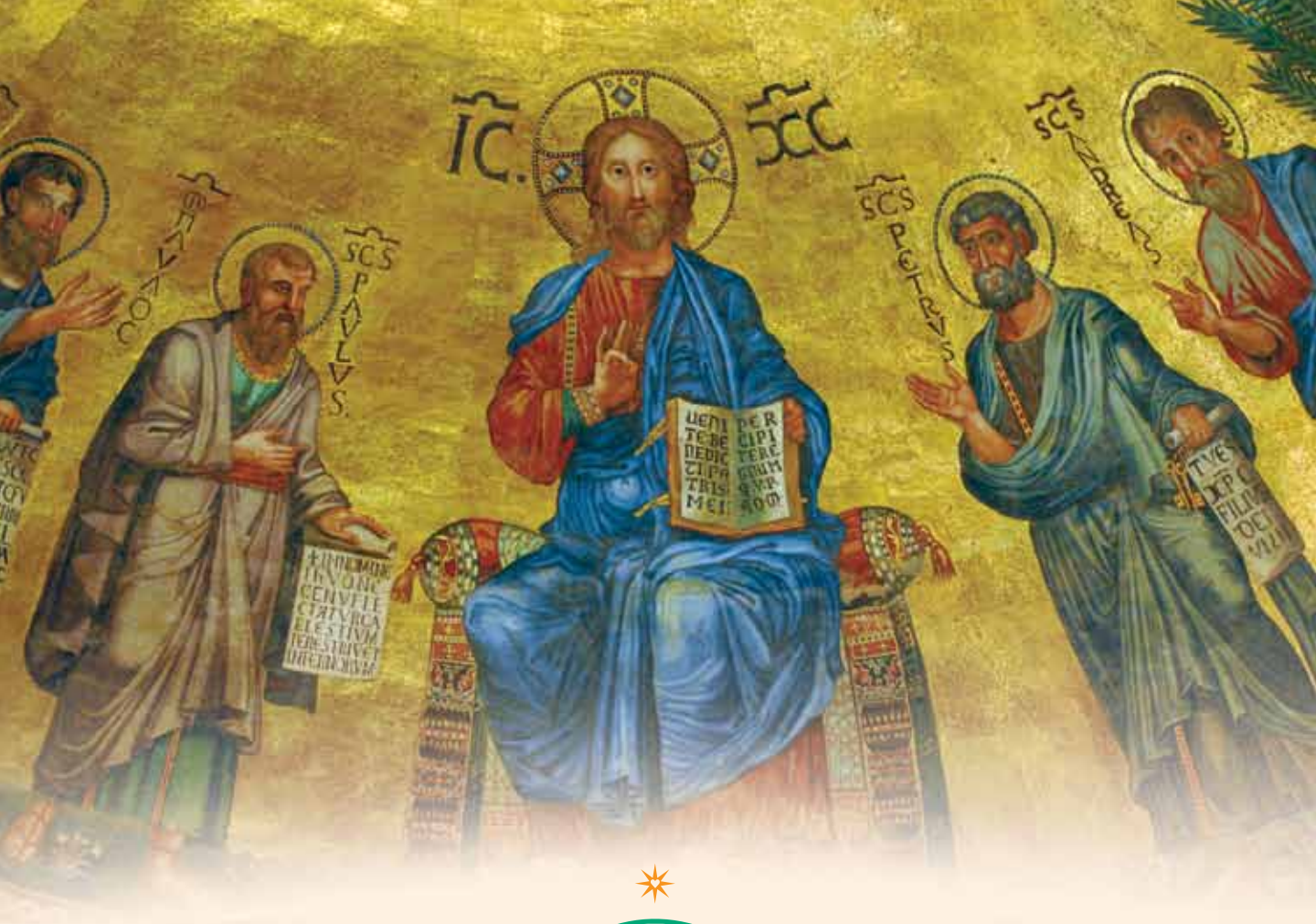
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Years



Catholic Foundation
for the Diocese of Green Bay, Inc.

2012 Annual Report



Catholic Foundation
for the Diocese of Green Bay, Inc.

Mission

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

Guiding Principles

In all we do —

- We will be Stewardship-minded.
- We are accountable to our donors.
- We will be faithful to our Church's mission.

Vision

We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.



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MY DEAR SISTERS AND BROTHERS IN CHRIST,

One of my favorite Gospel verses comes from Matthew: “And I tell you, you are Peter, and on this rock, I will build my Church....”

Today, the Catholic Foundation is helping build His Church right here in northeastern Wisconsin. Whether it is a food pantry providing meals for the poor, one of our Catholic schools handing on Christ-based education to our children, or support for seminarians preparing to be effective leaders in our parishes, the Catholic Foundation is here to help.

Many of our parishes have established an endowment in the Foundation for their future needs. Some families have left a legacy through their estate plans that will help the needy people locally through Catholic Charities. Each of these ways makes an indelible mark on our communities.

If you are interested in leaving a legacy, please give Cindi Brawner or Josh Diedrich a call at the Catholic Foundation.

With a grateful heart, I sincerely thank you for your support of the Church through the Catholic Foundation and in many other ways. Your gifts are a true blessing. As you enjoy this annual report, please pray about how God is always lovingly calling us as He called Peter.

May our Lord bless you and your loved ones, and may Mary our Mother watch over you always.

Sincerely yours in Christ,

The Most Reverend David L. Ricken, DD, JCL
Bishop of Green Bay



DEAR FRIENDS,

For more than 15 years, the people of northeastern Wisconsin have seen the Catholic Foundation grow from humble beginnings to a dynamic organization visibly building the Kingdom of God. Today, the Foundation has grown to \$61,273,872 and distributed more than \$16,638,328 to parishes, Catholic schools, and other Catholic organizations. In 2012, for example:

- One family felt a calling to help Dominican sister Maria Marciano build roads for the people of the still earthquake-devastated country of Haiti;
- A priest from another diocese set up a bequest to the Foundation in his will to benefit the Emmaus Ministry, because he had a breakthrough faith formation experience while in the program;
- A rural parish in the western part of the diocese created two Foundation endowments to sustain and grow ministry and faith formation, as well as to secure the parish's spiritual and financial future.

All of this and more are a wonderful testament to the generosity and wise stewardship of faith-filled men, women, and parishes. Above all, they are an inspiration to each of us to remember our parish, Catholic school, or favorite ministry in our giving plans and wills and to use the Catholic Foundation to leave a legacy.

Thank you for beginning your exploration of the Catholic Foundation's Annual Report. As you review, please prayerfully consider joining the Circle of Hope. This special group of friends have remembered the Catholic Foundation in their wills. In doing so, they have the confidence their legacies will bless their local Catholic causes and people forever. Thank you again for all you do for the Church.

May God bless you and all those you love,

Mary G. Schaupp Cindi K. Brawner

Mary G. Schaupp
President

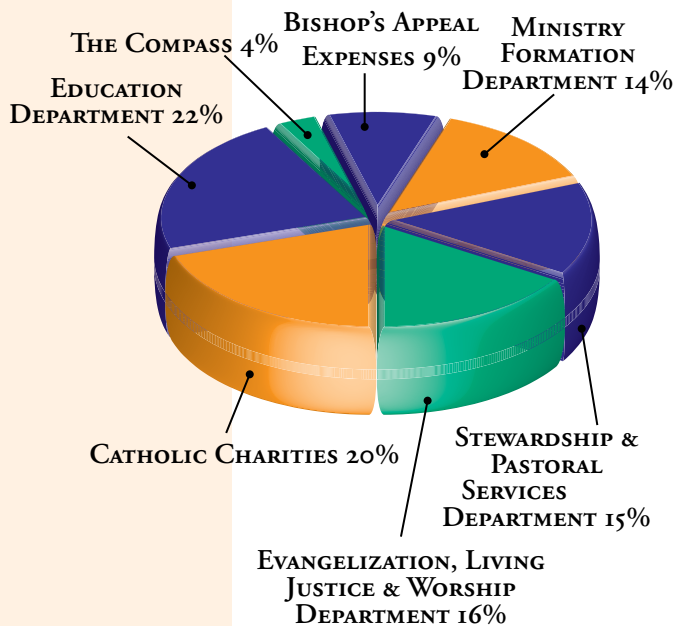
Cindi K. Brawner
Executive Director

Bishop's Appeal

Barbara is 87-years-old, and her once-active social life has diminished to loneliness. But Amy visits. Amy is a parish Care Minister trained in a formation program supported by the Bishop's Appeal. The Appeal is an annual fundraising campaign conducted by the Catholic Foundation to benefit ministries and services of the Diocese of Green Bay.

Whether these ministries and services bless shut-ins like Barbara or impact children through Catholic schools and religious education programs, thousands of people receive help each year.

Through the generosity of people like you, the 2012 Bishop's Appeal raised more than \$5,251,000.



World Mission Services

The Mission Office of the Catholic Foundation supports missionary activity and mission education. As a result, the people of the Green Bay Diocese are able to help developing churches, international vocations, overseas disaster relief, and self-development programs for poor people in other countries. Here are three program examples:

- The Missionary Cooperation Appeal (missionaries are invited to speak during Masses);
- Catholic Relief Services, including Operation Rice Bowl;
- The Missionary Childhood Association (formerly The Holy Childhood Association).

Thank you for supporting the missionary spirit.



Seminarian Collection

The Seminarian Collection invites everyone to participate in the education and formation of our future priests. Our seminarians are our hope for our future.

In the past 10 years, we have seen a dramatic increase in the numbers of men saying “Yes!” to priesthood. Father William Van Dynhoven said, “Yes!” He now serves as a priest in Manitowoc. “Since my first day in seminary, I’ve been deeply grateful to the faithful who’ve given to the Seminarian Collection,” Father Van Dynhoven says.

The Catholic Foundation helps our seminarians each year through the Seminarian Collection. In 2011, this collection raised more than \$450,000. Seminarians also receive support through four Foundation endowments.



Shrine of Our Lady of Good Help

For more than 150 years, pilgrims have come to the Shrine of our Lady of Good Help near the small town of Champion. They have sought the intercession of the Blessed Mother. In doing so, they have been drawn into deeper love and union with her Son. For Jennie Anderson this deep relationship with the Blessed Mother and the Shrine changed her life forever when she witnessed the miracle cure of her son from leukemia in 2010.

The Catholic Foundation helps the Shrine with their annual appeal campaign that benefits the Shrine’s day-to-day needs. The Foundation also works with friends of the Shrine to establish endowments and invite people to remember this sacred site in their will.

Fund Descriptions

Unrestricted funds

BISHOP'S GREATEST NEEDS

The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. All unrestricted gifts to the Foundation become part of this fund. Established in 1998 in honor of Bishop Robert J. Banks.

BISHOP'S APPEAL ENDOWMENT

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts and bequests are most welcome!

OPERATING FUND

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

Donor Advised

ARTHUR & GLADYS SCHMIDT FAMILY FUND FOR THE NEEDY

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

CATHOLIC WOMAN'S CLUB OF GREEN BAY

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

JOSEPH & SARAH VAN DRISSE ENDOWMENT

Established to honor the memory of Joseph & Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

LONG FAMILY FUND FOR CATHOLIC CHARITY

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

MANUEL & ALICE FALK FUND FOR CATHOLIC CHARITY

Established in recognition of Manuel & Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.



OUR LADY QUEEN OF PEACE STEWARDSHIP FUND

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

PAUL & CAROL SCHIERL DONOR ADVISED FUND

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

PAUL & NICOLE SCHNEIDER FAMILY FUND

Established to carry on into the future the family tradition of giving to Catholic and community charitable activities.

RELEVANT RADIO CHRISTIAN OUTREACH FUND

Helps the Starboard Network serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

SCHIERL CHILDREN FAMILY STEWARDSHIP FUND

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a Stewardship way of life through prayer and charitable works.

STEPHEN H. ECKES CUSTODIAL FUND

Established through a generous bequest from the Stephen H. Eckes estate to carry on charitable giving in his memory to help Catholic organizations.

WALTER & MARY ANN WILINSKI FAMILY DONOR ADVISED FUND

Established to promote charitable giving of the Walter & Mary Ann Wilinski Family.



Education

ALL SAINTS CATHOLIC SCHOOL ENDOWMENT, ANTIGO

Benefits students of the All Saints Catholic School System of Antigo.

BURUNDI GREATEST NEEDS FUND

Created to ensure school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

CHRISTMAS STARS SCHOLARSHIP FUND

Supports the fine arts programs of Appleton Catholic Education System (ACES) and Xavier High School through scholarships to ACES/Xavier students involved in the fine arts.

CHRISTMAS STARS ANNA LEITERMANN SCHOLARSHIP FUND

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

DR. JAMES C. & KATHLEEN CURRY TUITION FUND

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

EDWARD & MARGIE VAN DE LOO FUND

Created in memory of Edward & Margie Van De Loo to benefit the Kaukauna Catholic School System by providing tuition assistance to poor and deserving children who attend the Kaukauna Catholic School System. Preference is given to the children of Hollandtown.

FATHER DONALD FULLER FUND FOR HOLY ANGELS

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

FATHER LEO PRZYBYLSKI ENDOWMENT

Established through the estate of Alice Przybylski to honor the memory of her brother, Father Leo Przybylski and to benefit the educational needs in the parishes in which he served.

GEORGE P. MUELLER ENDOWMENT FOR ST. MARGARET MARY PARISH SCHOOL

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

GEORGE P. MUELLER ENDOWMENT FUND FOR SACRED HEART PARISH ELEMENTARY EDUCATION

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

GREEN BAY AREA CATHOLIC EDUCATION SYSTEM (GRACE) ENDOWMENT FUND

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

HELEN K. ASMUTH ENDOWMENT FUND FOR ST. MARY CENTRAL HIGH SCHOOL

Established to provide scholarships to attend St. Mary Central High School in Menasha.

HOLY FAMILY PARISH EDUCATION ENDOWMENT, BRILLION

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

JOHN S. GRUNDMAN SCHOLARSHIP FUND

This scholarship provides tuition for financially distressed students in the Oshkosh Catholic schools.



JOSEPH & MARY SCHINDLER FAMILY FUND

Provides tuition assistance to students in need at St. Mary Central High School in Menasha.

KAUKAUNA CATHOLIC SCHOOL SYSTEM FUND

Helps provide for the operation of the Kaukauna Catholic School System.

LOURDES HIGH SCHOOL ENDOWMENT

Provides for the greatest needs of Lourdes High School in Oshkosh.

LUMEN CHRISTI CATHOLIC SCHOOLS FUND

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

LUMEN CHRISTI ENDOWMENT

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

NANCY RIVAS MEMORIAL SCHOLARSHIP FUND

This scholarship was established to honor the memory of Green Bay East High School student, Nancy Rivas, who was killed in a tragic car accident in 2009. This fund will help female, Hispanic senior-age students who have been accepted into an accredited program/college and, like Nancy, have demonstrated the ability to overcome challenges and obstacles to achieve life and education goals.

NORBERT & CAROLINE KOEPEL SCHOLARSHIP FUND FOR ST. JOSEPH/ HOLY FAMILY PARISH

Established in memory of Norbert & Caroline Koepfel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

NOTRE DAME DE LA BAIE ACADEMY ENDOWMENT, GREEN BAY

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de La Baie High School.

NOTRE DAME OF DE PERE SCHOOL ENDOWMENT

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

OPEN SKIES EDUCATION INITIATIVE FUND

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

SACRED HEART TUITION ASSISTANCE ENDOWMENT

Provides tuition assistance to needy students attending the Unified Catholic School System of Oshkosh.



Ss. PETER & PAUL EDUCATION ENDOWMENT, GREEN BAY

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

ST. MARY PARISH EDUCATION ENDOWMENT, PESHTIGO

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

ST. ANN'S PARISH ASSISTANCE FOR DIVINE SAVIOR CATHOLIC SCHOOL, NEW HOLSTEIN

Established to help St. Ann's Parish children entering Divine Savior Catholic School.

ST. ANTHONY CATHOLIC SCHOOL FUND, OCONTO FALLS

Established for the greatest needs of the Catholic school of St. Anthony Parish.

ST. BERNARD SCHOLARSHIP FUND, GREEN BAY

Assists members of St. Bernard Parish, based on academic performance, with their high school and college education.

ST. JOHN - SACRED HEART SCHOOL ENDOWMENT, SHERWOOD

Supports St. John-Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

ST. JOHN BOSCO CATHOLIC SCHOOL ENDOWMENT, STURGEON BAY

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco religious education program for adults and children.

ST. JOHN NEPOMUCENE SCHOOL ENDOWMENT, LITTLE CHUTE

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of the St. John Nepomucene Catholic School.

ST. JOHN THE BAPTIST PARISH SCHOOL FUND, HOWARD

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for

its operations, maintenance, capital requirements and continued existence.

ST. JOSEPH PARISH SCHOOL FUND, GREEN BAY

Established to support St. Joseph Parish School in Green Bay in its mission.

ST. MARY CENTRAL HIGH SCHOOL ENDOWMENT, MENASHA

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

ST. MARY PARISH CATHOLIC SCHOOL ENDOWMENT, HILBERT

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

ST. MARY PARISH SCHOLARSHIP FUND, OSHKOSH

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend the Unified Catholic Schools of Oshkosh and the lay ministry formation program of the parish.

ST. MATTHEW SCHOOL ENDOWMENT, GREEN BAY

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!



ST. PAUL LIFETIME CATHOLIC EDUCATION FUND, WRIGHTSTOWN

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission of providing Catholic education throughout the life spans of the Wrightstown parish community members.

ST. THOMAS MORE CATHOLIC EDUCATION ENDOWMENT, GREEN BAY

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education system (GRACE).

THE BRUCE & GRACE SCHOMMER FAMILY EDUCATION ENDOWMENT

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

THE LORRAINE VANDE WALLE FUND

Established by Lorraine Vande Walle to carry on her tradition of Catholic charitable giving.

THE SIMON FAMILY ENDOWMENT

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

TOTAL CATHOLIC EDUCATION ENDOWMENT

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

UNIFIED CATHOLIC SCHOOLS OF OSHKOSH

Benefits the Unified Catholic School System of Oshkosh.

XAVIER HIGH SCHOOL SCHOLARSHIP ENDOWMENT, APPLETON

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.



Ministry

A NEW GENESIS COMMUNITY ENDOWMENT

Assists 'A New Genesis Community' in its mission by enabling the community to contribute financial and material support to relevant causes.

BISHOP WYCISLO FUND FOR LAY MINISTRY FORMATION

Supplements funding for tuition and book costs to those in the Diocese who are in the Lay Ministry Formation Program.

CLARENCE & DOLORES WALLACE FUND FOR MOUNT TABOR CENTER

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for youth and young people throughout the Diocese.

CLAUDE P. AND BERNICE V. ALLIE MINISTRY FUND

Established through the Claude P. & Bernice V. Allie estate to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

DALLAS AND ANN MARIE WIXOM FUND FOR SEMINARIAN EDUCATION

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

DOMINICAN REPUBLIC MISSION, ELIAS PIÑA

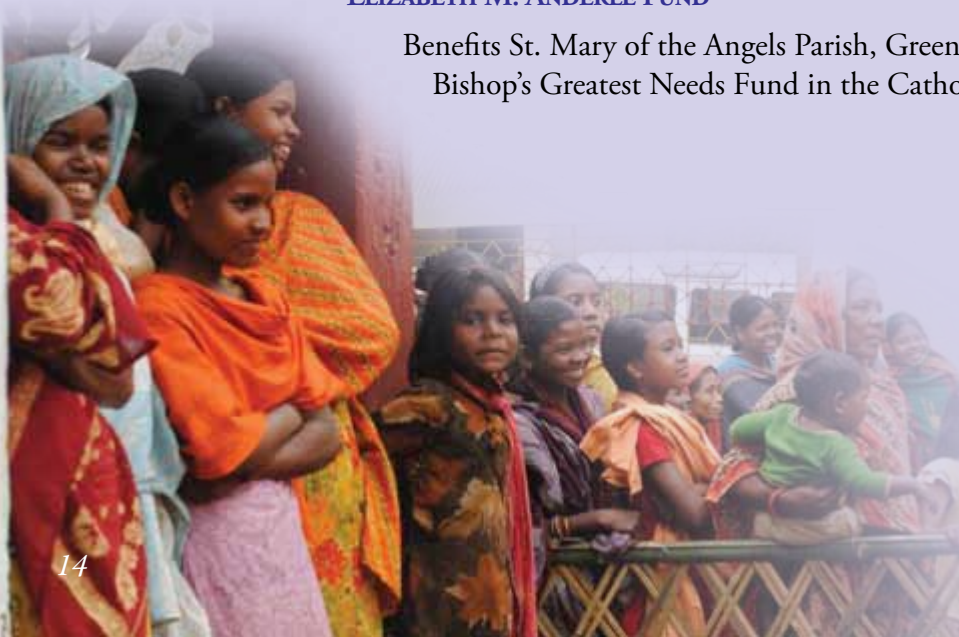
Supports and assists the Diocese of Green Bay's mission in Elias Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

DR. THOMAS & LOUVAIN BENO ENDOWMENT FOR ADVANCING THE MISSION

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis, and priestly retirement care.

ELIZABETH M. ANDERLE FUND

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.





EVANGELIZATION ENDOWMENT

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

ERNEST & DONNA ZMOLEK FAMILY FUND

Established to benefit the Bishop's Greatest Needs.

FATHER ANTHONY BIRDSALL FUND FOR CORPUS CHRISTI PARISH, STURGEON BAY

Created to honor the many years of pastoral leadership the parishes received from the Very Reverend Anthony Birdsall. The purposes of the Endowment Fund are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for carrying out its Catholic educational programs and additional support for its capital requirements and improvements

FATHER DAVE KIEFER FUND FOR ST. ANTHONY PARISH, NEOPIT

The purposes of the Funds are to provide: (a) support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services;

(b) additional support for its operations, maintenance, capital requirements and continued existence; and (c) assistance in the carrying out of Catholic educational programs.

GOLDIE & ETHEL DERENNE FUND FOR CHARITY

Established to carry on a tradition of giving to Catholic and community charitable activities.

HEALTH & WELFARE FUND OF THE DISCALCED CARMELITE NUNS, DENMARK

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

HOLY ANGELS PARISH FUND, DARBOY

Established for the general needs of Holy Angels Parish, now Holy Spirit, in Darboy-Kimberly.

HOLY ANGELS STAINED GLASS WINDOW FUND, DARBOY

Established to preserve the stained glass windows at Holy Spirit Parish, Darboy site.

HOLY FAMILY PARISH ENDOWMENT, MARINETTE

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

HOLY NAME RETREAT HOUSE FUND

Established to benefit Holy Name Retreat House on Chambers Island. Additional gifts to Holy Name Retreat House are most welcome!

LEADERSHIP DEVELOPMENT ENDOWMENT

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new parish directors; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

LIFELONG CATECHESIS ENDOWMENT

Created by the Advancing the Mission campaign to provide for lifelong catechesis to include help in funding religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; and to provide direct assistance to needy schools; and to help in funding the current work of the Education Department of the Catholic Diocese of Green Bay, inclusive of Adult Faith Formation.



**MAGGIE SULLIVAN CONLON FUND FOR ST. NORBERT COLLEGE PARISH/
OLD ST. JOE'S, DE PERE**

Provides supplemental funding to support and assist St. Norbert College Parish/
Old St. Joe's with its greatest needs and help carry out the mission of the parish.

MARIE H. VAN DAALWYK FUND FOR SEMINARIAN EDUCATION

This fund was created in memory of Marie H. Van Daalwyk to facilitate the education
and training of young men for the priesthood in the Diocese of Green Bay.

MEISTER SEMINARIAN FUND

Benefits the seminarians of the Diocese to honor the memory of the founder's son,
Richard Meister.

MONICA MEYER FUND FOR THE EDUCATION OF PRIESTS

Established by a generous bequest from the Monica Meyer Estate to educate
priests in the Catholic Diocese of Green Bay.

NATIVITY OF OUR LORD PARISH FUND, GREEN BAY

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital
improvements and maintenance of the parish buildings and grounds.

PETER T. WEILER FAMILY FUND

Awards scholarships for education of needy and deserving seminarians.

PHILIP W. & MARIETTE C. ORTH ENDOWMENT FOR ST. AUGUSTINE PARISH, WAUSAUKEE

Established in memory of Philip & Mariette Orth to benefit the greatest needs of
St. Augustine Parish, Wausaukee.

PRIESTLY CARE ENDOWMENT

Created by the Advancing the Mission campaign to provide for priestly care by
funding support for the welfare of the retired diocesan priests of the Catholic Diocese
of Green Bay and the benevolent fund of the Leo Benevolent Association of the
Priests of the Catholic Diocese of Green Bay, Inc.

REITMEYER FAMILY FOUNDATION FOR HOLY CROSS CONGREGATION, MISHICOT

The purposes of the Endowment are to provide: (a) support and assistance to Holy
Cross Congregation, Mishicot, in its mission by providing supplemental funding
for its programs and services; (b) additional support for its maintenance and capital
requirements; and (c) assistance in the carrying out of Catholic educational programs.





**REITMEYER FAMILY
FOUNDATION FOR HOLY CROSS
CONGREGATION'S OUTREACH
MISSION WORK, MISHICOT**

The Endowment provides for Holy Cross Congregation, Mishicot, in their mission outreach projects for the area.

**REVEREND MONSIGNOR
CARL E. STEINER MINISTRY
FUND FOR PRIESTS**

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

**REVEREND DIONNE FUND FOR
ALL SAINTS PARISH, DENMARK**

Established in memory of Father Chester Dionne to offset tuition fees to the school and to support religious education at All Saints Parish, Denmark.

**SALVATORIAN MISSION
WAREHOUSE FUND**

Helps the Salvatorian Mission Warehouse, a volunteer-run organization, defray annual transportation costs to deliver products donated by corporations to missions in Third World countries.

SACRED HEART SEMINARY FUND

Provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

SEMINARIANS FUND

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

**SEMINARIAN FUND IN
MEMORY OF MARGARET
(GIROTTI) ANSHUS**

This fund was established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding education, programs and services.

**SHRINE OF OUR LADY OF GOOD
HELP ENDOWMENT, CHAMPION**

Established to provide for the Shrine's future long-term needs. Additional gifts are most welcome.

**SHRINE OF OUR LADY OF
GOOD HELP FUND**

Gifts given for special needs of the Shrine of Our Lady of Good Help.

**SISTERS OF ST. FRANCIS OF
THE HOLY CROSS FUND**

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

**SR. MARY JO KIRT FUND FOR
MOUNT TABOR RETREAT CENTER**

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

**SS. PETER & PAUL LEGACY
FUND, GREEN BAY**

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish. Additional gifts are most welcome.

**SS. PETER & PAUL PARISH
FUND, HORTONVILLE**

Established for the greatest needs of the parish with a sub-account for specified contributions for education needs such as curriculum improvement and tuition assistance. Provides for capital improvements.

**ST. ANTHONY PARISH
ENDOWMENT, NEOPIT**

Established to honor the memory of Robert Fiedler. To support and assist the parish in its mission by providing supplemental funding for its programs and services or areas of greatest need.

**ST. ANTHONY PARISH FUND,
OCONTO FALLS**

Established for the greatest needs of St. Anthony Parish.

**ST. BERNARD PARISH MINISTRY
ENDOWMENT, APPLETON**

Helps further the ministry programs that include outreach to those who have lost their way.

ST. CHARLES BORROMEIO FUND

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

**ST. EDWARD PARISH
ENDOWMENT, MACKVILLE**

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.



**ST. FRANCIS & ST. MARY
PARISH FUND, BRUSSELS**

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

**ST. FRANCIS XAVIER CATHEDRAL
PRESERVATION FUND**

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral and of its surrounding buildings and grounds. Additional gifts are most welcome!

**ST. JOHN NEPOMUCENE
PARISH & SCHOOL
ENDOWMENT, LITTLE CHUTE**

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

**ST. JOHN NEPOMUCENE
PARISH ENDOWMENT,
LITTLE CHUTE**

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

**ST. JOHN THE BAPTIST PARISH
ENDOWMENT, HOWARD**

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

ST. JOSEPH SEMINARIAN FUND

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

**ST. LOUIS GOOD NEIGHBOR
FUND, DYCKESVILLE**

Established in memory of Lola Deadman who received excellent care from her neighbors, the Catholic Community of St. Louis Parish. This fund will benefit other neighbors in need of assistance as identified by a parish committee.

**JUD & MARY BETH FOWLER
ENDOWMENT FOR ST. MARGARET
MARY PARISH, NEENAH**

Established by Jud & Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

**ST. MARY PARISH FUND,
OSHKOSH**

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

**ST. MARY PARISH
CHRISTENSEN FUND,
PESHTIGO**

Provides for the greatest and/or special needs of the parish.

**ST. MARY PARISH LEGACY
LEAGUE ENDOWMENT,
MENASHA**

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

**ST. MATTHEW CONGREGATION
ENDOWMENT, GREEN BAY**

The purposes of the fund are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

**ST. MATTHEW CONGREGATION
OUTREACH FUND, GREEN BAY**

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

**ST. NICHOLAS PARISH FUND,
FREEDOM**

Helps the parish with its operations, maintenance, capital requirements and continued existence.

**ST. PAUL FACILITIES FUND,
WRIGHTSTOWN**

Provides additional support for St. Paul Parish, Wrightstown (now St. Clare Parish) for maintenance, capital requirements and continued existence.

**ST. PAUL PARISH MULTI-
GENERATIONAL SUPPORT
ENDOWMENT, PLAINFIELD**

Established to provide a means by which donors are able to contribute assets to St. Paul Parish to help maintain, enhance, and enrich delivery of its ministry.

**ST. WILLEBRORD OPEN DOORS,
OPEN HEARTS FUND, GREEN BAY**

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.



ST. THOMAS THE APOSTLE PARISH ENDOWMENT, HUMBOLDT

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

THE GRACE M. LA VOY ENDOWMENT FUND FOR SEMINARIANS

Established by the Grace M. La Voy Estate to provide scholarships for needy Roman Catholic seminarians.

THE JAMES C. & JEAN N. COURTNEY ENDOWMENT FOR THE EDUCATION OF FUTURE PRIESTS

This fund is established to honor the memory of James & Jean Courtney. The purpose of the Fund is to educate future priests of the Catholic Diocese of Green Bay.

THE MARY FRANCES SHALLOW FUND FOR THE LEO BENEVOLENT ASSOCIATION

This fund was established to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association by Reverend Robert H. Vandenberg.

THE REVEREND ROBERT H. VANDENBERG LEO BENEVOLENT ASSOCIATION FUND

This fund was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

VIOLA L & EDMUND W. MILLER MEMORIAL FUND

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

Services

AFFORDABLE HOUSING INSTITUTE

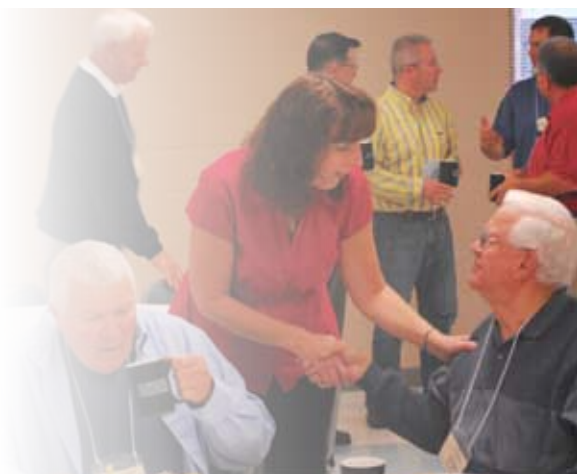
Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

CAMP TEKAWITHA ENDOWMENT FUND

Funds greatest needs of Camp Tekawitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!

CATHOLIC CHARITIES ENDOWMENT

This endowment assists Catholic Charities in reaching out to tens of thousands of people through more than 20 excellent programs, such as mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!





**COMMISSION OF CONSCIENCE,
OLD ST. JOE’S PARISH, DE PERE**

The purpose of this fund is to initially provide support for the ‘Commission of Conscience’ program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

**COMMUNITY OUTREACH
TEMPORARY SERVICES
(COTS), APPLETON**

This fund is established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

**GRELLINGER HALL
ENDOWMENT, GREEN BAY**

Supports the everyday operations, maintenance, capital requirements and continued programming of Grellinger Hall for retired priests in the Diocese of Green Bay.

**HELEN DANOSKI CAMPAIGN
FOR HUMAN DEVELOPMENT**

Supplements local grants for the Diocese’s Catholic Campaign for Human Development.

**JEANETTE K. CLARK FUND FOR
CHILDREN SERVICES**

Helps fund children’s services of Catholic Charities; established through a generous bequest.

**JEROME & JOAN SCHNETTLER
ENDOWMENT**

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.

**JOSEPH & MARGARET VANDEN
HEUVEL ENDOWMENT FUND
FOR CATHOLIC GIVING**

This fund is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekawitha camperships and tuition assistance for Catholic schools.

**LEADERSHIP LEGACY
ENDOWMENT FUND**

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation’s founding president. This fund will ensure the Foundation’s future. Additional gifts are most welcome!

**MARIE D. & DENIS J. GAROT
ENDOWMENT FOR
CATHOLIC CHARITY**

The fund is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving is specifically to Holy Name Retreat House, services for the blind and deaf communities, our parish, St. Agnes, Green Bay, and the Catholic newspaper, *The Compass*.

**MONICA MEYER RESPECT LIFE
ENDOWMENT**

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

NAZARETH FUND

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

PAUL’S PANTRY ENDOWMENT

Established by the Donald J. Long, Sr. family to care for the poor served by Paul’s Pantry in Green Bay. Additional gifts are most welcome!

POOR & HOMELESS FUND

Assists the poor and homeless of the Diocese of Green Bay.

**REGINA & DOMINIC
OLEJNICZAK ENDOWMENT**

Benefits Adoption Services through Catholic Charities of the Diocese of Green Bay.

**ST. AGNES PARISH,
ST. VINCENT DE PAUL SOCIETY
FUND, GREEN BAY**

Promotes charitable giving to and support of the mission of St. Agnes Parish’s St. Vincent de Paul Society Conference.

**ST. MARY’S HOSPITAL
‘A WOMAN’S PLACE’ FUND**

Helps fund operations or capital expenses of “A Woman’s Place” drop-in center in Green Bay. Additional gifts are greatly appreciated.



2011-2012 CATHOLIC FOUNDATION FOR THE DIOCESE OF GREEN BAY, INC.

Board of Directors

Bishop David L. Ricken
Chairman, Diocese of Green Bay

Mary G. Schaupp
President, Green Bay

Deacon Timothy G. Reilly
*Vice President of Operations,
Diocese of Green Bay*

Paul J. Schneider
Vice President, De Pere

Larry Sur
Secretary, De Pere

Sister Myra Jean Sweigart, OSF
Treasurer, Manitowoc

John Cavil, Green Bay

Kerry Destino, Green Bay

W. Paul Jones, Oneida

Lee Kummer, Manitowoc

Alex Lawton, De Pere

Karmen Lemke, Kaukauna

Claudia Mc Clone, Menasha

Robert "Bob" Ross, Brussels

Fran Shefchik, Sturgeon Bay

Brian Wallace, Appleton

ST. PATRICK PARISH ENDOWMENT, GREEN BAY

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

STEPHEN H. ECKES FUND FOR CATHOLIC CHARITY

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

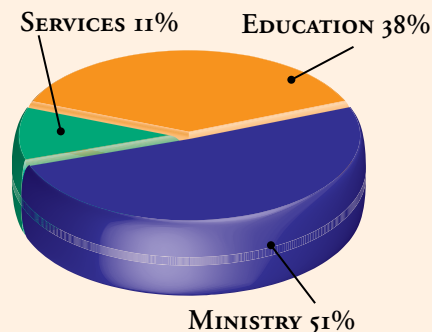
THRESHOLD OF HOPE DESIGNATED FUND

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John the Evangelist Homeless Shelter.

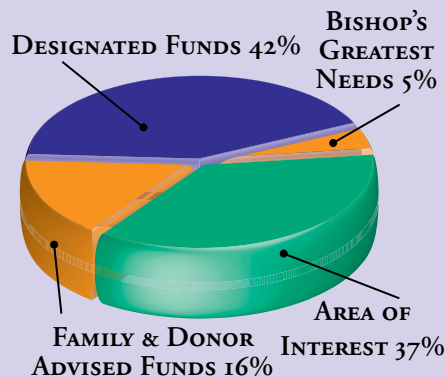
WISCONSIN RIGHT TO LIFE EDUCATION/VERITAS SOCIETY FUND

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.

EDUCATION, MINISTRY & SERVICES



DESIGNATED FUNDS





Distributions 2011-2012

UNRESTRICTED

Victim Assistance (Chancery)	\$20,000
NEWCAS and VDI Technology	\$25,271
Parish Booklets / Bishop's Pastoral Letter	\$5,354
Bishop's Pastoral Letter (Spanish)	\$6,693
Sisters of Saint Francis of the Holy Cross	\$25,000

Unrestricted Total **\$82,318**

DONOR ADVISED

A&A Alexandrina, Green Bay	\$1,000
Bishop's Appeal Crozier Society	\$9,700
Boys and Girls Club of Green Bay	\$500
Burundi Education Endowment Fund, Catholic Foundation	\$850
Camp Tekawitha, Loon Lake, Shawano	\$1,200
Catholic Charities Budget Counseling Program	\$1,000
Catholic Charities, Catholic Diocese of Green Bay	\$400
Catholic Foundation Legacy Society	\$3,000
Catholic Relief Services, Baltimore	\$5,000
Community Outreach Temporary Services (COTS) Appleton	\$1,500
Computer Technology, Catholic Diocese of Green Bay	\$1,000
Disalced Carmelite Nuns, Monastery of the Holy Name of Jesus, Denmark	\$45,000
Friends of Haiti	\$250
Golden House/Family Violence Center, Green Bay	\$500
Green Bay Area Catholic Education, Inc. (GRACE)	\$6,000
Holy Name Retreat House, Chambers Island	\$500
House of Hope, Green Bay	\$1,500
Literacy Green Bay	\$200
Love Life Program, St. Joseph Parish, Green Bay	\$400
Mount Tabor Center, Menasha	\$1,500
NEW Community Clinic, Green Bay	\$2,500
Notre Dame de la Baie Academy, Green Bay	\$1,500
Paul's Pantry, Green Bay	\$500
Relevant Radio, A Starboard Network, Green Bay	\$50,500
Salvatorian Mission Warehouse, New Holstein	\$400
Seminarian Collection	\$4,000
Seminarian Fund in Memory of Margaret (Girotti) Anshus	\$1,000
Service League of Green Bay	\$3,000
Shrine of Our Lady of Good Help, Champion	\$5,000
Sisters of St. Dominic, Racine	\$2,500
St. Anthony's Parish, Neopit	\$500
St. John The Evangelist Homeless Shelter, Green Bay	\$3,150
St. John Nepomucene Parish & School Endowment, Catholic Foundation	\$100,000
St. John Nepomucene Parish, Little Chute	\$15,500
St. Matthews Parish, Green Bay	\$1,500
St. Paul Parish, Combined Locks	\$5,000
St. Vincent de Paul Society, Green Bay	\$400
Stephen Eckes Catholic Charity Endowment, Catholic Foundation	\$10,000
The Premonstratensian Fathers	\$14,031
Wisconsin International School, De Pere	\$12,000
Women Celebrate Program, Spring 2013	\$300
Xavier High School Endowment, Catholic Foundation	\$10,000

Donor Advised Total **\$324,281**

EDUCATION

ACES/Appleton Catholic Educational System	\$3,703
All Saints Catholic School, Antigo	\$4,000
Burundi Greatest Needs Fund	\$26,629
Christmas Stars Anna Leitermann Scholarship	\$300
Department of Education Tuition Assistance, Catholic Diocese of Green Bay	\$1,414
Department of Education, Diocese of Green Bay	\$1,699
Divine Savior School System, Kiel	\$9,350



Green Bay Area Catholic Education (GRACE)	\$6,463
Holy Family Parish, Brillion	\$10,591
Holy Spirit School, Kimberly	\$8,741
Kaukauna Area Catholic School System	\$35,345
Kaukauna Area Catholic School Tuition Assistance	\$7,990
Lumen Christi	\$604,640
Mount Mary College, Milwaukee.	\$958
Nancy Rivas Memorial Scholarship Fund	\$1,500
Notre Dame de la Baie Academy, Green Bay	\$6,015
Notre Dame of De Pere School System	\$9,524
Resurrection Parish for GRACE.	\$958
Sacred Heart Parish Elementary Education, Sherwood	\$805
Ss. Peter & Paul Parish Education, Green Bay	\$7,935
St. Anthony Parish School, Oconto Falls	\$3,303
St. Bernard Parish Scholarships, Green Bay	\$18,750
St. Joe's/Holy Family, Phlox	\$6,000
St. John Bosco School, Sturgeon Bay	\$3,698
St. John Nepomucene Elementary School, Little Chute	\$23,145
St. John Nepomucene School for Tuition, Little Chute	\$35,739
St. John the Baptist Parish School, Howard	\$7,690
St. Margaret Mary School, Neenah.	\$805
St. Mary Central High School, Menasha	\$45,603
St. Mary Parish, Hilbert	\$475
St. Mary Parish, Peshtigo	\$6,737
St. Thomas More School, Green Bay	\$2,294
Unified Catholic Schools of Oshkosh.	\$60,473
Xavier High School for Tuition, Appleton	\$8,000
Xavier High School Scholarship, Appleton	\$2,250
Xavier High School, Appleton	\$3,703
Education Total	\$977,225

MINISTRY

A New Genesis Community	\$1,340
ACES Xavier Catholic Education System, Inc., Appleton.	\$2,000
All Saints Catholic School, Antigo	\$600
All Saints Parish, Denmark.	\$9,112
Bishop's Greatest Needs Fund, Catholic Foundation	\$781
Camp Tekawitha, Loon Lake, Shawano	\$2,500
Casa Hogar Del Nino De Cabo San Lucas, Chicago, IL.	\$500
Catholic Foundation Operating Fund	\$479
Clerical Association, Mary Mother of the Church, Greenville	\$1,500
Department of Communications, Catholic Diocese of Green Bay	\$5,000
Corpus Christi Parish, Sturgeon Bay	\$1,982
Department of Education, Catholic Diocese of Green Bay.	\$11,751
Department of Ministry Formation, Catholic Diocese of Green Bay	\$88,640
Department of Stewardship & Pastoral Service, Catholic Diocese of Green Bay	\$14,750
Diaconate Program, Catholic Diocese of Green Bay.	\$4,975
Disalced Carmelite Nuns, Monastery of the Holy Name of Jesus, Denmark.	\$4,770
Diocese Warangal Atmakur Water Project, India	\$26,300
Dominican Republic Mission, Elias Piña	\$4,309
Evangelization Endowment Fund, Catholic Foundation.	\$411
Evangelization, Living Justice & Worship Dept., Catholic Diocese of Green Bay.	\$10,023
Fox Valley Catholic Bible Study Group	\$3,000
Good Shepherd Parish, Chilton	\$350
Green Bay Area Catholic Education, Inc. (GRACE).	\$7,351
Hispanic Ministry, Catholic Diocese of Green Bay	\$10,996
Holy Family Parish, Marinette	\$4,768
Holy Name Retreat House, Chambers Island.	\$6,300
Holy Rosary Catholic School, Kewaunee	\$3,000
Holy Spirit Parish Stained Glass Windows, Kimberly.	\$2,549
Holy Spirit Parish, Kimberly	\$7,660



Catholic Foundation
for the Diocese of Green Bay, Inc.

Holy Trinity Parish, Oconto	\$3,700
Holy Trinity School, Casco	\$3,000
Leadership Development Endowment	\$411
Leo Benevolent Association	\$76,845
Leo Benevolent Association for Mass Stipends	\$120
Lifelong Catechesis Endowment	\$411
Missionary Oblates, Our Lady of the Snows, Belleville, IL	\$500
Mount Tabor Center, Menasha	\$22,459
Movimiento de Jornadas de Vida Cristiana, Young Adult Ministries	\$1,000
Nativity of Our Lord Parish, Green Bay	\$500
Our Lady of Lourdes, De Pere	\$500
Priest Sabbaticals	\$1,348
Priestly Care Endowment	\$411
Prince of Peace Parish, Green Bay	\$1,401
Sacred Heart Catholic School, Shawano	\$6,525
Sacred Heart of Jesus, Redgranite	\$1,401
Sacred Heart Seminary, Seminarian Scholarship, Catholic Diocese of Green Bay	\$55,623
Salvatorian Mission Warehouse, New Holstein	\$6,250
SE Parishes of the Diocese of Green Bay, Kiel	\$1,500
Seminarian Education	\$54,045
Shrine of Our Lady of Good Help Renovations	\$295,000
Shrine of Our Lady of Good Help, Champion	\$2,392
Sisters of St. Joseph of Carondelet, St. Louis, MO	\$500
Sisters of St. Francis of the Holy Cross, Bay Settlement	\$1,686
Sr. Maria Marciano, Haiti Restoration	\$112,200
Ss. Peter & Paul Parish, Hortonville	\$2,521
St. Anne Parish, Coleman	\$1,401
St. Anthony Parish, Neopit	\$2,847
St. Anthony Parish, Oconto Falls	\$2,890
St. Augustine Parish, Wausaukee	\$6,448
St. Bernadette Parish, Appleton	\$10,000
St. Edward Parish Endowment, Mackville	\$1,281
St. Elizabeth Ann Seton Parish, Green Bay	\$820
St. Francis of Assisi Parish, Manitowoc	\$5,800
St. Francis Xavier and St. Mary Catholic Church, De Pere	\$5,090
St. Francis Xavier Cathedral, Green Bay	\$2,349
St. Gabriel the Archangel Parish, Neenah	\$9,625
St. Isidore the Farmer Parish, Denmark	\$1,443
St. Joan of Arc Parish, Goodman	\$1,722
St. John Bosco Catholic School, Sturgeon Bay	\$5,000
St. John Nepomucene Parish & School, Little Chute	\$27,068
St. John Nepomucene Parish, Little Chute	\$6,728
St. John Parish, Menasha	\$1,401
St. John the Baptist Parish, Howard	\$8,183
St. Joseph Holy Family Parish, Phlox	\$800
St. Joseph Parish, Crandon	\$500
St. Joseph Parish, De Pere	\$2,106
St. Louis Parish, Dyckesville	\$500
St. Margaret Mary Parish, Neenah	\$2,821
St. Mark Parish, Redgranite	\$1,401
St. Mary of the Angels Parish, Green Bay	\$1,661
St. Mary of the Immaculate Conception, Greenville	\$6,245
St. Mary Parish and School, Green Bay	\$6,000
St. Mary Parish Legacy League, Menasha	\$6,543
St. Mary Parish, Luxemburg	\$3,000
St. Mary Parish, Peshtigo	\$13,086
St. Michael Parish, Keshena	\$2,500
St. Nicholas Parish, Freedom	\$12,037
St. Patrick Catholic Community, Menasha	\$2,600
St. Paul Parish, Plainfield	\$1,279

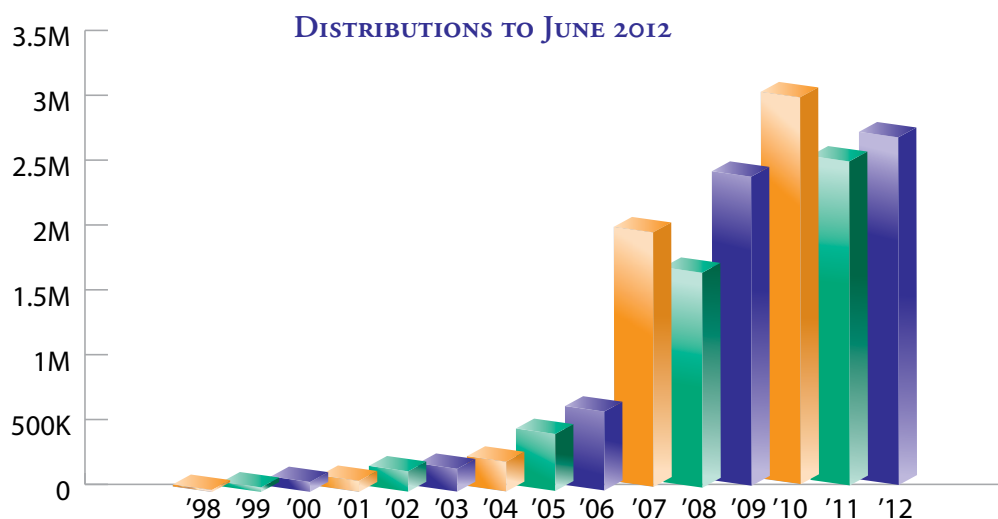


St. Paul Parish, Wrightstown	\$2,532
St. Peter the Fisherman Parish, Two Rivers	\$1,580
St. Philip the Apostle, Green Bay	\$520
St. Pius Parish, Appleton	\$1,300
St. Rose and St. Mary Parishes, Clintonville	\$1,000
St. Therese Parish, Denmark	\$280
St. Thomas Aquinas Academy, Marinette	\$5,000
St. Thomas the Apostle Parish, Humboldt	\$2,017
St. Vincent de Paul Society, Green Bay	\$500
St. Vincent's Hospital/Good Samaritan Fund, Green Bay	\$958
Twin City Catholic Education System, Inc. (TCCES)	\$5,000
Youth Ministry, Catholic Diocese of Green Bay	\$2,000
Ministry Total	\$1,075,810

SERVICES

Bishop's Appeal Campaign, Catholic Diocese of Green Bay	\$22,245
Blind & Deaf Community Services, Catholic Diocese of Green Bay	\$25,624
Camp Tekawitha, Loon Lake, Shawano	\$5,374
Catholic Charities Adoption Services	\$1,880
Catholic Charities, Catholic Diocese of Green Bay	\$28,578
Catholic Foundation Operating Fund	\$1,351
Community Outreach Temporary Services (COTS), Appleton	\$1,175
Department of Education, Catholic Diocese of Green Bay	\$3,316
Dominican Republic Mission, Elias Piña	\$25,624
Grellinger Hall for Retired Priests, Green Bay	\$14,173
Habitat for Humanity, Green Bay	\$100,000
Haven of Hope Day Care, Inc., Little Chute	\$2,000
Holy Name Retreat House	\$25,624
Holy Spirit Parish Hot Meals Program, Kimberly	\$500
Holy Spirit Parish, Kimberly	\$500
Nativity of Our Lord Parish, Green Bay, Welcome Home Prison Ministry	\$3,000
Paul's Pantry, Green Bay	\$8,769
Respect Life Program, Catholic Diocese of Green Bay	\$14,189
St. Agnes Parish, Green Bay, St. Vincent de Paul Society	\$1,367
St. Joseph Parish, De Pere	\$5,248
St. Patrick Parish Food Program, Green Bay	\$7,655
The Compass Catholic Newspaper, Catholic Diocese of Green Bay	\$25,624
Wisconsin Right to Life/Veritas Society	\$6,156
Services Total	\$329,972

Total Distributions 2011-2012	\$2,789,606
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Condensed Statement Of Financial Position

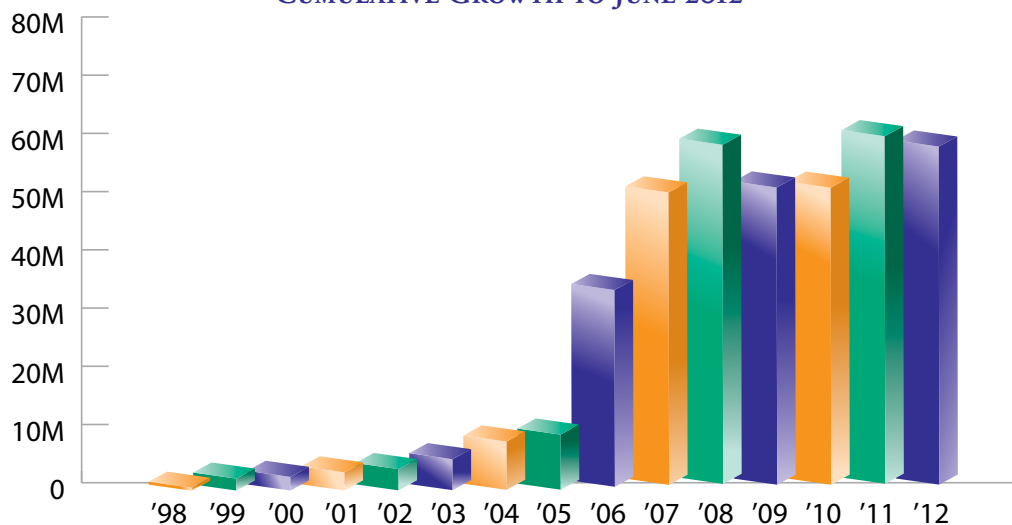
	JUNE 30, 2012	JUNE 30, 2011
ASSETS		
Cash and Investments	\$59,220,711	\$57,138,570
Accounts Receivable	-	2,272,080
Gifts receivable	1,472,953	2,210,526
Other	580,208	504,692
	\$61,273,872	\$62,125,868
LIABILITIES		
Accrued expenses	\$35,131	\$213,361
Custodial Funds	13,808,219	13,252,091
Pledges Payable	45,835	66,825
	13,889,185	13,532,277
NET ASSETS	47,384,687	48,593,591
Total liabilities and net assets	\$61,273,872	\$62,125,868

Condensed Statement Of Activities

YEAR ENDED JUNE 30, 2012

	JUNE 30, 2012	JUNE 30, 2011
REVENUES, INVESTMENT GAINS AND OTHER SUPPORT		
Contributions	\$7,718,169	\$6,791,310
Management fees	640,333	332,980
Total return on investments	(937,828)	5,413,723
	\$7,420,674	\$12,538,013
EXPENSES		
Grants	\$7,301,453	\$6,994,659
Management and general	182,834	214,398
Fundraising	1,145,291	983,249
	8,629,578	8,192,306
Change in Net Assets	\$(1,208,904)	\$4,345,707

CUMULATIVE GROWTH TO JUNE 2012





Planned Giving

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause, to name just a few.

The possible ways of financing a planned gift are nearly limitless. They include:

- Paid-in-full, whole-life insurance policies
- Stocks, bonds, securities
- Real estate, including income producing property
- Works of art, special collections
- Retirement plans
- Mineral or timber rights
- Purchase of endowment life insurance policies
- Business assets

CHARITABLE WILL BEQUEST — Bequeath gifts of real estate, cash, or other property as a last will and testament with the knowledge that it will benefit a charitable cause.

CHARITABLE LIVING WILL — Provide for eventual gifts of real estate, cash or other property knowing that all or part of the assets may be returned upon request.

CHARITABLE GIFT ANNUITY — Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

CHARITABLE REMAINDER TRUSTS — May bypass capital gains tax at the time the trust is created, and may receive federal estate tax savings.

CHARITABLE LEAD TRUST — Transfer assets to heirs with little or no real estate and gift taxes.

LIFE INSURANCE POLICIES — After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

ENDOWMENT LIFE INSURANCE POLICIES — Make a charitable gift to an organization which purchases policy in donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

GIFTS OF APPRECIATED PROPERTY — Includes real estate, personal property, pension or retirement funds, and stocks and marketable securities.

*For more information on
planned giving, contact
Cindi K. Brawner at
CBrawner@gbdioc.org*



Cindi K. Brawner



Josh Diedrich

Catholic Foundation Staff

Cindi K. Brawner, *Executive Director*

Josh Diedrich, *Assistant Director*

Janice Compton, *Management Assistant*

Tammy Danz, *Administrative Assistant*

Debbie DeGrave, *Database Administrator*

Mary Jane Heim, *Data Entry*

Lois Kitzman, *Data Entry*

Deacon Bob Precourt, *Marketing Specialist*

Margie Sumnicht, *World Missions Coordinator*

Claire Teitz, *Data Entry*

Pat Von Haden, *Administrative Assistant*

MEMBER:

National Leadership Roundtable on
Church Management (NLRCM)
1350 Connecticut Avenue, NW, Suite 825
Washington, DC 20036

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St. John the Evangelist stained glass windows

Printing partially donated by Independent Printing



Catholic Foundation
for the Diocese of Green Bay, Inc.

*CHARITABLE giving is an act of **FAITH**. What you **GIVE** is less important than the **SPIRIT** in which you give. The **LORD** has blessed each of us with many **GIFTS** in life — gifts of good health and talents which have allowed us to **CARE** for ourselves and others. As faithful stewards of these gifts, please consider **GIVING** back in **GRATITUDE** for receiving them.*

P.O. Box 22128, Green Bay, WI 54305-2128
Telephone: 920-272-8173 . Fax: 920-272-8435
E-mail: Catholicfoundation@gbdioc.org . www.Catholicfoundationgb.org