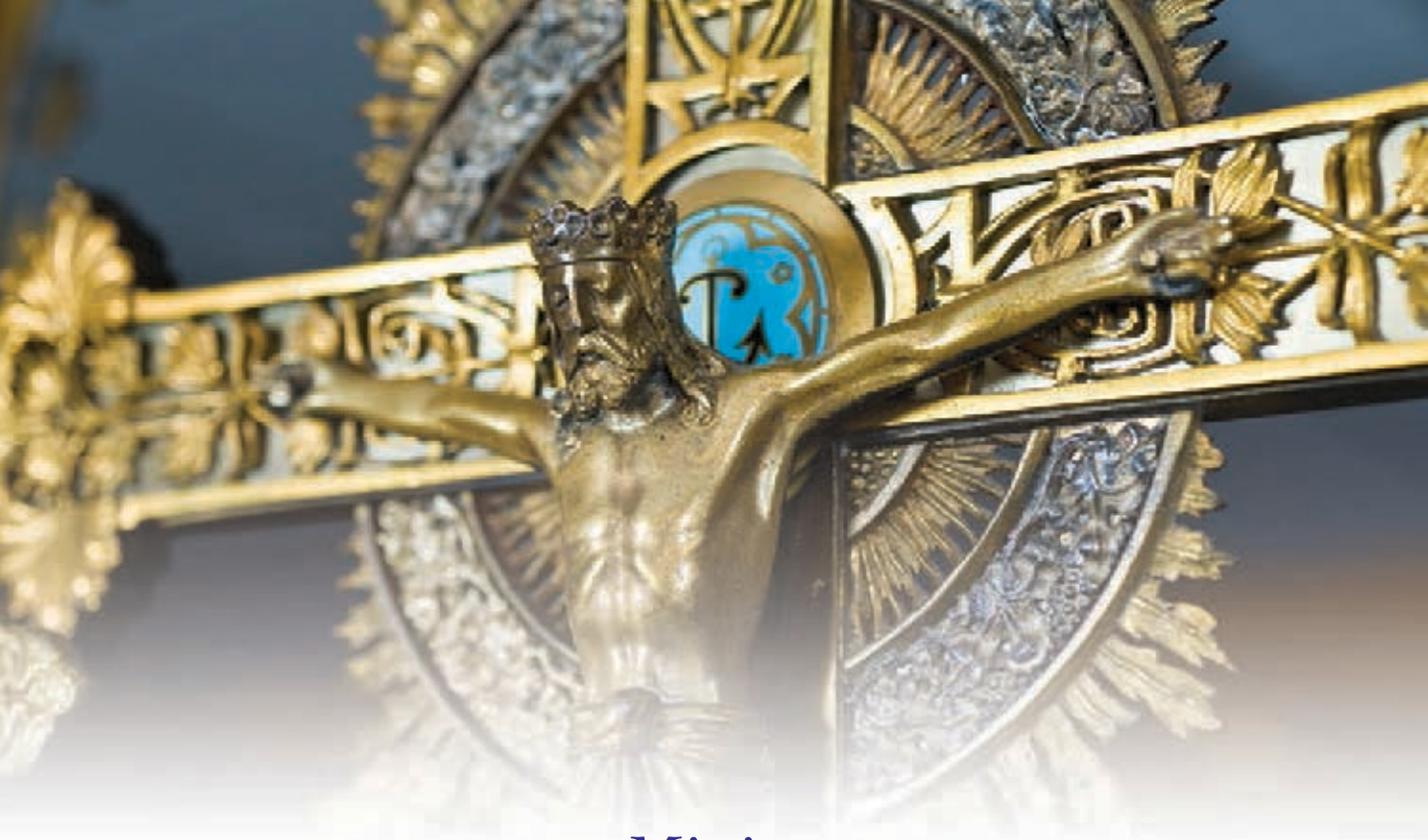




  
**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*



# 2014 ANNUAL REPORT



## *Mission*

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

## *Guiding Principles*

*In all we do —*

We will be stewardship-minded.  
We are accountable to our donors.  
We will be faithful to our Church's mission.

## *Vision*

We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.



**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*

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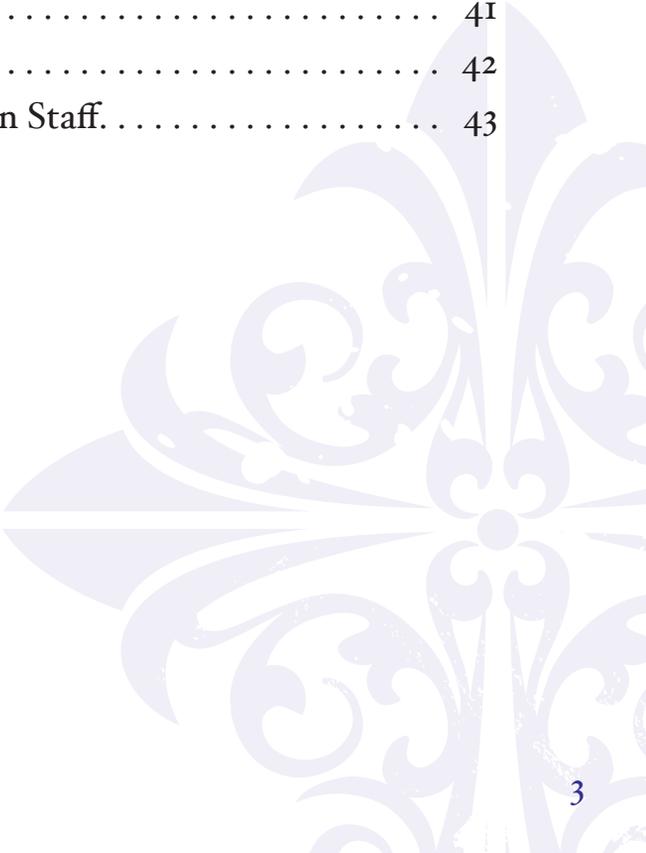
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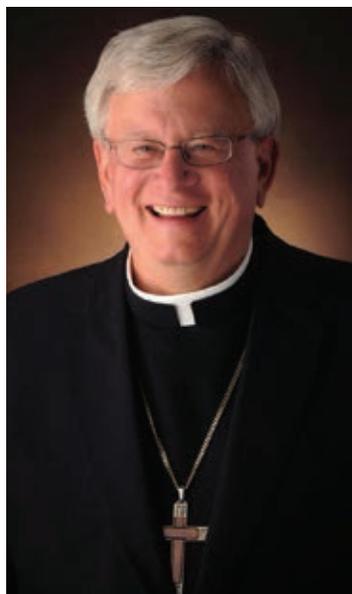
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“*In every way I have shown you that by hard work of that sort we must help the weak, and keep in mind the words of the Lord Jesus who himself said, ‘It is more blessed to give than to receive.’*”

– Acts 20:35

### *Dear Sisters and Brothers in Christ,*

The apostle Paul lived a challenging life, marked by hard work and sharing the words of Jesus. He travelled extensively, giving to those less fortunate, and suffered greatly at the hands of people who mocked his testimony for our Lord Jesus Christ. Paul did not look for personal gratification; he simply found contentment in giving of himself so that others might know Christ’s love.

Today, St. Paul’s spirit lives through the generosity of thousands of families and individuals. Through their support the Church is able to help the weak and care for those searching for God’s tender love.

Thousands of people have used the Catholic Foundation to carry out their charitable wishes. These gifts have come from annual campaigns like the Bishop’s Appeal and Seminarian Collection. More and more, we see families and individuals leaving a bequest to a parish, Catholic school, or special ministry. By leaving a legacy, large or small, you can make a significant difference and help ensure financial stability of a great ministry. If you are interested in leaving a legacy, please call Cindi Brawner or Josh Diedrich.

Thank you for joining me in building up the body of Christ. May the Lord abundantly bless you and your loved ones!

Sincerely yours in Christ,

A handwritten signature in dark ink that reads "David L. Ricken". The signature is written in a cursive style with a small cross symbol at the beginning.

The Most Reverend David L. Ricken, DD, JCL  
Bishop of Green Bay

## Dear Friends,

Did you know you don't have to be wealthy to leave a legacy? Everyone has a gift to leave – whether it is your favorite cookie recipe to your grandchildren or remembering a ministry that touches your heart in your will. The reality is, smaller gifts become the mortar of the Foundation. It takes gifts of all sizes to hold us together and build a dynamic organization dedicated to fulfilling the mission of Christ.

Families share gifts of all types and sizes with the Foundation. These gifts make a difference in the lives of people young and old. Since we began in 1997, the Foundation has grown to \$73 million and distributed more than \$24 million to parishes, Catholic schools, and other Catholic organizations.

We build up the Body of Christ through our many grants and distributions. Seventeen new funds were established in 2014. Two wonderful examples include:

- Brandon Willems Memorial Scholarship Fund, established to provide graduates of St. Mary's Central, Neenah, a scholarship to their college of choice.
- The John Schumerth Family Endowment for St. Matthew Parish, established to provide additional support for the operations, maintenance, capital requirements and continued existence of St. Matthew Parish, Green Bay.

Enjoy paging through this Annual Report. If you don't see your favorite Catholic ministry or organization listed on the Distributions page, call Cindi to discuss how you can leave a legacy.

Many thanks to all of our donors! God's blessing on you and those you love!

Sincerely,



Paul Schneider  
President



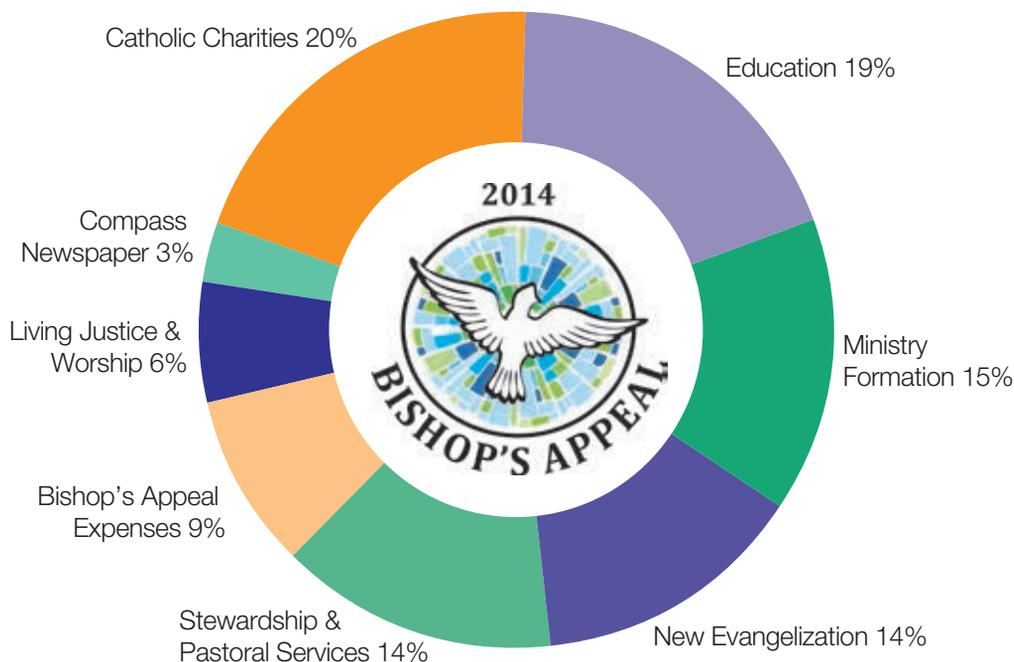
Cindi K. Brawner  
Executive Director



## *Bishop's Appeal*

Imagine the courage it takes to admit you need help. Catholic Charities extends counseling to many families and individuals in need, including mental health counseling, adoption and pregnancy counseling, family strengthening programs, budget counseling, and more. A gift to the Bishop's Appeal helps Catholic Charities reach out to thousands of people.

The Bishop's Appeal is an annual fundraising campaign conducted by the Catholic Foundation to benefit the ministries and services of the Diocese of Green Bay. These ministries help form and train deacons, lay ministers, and helps support Catholic education. Through the generosity of the people of northeastern Wisconsin, the 2014 Bishop's Appeal raised more than \$ 5,500,000.





## *World Mission Services*

The mission's office of the Catholic Foundation supports the work of missionaries like Brother Charles through various activities, such as: the Missionary Cooperation Appeal, the Projects Available Booklet, our Diocese's Dominican Republic Mission, Catholic Relief Services and the Pontifical Mission Societies. We are grateful for the generous response shown to missionary support in our Diocese.

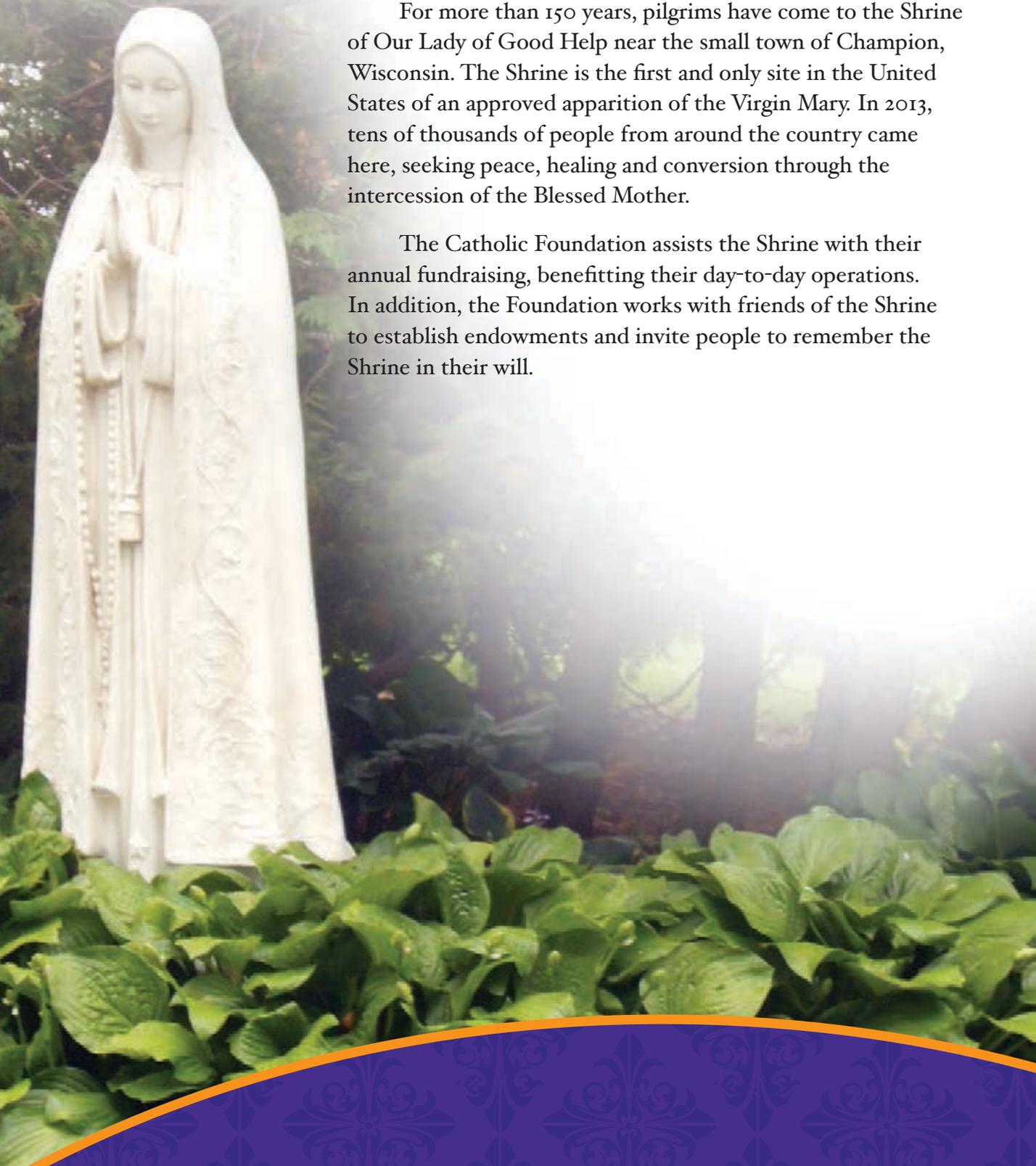
*“We are most grateful to the Catholic Foundation and the generous people of the Diocese of Green Bay for their financial assistance in the implementation of a Rain Water Harvesting system at our school. Because of your support, I am happy to report that we are able to harvest and tap clean water; solving the problem of lack of water during drought season and saving the lives of the children who would have to walk long distances to fetch water. May the good people of Green Bay be blessed to receive a hundred fold for their generosity.”*

— Rev. Bro. Nuwagaba Charles—B.S.C.L.  
Mutojo Catholic Community Parish, Uganda

## *Shrine of Our Lady of Good Help*

For more than 150 years, pilgrims have come to the Shrine of Our Lady of Good Help near the small town of Champion, Wisconsin. The Shrine is the first and only site in the United States of an approved apparition of the Virgin Mary. In 2013, tens of thousands of people from around the country came here, seeking peace, healing and conversion through the intercession of the Blessed Mother.

The Catholic Foundation assists the Shrine with their annual fundraising, benefitting their day-to-day operations. In addition, the Foundation works with friends of the Shrine to establish endowments and invite people to remember the Shrine in their will.





“*God desires to bring life into the world, and I am called to enter the lives of others, so they might have life more abundantly. Everything I am today comes from what I have been given in the seminary.*”  
—Fr. Ryan Starks

## *Seminarian Collection*

The Seminarian Collection invites the people of our Diocese to provide prayers and financial assistance to the young men being trained and formed as our future priests. Seminarians are a blessing, and a shining beacon of hope for the future of our Church.

Newly ordained priest Fr. Ryan Starks is grateful for the Seminarian Collection. “God desires to bring life into the world, and I am called to enter the lives of others, so they might have life more abundantly. Everything I am today comes from what I have been given in the seminary.”

The Catholic Foundation helps educate these men through the annual Seminarian Collection. In 2013, the Collection raised more than \$739,000. Seminarians also receive support through several Foundation endowments.

## Grant Funding Helps Men's Faith Program Grow

Two new initiatives launched in 2013 and 2014 are helping men and their sons transform their faith. With grant funding from the Catholic Foundation, the diocesan department of the New Evangelization led over 200 men to participate in 10 parish-based, one-night events called Right on Target. These events allowed men to gather and discuss their love of the outdoors, hunting and fishing, and how nature brings them closer to God. Following a wonderful response, the program evolved into a weekend retreat called Man Camp.

Man Camp became a getaway for 60 men and their sons to experience God in nature. The Man Camp team was led by Fr. Matt Settle and Jim VandeHey, providing men the opportunity to hear witness talks, participate in outdoor activities and sacred Mass. Jim VandeHey, remarked, "Guys look for an opportunity to have a faith conversation with their kids, and they connect with God in the outdoors. Man Camp makes it easier to have those faith-filled talks. We explore why we need to love Jesus, and being in nature opens us up to the Holy Spirit."

In the coming year additional parishes will have the opportunity to book a one night event with Jim VandeHey, and Man Camp will be scheduled for the Spring of 2015.



*“Jim does a wonderful job of telling his life stories and how God plays in his life.”*



*“Lots of fun! Really feel the importance of evangelizing Christ to our youth.”*

## Fund Descriptions

### UNRESTRICTED FUNDS

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#### Bishop's Greatest Needs

The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. All unrestricted gifts to the Foundation become part of this fund. Established in 1998 in honor of Bishop Robert J. Banks.

#### Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts and bequests are most welcome!

#### Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

### DONOR ADVISED

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#### \*Albert G. & Shirley A. Schmidt Donor Advised Endowment

This fund is designed to carry on a tradition of Catholic charitable giving.

#### Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

#### Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

#### Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph & Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

#### Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

#### Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel & Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

#### Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

#### Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

#### Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

#### Paul & Nicole Schneider Family Fund

Established to carry on into the future the family tradition of giving to Catholic and community charitable activities.

#### Relevant Radio Christian Outreach Fund

Helps the Starboard Media Foundation Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.



### Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter & Mary Ann Wilinski Family.

## EDUCATION

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### All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

### \*Brandon Willems Memorial Scholarship Fund

The purpose of the endowment fund is to provide scholarships for graduates of St. Mary Central High School in Neenah who are attending a college of their choice.

### Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

### Burundi Education Endowment

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

### Christmas Stars, Appleton Anna Leitermann Scholarship Fund

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

### Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a Stewardship way of life through prayer and charitable works.

### Stephen H. Eckes Custodial Fund

Established through a generous bequest from the Stephen H. Eckes estate to carry on charitable giving in his memory to help Catholic organizations.

### The Larry and Rose Marie Sur Family Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

*\*New fund*

**Christmas Stars Scholarship Fund, Appleton**  
Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier High School students involved in the fine arts.

**\*Divine Savior Catholic School, Kiel**

The endowment provides supplemental funding for Divine Savior Catholic School and its greatest needs.

**Dr. James C. & Kathleen Curry Tuition Fund**

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.

**Edward & Margie Van De Loo Fund**

Created in memory of Edward & Margie Van De Loo to benefit the Kaukauna Catholic School System by providing tuition assistance to poor and deserving children who attend the Kaukauna Catholic School System. Preference is given to the children of Hollandtown.

**Father Donald Fuller Fund for Holy Angels**

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

**Father Leo Przybylski Endowment**

Established through the estate of Alice Przybylski to honor the memory of her brother, Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

**George P. Mueller Endowment for St. Margaret Mary Parish School**

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

**George P. Mueller Endowment Fund for Sacred Heart Parish Elementary Education**

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

**Green Bay Area Catholic Education (GRACE) Scholarship Endowment**

The purpose is to provide scholarship awards to benefit students in the GRACE System education programs.

**Green Bay Area Catholic Education System (GRACE) Endowment Fund**

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

**Helen K. Asmuth Endowment Fund for St. Mary Central High School**

Established to provide scholarships to attend St. Mary Central High School in Neenah.

**Holy Family Parish Education Endowment, Brillion**

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

**\*Holy Family School Foundation Endowment, Green Bay**

The purposes of the endowment fund are to provide financial assistance to Holy Family School in order that the school may become less dependent on parish subsidies from St. Agnes and St. Elizabeth Ann Seton, pay its teachers a competitive salary and provide funds for students in need of tuition assistance.

**John S. Grundman Scholarship Fund**

This scholarship provides tuition assistance for financially distressed students from the Oshkosh area to Lourdes Academy.

#### Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Central High School in Neenah.

#### Kaukauna Catholic School System Fund

Helps provide for the operation of the Kaukauna Catholic School System.

#### Lourdes Academy Endowment

Benefits the Lourdes Academy of Oshkosh.

#### Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

#### Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

#### Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

#### Norbert & Caroline Koepfel Scholarship Fund for St. Joseph/Holy Family Parish

Established in memory of Norbert & Caroline Koepfel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

#### Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenbeck Scholarship

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenbeck, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

#### Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de La Baie High School.

#### Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

#### Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

#### Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition fees to the school and to support religious education at All Saints Parish, Denmark.

#### Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

#### Ss. Peter & Paul Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

#### St. Ann's Parish Assistance for Divine Savior Catholic School, New Holstein

Established to help St. Ann's Parish children attending Divine Savior Catholic School.

#### St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.



#### St. Bernard Scholarship Fund, Green Bay

Assists members of St. Bernard Parish, based on academic performance, with their high school and college education.

#### St. John – Sacred Heart School Endowment, Sherwood

Supports St. John-Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

#### St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco religious education program for adults and children.

#### St. John Nepomucene School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of the St. John Nepomucene Catholic School.

#### St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

#### St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

**St. Mary Central High School  
Endowment, Neenah**

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

**St. Mary of the Immaculate Conception  
School Endowment, Greenville**

This endowment was generously established by Mary A. & James A. Cotter, Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

**St. Mary Parish Catholic School  
Endowment, Hilbert**

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

**St. Mary Parish Education Endowment,  
Peshtigo**

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

**St. Mary Parish Scholarship Fund, Oshkosh**

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend the Lourdes Academy of Oshkosh and the lay ministry formation program of the parish.

**St. Matthew School Endowment, Green Bay**

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

**St. Paul Lifetime Catholic Education Fund,  
Wrightstown**

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the life spans of the Wrightstown parish community members.

**\*St. Thomas Aquinas Academy Endowment,  
Marinette**

This endowment provides support and assistance to St. Thomas Aquinas Academy School in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

**St. Thomas More Catholic Education  
Endowment, Green Bay**

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education system (GRACE).

**The Bruce & Grace Schommer Family  
Education Endowment**

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

**The Lorraine Vande Walle Fund**

Established by Lorraine Vande Walle to carry on her tradition of Catholic charitable giving.

**The Simon Family Endowment**

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

**\*The Sullivan Family Endowment**

This endowment is to support Catholic and community charitable activities in the Diocese of Green Bay. The current designations are for Camp Tekakwitha and Catholic elementary schools.

**Total Catholic Education Endowment**

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

**\*Twin City Catholic Educational System (TCCES) Endowment**

This fund is to benefit the Twin City Catholic Educational System in Neenah, Wisconsin. TCCES may use the distribution for the general operating needs of the system; or tuition assistance for students enrolled in grades K-12; dependent on the needs of the time.

**St. Francis Xavier High School Scholarship Endowment, Appleton**

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

**MINISTRY**

**A New Genesis Community Endowment**

Empowers 'A New Genesis' Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.

**Allie Seminarian Education Fund**

Established through the Claude P. & Bernice V. Allie estates to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

**Bishop Wycislo Fund for Lay Ministry Formation**

Supplements funding for tuition and book costs to those in the Diocese who are in the Lay Ministry Formation Program.



**Clarence & Dolores Wallace Fund for Mount Tabor Center**

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for youth and young people throughout the Diocese.

**Dallas and Ann Marie Wixom Fund for Seminarian Education**

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

**Dominican Republic Mission, Elias Piña**

Supports and assists the Diocese of Green Bay's mission in Elias Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

**Dr. Thomas & Louvain Beno Endowment for Advancing the Mission**

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis, and priestly retirement care.

#### Elizabeth M. Anderle Fund

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop's Greatest Needs Fund in the Catholic Foundation.

#### Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop's Greatest Needs.

#### Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.

#### Father Anthony Birdsall Fund for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parishes received from the Very Reverend Anthony Birdsall. The purposes of the Endowment Fund are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for carrying out its Catholic educational programs and additional support for its capital requirements and improvements.

#### Father Dave Kiefer Fund for St. Anthony Parish, Neopit

The purposes of the Fund are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.



### Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

### Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

### Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit, in Darboy-Kimberly.

### Holy Angels Stained Glass Window Fund, Darboy

Established to preserve the stained glass windows at Holy Spirit Parish, Darboy site.

### \*Holy Cross Parish Haen Charity Endowment, Mishicot

This endowment was created from a generous bequest. The purpose of the endowment is to support and assist Holy Cross Parish in its mission of outreach locally and abroad by providing funding to those living in poverty and seeking to better their lives.

### Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

### Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud & Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

### Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

### Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to include help in funding religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help in funding the current work of the Department of Education inclusive of Adult Faith Formation.

### Maggie Sullivan Conlon Fund for St. Norbert College Parish/Old St. Joe's, De Pere

Provides supplemental funding to support and assist St. Norbert College Parish/Old St. Joe's with its greatest needs and help carry out the mission of the parish.

### Marie H. Van Daalwyk Fund for Seminarian Education

This fund was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

### Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

### Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer Estate to educate priests in the Catholic Diocese of Green Bay.

### Nativity of our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds.

### Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

### Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.

### Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

### Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

The purposes of the Endowment Fund are to provide: support and assistance to Holy Cross Congregation, Mishicot, in its mission by providing supplemental funding for its programs and services; additional support for its maintenance and capital requirements; and assistance in the carrying out of Catholic educational programs.

### Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation in Mishicot for their mission outreach programs.

### Reverend Monsignor Carl E. Steiner Ministry Fund for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

### Salvatorian Mission Warehouse Fund

Helps the Salvatorian Mission Warehouse, a volunteer-run organization, defray annual transportation costs to deliver products donated by corporations to missions in Third World countries.

### Seminarian Fund in Memory of Margaret (Girotti) Anshus

This fund was established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to seminarians by funding for education, programs and services.

### Seminarians Fund

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

### Shrine of Our Lady of Good Help Capital Needs

Established to help with the capital expenses of buildings and grounds. Additional gifts are most welcome!

### Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

### Sisters of St. Francis of the Holy Cross Fund

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

### Sr. Mary Jo Kirt Fund for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

### Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.

### Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish with a separate account for specified contributions for the purpose of education needs such as curriculum improvement, and tuition assistance. Also provides for capital improvements.

### St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

### St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

### St. Bernard Parish Ministry Endowment, Appleton

This fund is to help further the ministry programs that include outreach to those who have lost their way.

### St. Charles Borromeo Fund

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the seminarians of the Diocese of Green Bay.

### \*St. Clare Parish Capital Improvement Fund

The purpose of this fund is to supplement the capital improvement needs of St. Clare Parish (Askeaton, Greenleaf, Wrightstown) especially for building and fixtures, whether new or remodeled.

### St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.



**St. Francis & St. Mary Parish Fund, Brussels**

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

**St. Francis Xavier Cathedral Preservation Fund, Green Bay**

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral and of its surrounding buildings and grounds. Additional gifts are most welcome!

**St. Francis Xavier Parish Fund, De Pere**

This fund is created through a generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

**St. John the Baptist Parish Endowment, Howard**

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

**St. John the Evangelist Endowment, Green Bay**

The purpose of the endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the Parish.

**St. John Nepomucene Parish & School Endowment, Little Chute**

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

**St. John Nepomucene Parish Endowment, Little Chute**

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

**St. John Vianney Seminarian Formation Fund**

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

**St. Joseph Seminarian Fund**

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

**St. Mary Catholic Church Endowment, Ledgeview**

This fund is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

**St. Mary Parish Christensen Fund, Peshtigo**

Provides for the greatest and/or special needs of the parish.

**St. Mary Parish Fund, Oshkosh**

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish).

**St. Mary Parish Legacy League Endowment, Menasha**

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.



#### **St. Matthew Congregation Endowment, Green Bay**

The purposes of the fund are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

#### **St. Matthew Congregation Outreach Fund, Green Bay**

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

#### **St. Nicholas Parish Fund, Freedom**

Helps the parish with its operations, maintenance, capital requirements and continued existence.

#### **St. Paul Facilities Fund, Wrightstown**

Provides additional support for St. Paul Parish, Wrightstown, (now St. Clare Parish) for maintenance, capital requirements and continued existence.

#### **St. Paul Parish Multi-Generational Support Endowment, Plainfield**

This fund is established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help St. Paul's maintain, enhance, and enrich delivery of its ministry.

#### **St. Willebrord Open Doors, Open Hearts Fund, Green Bay**

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

#### **St. Thomas the Apostle Parish Endowment, Humboldt**

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

**\*The Bridge-Between Retreat  
Center Endowment**

Established through the generosity of Joan Schaupp to supplement and preserve the general operations of The Bridge-Between Retreat Center in Denmark. The Bridge-Between provides a contemplative bridge to deepen relationships with God, self, neighbor and creation. Additional gifts are invited and most welcome!

**The Craig A. and Donna M. Rider  
Endowment for Seminarians**

The purpose of this fund is to benefit seminarians of the Catholic Diocese of Green Bay Inc. in whatever way is needed.

**The Grace M. La Voy Endowment Fund  
for Seminarians**

Established by the Grace M. La Voy Estate to provide scholarships for needy Roman Catholic seminarians.

**The James C. & Jean N. Courtney  
Endowment for the Education of  
Future Priests**

This fund is established to honor the memory of James & Jean Courtney. The purpose of the fund is to educate future priests of the Catholic Diocese of Green Bay.

**The James H. Fischer Endowment  
for Seminarians**

This fund is created to benefit the seminarians of the Catholic Diocese of Green Bay.

**\*The John Schumerth Family Endowment  
for St. Matthew Parish**

Established through a generous trust of the John Schumerth Family, the purposes of the endowment are to provide additional support for the operations, maintenance, capital requirements, and continued existence of St. Matthew Congregation, Green Bay. Additional gifts to this endowment are most welcome!

**The Mary Frances Shallow Fund for the Leo  
Benevolent Association**

This fund was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

**\*The Reverend Casimir Kutiuk Endowment  
for Education of Seminarians**

Established through the generosity of Fr. Casimir R. Kutiuk, and to honor the memory of his family, the purpose of the fund is to provide support and assistance to seminarians of the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

**The Reverend Robert H. Vandenberg Leo  
Benevolent Association Fund**

This fund was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

**The Secular Order of Franciscans,  
La Verna Region**

This fund is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

**Viola L. & Edmund W. Miller  
Memorial Fund**

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

## SERVICES

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**Affordable Housing Institute**

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

### Camp Tekakwitha Endowment Fund

Funds greatest needs of Camp Tekakwitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!

### Catholic Charities Endowment

This endowment assists Catholic Charities in reaching out to thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

### Commission of Conscience, Old St. Joe's Parish, De Pere

The purpose of this fund is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

### Community Outreach Temporary Services (COTS), Appleton

This fund is established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

### Grellinger Hall Endowment, Green Bay

Supports the everyday operations, maintenance, capital requirements and continued programming of Grellinger Hall for retired priests in the Diocese of Green Bay.

### Helen Danoski Campaign for Human Development

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

### Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

### Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.

### Joseph & Margaret Vanden Heuvel Endowment Fund for Catholic Giving

This fund is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

### Leadership Legacy Endowment Fund

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This fund will ensure the Foundation's future. Additional gifts are most welcome!



### Marie D. & Denis J. Garot Endowment for Catholic Charity

The fund is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving will benefit services for the blind and deaf communities; subscriptions of the Catholic newspaper, The Compass, for parishioners of St. Agnes Parish, Green Bay; and for the diocesan mission in the Dominican Republic.

### Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

### Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark Estate.

### Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

### Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

### Regina & Dominic Olejniczak Family Trust

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

### \*Sister Maria Fund

Currently this fund supports Sr. Maria Marciano, Haiti in her efforts to improve the standard of living and nutrition for families in the aftermath of the earthquake of 2010. In the event it is no longer practical for Sr. Maria to continue the humanitarian work in Haiti, this fund will benefit other humanitarian aid or missionary aid in the world. Additional gifts are most welcome.

### St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

### St. Mary's Hospital 'A Woman's Place' Fund

Helps fund operations or capital expenses of 'A Woman's Place' drop-in center in Green Bay. Additional gifts are greatly appreciated.

### St. Patrick Parish Endowment, Green Bay

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

### Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

### Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John the Evangelist Homeless Shelter.

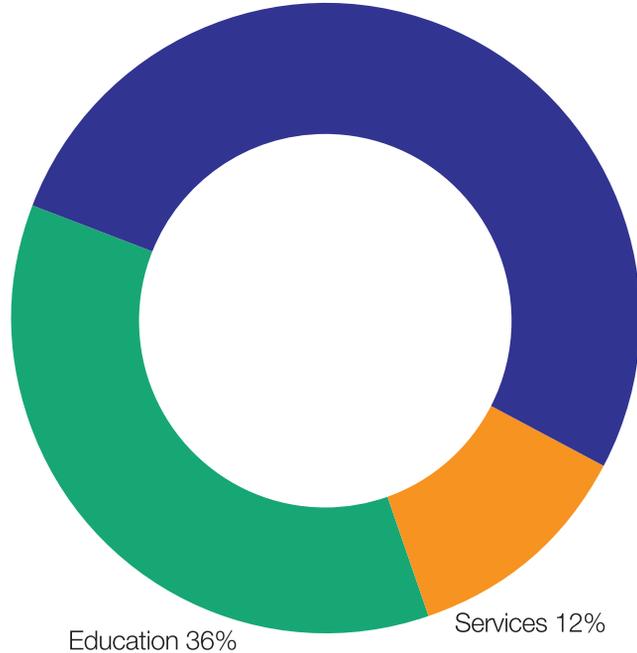
### Wisconsin Right to Life Education/Veritas Society Fund

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.



## Areas of Impact

Ministry 52%



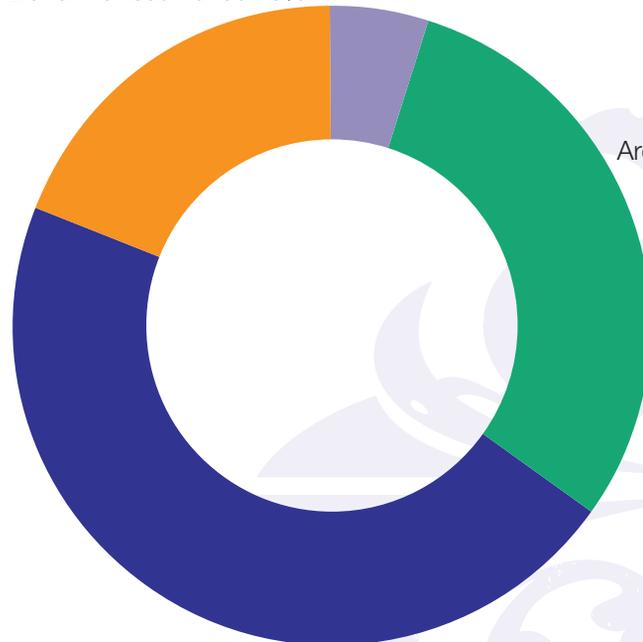
“Everyone needs to be touched by the comfort and attraction of God’s saving love ...”

– Pope Francis  
*The Joy of the Gospel*

## Types of Funds

Family & Donor Advised Funds 19%

Bishop’s Greatest Needs 5%



Designated Funds 46%

Area of Interest 30%

## *2013-2014 Catholic Foundation for the Diocese of Green Bay, Inc.*

### BOARD OF DIRECTORS

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Monsignor John Dewane, Appleton

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Alfred “Fritz” Ganther, Oshkosh

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Donald Long Sr., Green Bay †

Gerry Miller, Combined Locks

Bishop Robert Morneau, Green Bay

Sue Olmsted, De Pere

Mary G. Schaupp, Green Bay

Paul Schierl, Green Bay

Arthur Schmidt, Appleton

Marianne Van Drisse, Green Bay

## *Distributions 2013-2014*

### UNRESTRICTED

Bishop Baraga Chapel and books by Abbot Marcel	\$ 15,642
Repair and Renovation of Bishop's Chapel	54,924
Green Bay Area Catholic Education System (GRACE)	25,000
Sisters of Saint Francis of the Holy Cross, Bay Settlement	25,000
<b>Unrestricted Total</b>	<b>\$ 120,566</b>

### DONOR ADVISED

A & A Alexandrina Center, Green Bay	\$ 1,000
Bishop's Appeal, Catholic Foundation	8,500
Bishop's Discretion	11,000
Blind & Deaf Community Services, Diocese	29,599
Casa Alba Melanie Hispanic Resources Center, Green Bay	6,750
Catholic Charities of the Diocese of Green Bay	400
Catholic Relief Services, Baltimore	10,000
Christmas Eve Mass, 2013 Telecast	2,500
Community Clothes Closet, Inc., Menasha	500
Discalced Carmelite Friars Mission, Kenya	5,000
Dominican Republic Mission, Elias Pina	29,599
Friends of Haiti	250
Friends of Jesus Christ High Priest, Green Bay	5,000
Golden House/Family Violence Center, Green Bay	2,250
GRACE Scholarship Endowment	5,000
Holy Name Retreat House	51,982
House of Hope, Green Bay	500
Legacy Society, Catholic Foundation	7,000
Literacy Green Bay	200
Missionaries of Charity, Bronx, NY	5,000
Monastery of the Holy Name Jesus, Denmark	5,000
Mount Tabor Center, Menasha	1,500
N.E.W. Curative Rehab, Green Bay	5,000
N.E.W. Community Clinic, Green Bay	500
New Community Shelter, Inc., Green Bay	1,500
Notre Dame Academy, Green Bay	10,000

Paul's Pantry, Green Bay	\$ 500
Rawhide Boys Ranch, New London	500
Relevant Radio, Green Bay	50,500
Salesian Order, S.D.B.	18,662
Salvation Army, Green Bay	1,750
Salvatorian Mission Center, New Holstein	1,400
Seminarian Collection, Diocese	10,000
Service League of Green Bay	2,000
Shrine of Our Lady of Good Help, Champion	4,400
Sister Maria, Haiti	1,000
Sisters of St. Dominic, Racine	3,000
SPIRITUS, Mount Tabor Center, Menasha	500
St. Anthony Parish, Neopit	500
St. John Bosco Catholic School, Sturgeon Bay	2,500
St. John Nepomucene Parish & School Fund, Little Chute	100,000
St. John Nepomucene Parish, Little Chute	40,000
St. John the Evangelist Homeless Shelter, Green Bay	14,050
St. John Vianney Endowment	2,000
St. Joseph Parish, Green Bay	400
St. Joseph Parish, Sturgeon Bay	2,500
St. Mary/St. Michael School, Cato	1,000
St. Vincent de Paul Society, Green Bay	400
St. Willebrord Parish for Honduras, Green Bay	564
Stephen Eckes Catholic Charities Fund	10,000
The Compass Catholic Newspaper	29,599
The Evangelical Catholic, Madison	5,000
Unity Hospice, Green Bay	500
Willow Tree Cornerstone Child Advocacy Center, Green Bay	1,750
Xavier High School Scholarship Endowment, Green Bay	10,000
<b>Donor Advised Total</b>	<b>\$ 520,503</b>

## EDUCATION

All Saints Catholic School System, Antigo	\$ 24,149
All Saints Parish, Denmark	12,096
Anna Leitermann Scholarship, Christmas Stars, Appleton	357
Burundi Greatest Needs	1,925

Burundi Mission Trip	\$ 352
Camp Tekakwitha, Shawano	3,068
Corpus Christi Parish, Sturgeon Bay	500
Department of Education, Diocese	12,655
Divine Savior School System, Kiel	9,020
Green Bay Area Catholic Education System (GRACE)	11,000
Holy Family Parish Education, Brillion	11,380
Holy Spirit Parish, Kimberly	5,000
Holy Spirit School, Kimberly	11,080
Holy Trinity Parish, Oconto	2,250
Holy Trinity School, Casco	2,300
Immaculate Conception Parish, Oneida	1,500
Kaukauna Catholic School System, Kaukauna	300,453
Lourdes Academy, Oshkosh	65,625
Lumen Christi Parish & Catholic Schools, Religious Education, and Scholarships	609,285
Most Blessed Sacrament Scholarship, Oshkosh	4,317
Most Precious Blood Parish, New London	1,500
Mount Mary College, Milwaukee	1,327
Notre Dame De La Baie Academy, Green Bay	9,026
Notre Dame School, De Pere	11,618
Prince of Peace Parish, Green Bay	1,662
Resurrection Parish, Green Bay	1,327
Sacred Heart of Jesus Parish, Redgranite	1,662
Sacred Heart School, Shawano	1,500
Saint Thomas Aquinas Academy, Marinette	11,000
Shrine of Our Lady of Good Help, Champion	1,327
Ss. Peter & Paul Parish, Green Bay	9,486
Ss. Peter & Paul Parish, Hortonville	1,662
Ss. Peter & Paul Parish, Kiel	1,300
St. Anne Parish, Coleman	1,662
St. Anthony Catholic School, Oconto Falls	3,944
St. Anthony Parish, Neopit	1,688
St. Bernard Parish, Green Bay	12,500
St. Clare Parish, Greenleaf	3,049

St. Francis De Sales School, Manitowoc	\$ 500
St. Francis Xavier Catholic School System Inc., Appleton	13,246
St. Gabriel the Archangel Parish, Neenah	1,000
St. Isidore the Farmer Parish, Denmark	1,100
St. John Bosco Catholic School, Sturgeon Bay	9,180
St. John Nepomucene Elementary School, Little Chute	22,490
St. John Nepomucene Parish, Little Chute	47,450
St. John Parish, Menasha	1,662
St. John the Baptist Parish School, Howard	9,178
St. John-Sacred Heart School, Sherwood	960
St. Joseph Holy Family Parish, Phlox	6,000
St. Joseph Parish School, Green Bay	3,241
St. Joseph Parish, Crandon	1,800
St. Louis Parish, Luxemburg	3,800
St. Margaret Mary School, Neenah	960
St. Mark Parish, Redgranite	1,662
St. Mary Central High School, Menasha	30,172
St. Mary of the Angels Parish, Green Bay	4,065
St. Mary of the Immaculate Conception, Greenville	1,908
St. Mary Parish Education, Hilbert	2,653
St. Mary Parish Education, Peshtigo	8,055
St. Mary Parish, Algoma	4,300
St. Mary School, Greenville	4,200
St. Mary/St. Michael School, Cato	5,000
St. Mary's Central High School, Neenah	2,858
St. Matthew School, Green Bay	11,091
St. Paul Parish, Combined Locks	1,000
St. Pius X Parish, Appleton	700
St. Therese De Lisieux Parish, Denmark	2,415
St. Thomas Aquinas Academy, Marinette	2,147
St. Thomas the Apostle Parish, Newton	500
St. Vincent Hospital, Green Bay	1,327
Twin City Catholic Education System, Neenah - Menasha	12,842
Xavier High School, Appleton	10,000
<b>Total Education</b>	<b>\$ 1,395,013</b>

## MINISTRY

A NEW Genesis Community, Appleton	\$	1,633
Advancing the Mission Endowment, Evangelization		492
Advancing the Mission Endowment, Leadership Development		492
Advancing the Mission Endowment, Lifelong Catechesis		492
Advancing the Mission Endowment, Priestly Care		492
All Saints Catholic School, Antigo		300
Bishop's Greatest Needs Fund, Catholic Foundation		3,287
Camp Tekakwitha, Shawano		221,675
Carmel of Holy Name of Jesus, Denmark		4,992
Casa Hoger Del Nino de Cabo San Lucas, CA		500
Corpus Christi Parish, Sturgeon Bay		3,619
Department of Education, Diocese		6,699
Holy Cross Parish, Mishicot		18,332
Holy Family Parish, Marinette		6,194
Holy Resurrection Monastery, Saint Nazianz		5,000
Holy Spirit Parish, Kimberly		7,917
Holy Trinity Parish, Oconto		3,525
LaVerna Region Franciscans, Greenville		1,369
Leadership Development Scholarships		38,237
Legacy Society, Catholic Foundation		589
Leo Benevolent Association		307,711
Living Justice Department, Diocese		28,000
Ministry Formation, Diocese		50,004
Missionary Oblates, Our Lady of the Snows, Belleville, IL		500
Most Blessed Sacrament, Oshkosh		1,463
Mount Tabor Center, Menasha		23,071
Movimiento De Jornadas De Vida Cristiana, Green Bay		1,000
Nativity of Our Lord Parish, Green Bay		4,452
New Evangelization Department, Diocese		35,990
Quad-Parish Faith Formation, Green Bay		750
Sacred Heart Parish, Shawano		2,025
Safe Environment, Diocese		1,900
Seminarian Education, Diocese		851,810
Shrine of Our Lady of Good Help, Champion		496,377

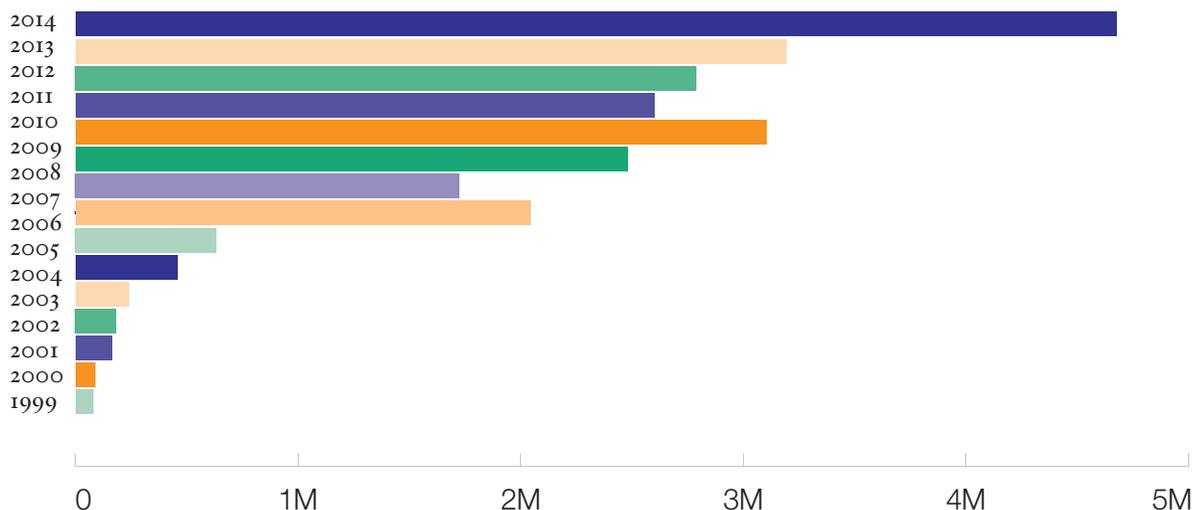
Sisters of St. Francis of the Holy Cross, Bay Settlement	\$	1,743
Sisters of St. Joseph of Carondelet, St. Louis, MO		500
Ss. Peter & Paul Parish, Hortonville		1,172
St. Anthony Parish, Neopit		1,329
St. Anthony Parish, Niagara		4,900
St. Anthony Parish, Oconto Falls		3,450
St. Augustine Parish, Wausaukee		7,642
St. Bernard Parish Ministry Fund, Appleton		7,142
St. Edward Parish, Mackville		1,964
St. Francis Xavier Cathedral, Green Bay		2,000
St. Francis Xavier Parish, De Pere		1,750
St. Gabriel the Archangel Parish, Neenah		3,000
St. Joan of Arc Parish, Goodman		1,870
St. John Nepomucene Parish, Little Chute		53,193
St. John the Baptist Parish, Green Bay		11,607
St. John the Evangelist Parish, Green Bay		3,739
St. Joseph Parish, Crandon		450
St. Louis Parish, Luxemburg		500
St. Margaret Mary Parish, Neenah		2,953
St. Martin of Tours, Cecil		800
St. Mary of the Angels, Green Bay		299
St. Mary of the Immaculate Conception, Greenville		500
St. Mary Parish, De Pere		4,363
St. Mary Parish, Peshtigo		20,000
St. Mary School, Greenville		600
St. Matthew Parish, Green Bay		22,333
St. Nicholas Parish, Freedom		12,621
St. Norbert College Parish, De Pere		2,511
St. Patrick's Parish, Menasha		500
St. Paul Parish, Combined Locks		1,750
St. Paul Parish, Plainfield		1,730
St. Peter & St. Hubert Parish, Casco		1,860
St. Pius X Parish, Appleton		3,825
St. Raphael the Archangel, Oshkosh		1,000
St. Thomas More Parish, Appleton		2,650

St. Thomas the Apostle Parish, Luxemburg	\$ 2,112
St. Vincent De Paul Society, Green Bay	500
St. Willebrord Parish, Green Bay	48,904
Stewardship and Pastoral Services, Diocese	26,114
Wisconsin Right to Life/Veritas Society, Milwaukee	6,097
<b>Total Ministry</b>	<b>\$ 2,402,860</b>

## SERVICES

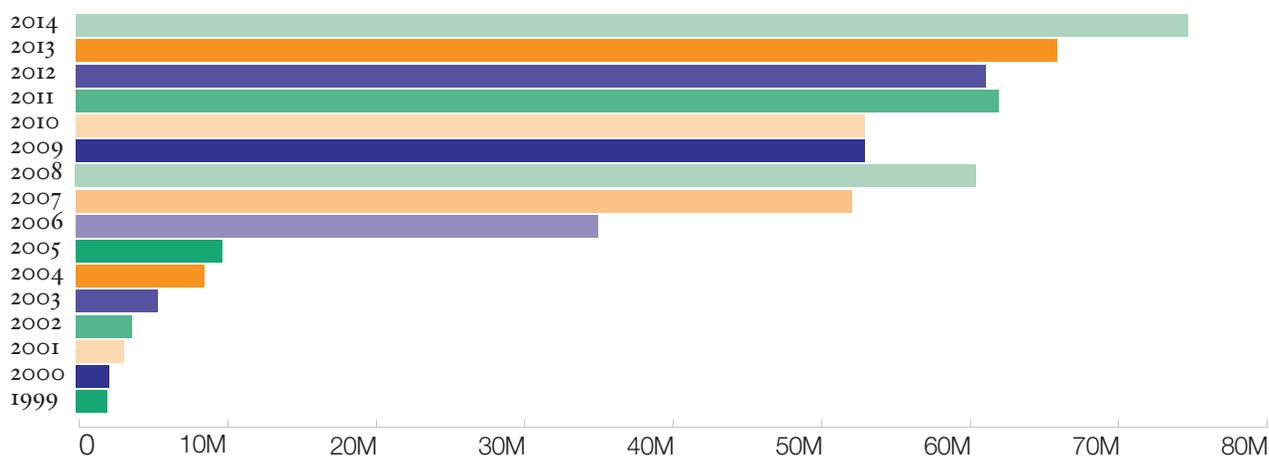
Alex's Walk for a Cure, Kaukauna	\$ 100
Bishop's Appeal, Catholic Foundation	45,462
Burundi Greatest Needs, Catholic Foundation	500
Camp Tekakwitha, Shawano	6,293
Casa Alba Melanie, Green Bay	1,000
Catholic Charities of the Diocese of Green Bay	48,017
Community Clothes Closet, Inc., Menasha	1,498
COTS, Inc., Appleton	1,500
Department of Education, Diocese	3,934
Ecumenical Partnership for Housing, Green Bay	40,000
Haven of Hope Day Care, Inc., Little Chute	1,000
House of Hope, Green Bay	747
Legacy Society, Catholic Foundation	1,666
Living Justice Department, Diocese	19,875
McCormick Home, Green Bay	16,945
NeighborWorks, Green Bay	10,000
New Community Shelter, Green Bay	5,000
Paul's Pantry, Green Bay	9,179
St. Agnes Parish, Green Bay	1,457
St. Francis Xavier Cathedral, Green Bay	700
St. Joseph Food Program, Inc., Menasha	1,497
St. Norbert College Parish, De Pere	6,255
St. Patrick Parish, Green Bay	8,011
Wisconsin Right to Life/Veritas Society, Milwaukee	6,006
Women Celebrate, Appleton	300
<b>Total Services</b>	<b>\$ 236,942</b>
<b>Total Distributions 2013-2014</b>	<b>\$4,675,884.51</b>

## Distributions from Funds to June, 2014



1999-2000	\$ 79,184	2004-05	\$ 456,814	2009-10	\$ 3,104,799
2000-01	\$ 88,255	2005-06	\$ 633,035	2010-11	\$ 2,600,270
2001-02	\$ 162,876	2006-07	\$ 2,042,921	2011-12	\$ 2,789,606
2002-03	\$ 182,861	2007-08	\$ 1,724,709	2012-13	\$ 3,192,817
2003-04	\$ 239,294	2008-09	\$ 2,479,903	2013-14	\$ 4,675,885

## Cumulative Growth to June, 2013



1999	\$ 2,133,963	2005	\$ 9,846,031	2011	\$ 62,125,868
2000	\$ 2,432,802	2006	\$ 35,175,000	2012	\$ 61,273,872
2001	\$ 3,224,815	2007	\$ 52,275,710	2013	\$ 66,062,065
2002	\$ 3,799,548	2008	\$ 60,626,275	2014	\$ 74,871,965
2003	\$ 5,535,121	2009	\$ 53,139,945		
2004	\$ 8,632,412	2010	\$ 53,102,677		

## Condensed Statement Of Financial Position

	June 30, 2014	June 30, 2013
<b>Assets</b>		
Cash and cash equivalents	\$ 73,252,462	\$ 64,651,006
Contributions receivable	562,514	728,821
Other	1,056,989	682,238
	<b>\$74,871,965</b>	<b>\$66,062,065</b>
<b>Liabilities</b>		
Accrued expenses	\$ 63,622	\$ 67,764
Funds held for others	21,118,229	16,744,246
Pledges payable	-	23,585
	<b>\$21,181,851</b>	<b>\$ 16,835,595</b>
Net assets	53,690,114	49,226,470
<b>Total liabilities and net assets</b>	<b>\$74,871,965</b>	<b>\$66,062,065</b>

## Condensed Statement Of Activities

Year Ended June 30, 2014

	June 30, 2014	June 30, 2013
<b>Revenues, Investment Gains &amp; Other Support</b>		
Contributions	\$ 9,956,878	\$ 6,694,520
Management fees	769,821	694,755
Total return on investments	5,584,746	4,241,104
	<b>\$16,311,445</b>	<b>\$ 11,630,379</b>
<b>Expenses</b>		
Grants	\$ 10,479,220	\$ 8,405,227
Management and general	474,863	428,218
Fundraising	893,718	955,151
	<b>\$11,847,801</b>	<b>\$ 9,788,596</b>
<b>Change in Net Assets</b>	<b>\$ 4,463,644</b>	<b>\$ 1,841,783</b>

## Planned Giving

Planned giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause, to name just a few.

The possible ways of financing a planned gift are nearly limitless. They include:

- Paid-in-full, whole-life insurance policies
- Stocks, bonds, securities
- Real estate, including income producing property
- Works of art, special collections
- Retirement plans
- Mineral or timber rights
- Purchase of endowment life insurance policies
- Business assets

**Charitable Will Bequest** — Bequeath gifts of real estate, cash, or other property as a last will and testament with the knowledge that it will benefit a charitable cause.

**Charitable Living Will** — Provide for eventual gifts of real estate, cash or other property knowing that all or part of the assets may be returned upon request.

**Charitable Gift Annuity** — Receive fixed annual payments for life which, for a period of time, may be partially free of taxes as well as an initial income tax reduction.

**Charitable Remainder Trusts** — May bypass capital gains tax at the time the trust is created, and may receive federal estate tax savings.

**Charitable Lead Trust** — Transfer assets to heirs with little or no real estate and gift taxes.

**Life Insurance Policies** — After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

**Endowment Life Insurance Policies** — Make a charitable gift to an organization which purchases policy in donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

**Gifts of Appreciated Property** — Includes real estate, personal property, pension or retirement funds, and stocks and marketable securities.

## STAFF

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Cindi K. Brawner

**Cindi K. Brawner**, Executive Director

**Josh Diedrich**, Assistant Director

**Lisa Wentz**, Marketing Specialist

**Debbie DeGrave**, Database Administrator

**Tanya Wollenberg**, Administrative Support Specialist

**Tammy Danz**, Campaign Specialist

**Mary Jane Heim**, Data Entry

**Margie Sunnicht**, World Missions Coordinator

**Janice Compton\***, Management Assistant

*\* retired May 2014*



Josh Diedrich

## MEMBER

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**National Leadership Roundtable on Church Management (NLRCM)**

1350 Connecticut Avenue, NW, Suite 825  
Washington DC 20036

## CREDITS

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The material contained herein is not intended as legal advice or a substitute for such advice. The rules and regulations governing charitable Endowments and Planned Gifts are numerous and quite complex. The Catholic Foundation for the Diocese of Green Bay, Inc. recommends that anyone planning to make a contribution seek professional counsel which may be obtained from a lawyer, certified public accountant, trust officer and life insurance and investment professional who has experience and knowledge in estate and financial planning. Your gift is tax deductible to the extent allowed by law, as the Catholic Foundation for the Diocese of Green Bay, Inc. is a Tax Exempt Organization under section 501 (c)(3) of the Internal Revenue Code, pursuant to United States Catholic Conference Group Exemption.

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**CHARITABLE giving is an act of FAITH.**

**What you GIVE is less important than the SPIRIT in which you give.**

**The LORD has blessed each of us with many GIFTS in life — gifts of good health and talents which have allowed us to CARE for ourselves and others.**

**As faithful stewards of these gifts, please consider GIVING back in GRATITUDE for receiving them.**



**Catholic Foundation**  
*for the Diocese of Green Bay, Inc.*

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